

# **A Course on Visual Servo**

---

0

Koichi Hashimoto

Graduate School of Information Sciences

# Menu: Course I

---

1

- Basic mathematical tools for control and image processing
- Tools for visual servo: cameras and software
- Image processing basics
- Nonlinear control and robot control
- Basic visual servo

## Menu: Course II

---

2

- 3D visual servo
- 2D visual servo
- 2.5D visual servo
- Sampling time issues
- ESM algorithm and visual tracking

# Menu: Course I

---

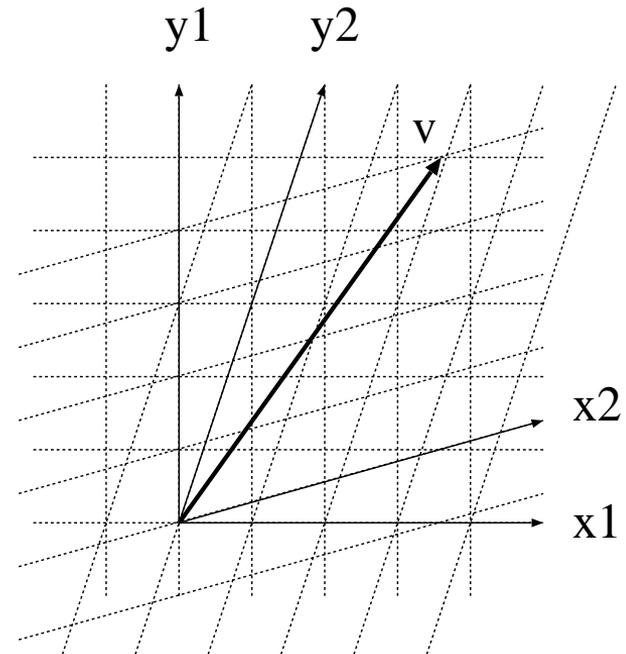
3

- Basic mathematical tools for control and image processing
- Tools for visual servo: cameras and software
- Image processing basics
- Nonlinear control and robot control
- Basic visual servo

- Vector: direction and length
- Vector length: norm
- Example

$$\mathbf{v} = \begin{bmatrix} v_1 \\ v_2 \end{bmatrix}$$

– Elements:  $v_1, v_2$ ?



# Coordinate system

5

- Vector elements should be associated to a coordinate system

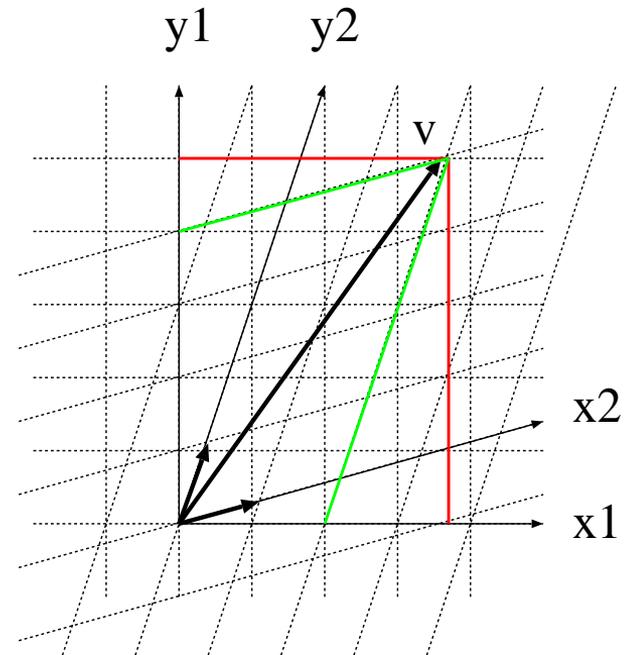
- In  $\Sigma_1 = (x_1, y_1)$

$${}^1\mathbf{v} = \begin{bmatrix} 3.6 \\ 5 \end{bmatrix}$$

- In  $\Sigma_2 = (x_2, y_2)$

$${}^2\mathbf{v} = \begin{bmatrix} 2 \\ 4 \end{bmatrix}$$

- The left upper-script shows the coordinate system in which the elements are expressed



# Coordinate transformation I

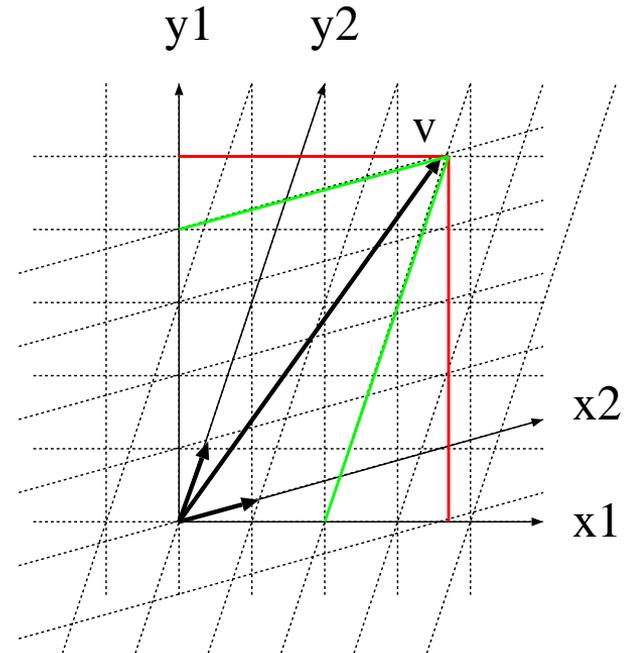
6

- Matrix  ${}^1\mathbf{R}_2$  is called **coordinate transformation matrix**.

$${}^1\mathbf{v} = {}^1\mathbf{R}_2 {}^2\mathbf{v},$$

$${}^1\mathbf{v} = \begin{bmatrix} 3.6 \\ 5 \end{bmatrix}, \quad {}^2\mathbf{v} = \begin{bmatrix} 2 \\ 4 \end{bmatrix}$$

- How to compute  ${}^1\mathbf{R}_2$  ?



# Coordinate transformation II

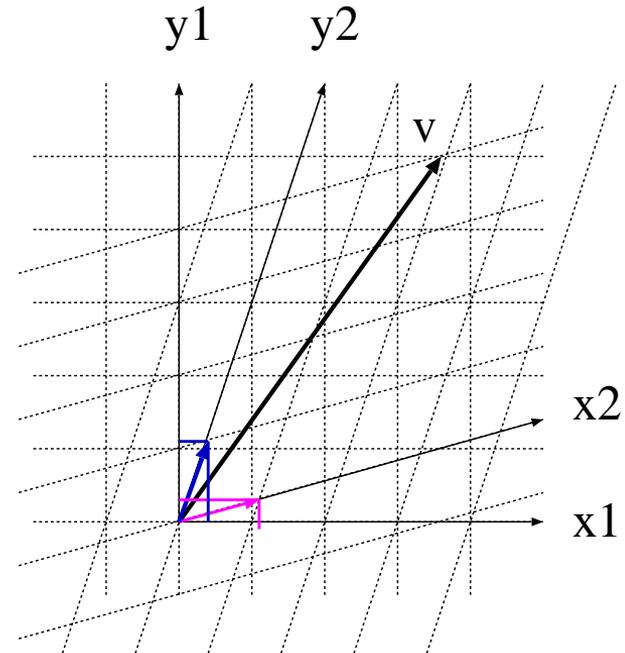
7

- Bases of  $\Sigma_2$ :  $x_2, y_2$
- These vectors have expressions in  $\Sigma_1$  as follows

$${}^1_{x_2} = \begin{bmatrix} 1.2 \\ 0.3 \end{bmatrix}, \quad {}^1_{y_2} = \begin{bmatrix} 0.3 \\ 1.1 \end{bmatrix}$$

- Recall

$${}^1_{\mathbf{v}} = \begin{bmatrix} 3.6 \\ 5 \end{bmatrix}, \quad {}^2_{\mathbf{v}} = \begin{bmatrix} 2 \\ 4 \end{bmatrix}$$

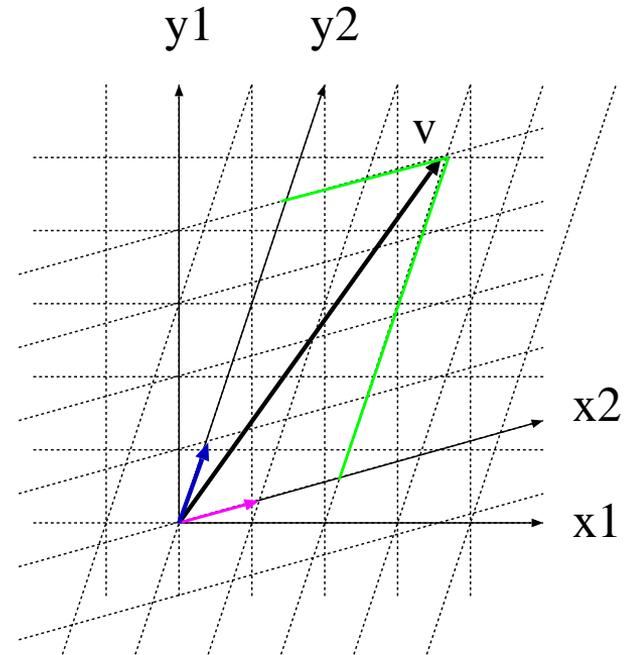


- Express  $\mathbf{v}$  in  $\Sigma_1$

$$\begin{aligned} {}^1\mathbf{v} &= 2 {}^1x_2 + 4 {}^1y_2 \\ &= 2 \begin{bmatrix} 1.2 \\ 0.3 \end{bmatrix} + 4 \begin{bmatrix} 0.3 \\ 1.1 \end{bmatrix} \\ &= \begin{bmatrix} 1.2 & 0.3 \\ 0.3 & 1.1 \end{bmatrix} \begin{bmatrix} 2 \\ 4 \end{bmatrix} \\ \begin{bmatrix} 3.6 \\ 5 \end{bmatrix} &= \begin{bmatrix} 1.2 & 0.3 \\ 0.3 & 1.1 \end{bmatrix} \begin{bmatrix} 2 \\ 4 \end{bmatrix} \\ {}^1\mathbf{v} &= {}^1\mathbf{R}_2 {}^2\mathbf{v} \end{aligned}$$

- Thus we have

$${}^1\mathbf{R}_2 = [ {}^1x_2 \quad {}^1y_2 ]$$



## Vector norm, Distance of vectors

---

9

- For a vector  $\mathbf{v} = [v_1 \ v_2 \ \cdots \ v_n]^\top$ , the norm is given by

$$\|\mathbf{v}\| = \sqrt{v_1^2 + v_2^2 + \cdots + v_n^2} = \sqrt{\mathbf{v}^\top \mathbf{v}}$$

- The distance  $d$  between two vectors  $\mathbf{u}$  and  $\mathbf{v}$  is

$$d(\mathbf{u}, \mathbf{v}) = \|\mathbf{u} - \mathbf{v}\|$$

- Consider an  $m \times n$  real matrix  $\mathbf{M} \in \mathbb{R}^{m \times n}$ , where  $m \geq n$ .  
(Square or Tall matrix)
- Suppose that  $\mathbf{M}$  is composed of  $m$  column vectors  $\mathbf{m}_i$ :

$$\mathbf{M} = [\mathbf{m}_1 \quad \mathbf{m}_2 \quad \cdots \quad \mathbf{m}_n]$$

- When we have

$$\mathbf{y} = \mathbf{M}\mathbf{x}, \quad \mathbf{x} \in \mathbb{R}^n, \quad \mathbf{y} \in \mathbb{R}^m$$

then the following equation holds

$$\mathbf{y} = x_1\mathbf{m}_1 + x_2\mathbf{m}_2 + \cdots + x_n\mathbf{m}_n$$

where  $\mathbf{x} = [x_1, x_2, \cdots, x_n]^\top$ .

$$\mathbf{y} = x_1\mathbf{m}_1 + x_2\mathbf{m}_2 + \cdots + x_n\mathbf{m}_n$$

- $\mathbf{y}$  is a linear combination of  $\mathbf{m}_i$ .
- By changing  $\mathbf{x} \in \mathbb{R}^n$ ,  $\mathbf{y}$  moves in a space spanned by  $\mathbf{m}_i$ .
- This space is called the **image** of  $\mathbf{M}$  and denoted by  $\text{Im}\mathbf{M}$ .

$$\text{Im}\mathbf{M} = \{\mathbf{y} : \mathbf{y} = \mathbf{M}\mathbf{x} \quad \forall \mathbf{x} \in \mathbb{R}^n\}$$

- Suppose that we have  $\mathbf{y} = \mathbf{0}$  for some  $\mathbf{x} = \mathbf{x}_i$ .
- The space spanned by these vectors are called **kernel** of  $\mathbf{M}$  and denoted by  $\text{Ker}\mathbf{M}$ .

$$\text{Ker}\mathbf{M} = \{\mathbf{x} : \mathbf{M}\mathbf{x} = \mathbf{0}\} = \{\mathbf{x} : \mathbf{m}_i^\top \mathbf{x} = 0, \quad i = 1, \dots, n\}$$

## Rank of a matrix (full rank)

---

12

- Suppose that all column vectors are linear independent, i.e., suppose that if

$$a_1\mathbf{m}_1 + a_2\mathbf{m}_2 + \cdots + a_n\mathbf{m}_n = \mathbf{0}$$

then we have only one solution

$$a_1 = a_2 = \cdots = a_n = 0.$$

In this case the rank of  $\mathbf{M}$  is  $n$  and the matrix is called **full rank**.

## Rank of a matrix

---

- If the matrix is not full rank then select  $n - 1$  vectors from  $\mathbf{m}_i$  and check whether they are linear independent or not.
- If the maximum number of linear independent vectors is  $r$  then the **rank** of  $\mathbf{M}$  is  $r$  and written as

$$\text{rank}\mathbf{M} = r$$

## Matrix inverse

---

- If  $\mathbf{M}$  is square and full rank then it has its inverse  $\mathbf{M}^{-1}$ .

$$\mathbf{M}\mathbf{M}^{-1} = \mathbf{M}^{-1}\mathbf{M} = \mathbf{I}$$

- If  $\mathbf{M}$  is not full rank then it does not have its inverse.

## Example

---

- Consider a set of linear equations

$$a_{11}x_1 + a_{12}x_2 + a_{13}x_3 = b_1$$

$$a_{21}x_1 + a_{22}x_2 + a_{23}x_3 = b_2$$

$$a_{31}x_1 + a_{32}x_2 + a_{33}x_3 = b_3$$

- Suppose that  $a_{ij}, b_i$  ( $i, j = 1, 2, 3$ ) are known and we want to find  $x_i$  ( $i = 1, 2, 3$ ) to satisfy these equations.

$$\mathbf{Ax} = \mathbf{b}$$

- If  $\mathbf{A}$  is full rank then the solution is

$$\mathbf{x} = \mathbf{A}^{-1}\mathbf{b}$$

## Example

---

- If  $\mathbf{A}$  is not full rank, i.e., if

$$\mathbf{a}_1 = \begin{bmatrix} a_{11} \\ a_{21} \\ a_{31} \end{bmatrix}, \quad \mathbf{a}_2 = \begin{bmatrix} a_{12} \\ a_{22} \\ a_{32} \end{bmatrix}, \quad \mathbf{a}_3 = \begin{bmatrix} a_{13} \\ a_{23} \\ a_{33} \end{bmatrix}$$

are linear dependent, then how to find the best solution?

- Suppose that  $\mathbf{a}_3 = \mathbf{a}_1 + \mathbf{a}_2$ . Then the original equation can be re-written as follows:

$$\begin{aligned} \mathbf{b} &= x_1 \mathbf{a}_1 + x_2 \mathbf{a}_2 + x_3 \mathbf{a}_3 = (x_1 + x_3) \mathbf{a}_1 + (x_2 + x_3) \mathbf{a}_2 \\ &= [\mathbf{a}_1 \quad \mathbf{a}_2] \begin{bmatrix} x_1 + x_3 \\ x_2 + x_3 \end{bmatrix} \end{aligned}$$

$$\mathbf{b} = \bar{\mathbf{A}} \bar{\mathbf{x}} \quad (3 \text{ equations but } 2 \text{ unknowns})$$

- New system

$$\mathbf{b} = \bar{\mathbf{A}}\bar{\mathbf{x}}$$

- The least square solution of this equation is defined by  $\bar{\mathbf{x}}$  that minimizes

$$J = \|\bar{\mathbf{A}}\bar{\mathbf{x}} - \mathbf{b}\| = (\bar{\mathbf{A}}\bar{\mathbf{x}} - \mathbf{b})^\top (\bar{\mathbf{A}}\bar{\mathbf{x}} - \mathbf{b})$$

- It must satisfy

$$\frac{\partial J}{\partial \bar{\mathbf{x}}} = 2\bar{\mathbf{x}}^\top \bar{\mathbf{A}}^\top \bar{\mathbf{A}} - 2\mathbf{b}^\top \bar{\mathbf{A}} = 0$$

i.e.,

$$\bar{\mathbf{A}}^\top \bar{\mathbf{A}}\bar{\mathbf{x}} - \bar{\mathbf{A}}^\top \mathbf{b} = 0$$

and we have

$$\bar{\mathbf{x}} = (\bar{\mathbf{A}}^\top \bar{\mathbf{A}})^{-1} \bar{\mathbf{A}}^\top \mathbf{b}$$

## Example

---

- How to obtain  $\mathbf{x}$  from  $\bar{\mathbf{x}}$ ?
- Minimum norm condition ( $\min s$ ):

$$s = x_1^2 + x_2^2 + x_3^2 = (\bar{x}_1 - x_3)^2 + (\bar{x}_2 - x_3)^2 + x_3^2$$

i.e.,

$$\frac{ds}{dx_3} = -2\bar{x}_1 - 2\bar{x}_2 + 6x_3 = 0, \quad x_3 = \frac{1}{3}(\bar{x}_1 + \bar{x}_2)$$

and we have

$$x_1 = \frac{2}{3}\bar{x}_1 - \frac{1}{3}\bar{x}_2, \quad x_2 = \frac{2}{3}\bar{x}_2 - \frac{1}{3}\bar{x}_1, \quad x_3 = \frac{1}{3}\bar{x}_1 + \frac{1}{3}\bar{x}_2$$

- This solution minimizes

$$\|\mathbf{Ax} - \mathbf{b}\| \quad \text{as well as} \quad \|\mathbf{x}\|$$

- Linear equation

$$\mathbf{M}\mathbf{x} = \mathbf{y}$$

- If  $\mathbf{M}$  is tall and full rank,  $(\mathbf{M}^\top\mathbf{M})$  becomes square and full rank and there exists  $(\mathbf{M}^\top\mathbf{M})^{-1}$ .
- The generalized inverse

$$\mathbf{M}^\dagger = (\mathbf{M}^\top\mathbf{M})^{-1}\mathbf{M}^\top$$

satisfies a solution that minimizes

$$\mathbf{x} = \underset{\mathbf{x}}{\operatorname{argmin}} \|\mathbf{M}\mathbf{x} - \mathbf{y}\| = \mathbf{M}^\dagger\mathbf{y}$$

- The matrix also satisfies

$$\mathbf{M}\mathbf{M}^\dagger\mathbf{M} = \mathbf{M}, \quad \mathbf{M}^\dagger\mathbf{M}\mathbf{M}^\dagger = \mathbf{M}^\dagger$$



# Singular Value Decomposition II

---

21

- SVD

$$\mathbf{M} = \mathbf{U}\mathbf{\Sigma}\mathbf{V}^{\top}$$

where

$$\mathbf{U}^{\top}\mathbf{U} = \mathbf{U}\mathbf{U}^{\top} = \mathbf{I}, \quad \mathbf{V}^{\top}\mathbf{V} = \mathbf{V}\mathbf{V}^{\top} = \mathbf{I},$$

$$\sigma_1 \geq \sigma_2 \geq \cdots \geq \sigma_r > 0, \quad \sigma_{r+1} = \cdots = \sigma_n = 0$$

- Singular value:  $\sigma_i$  ( $i = 1, \dots, n$ )

- $\mathbf{M} = \mathbf{U}\mathbf{\Sigma}\mathbf{V}^\top$

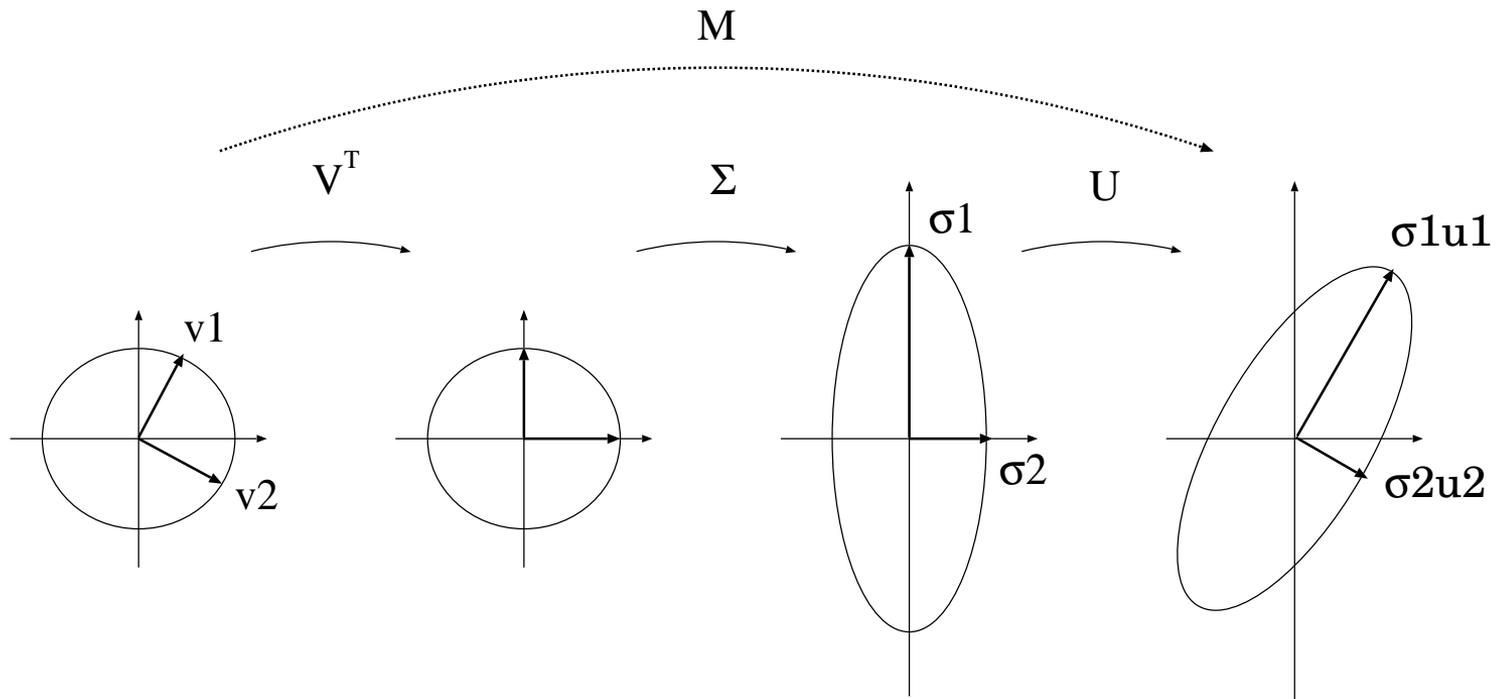
$$\mathbf{V}^\top \mathbf{v}_i = \begin{bmatrix} 0 \\ \vdots \\ 0 \\ 1 \\ 0 \\ \vdots \\ 0 \end{bmatrix} \leftarrow i, \quad \mathbf{\Sigma} \begin{bmatrix} 0 \\ \vdots \\ 0 \\ 1 \\ 0 \\ \vdots \\ 0 \end{bmatrix} = \begin{bmatrix} 0 \\ \vdots \\ 0 \\ \sigma_i \\ 0 \\ \vdots \\ 0 \end{bmatrix}, \quad \mathbf{U} \begin{bmatrix} 0 \\ \vdots \\ 0 \\ \sigma_i \\ 0 \\ \vdots \\ 0 \end{bmatrix} = \sigma_i \mathbf{u}_i$$

- Thus

$$\mathbf{M}\mathbf{v}_i = \mathbf{U}\mathbf{\Sigma}\mathbf{V}^\top \mathbf{v}_i = \sigma_i \mathbf{u}_i$$

- Matrix  $\mathbf{M}$  rotates the unit vector  $\mathbf{v}_i$  by  $\mathbf{V}^\top$ , and magnify  $\sigma_i$  and rotate by  $\mathbf{U}$ ; and we obtain  $\sigma_i \mathbf{u}_i$ .

- Since  $\sigma_1 \geq \sigma_2 \geq \dots \geq \sigma_r > 0$ ,
- $\sigma_1$  and  $\mathbf{v}_1$  are called maximum singular value and maximum singular vector, respectively.
- The ratio  $\sigma_1/\sigma_n$  is called condition number and plays an important roll in numerical calculation.





## Example of SVD I

---

- **Problem:** Given  $\mathbf{M} \in \mathbb{R}^{m \times n}$  ( $m > n$ ), find  $\mathbf{x} \in \mathbb{R}^n$  that satisfies

$$\mathbf{M}\mathbf{x} = \mathbf{0} \quad \text{and} \quad \|\mathbf{x}\| = 1$$

- When rank of  $\mathbf{M}$  is  $r$  ( $< n$ ), dimension of  $\text{Ker}\mathbf{M}$  is  $n - r$ .
- The solution should be in  $\text{Ker}\mathbf{M}$ .

$$\forall \mathbf{x} \in \text{Ker}\mathbf{M}, \quad \|\mathbf{x}\| = 1$$

## Example of SVD I

---

- Singular value decomposition of  $\mathbf{M}$ :

$$\mathbf{M}\mathbf{v}_i = \sigma_i\mathbf{u}_i, \quad \|\mathbf{v}_i\| = 1$$

and  $\sigma_i = 0$  ( $i = r + 1, \dots, n$ ).

- Thus  $\mathbf{v}_i$  ( $i = r + 1, \dots, n$ ) are the vectors that span  $\text{Ker}\mathbf{M}$ .
- **Solution:**

$$\mathbf{x} = \sum_{i=r+1}^n \alpha_i \mathbf{v}_i \quad \text{where} \quad \sum_{i=r+1}^n |\alpha_i| = 1$$

## Example of SVD II

---

- **Problem:** Let  $\mathbf{e} = \mathbf{M}\mathbf{x}$  and find the solution that satisfy

$$\|\mathbf{e}\| = \|\mathbf{M}\mathbf{x}\| \rightarrow \min \quad \text{and} \quad \|\mathbf{x}\| = 1$$

- SVD of  $\mathbf{M}$  and find  $\mathbf{v}_i, (i = 1, \dots, n)$ . Then  $\mathbf{x}$  should be expressed by

$$\mathbf{x} = x_1\mathbf{v}_1 + \dots + x_n\mathbf{v}_n, \quad x_1^2 + \dots + x_n^2 = 1$$

- Then we have

$$\mathbf{e} = \mathbf{M}\mathbf{x} = \sigma_1 x_1 \mathbf{u}_1 + \dots + \sigma_n x_n \mathbf{u}_n$$

- Since  $\mathbf{u}_i$  ( $i = 1, \dots, n$ ) are orthonormal vectors, the norm of error vector is evaluated by

$$\|e\| = (\sigma_1 x_1)^2 + \dots + (\sigma_n x_n)^2, \quad \sigma_1 \geq \dots \geq \sigma_n > 0$$

- To minimize the norm  $\|e\|$ , it should be

$$x_1 = \dots = x_{n-1} = 0, x_n = 1$$

- **Solution:** Thus we finally obtain

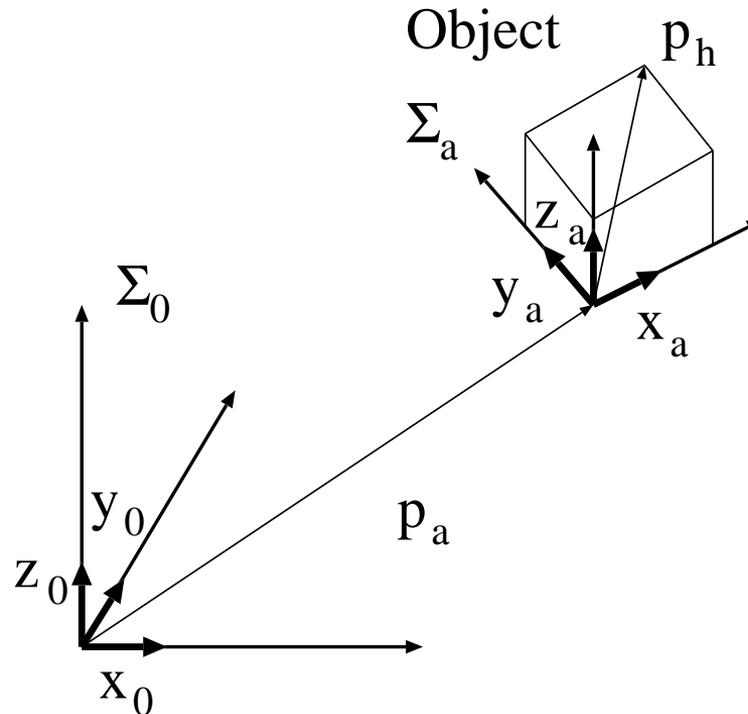
$$\mathbf{x} = \mathbf{v}_n$$

- **(Important!)** The solution of

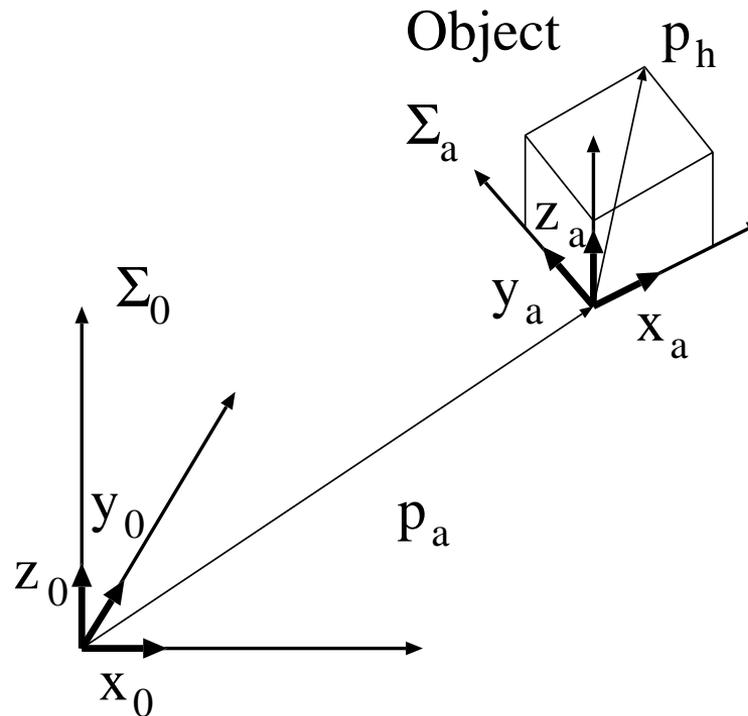
$$\|e\| = \|\mathbf{M}\mathbf{x}\| \rightarrow \min, \quad \|\mathbf{x}\| = 1$$

is  $\mathbf{x} = \mathbf{v}_n$ .

- Base coordinate system:  $\Sigma_0$
- Object coordinate system:  $\Sigma_a$
- Position of the object:  $\mathbf{p}_a$
- Orientation of the object:  $\mathbf{R} = [\mathbf{x}_a \quad \mathbf{y}_a \quad \mathbf{z}_a]$



- A point on the object is given by a constant vector  $\mathbf{p}_h$



- Point vector in  $\Sigma_a$ :  $\mathbf{p}_h = [x_h, y_h, z_h]^\top$
- In  $\Sigma_a$  system:

$$\mathbf{p}_h = \begin{bmatrix} x_h \\ y_h \\ z_h \end{bmatrix} = x_h \begin{bmatrix} 1 \\ 0 \\ 0 \end{bmatrix} + y_h \begin{bmatrix} 0 \\ 1 \\ 0 \end{bmatrix} + z_h \begin{bmatrix} 0 \\ 0 \\ 1 \end{bmatrix}$$

- In  $\Sigma_0$  system:

$$\begin{aligned} {}^0\mathbf{p}_h &= x_h \mathbf{x}_a + y_h \mathbf{y}_a + z_h \mathbf{z}_a \\ &= [\mathbf{x}_a \quad \mathbf{y}_a \quad \mathbf{z}_a] \begin{bmatrix} x_h \\ y_h \\ z_h \end{bmatrix} \\ &= \mathbf{R}\mathbf{p}_h = {}^0\mathbf{R}_a^a \mathbf{p}_h \end{aligned}$$

## 2 Link robot I

---

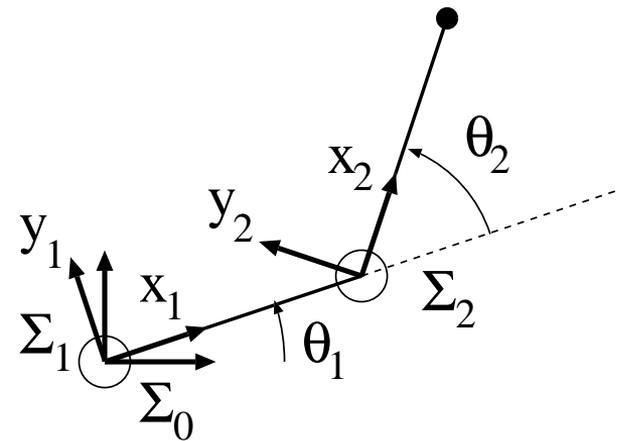
32

- In  $\Sigma_1$ , tip of link 1

$${}^1\mathbf{p}_2 = \begin{bmatrix} l_1 \\ 0 \\ 0 \end{bmatrix}$$

- In  $\Sigma_0$ , tip of link 1

$${}^0\mathbf{p}_2 = {}^0\mathbf{R}_1(\theta_1) \begin{bmatrix} l_1 \\ 0 \\ 0 \end{bmatrix} = \begin{bmatrix} l_1 \cos \theta_1 \\ l_1 \sin \theta_1 \\ 0 \end{bmatrix}$$



## 2 Link robot II

---

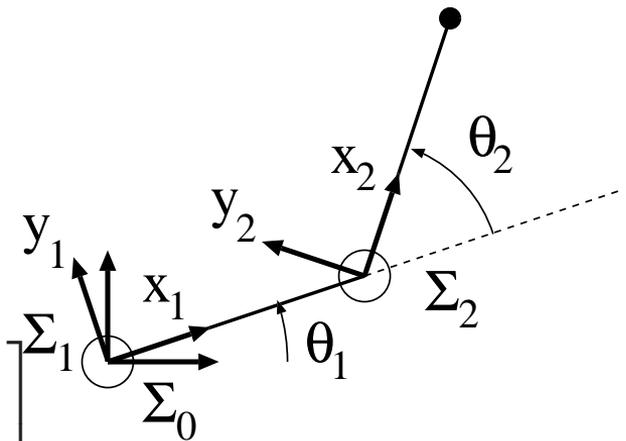
33

- In  $\Sigma_2$ , tip of link 2

$${}^2\mathbf{p}_e = \begin{bmatrix} l_2 \\ 0 \\ 0 \end{bmatrix}$$

- In  $\Sigma_1$ , tip of link 2

$${}^1\mathbf{p}_e = {}^1\mathbf{R}_2 {}^2\mathbf{p}_e + {}^1\mathbf{p}_2 = \begin{bmatrix} l_1 + l_2 \cos \theta_2 \\ l_2 \sin \theta_2 \\ 0 \end{bmatrix}$$



- In  $\Sigma_0$ , tip of link 2

$$\begin{aligned} {}^0\mathbf{p}_e &= {}^0\mathbf{R}_1 {}^1\mathbf{p}_e = {}^0\mathbf{R}_1 \begin{bmatrix} l_1 + l_2 \cos \theta_2 \\ l_2 \sin \theta_2 \\ 0 \end{bmatrix} \\ &= \begin{bmatrix} l_1 \cos \theta_1 + l_2 \cos(\theta_1 + \theta_2) \\ l_1 \sin \theta_1 + l_2 \sin(\theta_1 + \theta_2) \\ 0 \end{bmatrix} \end{aligned}$$

- Orientation of link 2

$${}^0\mathbf{R}_2 = \begin{bmatrix} \cos(\theta_1 + \theta_2) & -\sin(\theta_1 + \theta_2) & 0 \\ \sin(\theta_1 + \theta_2) & \cos(\theta_1 + \theta_2) & 0 \\ 0 & 0 & 1 \end{bmatrix}$$

# Homogeneous transformation

---

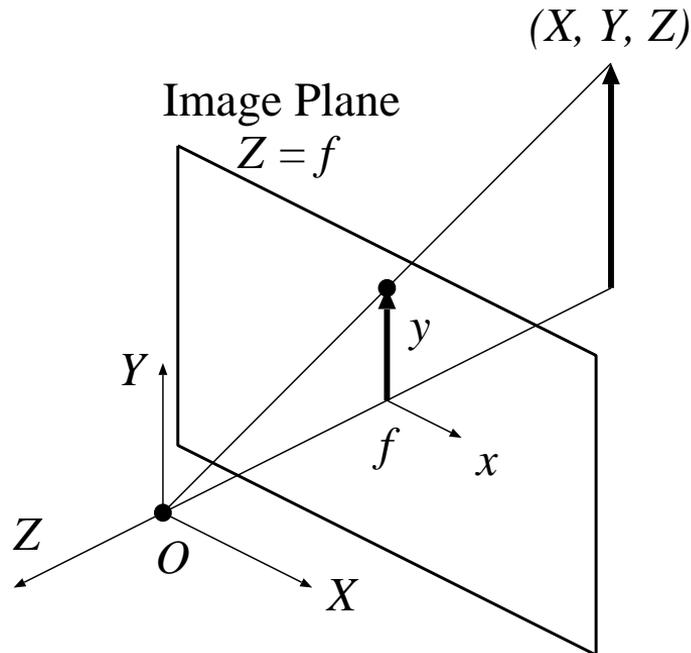
- Suppose that  $[x, y, z]^T$  and  $[x, y, z, 1]^T$  are identical.
- Also  $[x, y, z, w]^T$  and  $[x/w, y/w, z/w, 1]^T$  are identical.
- 2 link robot example:

$$\begin{bmatrix} {}^1\mathbf{p}_e \\ 1 \end{bmatrix} = \begin{bmatrix} {}^1\mathbf{R}_2 & {}^1\mathbf{p}_e \\ 0 & 1 \end{bmatrix} \begin{bmatrix} {}^2\mathbf{p}_e \\ 1 \end{bmatrix}$$

$$\begin{bmatrix} {}^0\mathbf{p}_e(t) \\ 1 \end{bmatrix} = \begin{bmatrix} {}^0\mathbf{R}_1(t) & {}^0\mathbf{p}_1 \\ 0 & 1 \end{bmatrix} \begin{bmatrix} {}^1\mathbf{R}_2(t) & {}^1\mathbf{p}_2 \\ 0 & 1 \end{bmatrix} \begin{bmatrix} {}^2\mathbf{p}_e \\ 1 \end{bmatrix}$$

- Point at  $[X \ Y \ Z]^T$  in camera coordinate system is projected to

$$x = f \frac{X}{Z}, \quad y = f \frac{Y}{Z}$$



## Example

---

- In homogeneous transformation

$$s \begin{bmatrix} x \\ y \\ 1 \end{bmatrix} = \begin{bmatrix} f & 0 & 0 & 0 \\ 0 & f & 0 & 0 \\ 0 & 0 & 1 & 0 \end{bmatrix} \begin{bmatrix} X \\ Y \\ Z \\ 1 \end{bmatrix}$$

- Actually we have

$$sx = fX, \quad sy = fY, \quad s = Z$$

and

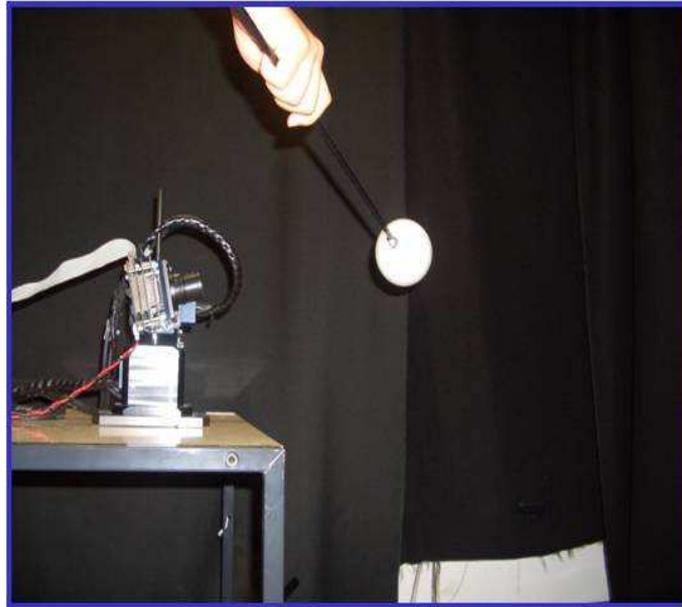
$$x = f\frac{X}{Z}, \quad y = f\frac{Y}{Z}$$

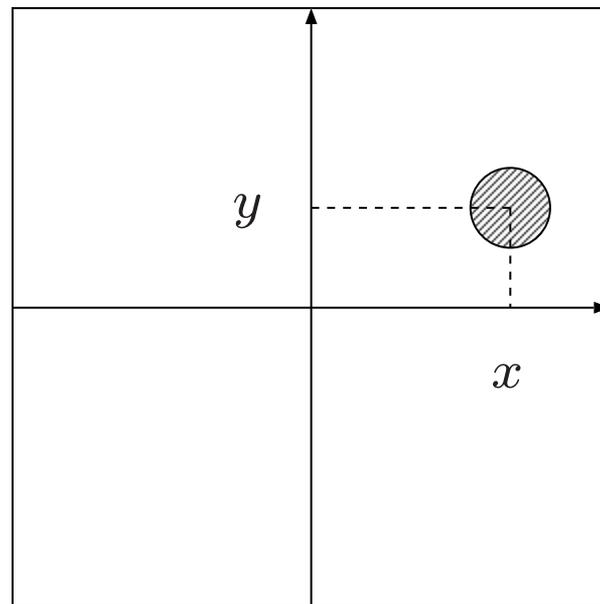
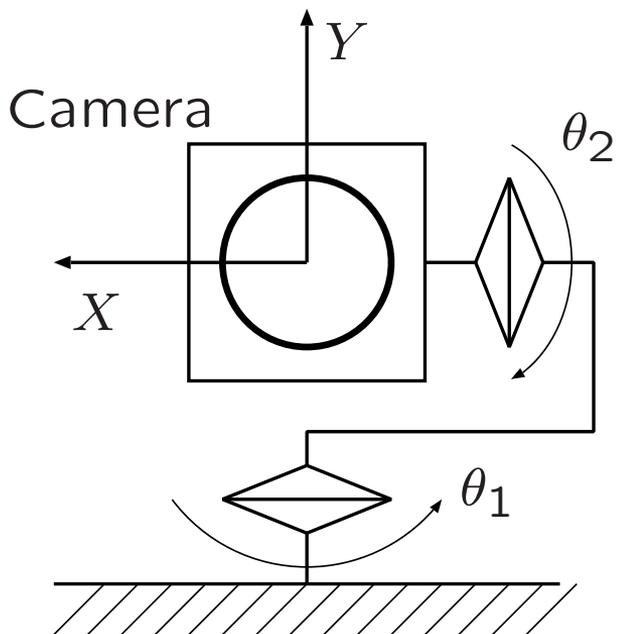
- Basic mathematical tools for control and image processing
- Tools for visual servo: cameras and software
- Image processing basics
- Nonlinear control and robot control
- Basic visual servo

# What is visual servo

---

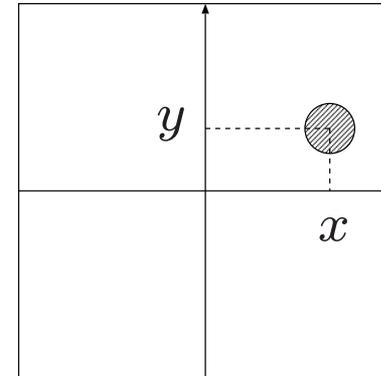
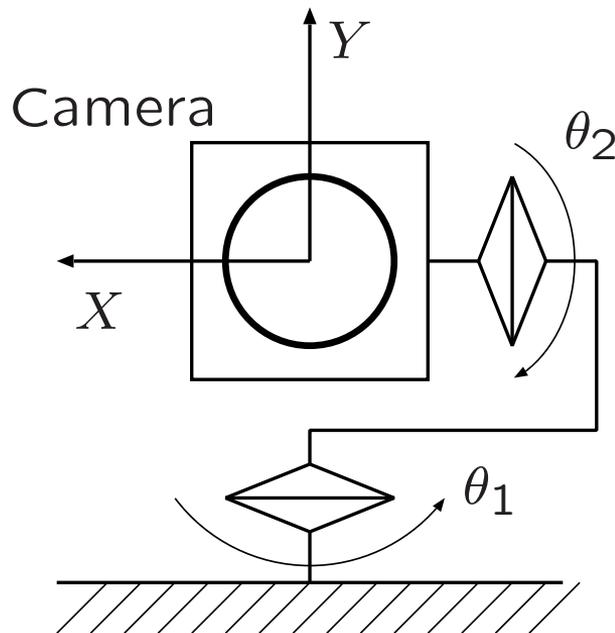
39





- Task: Keep object image  $\mathbf{x} = [x, y]^T$  at  $\mathbf{x}^* = [0, 0]^T$ .
- Model:  $\theta_1 \uparrow \rightarrow x \uparrow$ ,  $\theta_2 \uparrow \rightarrow y \uparrow$
- Control law:

$$\dot{\boldsymbol{\theta}} = -\lambda(\mathbf{x} - \mathbf{x}^*) = -\lambda\mathbf{x}$$



# Stability and sampling period

---

42

- Sampling period:  $T$
- Motor angle during 1 period:  $T\lambda\mathbf{x}$
- If  $\lambda$  is big, then the robot moves quickly.
- But if both  $\lambda$  and  $T$  are big, then the motor rotate too much and the response becomes vibratory.
- So when  $T$  is big we cannot increase  $\lambda$ .
- If delay exists, then the closed loop is easily become unstable.

## Delay in the loop

---

- Image acquisition includes exposure, AD convert, data transfer from camera to PC, DMA transfer to CPU.
- At least 1 frame delay from exposure to CPU.
- At least 1 frame delay for image processing.
- NTSC has 1/15 sec delay.

## Camera resolution

---

- Image intensity at  $(i, j)$  pixel:  $I_{ij}$
- Center of mass

$$\begin{bmatrix} x \\ y \end{bmatrix} = \frac{1}{M_{00}} \sum_{i=1}^N \sum_{j=1}^M \left( I_{ij} \begin{bmatrix} i \\ j \end{bmatrix} \right)$$

$$M_{00} = \sum_{i=1}^N \sum_{j=1}^M I_{ij}$$

- In this case the resolution is not very critical.

## Camera resolution

---

- On the other hand, for example template matching, find  $(d_x, d_y)$  that minimize

$$\epsilon(d_x, d_y) = \sum_{i=u-w}^{u+w} \sum_{j=v-w}^{v+w} (I(i, j) - J(i + d_x, j + d_y))^2$$

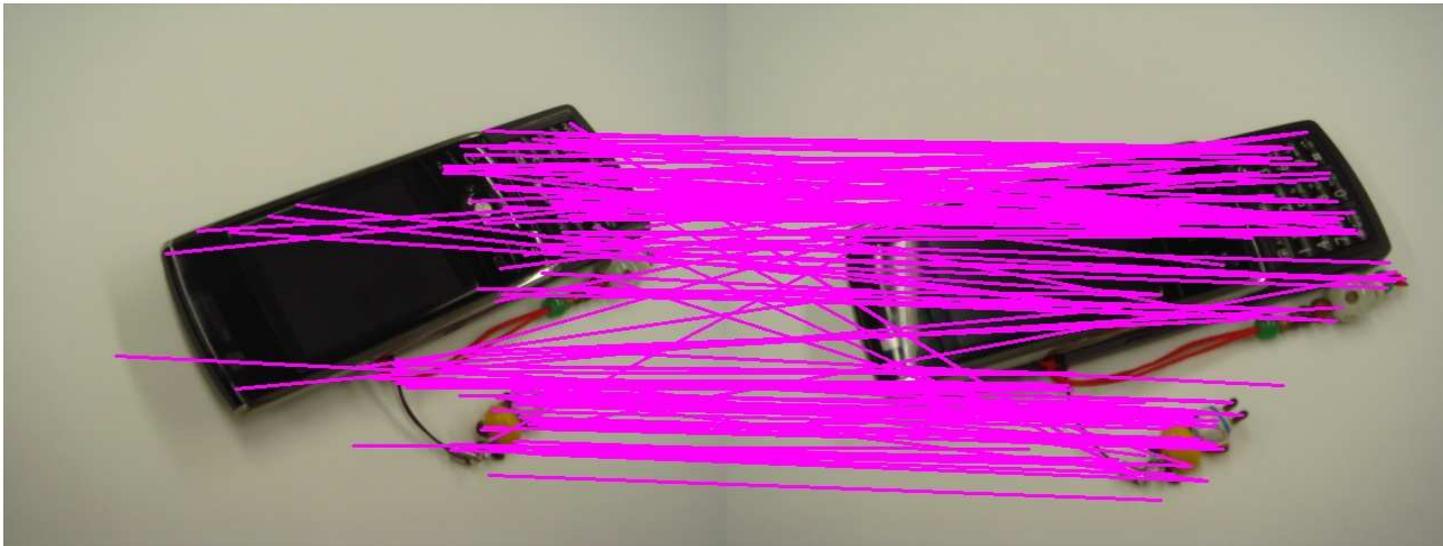
where  $I$  is template and  $J$  is current image.

- With low resolution the features in the original scene is lost and local matching becomes useless.
- And it is fragile to digitization.

- As a recipe to local matching pyramidal computation is useful.
- For example, matching with Gaussian low pass filter with different mask sizes are used (OpenCV `cvGoodFeaturesToTrack()`, `cvCalcOpticalFlowPyrLK()`).



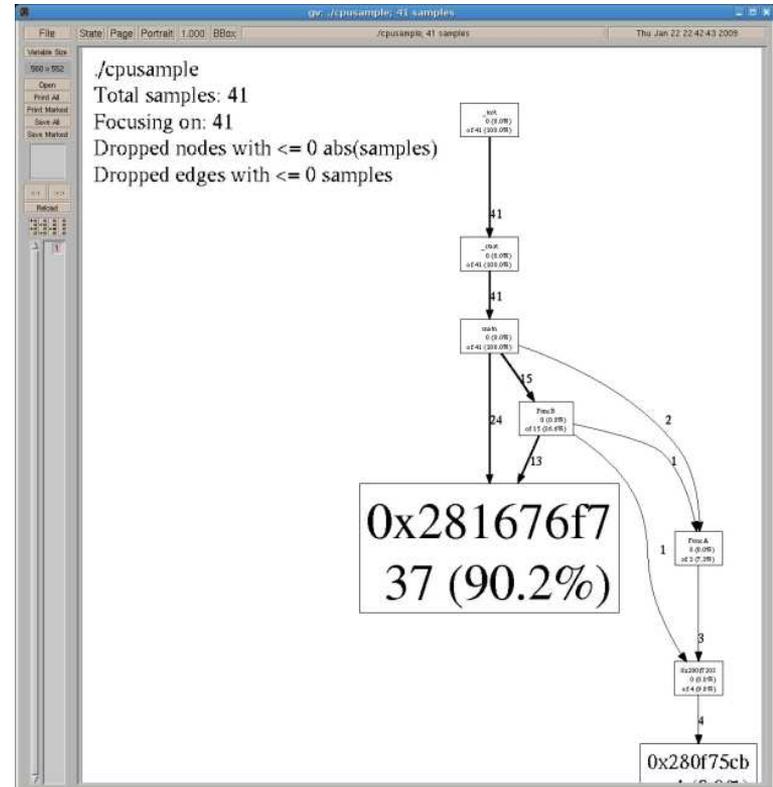
- For 3D reconstruction, feature matching with two images are needed.
- In this case, scale invariant matching methods e.g., SIFT, SURF, are used. SURF is included in OpenCV (from 1.1).



# Image processing tools

48

- OpenCV is very handy and easy to use.
- Image processing uses linear algebra a lot so use of BLAS, LAPACK, ATLAS are effective to speed up.
- For Intel CPU, Intel Integrated Performance Primitives is useful.
- google-perftools: fast malloc, cpu profiler





ARTCAM-200MI (USB2.0 480Mbps)



Grasshopper™(IEEE1394B 800Mbps)



MC1364 EoSens® GE  
(GigE Vision™1Gbps)



MC1362 EoSens® CL  
(Camera Link™2.2Gbps)

	VGA	SXGA	UXGA
USB2.0	46	—	10
IEEE1394B	200	—	—
GigE Vision™	300	80	—
Camera Link™	1600	500	—

- VGA (640 × 480)
- SXGA (1280 × 1024)
- UXGA (1600 × 1200)
  
- ARTCAM-200MI (USB2.0 480Mbps)
- Dragonfly Express™ (IEEE1394B 800Mbps)
- MC1364 EoSens® GE (GigE Vision™ 1Gbps)
- MC1362 EoSens® CL (Camera Link™ 2.2Gbps)

# Interaction: image processing and control <sup>51</sup>

---



# Interaction: image processing and control<sup>52</sup>

---

- To estimate the helicopter position, positions of markers are estimated.
- Set region of interest and extract features.
- If some markers are not found, these markers are occluded.
- If marker information from multiple cameras do not match, then do not use the camera that sent mismatch data.



## References

---

53

- OpenCV: <http://opencv.willowgarage.com/wiki/>
- BLAS: <http://www.netlib.org/blas/>
- LAPACK: <http://www.netlib.org/lapack/>
- ATLAS: <http://math-atlas.sourceforge.net/>
- IPP: <http://software.intel.com/en-us/intel-ipp/>
- google-perftools: <http://code.google.com/p/google-perftools/>

- Basic mathematical tools for control and image processing
- Tools for visual servo: cameras and software
- **Image processing basics**
- Nonlinear control and robot control
- Basic visual servo

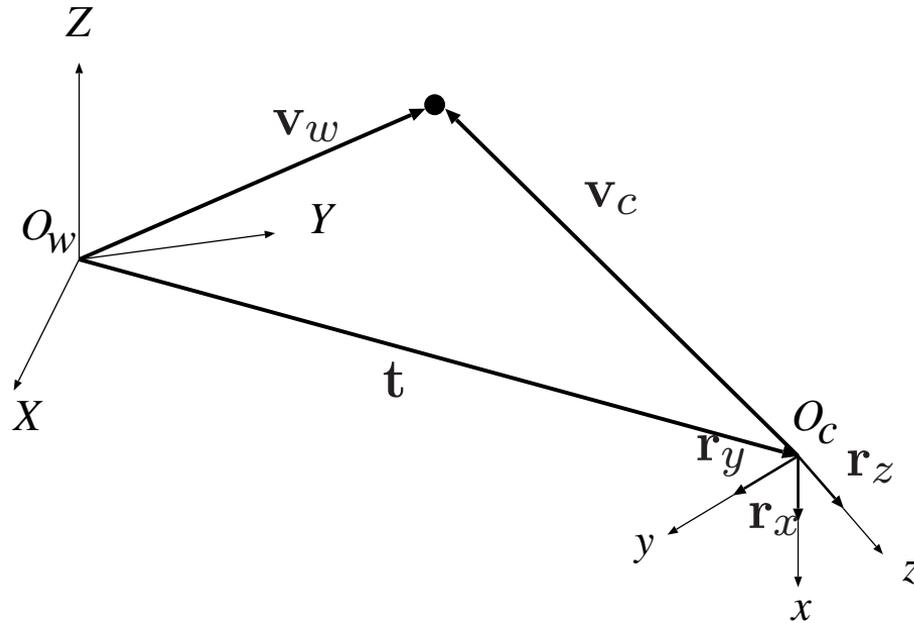
- Camera model
- Camera calibration
- Stereo (3D estimation basics)
- Epipolar geometry
- Fundamental matrix, Essential matrix
- Eight point algorithm (3D estimation without calibration)
- Homography

- Camera model
- Camera calibration
- Stereo (3D estimation basics)
- Epipolar geometry
- Fundamental matrix, Essential matrix
- Eight point algorithm (3D estimation without calibration)
- Homography

# Camera position and image

- Point at  $\mathbf{v}_c = [x \ y \ z]^\top$  in camera coordinate system

$$\mathbf{v}_w = x\mathbf{r}_x + y\mathbf{r}_y + z\mathbf{r}_z + \mathbf{t} = \mathbf{R}\mathbf{v}_c + \mathbf{t}$$



- Augmented vector

$$\begin{bmatrix} x \\ y \\ 1 \end{bmatrix}, \begin{bmatrix} X \\ Y \\ Z \\ 1 \end{bmatrix}$$

- Homogeneous matrix of internal parameters

$$s \begin{bmatrix} x \\ y \\ 1 \end{bmatrix} = \begin{bmatrix} f & 0 & 0 & 0 \\ 0 & f & 0 & 0 \\ 0 & 0 & 1 & 0 \end{bmatrix} \begin{bmatrix} X \\ Y \\ Z \\ 1 \end{bmatrix}$$

- Rigid transformation (external parameters)

$$\mathbf{v}_w = x\mathbf{r}_x + y\mathbf{r}_y + z\mathbf{r}_z + \mathbf{t} = \mathbf{R}\mathbf{v}_c + \mathbf{t}$$

- Augment  $\mathbf{v}_w$  and  $\mathbf{v}_c$

$$\mathbf{v}_w = \begin{bmatrix} x_w \\ y_w \\ z_w \\ 1 \end{bmatrix}, \quad \mathbf{v}_c = \begin{bmatrix} x \\ y \\ z \\ 1 \end{bmatrix}$$

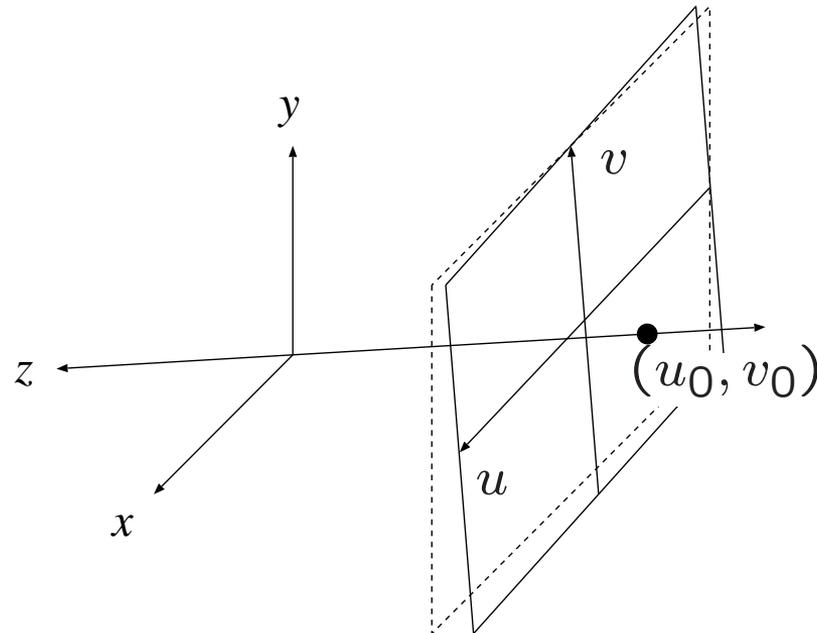
- Homogeneous transformation

$$\mathbf{v}_w = \mathbf{D}\mathbf{v}_c, \quad \mathbf{D} = \begin{bmatrix} \mathbf{R} & \mathbf{t} \\ \mathbf{0}^\top & 1 \end{bmatrix}$$

- $u, v$  are pixel coordinate

$$u = k_u(x + y \cot \phi) + u_0$$

$$v = k_v \frac{y}{\sin \phi} + v_0$$



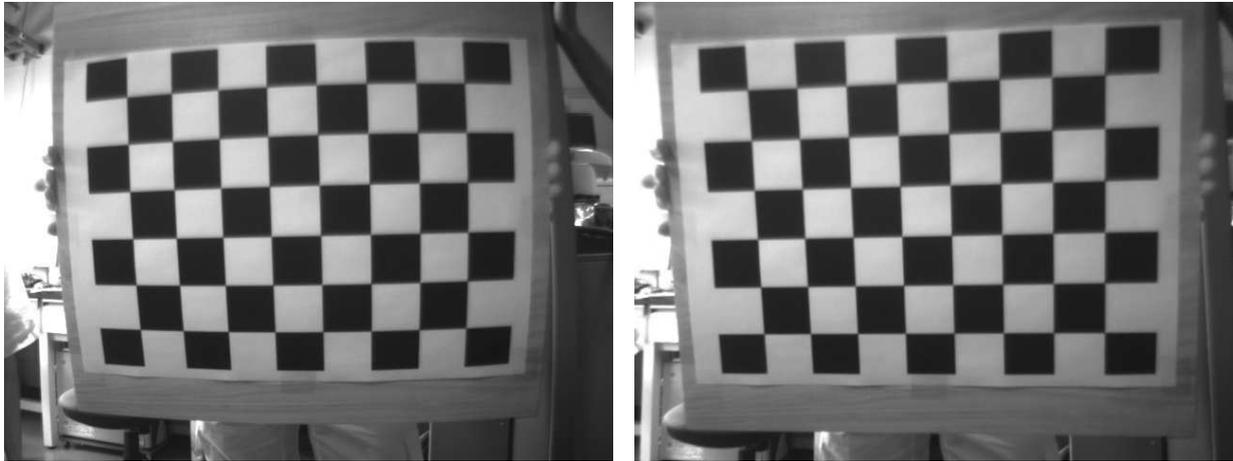
- From position to pixels

$$\begin{aligned}u &= k_u(x + y \cot \phi) + u_0 \\v &= k_v \frac{y}{\sin \phi} + v_0\end{aligned}$$

$$s \begin{bmatrix} u \\ v \\ 1 \end{bmatrix} = \mathbf{A} \begin{bmatrix} X_c \\ Y_c \\ Z_c \\ 1 \end{bmatrix}$$

- Intrinsic parameter matrix

$$\mathbf{A} = \begin{bmatrix} f k_u & f k_u \cot \phi & u_0 & 0 \\ 0 & f k_v / \sin \phi & v_0 & 0 \\ 0 & 0 & 1 & 0 \end{bmatrix}$$



- Barrel distortion

$$u_d = u(1 + k_1r^2 + k_2r^4)$$

$$v_d = v(1 + k_1r^2 + k_2r^4)$$

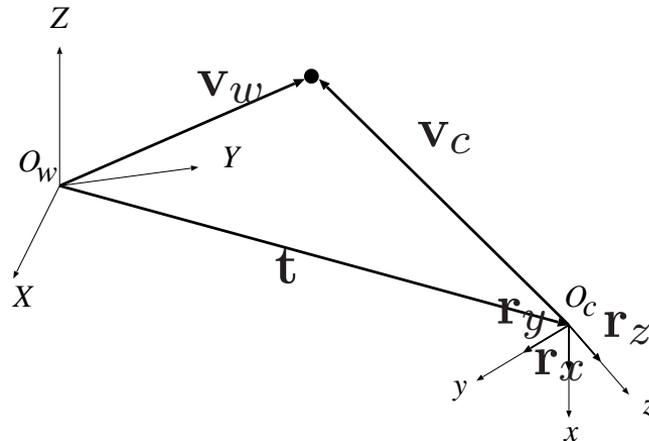
- Camera model
- Camera calibration
- Stereo (3D estimation basics)
- Epipolar geometry
- Fundamental matrix, Essential matrix
- Eight point algorithm (3D estimation without calibration)
- Homography

- Camera position

$$\mathbf{v}_w = \mathbf{R}\mathbf{v}_c + \mathbf{t}, \quad \mathbf{v}_c = \mathbf{R}^\top \mathbf{v}_w - \mathbf{R}^\top \mathbf{t}$$

- Object image

$$s \begin{bmatrix} u \\ v \\ 1 \end{bmatrix} = \mathbf{A} \begin{bmatrix} X_c \\ Y_c \\ Z_c \\ 1 \end{bmatrix} = \mathbf{A} \begin{bmatrix} \mathbf{R}^\top & -\mathbf{R}^\top \mathbf{t} \end{bmatrix} \begin{bmatrix} X \\ Y \\ Z \\ 1 \end{bmatrix}$$



$$s \begin{bmatrix} u \\ v \\ 1 \end{bmatrix} = \mathbf{A} \begin{bmatrix} \mathbf{R}^\top & -\mathbf{R}^\top \mathbf{t} \end{bmatrix} \begin{bmatrix} X \\ Y \\ Z \\ 1 \end{bmatrix}$$

$$\mathbf{P} = \mathbf{A} \begin{bmatrix} \mathbf{R}^\top & -\mathbf{R}^\top \mathbf{t} \end{bmatrix}$$

- Put a checker board at a known position.
- Then  $[X \ Y \ Z]^\top$  becomes a known vector.
- We have two equations per point.
- Solve for  $\mathbf{P}$

# Solve linear equations

---

- Let

$$\mathbf{P} = \begin{bmatrix} P_{11} & P_{12} & P_{13} & P_{14} \\ P_{21} & P_{22} & P_{23} & P_{24} \\ P_{31} & P_{32} & P_{33} & P_{34} \end{bmatrix}$$

- Then we have

$$u = \frac{P_{11}X + P_{12}Y + P_{13}Z + P_{14}}{P_{31}X + P_{32}Y + P_{33}Z + P_{34}}$$

$$v = \frac{P_{21}X + P_{22}Y + P_{23}Z + P_{24}}{P_{31}X + P_{32}Y + P_{33}Z + P_{34}}$$

- **Problem:** Find the solution  $\mathbf{P} \in \mathbb{R}^{3 \times 4}$  that minimizes

$$\sum_i \left\| s_i \begin{bmatrix} u_i \\ v_i \\ 1 \end{bmatrix} - \mathbf{P} \begin{bmatrix} X_i \\ Y_i \\ Z_i \\ 1 \end{bmatrix} \right\|^2 \rightarrow \min$$

- **Algorithm:** For point  $i$  we have

$$s_i x_i - (P_{11}X_i + P_{12}Y_i + P_{13}Z_i + P_{14})$$

$$s_i y_i - (P_{21}X_i + P_{22}Y_i + P_{23}Z_i + P_{24})$$

$$s_i - (P_{31}X_i + P_{32}Y_i + P_{33}Z_i + P_{34})$$

and eliminate  $s_i$ .

- Let  $\mathbf{p} = [P_{11}, P_{12}, \dots, P_{34}]^\top$ , then

$$\begin{bmatrix} X_i & Y_i & Z_i & 1 & 0 & 0 & 0 & 0 \\ & & & & -x_i X_i & -x_i Y_i & -x_i Z_i & -x_i \end{bmatrix} \mathbf{p} = \mathbf{q}_{ix} \mathbf{p}$$

$$\begin{bmatrix} 0 & 0 & 0 & 0 & X_i & Y_i & Z_i & 1 \\ & & & & & & & -y_i X_i & -y_i Y_i & -y_i Z_i & -y_i \end{bmatrix} \mathbf{p} = \mathbf{q}_{iy} \mathbf{p}$$

- Assume  $P_{34} = 1$ , then we have.

$$\begin{bmatrix} x_1 \\ y_1 \\ x_2 \\ y_2 \\ \vdots \\ y_N \end{bmatrix} - \begin{bmatrix} \mathbf{q}_{1x} \\ \mathbf{q}_{1y} \\ \mathbf{q}_{2x} \\ \mathbf{q}_{2y} \\ \vdots \\ \mathbf{q}_{Ny} \end{bmatrix} \hat{\mathbf{p}}$$

- Linear equations

$$\min_{\hat{\mathbf{p}}} \|\mathbf{y} - \mathbf{Q}\hat{\mathbf{p}}\|^2$$

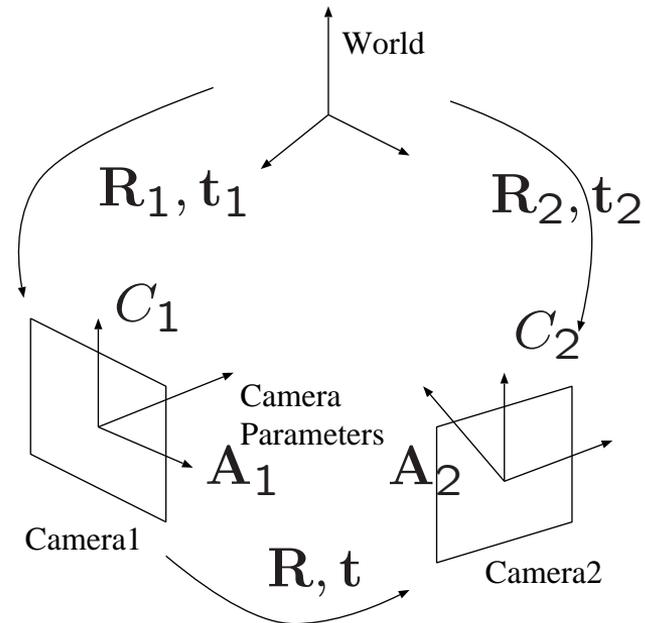
where  $\mathbf{y}$  and  $\mathbf{Q}$  are the data vector and matrix.

- Since  $\mathbf{Q}$  is a tall matrix, the solution is obtained by the generalized inverse.

$$\hat{\mathbf{p}} = \mathbf{Q}^\dagger \mathbf{y}$$

- To find Lens distortion, nonlinear minimization is necessary. See the calibration package of OpenCV or MATLAB Image processing toolbox.

- Camera model
- Camera calibration
- Stereo (3D estimation basics)
- Epipolar geometry
- Fundamental matrix, Essential matrix
- Eight point algorithm (3D estimation without calibration)
- Homography



- Two cameras look at the same point  $\mathbf{v}_w = [X \ Y \ Z \ 1]^\top$ .
- Images of that point in two cameras are

$$\mathbf{m}_1 = [u_1 \ v_1 \ 1]^\top, \quad \mathbf{m}_2 = [u_2 \ v_2 \ 1]^\top$$

- Let  $\mathbf{P}_1, \mathbf{P}_2$  be the projection matrix, then we have

$$s_1 \mathbf{m}_1 = \mathbf{P}_1 \mathbf{v}_w$$

$$s_2 \mathbf{m}_2 = \mathbf{P}_2 \mathbf{v}_w$$

- Suppose  $\mathbf{P}_1, \mathbf{P}_2$  are calibrated as

$$\mathbf{P}_1 = \begin{bmatrix} P_{11}^1 & P_{12}^1 & P_{13}^1 & P_{14}^1 \\ P_{21}^1 & P_{22}^1 & P_{23}^1 & P_{24}^1 \\ P_{31}^1 & P_{32}^1 & P_{33}^1 & P_{34}^1 \end{bmatrix}$$

$$\mathbf{P}_2 = \begin{bmatrix} P_{11}^2 & P_{12}^2 & P_{13}^2 & P_{14}^2 \\ P_{21}^2 & P_{22}^2 & P_{23}^2 & P_{24}^2 \\ P_{31}^2 & P_{32}^2 & P_{33}^2 & P_{34}^2 \end{bmatrix}$$

- Then we have

$$\begin{aligned}s_1 u_1 &= P_{11}^1 X + P_{12}^1 Y + P_{13}^1 Z + P_{14}^1 \\s_1 v_1 &= P_{21}^1 X + P_{22}^1 Y + P_{23}^1 Z + P_{24}^1 \\s_1 &= P_{31}^1 X + P_{32}^1 Y + P_{33}^1 Z + P_{34}^1\end{aligned}$$

- Multiply  $u_1$  and  $v_1$  to the third equation

$$\begin{aligned}s_1 u_1 &= P_{31}^1 u_1 X + P_{32}^1 u_1 Y + P_{33}^1 u_1 Z + P_{34}^1 u_1 \\s_1 v_1 &= P_{31}^1 v_1 X + P_{32}^1 v_1 Y + P_{33}^1 v_1 Z + P_{34}^1 v_1\end{aligned}$$

- Subtracting them from first and second equations, respectively, yields

$$\begin{bmatrix} P_{11}^1 - P_{31}^1 u_1 & P_{12}^1 - P_{32}^1 u_1 & P_{13}^1 - P_{33}^1 u_1 \\ P_{21}^1 - P_{31}^1 v_1 & P_{22}^1 - P_{32}^1 v_1 & P_{23}^1 - P_{33}^1 v_1 \end{bmatrix} \begin{bmatrix} X \\ Y \\ Z \end{bmatrix} = \begin{bmatrix} P_{34}^1 u_1 - P_{14}^1 \\ P_{34}^1 v_1 - P_{24}^1 \end{bmatrix}$$

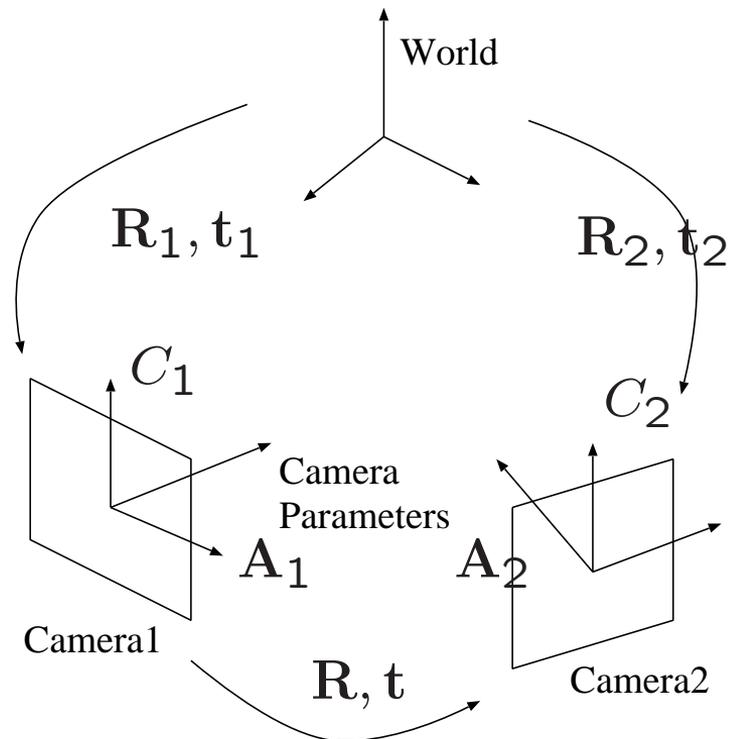
- Similarly we have

$$\begin{bmatrix} P_{11}^1 - P_{31}^1 u_1 & P_{12}^1 - P_{32}^1 u_1 & P_{13}^1 - P_{33}^1 u_1 \\ P_{21}^1 - P_{31}^1 v_1 & P_{22}^1 - P_{32}^1 v_1 & P_{23}^1 - P_{33}^1 v_1 \\ P_{11}^2 - P_{31}^2 u_2 & P_{12}^2 - P_{32}^2 u_2 & P_{13}^2 - P_{33}^2 u_2 \\ P_{21}^2 - P_{31}^2 v_2 & P_{22}^2 - P_{32}^2 v_2 & P_{23}^2 - P_{33}^2 v_2 \end{bmatrix} \begin{bmatrix} X \\ Y \\ Z \end{bmatrix} = \begin{bmatrix} P_{34}^1 u_1 - P_{14}^1 \\ P_{34}^1 v_1 - P_{24}^1 \\ P_{34}^2 u_2 - P_{14}^2 \\ P_{34}^2 v_2 - P_{24}^2 \end{bmatrix}$$

i.e.,

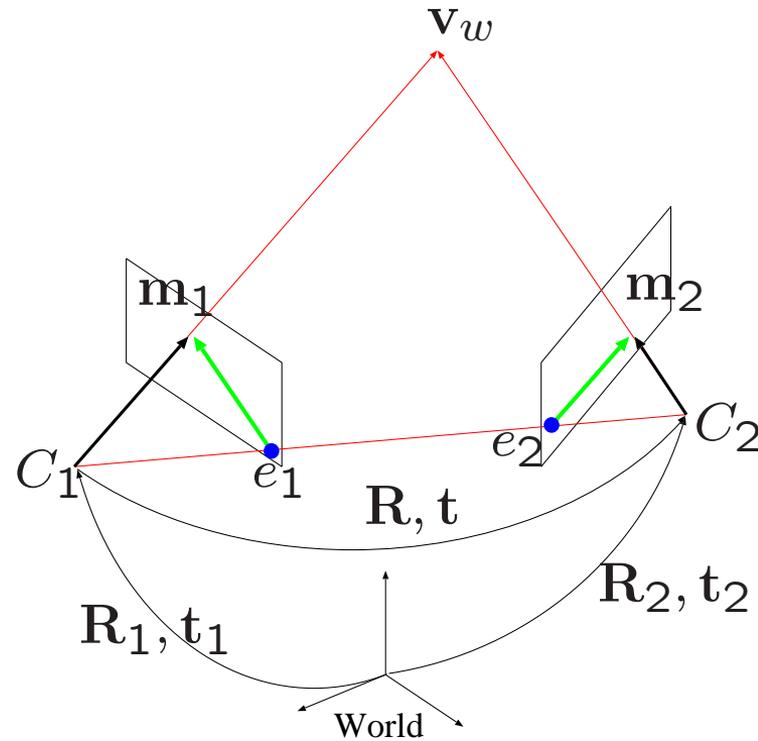
$$\mathbf{M} \mathbf{v}_w = \mathbf{b} \quad \implies \quad \mathbf{v}_w = \mathbf{M}^\dagger \mathbf{b}$$

- Camera model
- Camera calibration
- Stereo (3D estimation basics)
- [Epipolar geometry](#)
- Fundamental matrix, Essential matrix
- Eight point algorithm (3D estimation without calibration)
- Homography



- Intrinsic parameters:  $A_1, A_2$
- Geometrical relationship

$$R = R_1^T R_2, \quad t = R_1^T (t_2 - t_1)$$



$$s_1 m_1 = A_1 [R_1^\top \quad -R_1^\top t_1] v_w$$

$$s_2 m_2 = A_2 [R_2^\top \quad -R_2^\top t_2] v_w$$

$$s_1 \mathbf{m}_1 = \mathbf{A}_1 [\mathbf{R}_1^\top \quad -\mathbf{R}_1^\top \mathbf{t}_1] \mathbf{v}_w$$

$$s_2 \mathbf{m}_2 = \mathbf{A}_2 [\mathbf{R}_2^\top \quad -\mathbf{R}_2^\top \mathbf{t}_2] \mathbf{v}_w$$

$$s_1 (\mathbf{A}_1 \mathbf{R}_1^\top)^{-1} \mathbf{m}_1 = \mathbf{v}_w - \mathbf{t}_1$$

$$s_2 (\mathbf{A}_2 \mathbf{R}_2^\top)^{-1} \mathbf{m}_2 = \mathbf{v}_w - \mathbf{t}_2$$

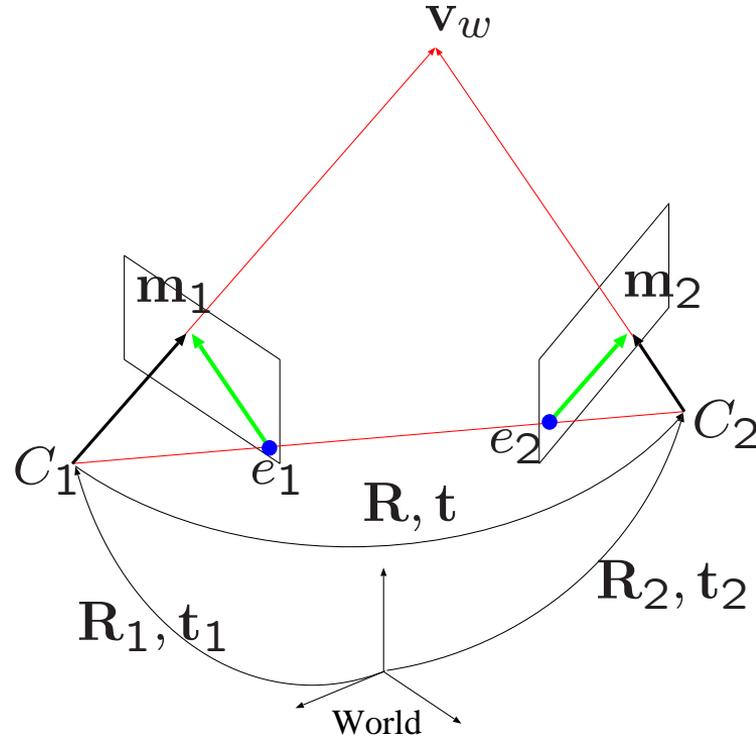
$$s_1 \mathbf{R}_1 \mathbf{A}_1^{-1} \mathbf{m}_1 - s_2 \mathbf{R}_2 \mathbf{A}_2^{-1} \mathbf{m}_2 = \mathbf{t}_2 - \mathbf{t}_1$$

$$s_1 \mathbf{A}_1^{-1} \mathbf{m}_1 - s_2 \mathbf{R} \mathbf{A}_2^{-1} \mathbf{m}_2 = \mathbf{t}$$

- Interpretation: Three vectors  $\mathbf{A}_1^{-1} \mathbf{m}_1$ ,  $\mathbf{R} \mathbf{A}_2^{-1} \mathbf{m}_2$ ,  $\mathbf{t}$  are on the same plane.

$$s_1 \mathbf{A}_1^{-1} \mathbf{m}_1 - s_2 \mathbf{R} \mathbf{A}_2^{-1} \mathbf{m}_2 = \mathbf{t}$$

- Interpretation: Three vectors  $\mathbf{A}_1^{-1} \mathbf{m}_1$ ,  $\mathbf{R} \mathbf{A}_2^{-1} \mathbf{m}_2$ ,  $\mathbf{t}$  are on the same plane.



- Camera model
- Camera calibration
- Stereo (3D estimation basics)
- Epipolar geometry
- **Fundamental matrix, Essential matrix**
- Eight point algorithm (3D estimation without calibration)
- Homography

# Skew-symmetric Matrix

---

- Let vector cross product operator be  $\wedge$ .
- $\mathbf{A}_1^{-1}\mathbf{m}_1$  and  $\mathbf{t} \wedge (\mathbf{R}\mathbf{A}_2^{-1}\mathbf{m}_2)$  are orthogonal.
- Introduce a skew symmetric matrix of  $\mathbf{t} = [t_x \ t_y \ t_z]^\top$

$$[\mathbf{t}]_{\wedge} = \begin{bmatrix} 0 & -t_z & t_y \\ t_z & 0 & -t_x \\ -t_y & t_x & 0 \end{bmatrix}$$
$$[\mathbf{t}]_{\wedge} \mathbf{v} = \begin{bmatrix} t_y v_z - t_z v_y \\ t_z v_x - t_x v_z \\ t_x v_y - t_y v_x \end{bmatrix} = \mathbf{t} \wedge \mathbf{v}$$

- Since

$$s_1 \mathbf{A}_1^{-1} \mathbf{m}_1 - s_2 \mathbf{R} \mathbf{A}_2^{-1} \mathbf{m}_2 = \mathbf{t}$$

we have

$$[\mathbf{t}]_{\wedge} \mathbf{R} \mathbf{A}_2^{-1} \mathbf{m}_2 \perp \mathbf{A}_1^{-1} \mathbf{m}_1$$

and

$$\mathbf{m}_1^{\top} (\mathbf{A}_1^{-1})^{\top} [\mathbf{t}]_{\wedge} \mathbf{R} \mathbf{A}_2^{-1} \mathbf{m}_2 = 0$$

- Fundamental Matrix

$$\mathbf{F} = (\mathbf{A}_1^{-1})^{\top} [\mathbf{t}]_{\wedge} \mathbf{R} \mathbf{A}_2^{-1}$$

- Fundamental Equation

$$\mathbf{m}_1^{\top} \mathbf{F} \mathbf{m}_2 = 0$$

- Fundamental Equation

$$\mathbf{m}_1^\top \mathbf{F} \mathbf{m}_2 = 0$$

$$\mathbf{F} = (\mathbf{A}_1^{-1})^\top [\mathbf{t}]_\wedge \mathbf{R} \mathbf{A}_2^{-1}$$

- Essential Matrix

$$\mathbf{E} = [\mathbf{t}]_\wedge \mathbf{R}$$

- Essential Equation

$$\mathbf{v}_1^\top \mathbf{E} \mathbf{v}_2 = 0$$

where

$$\mathbf{v}_1 = \mathbf{A}_1^{-1} \mathbf{m}_1, \quad \mathbf{v}_2 = \mathbf{A}_2^{-1} \mathbf{m}_2$$

## Property of essential matrix

---

- For any rotation matrix  $\mathbf{R}$  and any skew symmetric matrix  $\mathbf{T}$  define a set of essential matrix by

$$\mathbb{E} = \{\mathbf{E} : \mathbf{E} = \mathbf{T}\mathbf{R}, \quad \mathbf{R}^\top \mathbf{R} = \mathbf{I} \text{ and } \mathbf{T} = [\mathbf{t}]_\wedge\}$$

- For any matrix  $\mathbf{Q} \in \mathbb{E}$  is an essential matrix.
- And all essential matrix have eigenvalues  $\lambda, \lambda, 0$  (two duplicated and one zero).

$$\mathbf{Q} \in \mathbb{E} \iff \mathbf{Q} = \mathbf{U}\mathbf{\Sigma}\mathbf{V}^\top \text{ and } \mathbf{\Sigma} = \text{diag}\{\lambda, \lambda, 0\}$$

( $\implies$ ) : Let  $t = \|t\|z$  and SVD  $Q$ .

- Since

$$QQ^T = TRR^T T^T = TT^T = -T^2$$

- Multiply a orthonormal basis  $[x \ y \ z]$  to  $T^2$

$$\begin{aligned} T^2[x \ y \ z] &= t \wedge t \wedge [x \ y \ z] = \|t\|^2[-x \ -y \ 0] \\ &= [x \ y \ z] \text{diag}\{-\|t\|^2, -\|t\|^2, 0\} \\ T^2 &= [x \ y \ z] \text{diag}\{-\|t\|^2, -\|t\|^2, 0\} [x \ y \ z]^T \end{aligned}$$

- Thus

$$\begin{aligned} QQ^T &= [x \ y \ z] \text{diag}\{\|t\|^2, \|t\|^2, 0\} [x \ y \ z]^T \\ Q &= [x \ y \ z] \text{diag}\{\|t\|, \|t\|, 0\} V^T = U \Sigma V^T \end{aligned}$$

where  $V$  is any orthogonal matrix.

( $\Leftarrow$ ) : Let  $\mathbf{Q} = \mathbf{U}\Sigma_0\mathbf{V}^\top$  where  $\Sigma_0 = \text{diag}\{\lambda_0, \lambda_0, 0\}$ .

- Define  $\mathbf{R}_z$  and decompose  $\mathbf{Q}$

$$\mathbf{R}_z = \begin{bmatrix} 0 & -1 & 0 \\ 1 & 0 & 0 \\ 0 & 0 & 1 \end{bmatrix}$$

$$\begin{aligned} \mathbf{Q} &= \mathbf{U}\Sigma_0\mathbf{R}_z^\top\mathbf{U}^\top\mathbf{U}\mathbf{R}_z\mathbf{V}^\top = \mathbf{T}_0\mathbf{R}_0 \\ \mathbf{T}_0 &= \mathbf{U}\Sigma_0\mathbf{R}_z^\top\mathbf{U}^\top, \quad \mathbf{R}_0 = \mathbf{U}\mathbf{R}_z\mathbf{V}^\top \end{aligned}$$

- Show that  $\mathbf{R}_0$  is rotation matrix and  $\mathbf{T}_0$  is skew-symmetric.

$$\mathbf{R}_z\Sigma_0 = \Sigma_0\mathbf{R}_z = -\Sigma_0\mathbf{R}_z^\top$$

$$\mathbf{R}_0^\top\mathbf{R}_0 = \mathbf{V}\mathbf{R}_z^\top\mathbf{U}^\top\mathbf{U}\mathbf{R}_z\mathbf{V}^\top = \mathbf{I}$$

$$\mathbf{T}_0^\top = \mathbf{U}\mathbf{R}_z\Sigma_0\mathbf{U}^\top = \mathbf{U}\Sigma_0\mathbf{R}_z\mathbf{U}^\top = -\mathbf{U}\Sigma_0\mathbf{R}_z^\top\mathbf{U}^\top = -\mathbf{T}_0$$

# Image Processing

---

- Camera model
- Camera calibration
- Stereo (3D estimation basics)
- Epipolar geometry
- Fundamental matrix, Essential matrix
- Eight point algorithm (3D estimation without calibration)
- Homography

# Eight point algorithm

---

- When a corresponding point from two cameras is found then we have one essential equation.
- For  $N$  points, we have

$$\mathbf{m}_{1j}^\top \mathbf{E} \mathbf{m}_{2j} = 0 \quad \text{for } j = 1, \dots, N$$

$$\mathbf{E} = \begin{bmatrix} e_{11} & e_{12} & e_{13} \\ e_{21} & e_{22} & e_{23} \\ e_{31} & e_{32} & e_{33} \end{bmatrix}$$

where  $\mathbf{m}_{ij}$  is the image coordinate of  $j$ -th point in  $i$ -th camera.

- $\mathbf{E}$  has 9 elements but it has 1 free dof because we can multiply a scalar for essential equation.
- Thus 8 points are sufficient to estimate  $\mathbf{E}$ .

$$\mathbf{B}\mathbf{e} = \mathbf{0}, \quad \mathbf{B} = \begin{bmatrix} \mathbf{b}_1 \\ \vdots \\ \mathbf{b}_N \end{bmatrix}, \quad \mathbf{e} = \begin{bmatrix} e_{11} \\ e_{12} \\ \vdots \\ e_{33} \end{bmatrix},$$

$$\mathbf{b}_i = \begin{bmatrix} u_{2j}u_{1j} & u_{2j}v_{1j} & u_{2j}s_{1j} \\ v_{2j}u_{1j} & v_{2j}v_{1j} & v_{2j}s_{1j} \\ s_{2j}u_{1j} & s_{2j}v_{1j} & s_{2j}s_{1j} \end{bmatrix}$$

$$\|\mathbf{e}\| = 1$$

**Problem:** Under  $\|\mathbf{e}\| = 1$ , find  $\mathbf{e}$  that minimizes  $\|\mathbf{B}\mathbf{e}\|$ .

**Solution:** SVD  $\mathbf{B}$ .  $\mathbf{e}$  is the smallest singular vector. After that, construct  $\mathbf{E}$  from  $\mathbf{e}$  and modify it so that it has singular values  $\lambda, \lambda, 0$ .

## Finding motion parameters

---

91

- SVD of  $\mathbf{E}$

$$\mathbf{E} = \mathbf{U}\mathbf{\Sigma}\mathbf{V}^T$$

- Then  $\mathbf{t}$  and  $\mathbf{R}$  are given by

$$\mathbf{t} = \sigma_1 \mathbf{u}_3, \quad \mathbf{R} = \mathbf{U}\mathbf{R}_z\mathbf{V}^T$$

where  $\mathbf{u}_3$  is the third column of  $\mathbf{U}$ .

1. Construct  $\mathbf{B}$  from  $\{(m_{1i}, m_{2i}), i = 1, \dots, N\}$

```
B=zeros(N,9);
for i=1:N
    u1=m1(1,i);    v1=m1(2,i);    w1=m1(3,i);
    u2=m2(1,i);    v2=m2(2,i);    w2=m2(3,i);
    B(i,:)= [u2*u1, u2*v1, u2*w1,
             v2*u1, v2*v1, v2*w1,
             w2*u1, w2*v1, w2*w1];
end
```

2. Find  $\mathbf{e}$  ( $\|\mathbf{e}\| = 1$ ) such that  $\|\mathbf{B}\mathbf{e}\| \rightarrow \min$ .

```
[U D V]=svd(B); e=V(:,9);
```

3. Construct  $\mathbf{E}$  from  $\mathbf{e}$ , where  $\text{trace}\mathbf{E}^T\mathbf{E} = 2$  [Hartley].

```
E=sqrt(2)*[e(1:3)'; e(4:6)'; e(7:9)'];  
# residual=trace(m2'*E*m1);
```

4. Find  $\hat{\mathbf{E}} = \mathbf{TR}$  that minimize  $\|\hat{\mathbf{E}} - \mathbf{E}\|$ .

```
[U D V]=svd(E);  
D=diag((D(1)+D(2))/2, (D(1)+D(2))/2, 0);  
hatE=U*D*V';
```

5. Decompose  $\hat{\mathbf{E}}$  to find  $\mathbf{R}$  and  $\mathbf{T}$ .

```
[U, D, V]=svd(hatE);
```

```
t=U(:,3);
```

```
Rz=[0 1 0; -1 0 0;0 0 1];
```

```
R1=U*Rz*V';
```

```
R2=U*Rz'*V';
```

6. Select a feasible  $\mathbf{R}$  from  $\mathbf{R}_1$ ,  $\mathbf{R}_2$ .

- Camera model
- Camera calibration
- Stereo (3D estimation basics)
- Epipolar geometry
- Fundamental matrix, Essential matrix
- Eight point algorithm (3D estimation without calibration)
- [Homography](#)

# Homography matrix

---

96

Show a picture from different viewpoint.



## Homography matrix

---

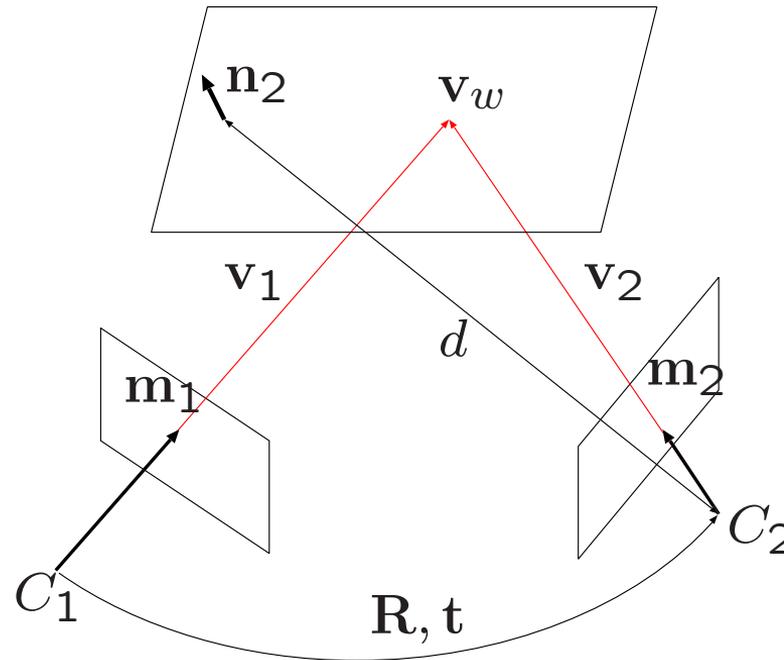
- Suppose that all points are on an plane.
- A complete correspondence of two images from different view points is obtained by a **Homography matrix H**.
- Points in camera 1 and 2 are give by

$$\mathbf{m}_1 = [u_1 \ v_1 \ 1]^\top, \quad \mathbf{m}_2 = [u_2 \ v_2 \ 1]^\top$$

then we have

$$s\mathbf{m}_1 = \mathbf{H}\mathbf{m}_2$$

- This equation holds for all points on a plane.



- $\mathbf{n}_2$  is a normal vector of the plane.
- $\mathbf{n}_2, \mathbf{v}_2, \mathbf{m}_2$  are expressed in camera 2 coordinate system, others are expressed in camera 1 coordinate system.

# Homography matrix

---

- $d_2$  is distance from the point  $C_2$  and the plane

$$\mathbf{n}_2^\top \mathbf{v}_2 = d_2$$

- $\mathbf{R}$  and  $\mathbf{t}$  are transformation from camera 2 to 1:

$$\mathbf{v}_1 = \mathbf{R}\mathbf{v}_2 + \mathbf{t}$$

- Since

$$\frac{\mathbf{n}_2^\top}{d_2} \mathbf{v}_2 = 1$$

we have the following equation by multiplying  $\mathbf{t}$  from left.

$$\frac{\mathbf{t}\mathbf{n}_2^\top}{d_2} \mathbf{v}_2 = \mathbf{t}$$

- Finally we obtain

$$\mathbf{v}_1 = \left( \mathbf{R} + \frac{\mathbf{t}\mathbf{n}_2^\top}{d_2} \right) \mathbf{v}_2$$

## Homography matrix

---

- Image of  $\mathbf{v}_w$  from cameras 1 and 2:  $\mathbf{m}_1, \mathbf{m}_2$

$$s_1 \mathbf{m}_1 = \mathbf{A}_1 \mathbf{v}_1, \quad s_2 \mathbf{m}_2 = \mathbf{A}_2 \mathbf{v}_2$$

- Thus we have

$$s \mathbf{m}_1 = \mathbf{H} \mathbf{m}_2$$

where

$$\mathbf{H} = \mathbf{A}_1^{-1} \left( \mathbf{R} + \frac{\mathbf{t} \mathbf{n}_2^\top}{d_2} \right) \mathbf{A}_2$$

- Homography equation

$$s \begin{bmatrix} u_1 \\ v_1 \\ 1 \end{bmatrix} = \begin{bmatrix} h_{11} & h_{12} & h_{13} \\ h_{21} & h_{22} & h_{23} \\ h_{31} & h_{32} & h_{33} \end{bmatrix} \begin{bmatrix} u_2 \\ v_2 \\ 1 \end{bmatrix}$$
$$= \begin{bmatrix} u_2 & v_2 & 1 & 0 & 0 & 0 & 0 & 0 & 0 \\ 0 & 0 & 0 & u_2 & v_2 & 1 & 0 & 0 & 0 \\ 0 & 0 & 0 & 0 & 0 & 0 & u_2 & v_2 & 1 \end{bmatrix} \begin{bmatrix} h_{11} \\ h_{12} \\ \vdots \\ h_{33} \end{bmatrix}$$

- Substitute  $s = h_{31}u_2 + h_{32}v_2 + h_{33}$

$$\begin{bmatrix} u_2 & v_2 & 1 & 0 & 0 & 0 & -u_1u_2 & -u_1v_2 & -u_1 \\ 0 & 0 & 0 & u_2 & v_2 & 1 & -v_1u_2 & -v_1v_2 & -v_1 \end{bmatrix} \begin{bmatrix} h_{11} \\ h_{12} \\ \vdots \\ h_{33} \end{bmatrix} = \mathbf{0}$$

- **Problem:** Find  $\mathbf{h}$  that satisfy

$$\begin{bmatrix} u_2 & v_2 & 1 & 0 & 0 & 0 & -u_1u_2 & -u_1v_2 & -u_1 \\ 0 & 0 & 0 & u_2 & v_2 & 1 & -v_1u_2 & -v_1v_2 & -v_1 \end{bmatrix} \begin{bmatrix} h_{11} \\ h_{12} \\ \vdots \\ h_{33} \end{bmatrix} \rightarrow \min$$

- **Solution:** Using 4 points on a plane, the solution can be obtained using SVD (under  $\|\mathbf{h}\| = 1$ ).

### 1. Construct data matrix

```
C=zeros(2*m,9);
for i = 1:m
    C(2*(i-1)+1:2*i,:)...
    =[u2(i) v2(i) 1 0 0 0 -u1(i)*u2(i) -u1(i)*v2(i) -u1(i);
      0 0 0 u2(i) v2(i) 1 -v1(i)*u2(i) -v1(i)*v2(i) -v1(i)];
end
```

### 2. SVD

```
[U,S,V]=svd(C);
```

### 3. Resize

```
sol = V(:,9);
H = [sol(1:3,1)';sol(4:6,1)';sol(7:9,1)'];
```

- When  $\mathbf{A}_1, \mathbf{A}_2$  are known, we can compute  $\mathbf{R}, \mathbf{t}, \mathbf{n}, d$  based on

$$\mathbf{H} = \mathbf{A}_1^{-1} \left( \mathbf{R} + \frac{\mathbf{t}\mathbf{n}_2^\top}{d_2} \right) \mathbf{A}_2$$

while a scale indefiniteness of  $\mathbf{t}$  remains.

- First using intrinsic parameters we have

$$\hat{\mathbf{H}} = \mathbf{R} + \frac{\mathbf{t}\mathbf{n}_2^\top}{d_2}$$

- And SVD

$$\hat{\mathbf{H}} = \mathbf{U}\Sigma\mathbf{V}^\top$$

where

$$\Sigma = d'\mathbf{R}' + \mathbf{t}'\mathbf{n}'^\top$$

and

$$\begin{aligned}\mathbf{R} &= s\mathbf{U}\mathbf{R}'\mathbf{V}^\top, & \mathbf{t} &= \mathbf{U}\mathbf{t}', & \mathbf{n}_2 &= \mathbf{V}\mathbf{n}', \\ d_2 &= sd', & s &= \det(\mathbf{U})\det(\mathbf{V})\end{aligned}$$

- Let  $\mathbf{e}_1, \mathbf{e}_2, \mathbf{e}_3$  be a orthonormal basis and let

$$\mathbf{n}' = x_1\mathbf{e}_1 + x_2\mathbf{e}_2 + x_3\mathbf{e}_3, \quad \sum_{i=1}^3 x_i^2 = 1$$

- Multiply  $\mathbf{e}_i$  to

$$\Sigma = d'\mathbf{R}' + \mathbf{t}'\mathbf{n}'^\top$$

yields

$$\sigma_i\mathbf{e}_i = d'\mathbf{R}'\mathbf{e}_i + \mathbf{t}'x_i \quad \text{for } i = 1, 2, 3$$

and

$$d'\mathbf{R}'(x_j\mathbf{e}_i - x_i\mathbf{e}_j) = \sigma_i x_j \mathbf{e}_i - \sigma_j x_i \mathbf{e}_j \quad \text{for } i \neq j$$

- Since  $\mathbf{R}$  preserve vector norm, we have

$$(d'^2 - \sigma_2^2)x_1^2 + (d'^2 - d_1^2)x_2^2 = 0$$

$$(d'^2 - \sigma_3^2)x_2^2 + (d'^2 - d_2^2)x_3^2 = 0$$

$$(d'^2 - \sigma_1^2)x_3^2 + (d'^2 - d_3^2)x_1^2 = 0$$

- Viewing these equations as a set of linear equations for  $x_1^2, x_2^2, x_3^2$ , then the determinant of the coefficient matrix is zero.

$$(d'^2 - \sigma_1^2)(d'^2 - \sigma_2^2)(d'^2 - \sigma_3^2) = 0$$

- Classify by the number of duplication of singular values  $\sigma_1, \sigma_2, \sigma_3$  of  $\hat{\mathbf{H}}$
- All singular values are different ( $\sigma_1 > \sigma_2 > \sigma_3$ )
  - $d' = \sigma_1$  or  $d' = \sigma_3$  are impossible. Because if  $d' = \sigma_1$  then we have  $(\sigma_1^2 - \sigma_3^2)x_2^2 + (\sigma_1^2 - d_2'^2)x_3^2 = 0$  and finally  $x_1 = x_2 = x_3 = 0$ .  $d' = \sigma_3$  is also excluded.
  - Since  $d' = \pm\sigma_2$ , we have

$$\begin{aligned}x_1 &= \sqrt{\frac{\sigma_1^2 - \sigma_2^2}{\sigma_1^2 - \sigma_3^2}} \\x_2 &= 0 \\x_3 &= \sqrt{\frac{\sigma_2^2 - \sigma_3^2}{\sigma_1^2 - \sigma_3^2}}\end{aligned} \quad \epsilon_1, \epsilon_2 = \pm 1$$

- Assume  $d' > 0$ . Case for  $d' < 0$  is similar.
- Since  $d' = d_2, x_2 = 0$ ,  $\mathbf{e}_2 = \mathbf{R}'\mathbf{e}_2$  and

$$\mathbf{R}' = \begin{bmatrix} \cos \theta & 0 & -\sin \theta \\ 0 & 1 & 0 \\ \sin \theta & 0 & \cos \theta \end{bmatrix}$$

- Thus

$$\sin \theta = (\sigma_1 - \sigma_3) \frac{x_1 x_3}{\sigma_2} = \epsilon_1 \epsilon_2 \frac{\sqrt{(\sigma_1^2 - \sigma_2^2)(\sigma_2^2 - \sigma_3^2)}}{(\sigma_1 + \sigma_3)\sigma_2}$$

$$\cos \theta = \frac{\sigma_1 x_3^2 + \sigma_3 x_1^2}{\sigma_2} = \frac{\sigma_2^2 + \sigma_1 \sigma_3}{(\sigma_1 + \sigma_3)\sigma_2}$$

- And finally

$$\mathbf{t} = (d_1 - d_3) \begin{bmatrix} x_1 \\ 0 \\ -x_3 \end{bmatrix}$$

- We have 4 cases due to the sign of  $\epsilon_1, \epsilon_2$ .

- One duplicate singular values ( $\sigma_1 = \sigma_2 > \sigma_3$  or  $\sigma_1 > \sigma_2 = \sigma_3$ )
  - Let  $d' = \sigma_1 = \sigma_2$ . Case for  $\sigma_2 = \sigma_3$  is similar.
  - We have  $x_1 = x_2 = 0, x_3 = \epsilon_1 = \pm 1$  and

$$\mathbf{R}' = \mathbf{I}, \quad \mathbf{t} = (d_3 - d_1)\mathbf{n}'$$

- All singular values are duplicated ( $\sigma_1 = \sigma_2 = \sigma_3$ ).
  - $d' = d_1 = d_2 = d_3$ . We cannot find  $x_1, x_2, x_3$  and thus

$$\mathbf{R}' = \mathbf{I}, \quad \mathbf{t} = \mathbf{0}$$

## 1. SVD

```
[U,D,V]=svd(H);  
d1=D(1,1); d2=D(2,2); d3=D(3,3);  
suv=det(U)*det(V); d=d2;
```

2. No duplicate singular values (compute for 4 cases).  $n_0$  is a normal vector of the plane

```
n0=[0;0;-1];  
x1=sqrt((d1*d1-d2*d2)/(d1*d1-d3*d3));  
x3=-sqrt((d2*d2-d3*d3)/(d1*d1-d3*d3));  
n=[x1; 0; x3]; t=(d1-d3)*[x1;0;-x3];  
st=(d1-d3)*x1*x3/d2; ct=(d1*x3*x3+d3*x1*x1)/d2;  
R=[ct 0 -st;0 1 0;st 0 ct];
```

```

R1=suv*U*R*V';   t1=U*t;   n1=V*n;   n00=R*n0;
if (n00(3)<0)
    yn(1)=norm(n0-n1);
else
    yn(1)=10000;
end

```

### 3. Selection

```

[minn,index]=min(yn);
switch index
    case 1
        R=R1;   t=t1;   n=n1;   d=suv*d;
    case 2
        :   % similar
end
H=R+t/d*n0';

```

# Menu: Course I

---

113

- Basic mathematical tools for control and image processing
- Tools for visual servo: cameras and software
- Image processing basics
- **Nonlinear control and robot control**
- Basic visual servo

# State equation

---

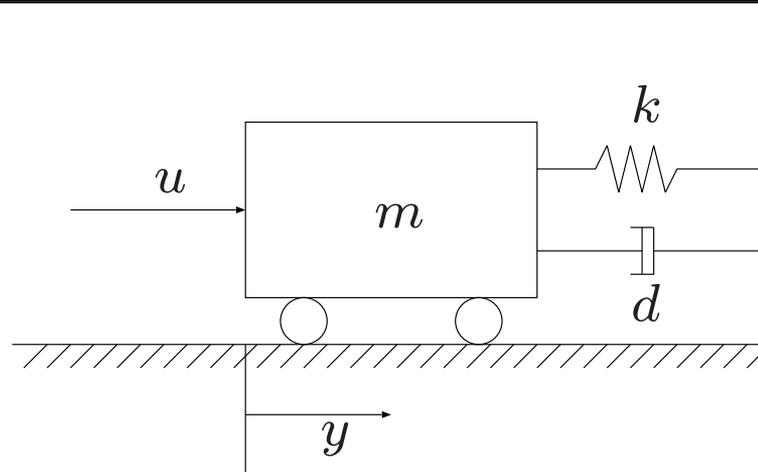
114

- State:  $\mathbf{x}(t)$
- Input:  $\mathbf{u}(t)$
- State equation

$$\dot{\mathbf{x}}(t) = \mathbf{f}(\mathbf{x}(t), \mathbf{u}(t))$$

- Measurement:  $\mathbf{y}(t)$

$$\mathbf{y}(t) = \mathbf{g}(\mathbf{x}(t), \mathbf{u}(t))$$



- Dynamical equation

$$m\ddot{y} + d\dot{y} + ky = u$$

- State

$$x_1 = y, \quad x_2 = \dot{y}$$

- State equation

$$\begin{bmatrix} \dot{x}_1 \\ \dot{x}_2 \end{bmatrix} = \begin{bmatrix} 0 & 1 \\ -k/m & -d/m \end{bmatrix} \begin{bmatrix} x_1 \\ x_2 \end{bmatrix} + \begin{bmatrix} 0 \\ 1/m \end{bmatrix} u$$

- State equation

$$\dot{\mathbf{x}}(t) = \mathbf{A}\mathbf{x}(t) + \mathbf{B}\mathbf{u}(t)$$

$$\mathbf{y}(t) = \mathbf{C}\mathbf{x}(t)$$

- **Equilibrium point:** When the input is zero then the state will remain at this point.

$$\mathbf{x}(t) = \mathbf{x}_e \quad \text{and} \quad \dot{\mathbf{x}}(t) = 0 \quad \text{when} \quad \mathbf{u}(t) = 0$$

- Autonomous system

$$\dot{\mathbf{x}}(t) = \mathbf{A}\mathbf{x}(t)$$

1.  $\mathbf{x}(t) = 0$  is the (only one) equilibrium point.
2. For initial state  $\mathbf{x}(0) = \mathbf{x}_0$ , the state will follow

$$\mathbf{x}(t) = e^{\mathbf{A}t} \mathbf{x}_0$$

where

$$e^{\mathbf{A}t} = \mathbf{I} + \mathbf{A}t + \frac{\mathbf{A}^2 t^2}{2!} + \frac{\mathbf{A}^3 t^3}{3!} + \dots = \sum_{i=0}^{\infty} \frac{\mathbf{A}^i t^i}{i!}$$

- By diagonalizing the matrix, we have  $e^{\lambda_i t}$  at the diagonal element.

$$\mathbf{T}e^{At}\mathbf{T}^\top = \begin{bmatrix} e^{\lambda_1 t} & 0 & \dots & 0 \\ 0 & e^{\lambda_2 t} & \dots & 0 \\ \vdots & \vdots & \ddots & \vdots \\ 0 & 0 & \dots & e^{\lambda_n t} \end{bmatrix}$$

- When  $\text{Re}(\lambda_i) < 0$  we have

$$\lim_{t \rightarrow \infty} \mathbf{x}(t) = 0$$

- **Asymptotic stability:** If the real parts of all eigenvalues are negative, then the (LTI\*) system is asymptotically stable.

\*Linear Time Invariant

- State equation

$$\dot{\mathbf{x}}(t) = \mathbf{A}\mathbf{x}(t) + \mathbf{B}\mathbf{u}(t)$$

- **State feedback**

$$\mathbf{u}(t) = -\mathbf{K}\mathbf{x}(t)$$

- After feedback, closed loop system

$$\dot{\mathbf{x}}(t) = (\mathbf{A} - \mathbf{B}\mathbf{K})\mathbf{x}(t)$$

- Stability can be obtained by selecting an appropriate  $\mathbf{K}$ .

- State equation

$$\dot{\mathbf{x}}(t) = \mathbf{A}\mathbf{x}(t) + \mathbf{B}\mathbf{u}(t)$$

$$\mathbf{y}(t) = \mathbf{C}\mathbf{x}(t)$$

- Copy of system

$$\dot{\mathbf{z}}(t) = \mathbf{A}\mathbf{z}(t) + \mathbf{B}\mathbf{u}(t)$$

- Difference between actual and copy systems

$$\begin{aligned}\dot{\mathbf{x}}(t) - \dot{\mathbf{z}}(t) &= \mathbf{A}\mathbf{x}(t) + \mathbf{B}\mathbf{u}(t) - \mathbf{A}\mathbf{z}(t) - \mathbf{B}\mathbf{u}(t) \\ &= \mathbf{A}(\mathbf{x}(t) - \mathbf{z}(t))\end{aligned}$$

- Let  $\boldsymbol{\xi}(t) = \mathbf{x}(t) - \mathbf{z}(t)$ . If  $\mathbf{A}$  is stable,

$$\lim_{t \rightarrow \infty} \|\boldsymbol{\xi}(t)\| = \lim_{t \rightarrow \infty} \|e^{\mathbf{A}t}\boldsymbol{\xi}(0)\| = 0$$

- Even if  $\mathbf{A}$  is not stable, the state can be estimated by using error feedback.
- State equation

$$\begin{aligned}\dot{\mathbf{x}}(t) &= \mathbf{A}\mathbf{x}(t) + \mathbf{B}\mathbf{u}(t) \\ \mathbf{y}(t) &= \mathbf{C}\mathbf{x}(t)\end{aligned}$$

- Estimation error feedback

$$\dot{\mathbf{z}}(t) = \mathbf{A}\mathbf{z}(t) + \mathbf{B}\mathbf{u}(t) + \mathbf{G}(\mathbf{y}(t) - \mathbf{C}\mathbf{z}(t))$$

- Feedback system

$$\begin{aligned}\dot{\mathbf{x}}(t) - \dot{\mathbf{z}}(t) &= \mathbf{A}\mathbf{x}(t) + \mathbf{B}\mathbf{u}(t) - \mathbf{A}\mathbf{z}(t) - \mathbf{B}\mathbf{u}(t) - \mathbf{G}(\mathbf{y}(t) - \mathbf{C}\mathbf{z}(t)) \\ &= (\mathbf{A} - \mathbf{G}\mathbf{C})(\mathbf{x}(t) - \mathbf{z}(t))\end{aligned}$$

- Stability can be obtained by appropriately selecting  $\mathbf{G}$ .

- Autonomous system

$$\dot{\mathbf{x}}(t) = \mathbf{f}(\mathbf{x}(t), \mathbf{0}) = \mathbf{f}(\mathbf{x}(t))$$

- State feedback

$$\mathbf{u}(t) = \phi(\mathbf{x}(t))$$

- After feedback

$$\dot{\mathbf{x}}(t) = \mathbf{f}(\mathbf{x}(t), \phi(\mathbf{x}(t)))$$

- This is also an autonomous system

- **Equilibrium point:**  $\mathbf{x}_e$  where  $\mathbf{f}(\mathbf{x}_e(t)) = 0$ .
  1. **Local stability:** Starting from a state sufficiently close to  $\mathbf{x}_e$  then the solution will stay close to  $\mathbf{x}_e$ .
  2. **Local asymptotic stability:** Starting from a state sufficiently close to  $\mathbf{x}_e$  then the state will asymptotically converge to  $\mathbf{x}_e$ .
  3. **Exponential stability:** Starting from a state sufficiently close to  $\mathbf{x}_e$  then the state will converge to  $\mathbf{x}_e$  exponentially.
  4. **Global stability:** Starting from any state then the state will stay close to  $\mathbf{x}_e$ .
  5. **Global asymptotic stability:** Starting from any state then the state will asymptotically converge to  $\mathbf{x}_e$ .

## Stability of linearized system

---

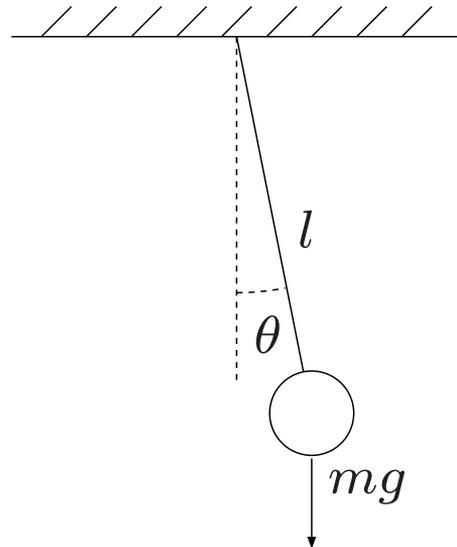
- **Equilibrium point:**  $\mathbf{x}_e$  where  $\mathbf{f}(\mathbf{x}_e) = \mathbf{0}$
- Taylor expansion

$$\dot{\mathbf{x}}(t) = \mathbf{f}(\mathbf{x}_e) + \left. \frac{\partial \mathbf{f}}{\partial \mathbf{x}} \right|_{\mathbf{x}=\mathbf{x}_e} (\mathbf{x} - \mathbf{x}_e) + O((\mathbf{x} - \mathbf{x}_e)^2)$$

- Neglecting higher order terms

$$\dot{\bar{\mathbf{x}}} = \mathbf{A}\bar{\mathbf{x}}, \quad \mathbf{A} = \left. \frac{\partial \mathbf{f}}{\partial \mathbf{x}} \right|_{\mathbf{x}=\mathbf{x}_e}$$

- If this linearized system is stable then the original nonlinear system is locally asymptotically stable.



- mass:  $m$ , friction coefficient:  $\gamma$ , pendulum length:  $l$
- Dynamical equation

$$ml\ddot{\theta} + \gamma\dot{\theta} + mg \sin \theta = 0$$

- Dynamical equation:

$$ml\ddot{\theta} + \gamma\dot{\theta} + mg \sin \theta = 0$$

- State:  $x_1 = \theta$ ,  $x_2 = \dot{\theta}$

$$\begin{aligned}\dot{x}_1 &= x_2 \\ \dot{x}_2 &= -\frac{\gamma}{ml}x_2 - \frac{g}{l}\sin x_1\end{aligned}$$

- Equilibrium points:  $\dot{\mathbf{x}} = [\dot{x}_1 \quad \dot{x}_2]^\top = [0 \quad 0]^\top$ , i.e.,

$$x_2 = 0, \quad \sin x_1 = 0$$

- Linearize the system at  $\mathbf{x} = [0 \quad 0]^\top$  and  $\mathbf{x} = [\pi \quad 0]^\top$ .

- When  $x_1 = 0$

$\cos x_1 = 1$  and we have

$$\begin{aligned} \mathbf{A} &= \left. \frac{\partial \mathbf{f}}{\partial \mathbf{x}} \right|_{\mathbf{x}_0} = \left. \begin{bmatrix} \frac{\partial f_1}{\partial x_1} & \frac{\partial f_1}{\partial x_2} \\ \frac{\partial f_2}{\partial x_1} & \frac{\partial f_2}{\partial x_2} \end{bmatrix} \right|_{(0,0)} \\ &= \begin{bmatrix} 0 & 1 \\ -\frac{g}{l} & -\frac{\gamma}{ml} \end{bmatrix} \end{aligned}$$

$$\det(s\mathbf{I} - \mathbf{A}) = s^2 + bs + c = s^2 + \frac{\gamma}{ml}s + \frac{g}{l}$$

Since  $b > 0$ ,  $c > 0$ ,  $\mathbf{A}$  is stable.

- **When**  $x_1 = \pi$

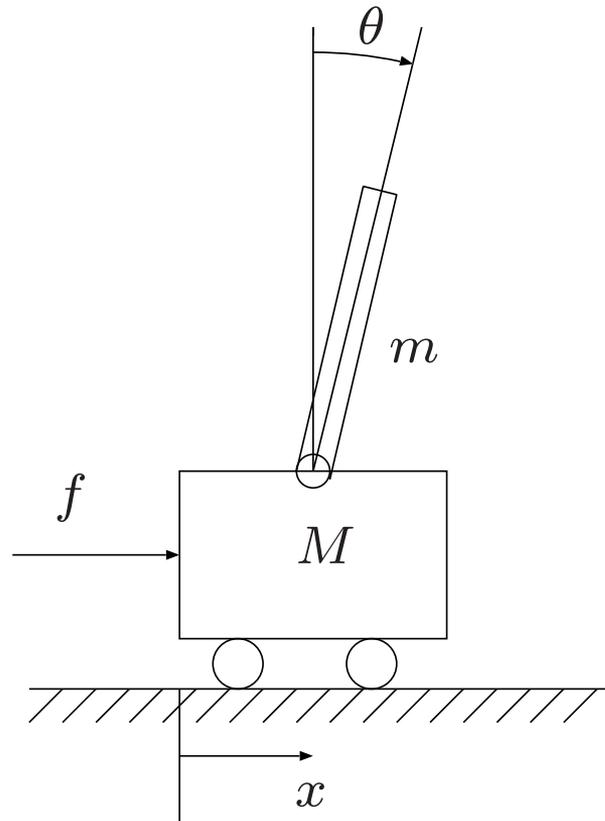
$\cos x_1 = -1$  and we have

$$\mathbf{A} = \begin{bmatrix} 0 & 1 \\ \frac{g}{l} & -\frac{\gamma}{ml} \end{bmatrix}$$

$$\det(s\mathbf{I} - \mathbf{A}) = s^2 + bs + c = s^2 + \frac{\gamma}{ml}s - \frac{g}{l}$$

Since  $c < 0$ ,  $\mathbf{A}$  is unstable.

- This example shows that the pendulum down position is stable and pendulum up position is unstable.
- When  $\gamma = 0$ , the eigenvalue of  $\mathbf{A}$  becomes pure imaginary and the system is marginally stable (not asymptotically stable).



- cart mass:  $M$ , pendulum mass:  $m$ , pendulum length:  $2l$
- Internal force: horizontal:  $F_x$ , vertical:  $F_y$
- cart position:  $x$ , pendulum angle:  $\theta$

$$I\ddot{\theta} + \mu_{\theta}\dot{\theta} = F_x l \cos \theta + F_y l \sin \theta, \quad I = \frac{1}{3}ml^2$$

- $F_x$  and  $F_y - mg$  generates pendulum acceleration.

$$F_x = m \frac{d^2}{dt^2}(x - l \sin \theta)$$

$$F_y - mg = m \frac{d^2}{dt^2}(l \cos \theta)$$

- $f - F_x$  generates cart acceleration.

$$f - F_x = M\ddot{x} + \mu_x\dot{x}$$

- Eliminate the internal force, we have

$$\begin{aligned}(M + m)\ddot{x} + ml\ddot{\theta} \cos \theta - ml\dot{\theta}^2 \sin \theta + \mu_x \dot{x} &= f \\ (I + ml^2)\ddot{\theta} + ml\ddot{x} \cos \theta - mgl \sin \theta + \mu_\theta \dot{\theta} &= 0\end{aligned}$$

- Assume that  $\theta$  is small.
- Approximation

$$\sin \theta \approx \theta, \cos \theta \approx 1$$

- Linearized system

$$\begin{aligned}(M + m)\ddot{x} + ml\ddot{\theta} + \mu_x\dot{x} &= f \\ (I + ml^2)\ddot{\theta} + ml\ddot{x} - mgl\theta + \mu_\theta\dot{\theta} &= 0\end{aligned}$$

- Neglect force from pendulum to cart

$$\begin{aligned}\ddot{x} + \hat{\mu}_x\dot{x} &= \alpha f, & \alpha &= \frac{1}{M + m}, \\ \ddot{\theta} + \hat{\mu}_\theta\dot{\theta} &= -\beta\ddot{x} + \beta g\theta, & \beta &= \frac{ml}{I + ml^2}, \\ \hat{\mu}_x &= \frac{\mu_x}{M + m}, & \hat{\mu}_\theta &= \frac{\mu_\theta}{I + ml^2}\end{aligned}$$

- State equation

$$\dot{\mathbf{x}} = \mathbf{A}\mathbf{x} + \mathbf{b}u$$

where  $\mathbf{x} = [x \ \theta \ \dot{x} \ \dot{\theta}]^\top$  and

$$\mathbf{A} = \begin{bmatrix} 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \\ 0 & 0 & -\hat{\mu}_x & 0 \\ 0 & \beta g & \beta \hat{\mu}_x & -\hat{\mu}_\theta \end{bmatrix}, \quad \mathbf{b} = \begin{bmatrix} 0 \\ 0 \\ \alpha \\ -\alpha\beta \end{bmatrix}$$

- Assume that the state  $\mathbf{x} = [x \ \theta \ \dot{x} \ \dot{\theta}]^\top$  is available, then state feedback

$$u = -\mathbf{K}\mathbf{x}$$

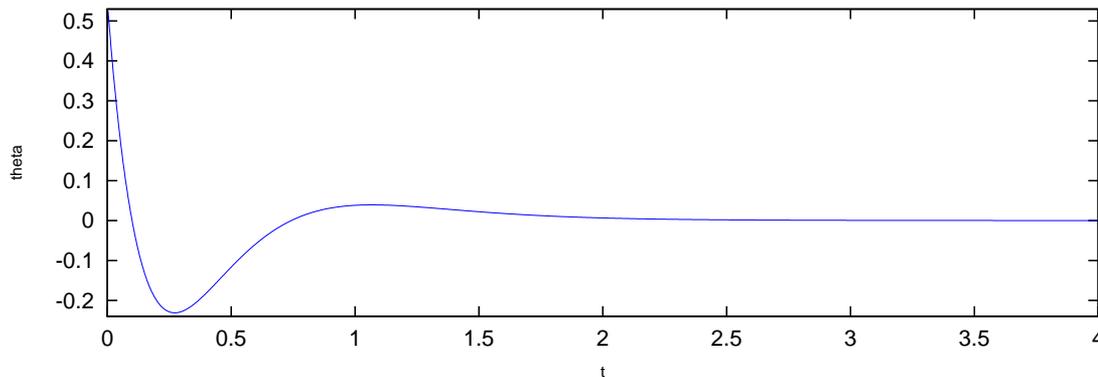
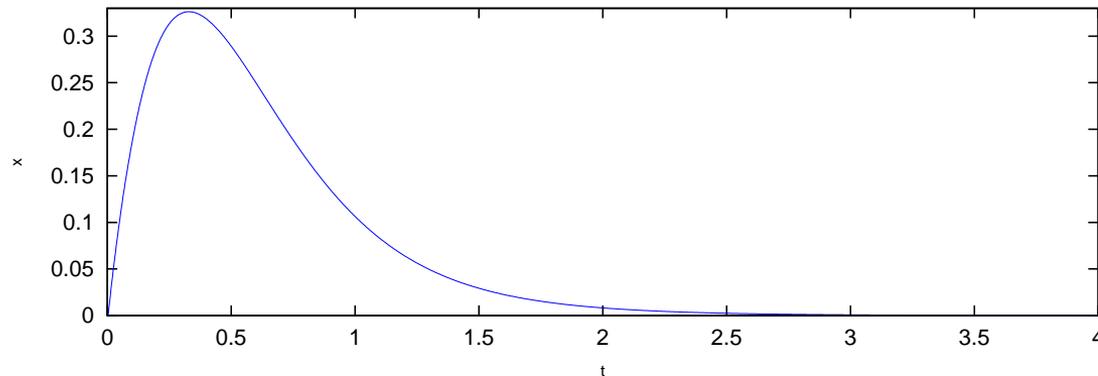
is used.

- LQ regulator that minimize

$$J = \int_0^\infty \{ \mathbf{x}^\top \mathbf{Q}\mathbf{x} + \mathbf{u}^\top \mathbf{R}\mathbf{u} \} dt$$

can be designed using `lqr` command of Matlab or octave.

- $\alpha = 90$ ,  $\beta = 3.7$ ,  $\hat{\mu}_x = 240$ ,  $\hat{\mu}_\theta = 0.02$
- $\mathbf{R} = 1$ ,  $\mathbf{Q} = \text{diag}[50, 1, 1, 1]$
- $\mathbf{K} = [-7.07, -15.75, -8.21, -2.80]$



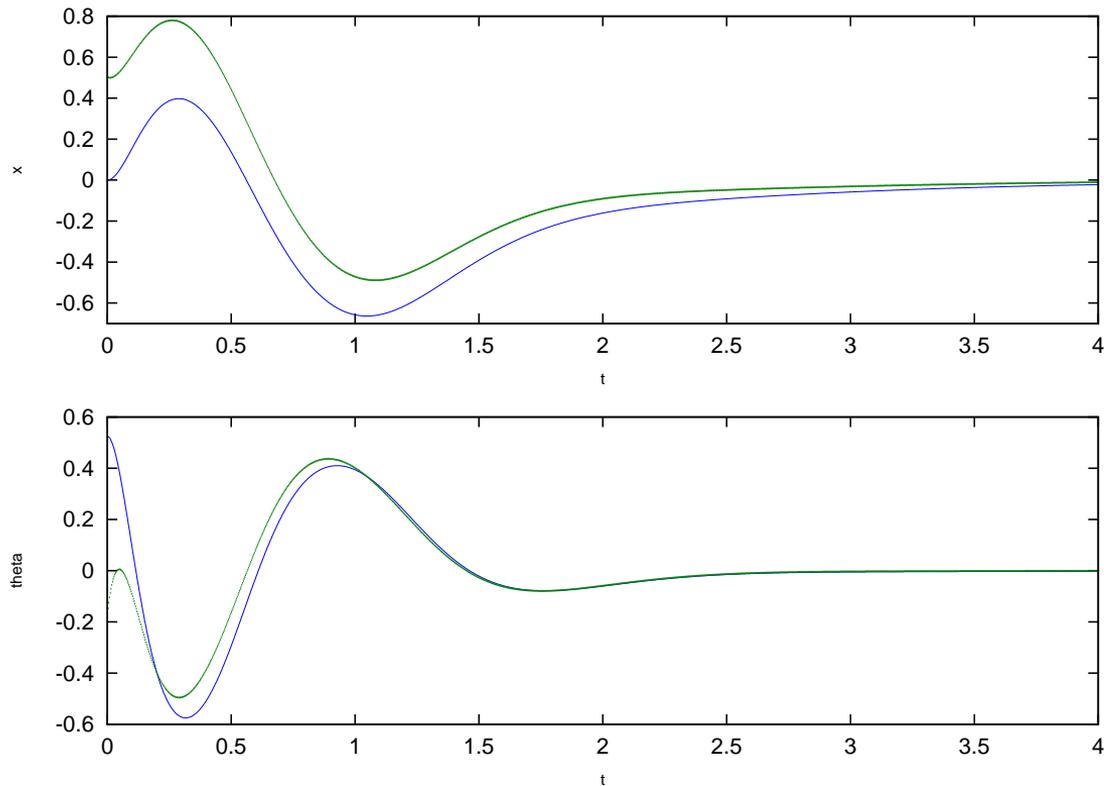
- When only cart position and pendulum angle are available,

$$y = \begin{bmatrix} x \\ \theta \end{bmatrix} = \begin{bmatrix} 1 & 0 & 0 & 0 \\ 0 & 1 & 0 & 0 \end{bmatrix} \mathbf{x}$$

- lqe command of Matlab or octave is used to obtain

$$\mathbf{G} = \begin{bmatrix} 1.00 & 3.11e - 3 \\ 3.11e - 4 & 1.21 \\ 8.64e - 6 & 3.06e - 5 \\ 4.04e - 3 & 72.5 \end{bmatrix}$$

- $\mathbf{x}(0) = [0 \ 0.52 \ 0 \ 0]^T$
- $\mathbf{z}(0) = [0.5 \ -0.174 \ 0 \ 0]^T$
- Observer feedback:  $u = -\mathbf{Kz}$



# Lyapunov Function

---

- **Lyapunov's method** is to check stability of nonlinear system by investigating the (generalized) energy of the system.
- Nonlinear autonomous system

$$\dot{\mathbf{x}}(t) = \mathbf{f}(\mathbf{x}(t))$$

- Suppose that equilibrium point  $\mathbf{x}_e$  is  $\mathbf{0}$ .
- If  $\mathbf{x}_e$  is not  $\mathbf{0}$  then put  $\mathbf{z}(t) = \mathbf{x}(t) - \mathbf{x}_e$  and check the stability of

$$\dot{\mathbf{z}} = \mathbf{f}(\mathbf{x}(t)) = \mathbf{f}(\mathbf{z}(t) + \mathbf{x}_e)$$

# Positive definite function

---

- State  $\mathbf{x} \in \mathbb{R}^n$
- Scalar valued function

$$V(\mathbf{x}) : \mathbb{R}^n \rightarrow \mathbb{R}$$

is said **positive definite** if it satisfies the following in region  $\Omega$  which includes  $\mathbf{0}$

1.  $V(\mathbf{0}) = 0$
2. For any  $\mathbf{x} \in \Omega$  ( $\mathbf{x} \neq \mathbf{0}$ ),  $V(\mathbf{x}) > 0$

- $V(\mathbf{x}) \geq 0$ : positive semi-definite
- $V(\mathbf{x}) < 0$ : negative definite
- $V(\mathbf{x}) \leq 0$ : negative semi-definite

## Derivative along trajectory

---

- Derivative of  $V(\mathbf{x})$  along its solution trajectory is defined as follows

$$\dot{V}(\mathbf{x}) = \frac{dV(\mathbf{x}(t))}{dt} = \frac{\partial V(\mathbf{x})}{\partial \mathbf{x}} \dot{\mathbf{x}} = \frac{\partial V(\mathbf{x})}{\partial \mathbf{x}} \mathbf{f}(\mathbf{x})$$

where

$$\frac{\partial V(\mathbf{x})}{\partial \mathbf{x}} = \left[ \frac{\partial V}{\partial x_1} \quad \frac{\partial V}{\partial x_2} \quad \cdots \quad \frac{\partial V}{\partial x_n} \right]$$

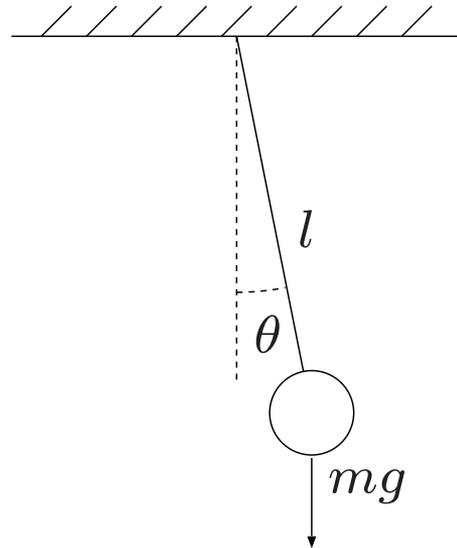
- Thus it is actually the inner product of gradient of  $V(\mathbf{x})$  and  $\dot{\mathbf{x}} = \mathbf{f}(\mathbf{x})$ .

$$\dot{V}(\mathbf{x}) = \frac{\partial V}{\partial x_1} f_1(\mathbf{x}) + \frac{\partial V}{\partial x_2} f_2(\mathbf{x}) + \cdots + \frac{\partial V}{\partial x_n} f_n(\mathbf{x})$$

## Lyapunov stability theorem

---

- Sufficient condition of local stability
  - (**LS1**)  $V(\mathbf{x})$  is positive definite in  $\Omega$
  - (**LS2**)  $\dot{V}(\mathbf{x})$  is negative semi-definite in  $\Omega$
- Sufficient condition of local asymptotic stability
  - (**LAS1**)  $V(\mathbf{x})$  is positive definite in  $\Omega$
  - (**LAS2**)  $\dot{V}(\mathbf{x})$  is negative definite in  $\Omega$
- Sufficient condition of global asymptotic stability
  - (**GAS1**)  $V(0) = 0$  and  $V(\mathbf{x}) > 0 \quad \forall \mathbf{x} \neq 0$
  - (**GAS2**)  $\dot{V}(\mathbf{x}) < 0 \quad \forall \mathbf{x} \neq 0$
  - (**GAS3**) When  $\|\mathbf{x}\| \rightarrow \infty$ , then  $V(\mathbf{x}) \rightarrow \infty$



- $x_1 = \theta, x_2 = \dot{\theta}$

$$\dot{\mathbf{x}} = \begin{bmatrix} \dot{x}_1 \\ \dot{x}_2 \end{bmatrix} = \begin{bmatrix} x_2 \\ -\frac{\gamma}{ml}x_2 - \frac{g}{l}\sin x_1 \end{bmatrix} = \mathbf{f}(\mathbf{x})$$

- Lyapunov function candidate: **total energy**

$$\begin{aligned} V &= K + P = \frac{1}{2}m(\omega l)^2 + mgh \\ &= \frac{1}{2}ml^2x_2^2 + mgl(1 - \cos x_1) \end{aligned}$$

- In this case  $V(\mathbf{0}) = 0$  is satisfied by  $x_2 = 0$ ,  $\cos x_1 = 1$ .
- $\Omega = [(-\pi, \pi), \mathbb{R}]$
- Then  $V(\mathbf{x})$  is positive definite in  $\Omega$ .
- Derivative of  $V$

$$\begin{aligned} \dot{V}(x) &= \begin{bmatrix} \frac{\partial V}{\partial x_1} & \frac{\partial V}{\partial x_2} \end{bmatrix} \begin{bmatrix} f_1(x) \\ f_2(x) \end{bmatrix} \\ &= [mgl \sin x_1 \quad ml^2x_2] \begin{bmatrix} x_2 \\ -\frac{\gamma}{l}x_2 - \frac{g}{l}\sin x_1 \end{bmatrix} \\ &= \gamma lx_2^2 \leq 0 \end{aligned}$$

## Pendulum example

---

- Thus the equilibrium point  $\mathbf{x} = [0 \ 0]^T$  is locally stable.
- To show the asymptotic stability we need **LaSalle theorem**.
- The invariant set of state that satisfy

$$\dot{V} = \gamma l x_2^2 = 0$$

is  $x_2 = 0, \dot{x}_2 = 0$ .

- Since

$$\dot{x}_2 = -\frac{\gamma}{ml}x_2 - \frac{g}{l}\sin x_1,$$

$\sin x_1 = 0$  is concluded, and in  $\Omega$  this is satisfied only by  $x_1 = 0$ .

- **Kinematics:** The end tip position  $\mathbf{r}$  of the robot is a function of joint angle  $\theta$ .

$$\mathbf{r} = \mathbf{f}(\theta)$$

- **Inverse Kinematics:** To find a set of joint angle  $\theta^*$  that satisfy a specified end tip position  $\mathbf{r}^*$ . Formally it is written as

$$\theta^* = \mathbf{f}^{-1}(\mathbf{r}^*),$$

but difficult to find a general solution.

- Taylor expansion of  $\mathbf{f}$

$$\mathbf{r}^* - \mathbf{r} = \mathbf{f}(\boldsymbol{\theta}^*) - \mathbf{f}(\boldsymbol{\theta}) = \mathbf{J}\Delta\boldsymbol{\theta} + O((\Delta\boldsymbol{\theta})^2)$$

- Iterative solution of inverse kinematics:

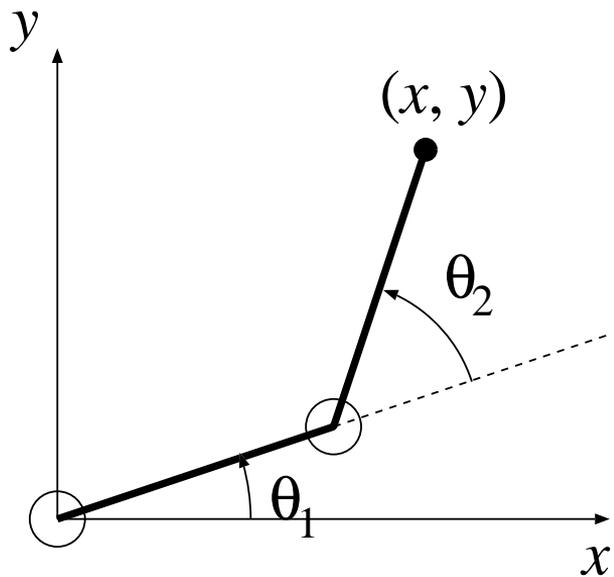
$$\Delta\boldsymbol{\theta} = \mathbf{J}^{-1}(\mathbf{r}^* - \mathbf{r})$$

where  $\mathbf{J}$  is defined by

$$\mathbf{J} = \frac{\partial \mathbf{f}}{\partial \boldsymbol{\theta}}$$

and called **Jacobi matrix**.

- Jacobi matrix is a function of joint angle  $\boldsymbol{\theta}$ .



- Endtip Position:

$$x = l_1 \cos \theta_1 + l_2 \cos(\theta_1 + \theta_2)$$

$$y = l_1 \sin \theta_1 + l_2 \sin(\theta_1 + \theta_2)$$

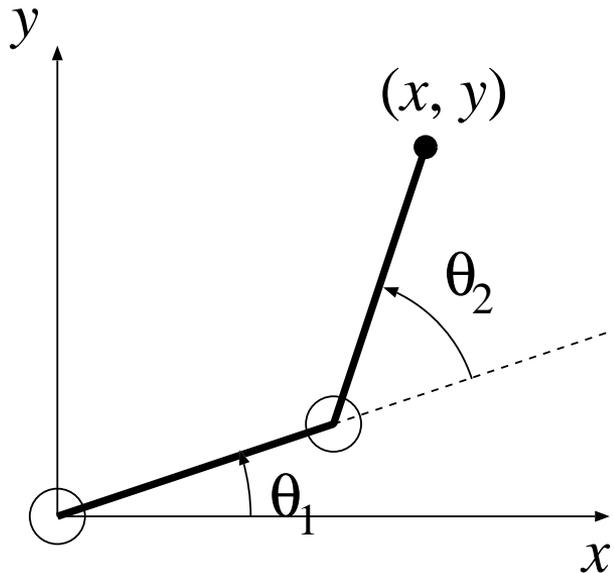
- Suppose that the motor driver is velocity control, i.e.,

$$u_1 = \dot{\theta}_1, \quad u_2 = \dot{\theta}_2$$

- Dynamical Equation:

$$\begin{aligned} \dot{x} = & -l_1 \sin \theta_1 \dot{\theta}_1 \\ & -l_2 \sin(\theta_1 + \theta_2)(\dot{\theta}_1 + \dot{\theta}_2) \end{aligned}$$

$$\begin{aligned} \dot{y} = & l_1 \cos \theta_1 \dot{\theta}_1 \\ & +l_2 \cos(\theta_1 + \theta_2)(\dot{\theta}_1 + \dot{\theta}_2) \end{aligned}$$



- Dynamical Equation:

$$\begin{aligned}\dot{x} &= -l_1 \sin \theta_1 \dot{\theta}_1 \\ &\quad - l_2 \sin(\theta_1 + \theta_2)(\dot{\theta}_1 + \dot{\theta}_2) \\ \dot{y} &= l_1 \cos \theta_1 \dot{\theta}_1 \\ &\quad + l_2 \cos(\theta_1 + \theta_2)(\dot{\theta}_1 + \dot{\theta}_2)\end{aligned}$$

- State Equation:

$$\begin{bmatrix} \dot{x} \\ \dot{y} \end{bmatrix} = \begin{bmatrix} -l_1 \sin \theta_1 \dot{\theta}_1 - l_2 \sin(\theta_1 + \theta_2) & -l_2 \sin(\theta_1 + \theta_2) \\ l_1 \cos \theta_1 \dot{\theta}_1 + l_2 \cos(\theta_1 + \theta_2) & l_2 \cos(\theta_1 + \theta_2) \end{bmatrix} \begin{bmatrix} u_1 \\ u_2 \end{bmatrix}$$

- No  $f(x)$ .
- The robot system has **kinematic nonlinearity**.

- Let  $r = [x, y]^T$  be the output, then the system is described by

$$\mathbf{r} = \mathbf{f}(\boldsymbol{\theta})$$

where  $\boldsymbol{\theta} = [\theta_1, \theta_2]^T$ .

- Then we have

$$\dot{\mathbf{r}} = \mathbf{J}(\boldsymbol{\theta})\mathbf{u},$$

where

$$\mathbf{u} = \dot{\boldsymbol{\theta}} \quad \text{and} \quad \mathbf{J} = \frac{\partial \mathbf{f}}{\partial \boldsymbol{\theta}} = \begin{bmatrix} \frac{\partial f_1}{\partial \theta_1} & \frac{\partial f_1}{\partial \theta_2} \\ \frac{\partial f_2}{\partial \theta_1} & \frac{\partial f_2}{\partial \theta_2} \end{bmatrix}.$$

The matrix  $\mathbf{J}$  is called **Jacobi matrix**.

- Objective:  $\mathbf{r}(t) \rightarrow \mathbf{r}^*(t)$
- Derivative relation:

$$\dot{\mathbf{r}}(t) = \mathbf{J}(\boldsymbol{\theta}(t))\dot{\boldsymbol{\theta}}(t)$$

- A simple control law:

$$\dot{\boldsymbol{\theta}}(t) = \lambda \mathbf{J}^{-1}(\boldsymbol{\theta}(t))(\mathbf{r}^* - \mathbf{r}(t))$$

or

$$\dot{\boldsymbol{\theta}}(t) = \lambda \mathbf{J}^{-1}(\boldsymbol{\theta}(t))(\mathbf{r}^* - \mathbf{f}(\boldsymbol{\theta}(t)))$$

- Resolved Motion Rate Control (Whitney, 1969)

- Stability at  $\theta = \theta^*$
- System

$$\dot{\mathbf{r}}(t) = \mathbf{J}(\boldsymbol{\theta}(t))\dot{\boldsymbol{\theta}}(t)$$

- Control law

$$\dot{\boldsymbol{\theta}}(t) = \lambda \mathbf{J}^{-1}(\boldsymbol{\theta}(t))(\mathbf{r}^* - \mathbf{r}(t))$$

- Closed loop dynamics

$$\dot{\mathbf{r}}(t) = \lambda \mathbf{J}(\boldsymbol{\theta}(t))\mathbf{J}^{-1}(\boldsymbol{\theta}(t))(\mathbf{r}^* - \mathbf{r}(t)) = \lambda(\mathbf{r}^* - \mathbf{r}(t))$$

- Let  $\mathbf{e}(t) = \mathbf{r}(t) - \mathbf{r}^*$  then we have

$$\dot{\mathbf{e}}(t) = -\lambda \mathbf{e}(t)$$

$$\mathbf{e}(t) = \mathbf{e}(0) \exp(-\lambda t)$$

## Fixed gain control law

---

- In RMRC,  $\mathbf{J}(\boldsymbol{\theta}(t))$  and its inverse have to be computed in realtime.
- Instead, fixed gain matrix  $\mathbf{J}^* = \mathbf{J}(\boldsymbol{\theta}^*)$  can also be used.

$$\dot{\boldsymbol{\theta}}(t) = \lambda \mathbf{J}^{*-1} (\mathbf{r}^* - \mathbf{r}(t))$$

- Closed loop system

$$\dot{\mathbf{r}}(t) = \lambda \mathbf{J}(\boldsymbol{\theta}(t)) \mathbf{J}^{*-1}(\mathbf{r}^* - \mathbf{r}(t))$$

- **Equilibrium point:** When  $\boldsymbol{\theta} = \boldsymbol{\theta}^*$ ,  $\mathbf{r} = \mathbf{r}^*$  and  $\dot{\mathbf{r}} = \mathbf{0}$ . Thus  $\boldsymbol{\theta} = \boldsymbol{\theta}^*$  is an equilibrium point.

- **Lyapunov function candidate:**

$$V(t) = (\mathbf{r}^* - \mathbf{r}(t))^{\top} (\mathbf{r}^* - \mathbf{r}(t))$$

- Derivative along the trajectory

$$\dot{V}(t) = -2(\mathbf{r}^* - \mathbf{r}(t))^{\top} \dot{\mathbf{r}}(t)$$

- Thus we have

$$\dot{V}(t) = -2\lambda(\mathbf{r}^* - \mathbf{r}(t))^\top \mathbf{J}(\boldsymbol{\theta}(t)) \mathbf{J}^{*-1}(\mathbf{r}^* - \mathbf{r}(t))$$

- At the equilibrium point  $\boldsymbol{\theta} = \boldsymbol{\theta}^*$ , since  $\mathbf{r} = \mathbf{r}^*$ . Thus we have  $\dot{V} = 0$ .
- Also in the neighborhood of the equilibrium point,

$$\mathbf{J}(\boldsymbol{\theta}) \mathbf{J}^{*-1} \approx \mathbf{J}^* \mathbf{J}^{*-1} = \mathbf{I}$$

and thus we have  $\dot{V} < 0$ .

- The region in which  $\dot{V} < 0$  holds is not explicitly given.

- Let  $\mathbf{J} = \mathbf{J}(\boldsymbol{\theta}(t))$  and compute

$$\mathbf{J}_{\text{esm}} = (\mathbf{J} + \mathbf{J}^*)/2$$

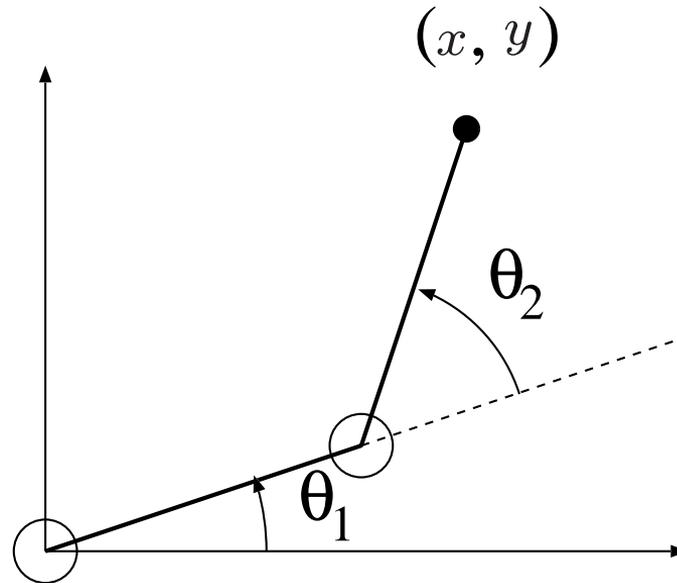
in realtime.

- Control law

$$\dot{\boldsymbol{\theta}}(t) = \lambda \mathbf{J}_{\text{esm}}^{-1} (\mathbf{r}^* - \mathbf{r}(t))$$

- Since  $\mathbf{J}_{\text{esm}} = \mathbf{J}^*$  at the equilibrium point, the local stability property is the same as RMRC.
- This is efficient because  $\mathbf{J}_{\text{esm}}$  approximate the Taylor expansion of  $\mathbf{r}$  to the second order.

$$\mathbf{r}^* - \mathbf{r} = \mathbf{J}_{\text{esm}} \Delta \boldsymbol{\theta} + O((\Delta \boldsymbol{\theta})^3)$$



- Endtip position

$$\mathbf{r} = \begin{bmatrix} l_1 C_1 + l_2 C_{12} \\ l_1 S_1 + l_2 S_{12} \end{bmatrix}$$

where  $C_1 = \cos \theta_1$ ,  $S_1 = \sin \theta_1$ ,  $C_{12} = \cos(\theta_1 + \theta_2)$ ,  $S_{12} = \sin(\theta_1 + \theta_2)$

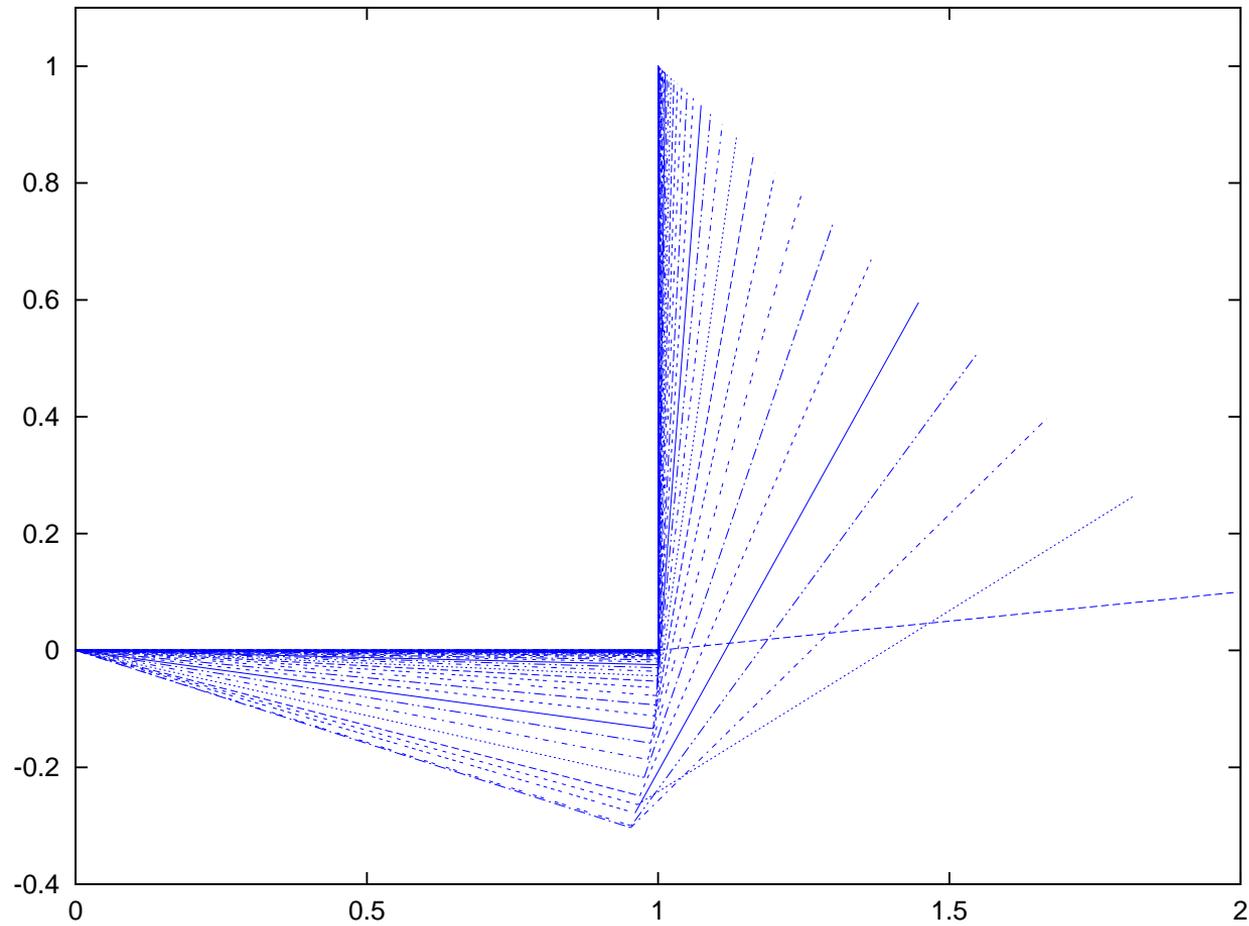
- Jacobi matrix

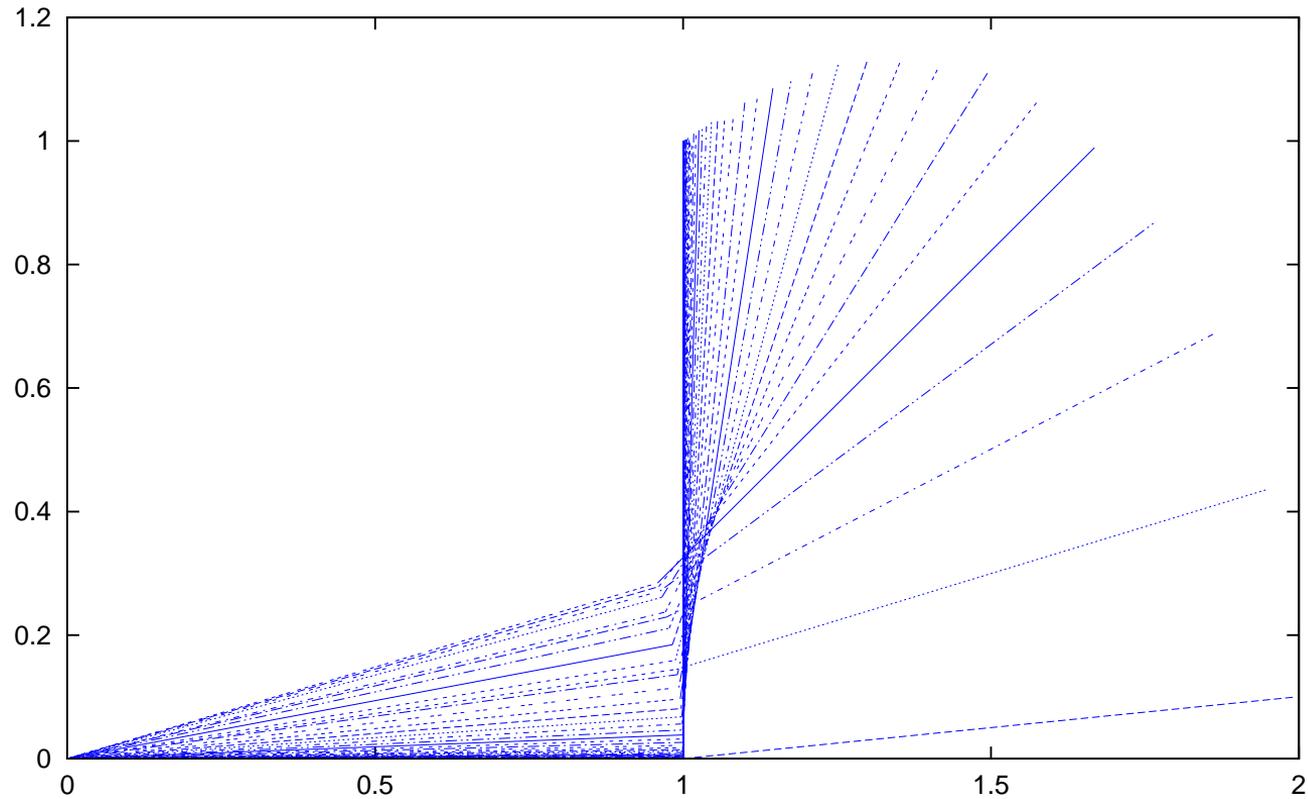
$$\mathbf{J} = \frac{\partial \mathbf{r}}{\partial \boldsymbol{\theta}} = \begin{bmatrix} -l_1 S_1 - l_2 S_{12} & -l_2 S_{12} \\ l_1 C_1 + l_2 C_{12} & l_2 C_{12} \end{bmatrix}$$

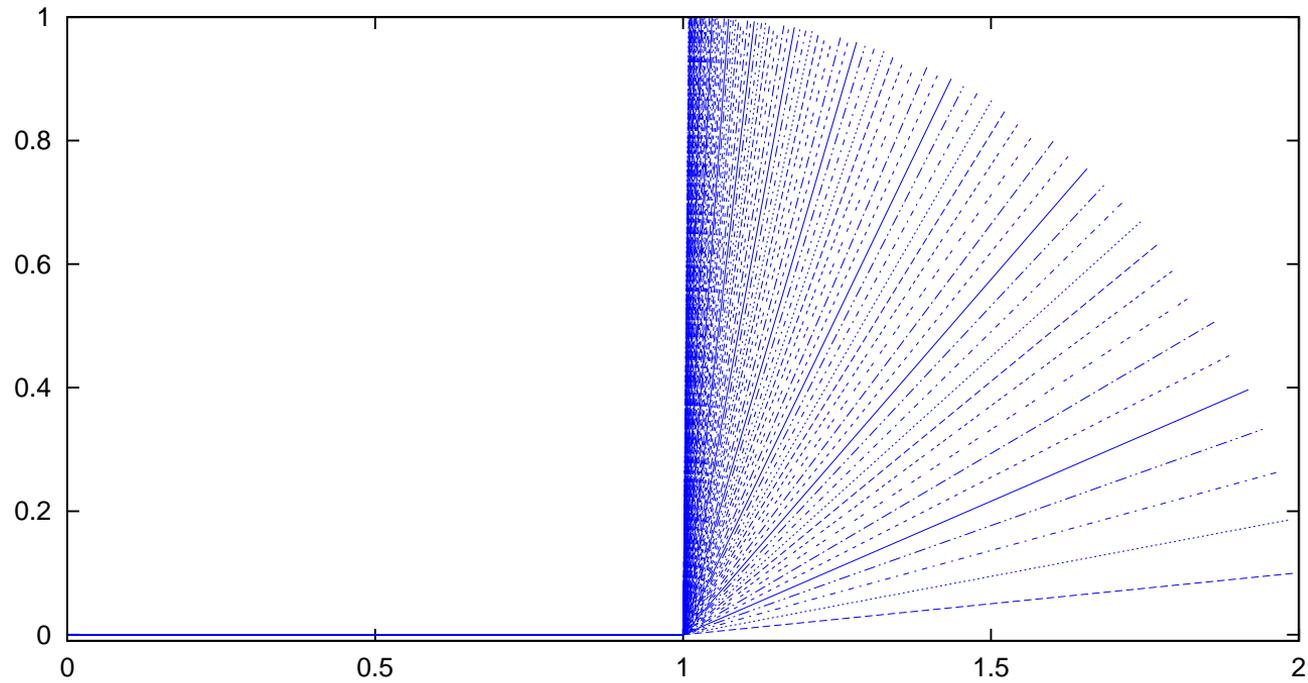
- Suppose that the link lengths are  $l_1 = l_2 = 1$  and the desired tip position is  $x = 1, y = 1$ .
- There are two configurations that achieves this position. Here we assume that it is  $\theta_1 = 0, \theta_2 = \pi/2$ .
- Then the Jacobi matrix at the desired position is

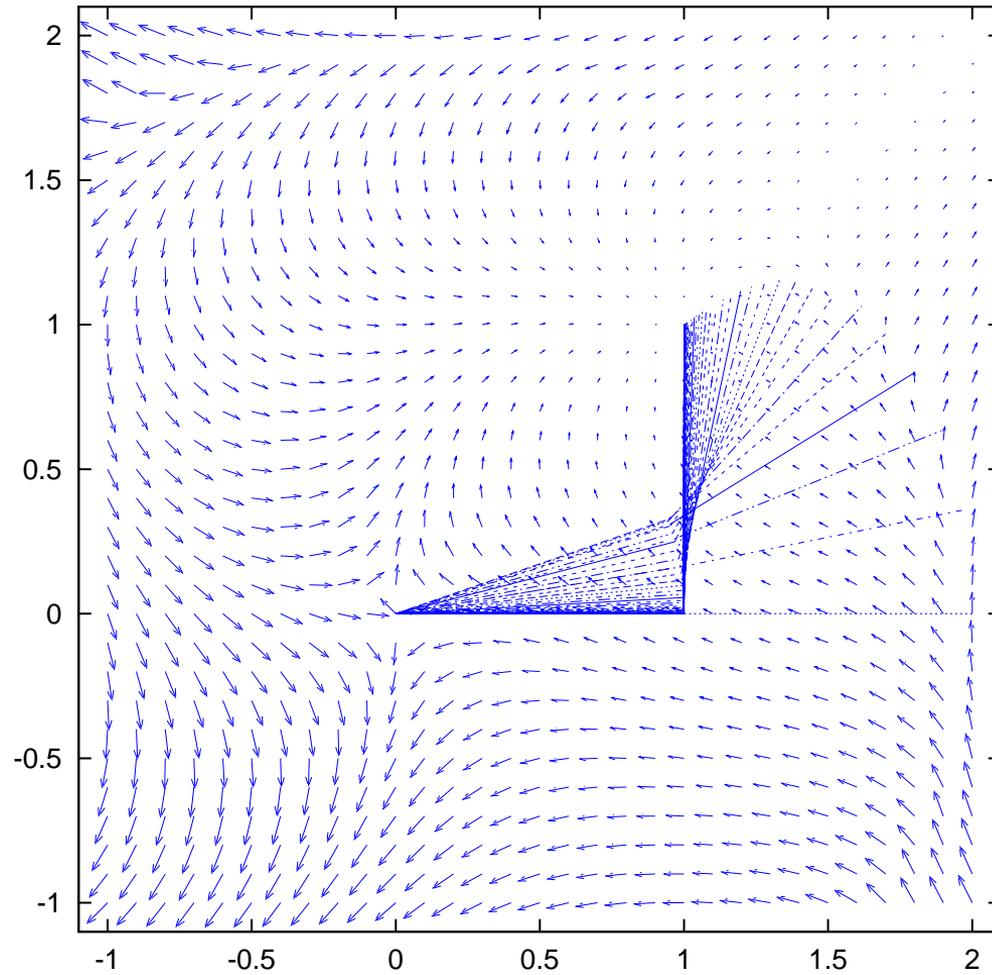
$$\mathbf{J}^* = \begin{bmatrix} -1 & -1 \\ 1 & 0 \end{bmatrix}$$

- Initial position is  $\boldsymbol{\theta}_0 = [0 \ 0.1]^\top$ .



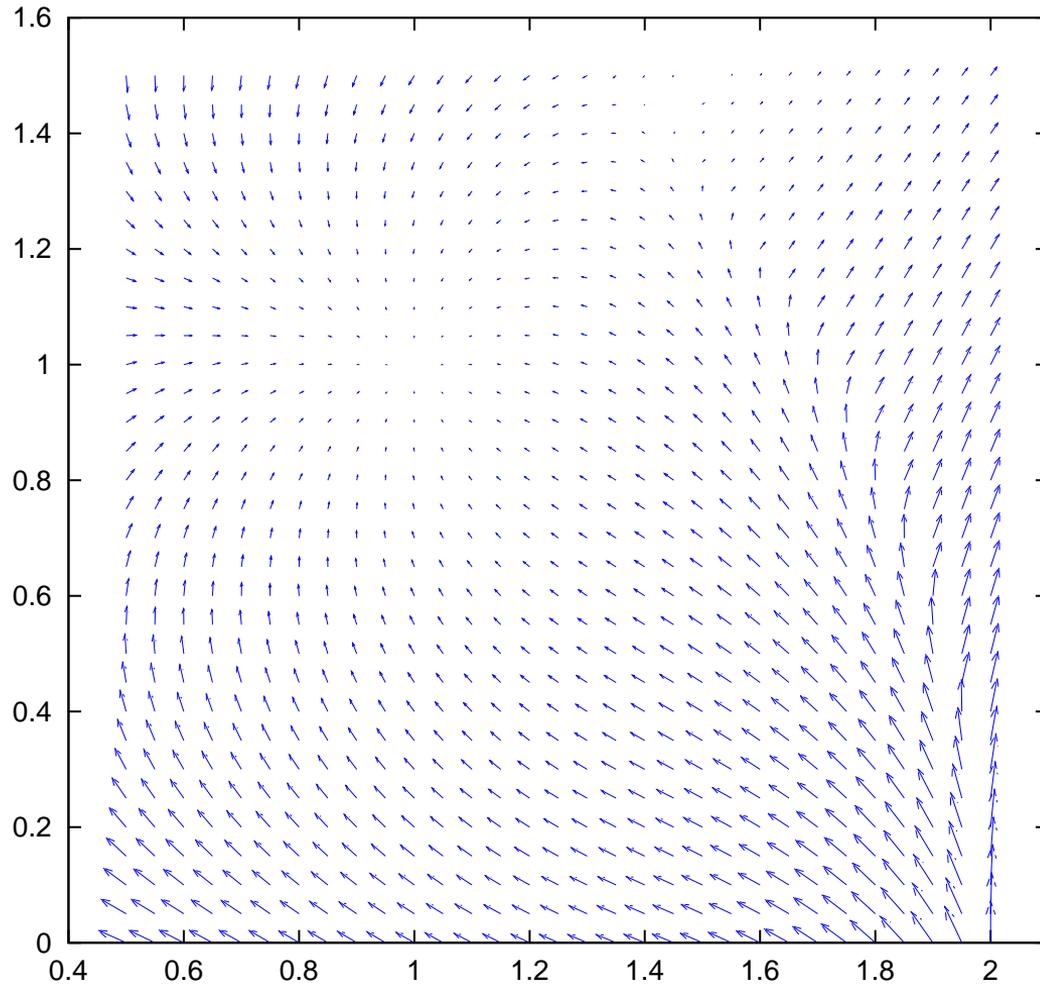






# Vector flow along the end tip trajectory 162

---



- Previous examples neglected the robot dynamics
- In general robot dynamics is given by

$$\mathbf{M}(\boldsymbol{\theta})\ddot{\boldsymbol{\theta}} + \mathbf{C}(\dot{\boldsymbol{\theta}}, \boldsymbol{\theta}) + \mathbf{G}(\boldsymbol{\theta}) = \boldsymbol{\tau}$$

where  $\mathbf{M}$  is inertia matrix,  $\mathbf{C}$  is centrifugal and Coriolis force, and  $\mathbf{G}$  is gravity force.

- Let the estimation of these parameters be  $\hat{\mathbf{M}}$ ,  $\hat{\mathbf{C}}$ ,  $\hat{\mathbf{G}}$ , respectively.
- Control law:

$$\boldsymbol{\tau} = \hat{\mathbf{M}}(\boldsymbol{\theta})\mathbf{v} + \hat{\mathbf{C}}(\dot{\boldsymbol{\theta}}, \boldsymbol{\theta}) + \hat{\mathbf{G}}(\boldsymbol{\theta})$$

where

$$\mathbf{v} = \ddot{\boldsymbol{\theta}}^* + \lambda_1(\dot{\boldsymbol{\theta}}^* - \dot{\boldsymbol{\theta}}) + \lambda_2(\boldsymbol{\theta}^* - \boldsymbol{\theta})$$

and  $\lambda_1$ ,  $\lambda_2$  are feedback gains.

- If the estimations are exact, we have following closed loop dynamics

$$\ddot{e} + \lambda_1 \dot{e} + \lambda_2 e = 0, \quad e = \theta^* - \theta$$

which is asymptotically stable.

- However it is not easy to obtain good estimations. If the parameter estimations are not correct, then the dynamics are not well canceled and the performance is deteriorated.
- This control law requires a lot of computations. Parallel algorithms and high speed approximations have been proposed.

## Menu: Course II

---

165

- 3D visual servo
- 2D visual servo
- 2.5D visual servo
- Sampling time issues
- ESM algorithm and visual tracking

## Menu: Course II

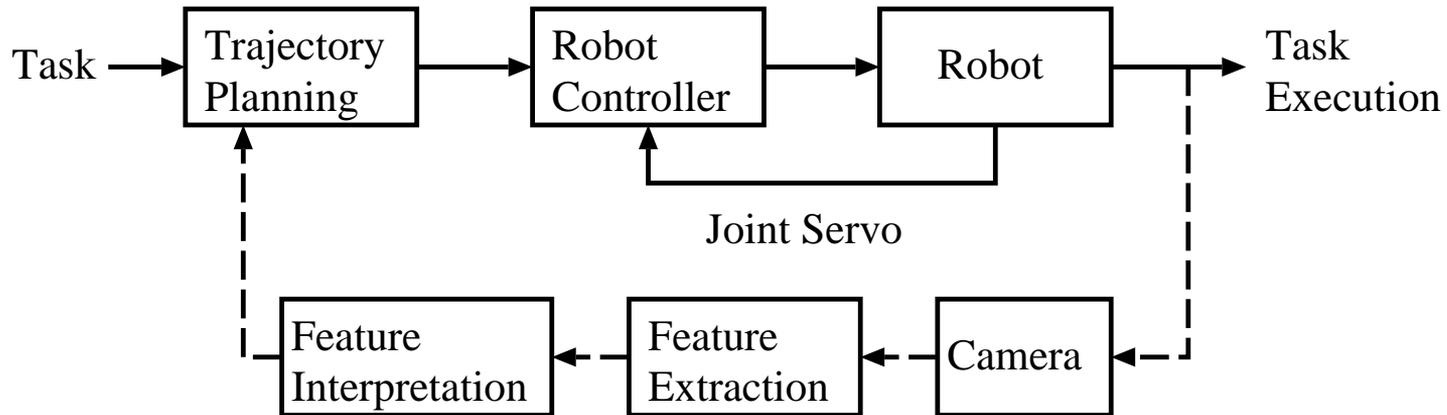
---

166

- 3D visual servo
- 2D visual servo
- 2.5D visual servo
- Sampling time issues
- ESM algorithm and visual tracking

- History
- Expression of rotation
- Expression of angular velocity
- Position-based visual servo I
- Position-based visual servo II

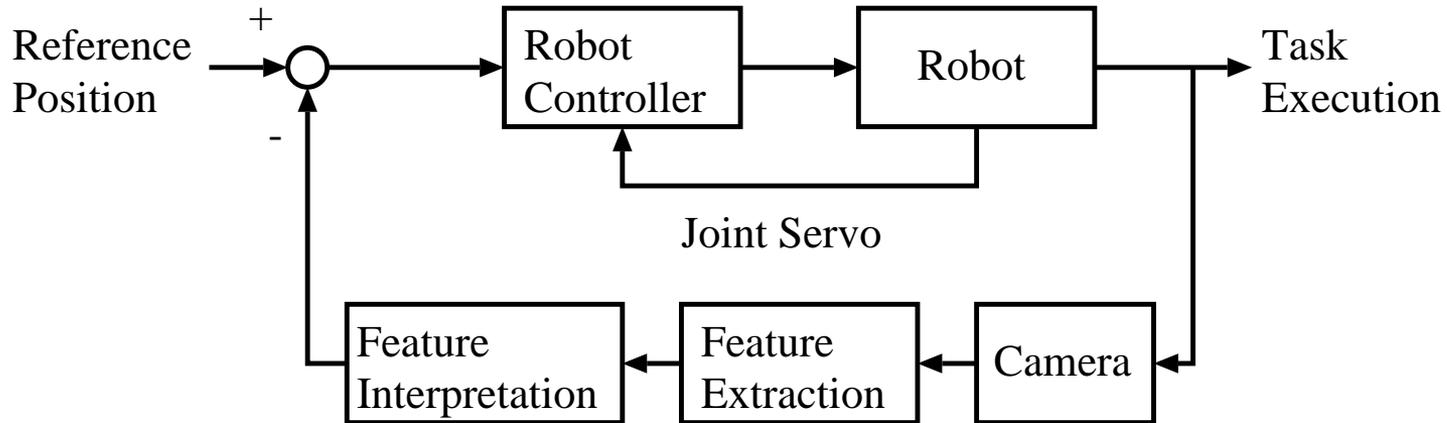
- History
- Expression of rotation
- Expression of angular velocity
- Position-based visual servo I
- Position-based visual servo II



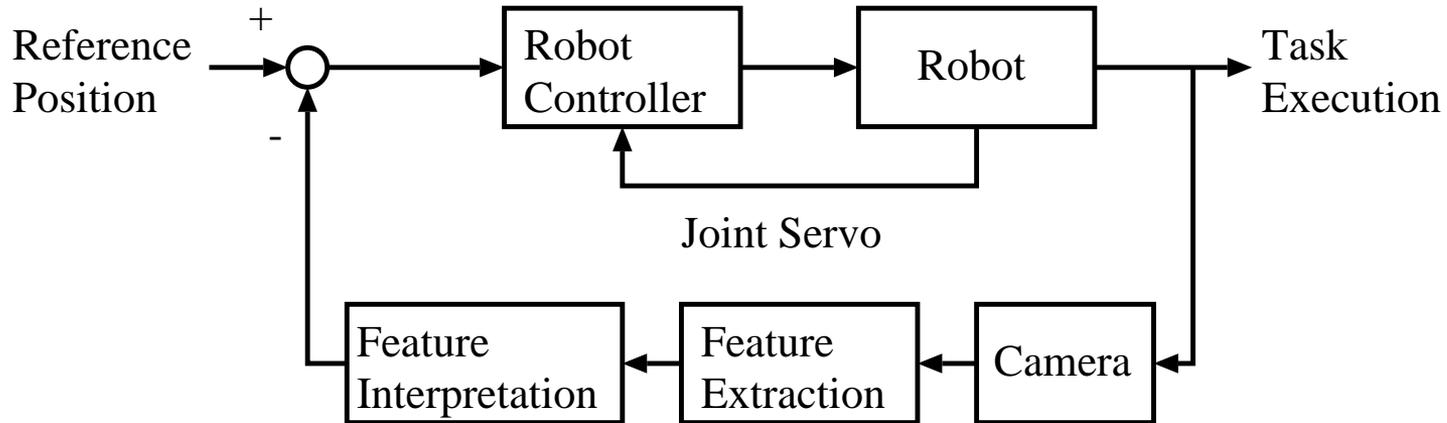
- Look and move
- Dashed line 0.1cycle/sec
- Only applicable to static object
- Position recognition for simple object

# Position-based visual servo, 1975-1985

170

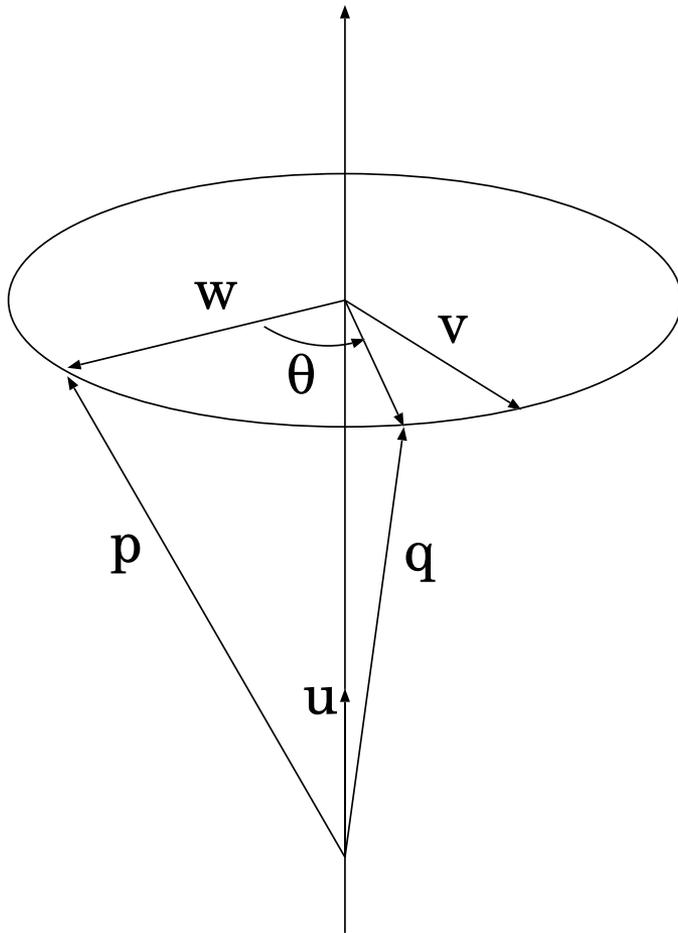


- Looking while moving
- Position recognition is done in realtime
- Special hardware for image processing is necessary
- Robust and fast position recognition is the key



- Due to quick development of hardware, realtime image processing is available with CPU, GPU, multi-core...
- Realtime stereo is also possible
- In this section, position estimation is described

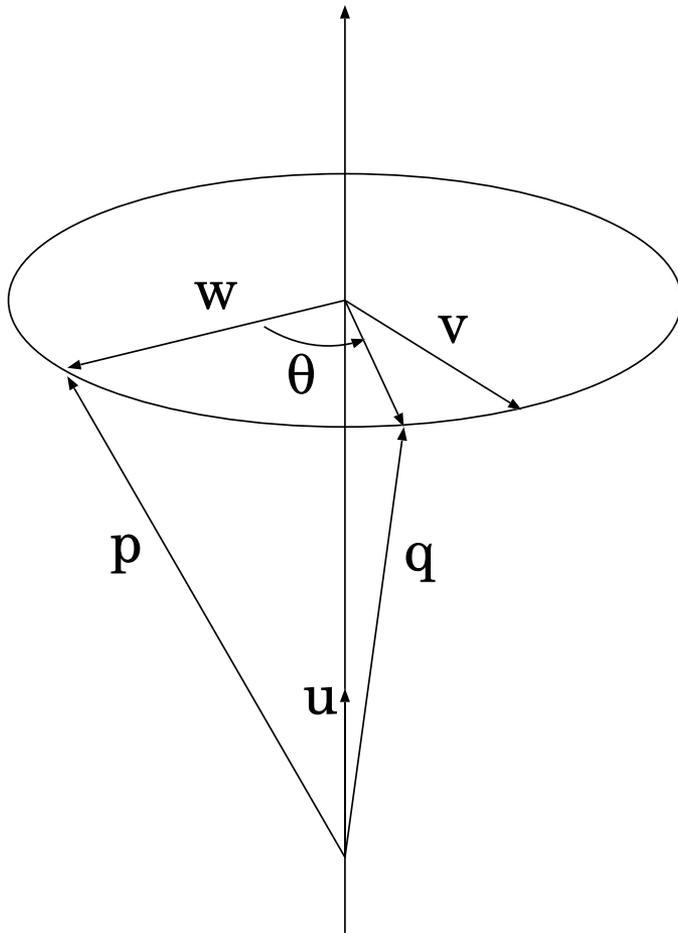
- History
- Expression of rotation
- Expression of angular velocity
- Position-based visual servo I
- Position-based visual servo II



- $\mathbf{q}$  is a vector obtained by rotating  $\mathbf{p}$  with rotation matrix  $\mathbf{R}$ .

$$\mathbf{q} = \mathbf{R}\mathbf{p}$$

- The rotation matrix is equivalent to a rotation of  $\theta$  around the unit vector  $\mathbf{u}$ .
- Find the relationship between  $\mathbf{R}$  and  $(\theta, \mathbf{u})$ .

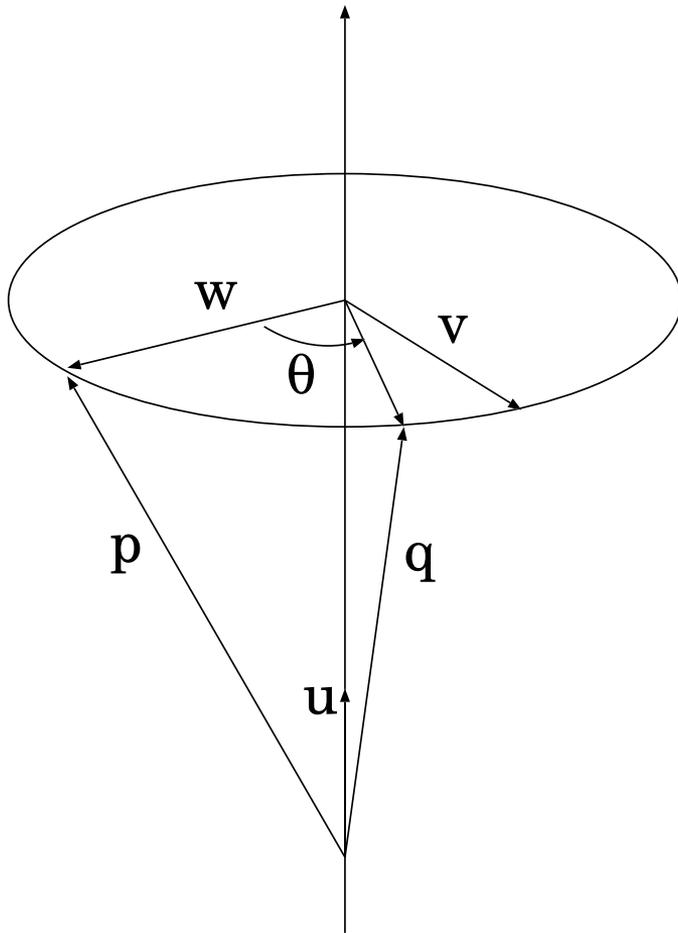


- Consider a circular disk orthogonal to  $\mathbf{u}$  and contains points  $\mathbf{p}$  and  $\mathbf{q}$ .
- Let  $\mathbf{w}$  be the vector in the disk which is the projection of  $\mathbf{p}$  onto the disk plane.
- Let  $\mathbf{v}$  be the vector perpendicular to  $\mathbf{w}$  in the disk.
- Then we have

$$\mathbf{q} = \alpha \mathbf{u} + \sin \theta \mathbf{v} + \cos \theta \mathbf{w}$$

where

$$\mathbf{w} = \mathbf{p} - \alpha \mathbf{u}, \quad \mathbf{v} = \mathbf{u} \wedge \mathbf{w}$$



- Substituting  $w$  into right hand side of  $q$  yields

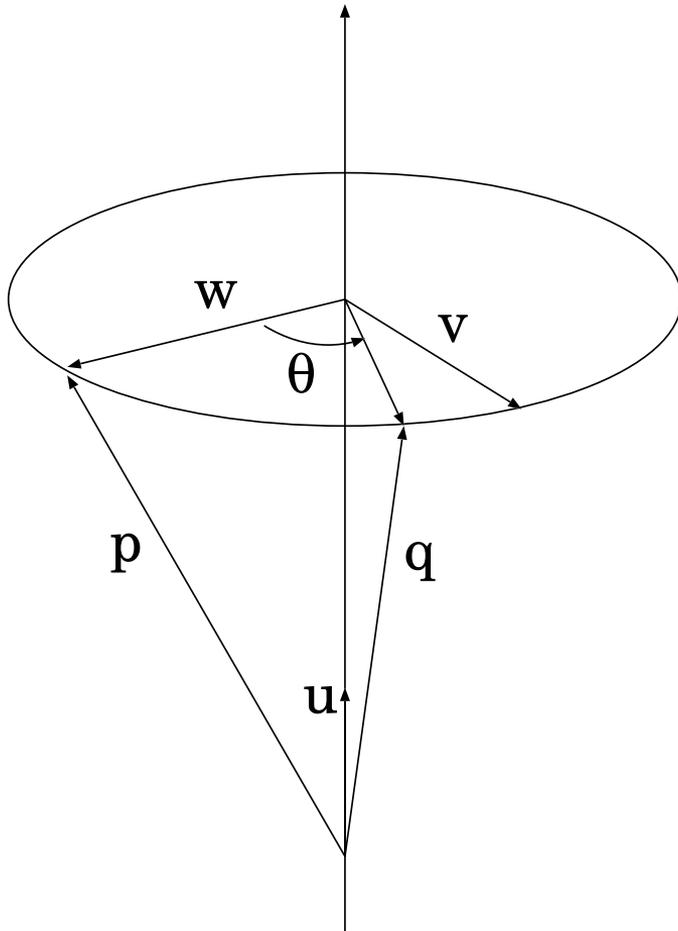
$$\begin{aligned}q &= \alpha \mathbf{u} + \sin \theta \mathbf{v} + \cos \theta \mathbf{w} \\ &= \mathbf{p} - \mathbf{w} + \sin \theta (\mathbf{u} \wedge \mathbf{p}) + \cos \theta \mathbf{w} \\ &= \mathbf{p} + \sin \theta (\mathbf{u} \wedge \mathbf{p}) + (\cos \theta - 1) \mathbf{w}\end{aligned}$$

- Moreover

$$\mathbf{w} = -\mathbf{u} \wedge \mathbf{v} = -\mathbf{u} \wedge (\mathbf{u} \wedge \mathbf{p})$$

- Thus we have

$$\begin{aligned}q &= \mathbf{p} + \sin \theta (\mathbf{u} \wedge \mathbf{p}) \\ &\quad + (1 - \cos \theta) \mathbf{u} \wedge (\mathbf{u} \wedge \mathbf{p})\end{aligned}$$



- Let us introduce a skew symmetric matrix

$$[\mathbf{u}]_{\wedge} = \begin{bmatrix} 0 & -u_z & u_y \\ u_z & 0 & -u_x \\ -u_y & u_x & 0 \end{bmatrix}$$

- Since

$$\mathbf{q} = \mathbf{p} + \sin \theta (\mathbf{u} \wedge \mathbf{p}) + (1 - \cos \theta) \mathbf{u} \wedge (\mathbf{u} \wedge \mathbf{p})$$

we have

$$\mathbf{q} = \mathbf{R}\mathbf{p},$$

$$\mathbf{R} = \mathbf{I} + \sin \theta [\mathbf{u}]_{\wedge} + (1 - \cos \theta) [\mathbf{u}]_{\wedge}^2$$

- **Rodrigues rotation formula**

- Since  $\mathbf{u}$  is a unit vector,

$$[\mathbf{u}]_{\wedge}^2 = \begin{bmatrix} u_x^2 - 1 & u_x u_y & u_x u_z \\ u_x u_y & u_y^2 - 1 & u_y u_z \\ u_x u_z & u_y u_z & u_z^2 - 1 \end{bmatrix}$$

- Take a trace of both hands of Rodrigues formula

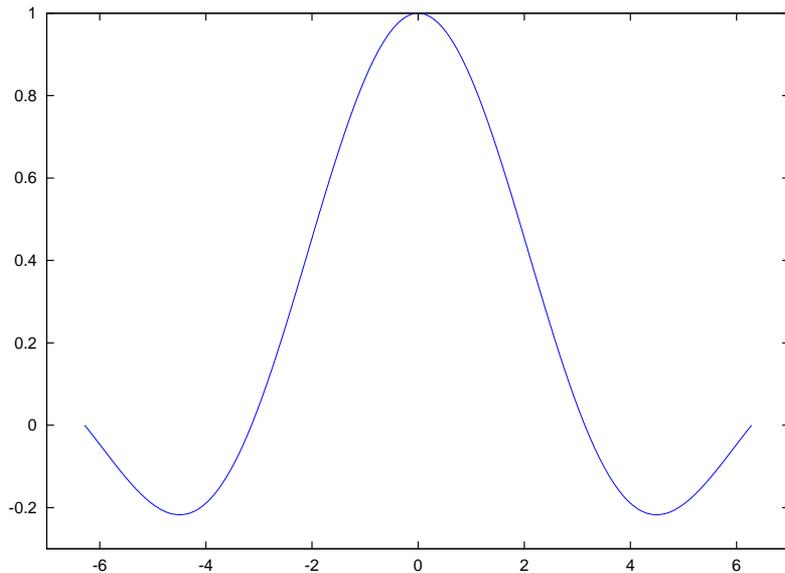
$$\text{trace} \mathbf{R} = 3 + (1 - \cos \theta)(u_x^2 + u_y^2 + u_z^2 - 3) = 1 - 2 \cos \theta$$

- Thus we have an equation for  $\theta$ :

$$\theta = \arccos \left( \frac{1}{2}(r_{11} + r_{22} + r_{33} - 1) \right)$$

- On the other hand, since  $\sin \theta = \theta \text{sinc} \theta$ ,

$$\mathbf{R} - \mathbf{R}^{\top} = 2 \sin \theta ([\mathbf{u}]_{\wedge}) = 2 \text{sinc} \theta (\theta [\mathbf{u}]_{\wedge})$$



- Picking up the off-diagonal elements of

$$\mathbf{R} - \mathbf{R}^T = 2\text{sinc}\theta(\theta[\mathbf{u}]_{\wedge})$$

yields

$$\mathbf{u}\theta = \frac{1}{2\text{sinc}\theta} \begin{bmatrix} r_{32} - r_{23} \\ r_{13} - r_{31} \\ r_{21} - r_{12} \end{bmatrix}$$

- This equation is singular only at  $\theta = \pm\pi$ . In this case  $\mathbf{u}$  can be found as an eigenvector of  $\mathbf{R}$  associated to the eigenvalue 1.

- History
- Expression of rotation
- Expression of angular velocity
- Position-based visual servo I
- Position-based visual servo II

# Angular velocity and rotation axis-angle 180

---

- When a vector  $\mathbf{x}$  rotates with angular velocity  $\boldsymbol{\omega}$ , the velocity of the vector  $\mathbf{x}$  is

$$\dot{\mathbf{x}} = \boldsymbol{\omega} \wedge \mathbf{x} = [\boldsymbol{\omega}]_{\wedge} \mathbf{x}$$

- Let the column vectors of  $\mathbf{R}$  be  $\mathbf{r}_x, \mathbf{r}_y, \mathbf{r}_z$ , we have

$$\mathbf{R} = [\mathbf{r}_x \ \mathbf{r}_y \ \mathbf{r}_z], \quad \dot{\mathbf{r}}_x = [\boldsymbol{\omega}]_{\wedge} \mathbf{r}_x, \quad \dot{\mathbf{r}}_y = [\boldsymbol{\omega}]_{\wedge} \mathbf{r}_y, \quad \dot{\mathbf{r}}_z = [\boldsymbol{\omega}]_{\wedge} \mathbf{r}_z$$

- Thus we have

$$\dot{\mathbf{R}} = [\boldsymbol{\omega}]_{\wedge} \mathbf{R}$$

- And also we have

$$[\boldsymbol{\omega}]_{\wedge} = \dot{\mathbf{R}} \mathbf{R}^{\top}$$

# Angular velocity and rotation axis-angle 181

---

- Derivative and transpose of Rodrigues formula

$$\begin{aligned}\dot{\mathbf{R}} &= \dot{\theta} \cos \theta [\mathbf{u}]_{\wedge} + \sin \theta [\dot{\mathbf{u}}]_{\wedge} \\ &\quad + \dot{\theta} \sin \theta [\mathbf{u}]_{\wedge}^2 + (1 - \cos \theta) [\dot{\mathbf{u}}]_{\wedge} [\mathbf{u}]_{\wedge} \\ &\quad + (1 - \cos \theta) [\mathbf{u}]_{\wedge} [\dot{\mathbf{u}}]_{\wedge} \\ \mathbf{R}^{\top} &= \mathbf{I} - \sin \theta [\mathbf{u}]_{\wedge} + (1 - \cos \theta) [\mathbf{u}]_{\wedge}^2\end{aligned}$$

- Note that

$$[\mathbf{u}]_{\wedge}^3 = -[\mathbf{u}]_{\wedge}, \quad [\mathbf{u}]_{\wedge} [\dot{\mathbf{u}}]_{\wedge} [\mathbf{u}]_{\wedge} = \mathbf{0}$$

then we have

$$\begin{aligned}[\boldsymbol{\omega}]_{\wedge} &= \sin \theta [\dot{\mathbf{u}}]_{\wedge} + \dot{\theta} [\mathbf{u}]_{\wedge} \\ &\quad + (1 - \cos \theta) [\mathbf{u}]_{\wedge} [\dot{\mathbf{u}}]_{\wedge} - (1 - \cos \theta) [\dot{\mathbf{u}}]_{\wedge} [\mathbf{u}]_{\wedge}\end{aligned}$$

## Angular velocity and rotation axis-angle 182

---

- Moreover, since

$$\begin{aligned} [\mathbf{u}]_{\wedge} [\mathbf{v}]_{\wedge} &= \mathbf{v} \mathbf{u}^{\top} - (\mathbf{u}^{\top} \mathbf{v}) \mathbf{I}, \\ [\mathbf{u}]_{\wedge} [\mathbf{v}]_{\wedge} - [\mathbf{v}]_{\wedge} [\mathbf{u}]_{\wedge} &= \mathbf{v} \mathbf{u}^{\top} - \mathbf{u} \mathbf{v}^{\top} = [[\mathbf{u}]_{\wedge} \mathbf{v}]_{\wedge} \end{aligned}$$

we have

$$[\boldsymbol{\omega}]_{\wedge} = \sin \theta [\dot{\mathbf{u}}]_{\wedge} + \dot{\theta} [\mathbf{u}]_{\wedge} + (1 - \cos \theta) [[\mathbf{u}]_{\wedge} \dot{\mathbf{u}}]_{\wedge}$$

- By comparing both sides we have

$$\boldsymbol{\omega} = \dot{\theta} \dot{\mathbf{u}} + (\sin \theta \mathbf{I} + (1 - \cos \theta) [\mathbf{u}]_{\wedge}) \dot{\mathbf{u}}$$

# Angular velocity and rotation axis-angle 183

---

- Derivative of  $\theta\mathbf{u}$ :

$$\frac{d(\theta\mathbf{u})}{dt} = \dot{\theta}\mathbf{u} + \theta\dot{\mathbf{u}}$$

- Multiply  $\mathbf{I} + [\mathbf{u}]_{\wedge}^2$  to both sides

$$\dot{\theta}\mathbf{u} = (\mathbf{I} + [\mathbf{u}]_{\wedge}^2) \frac{d(\theta\mathbf{u})}{dt}$$

- And multiply  $-[\mathbf{u}]_{\wedge}^2$  to both sides

$$\theta\dot{\mathbf{u}} = -[\mathbf{u}]_{\wedge}^2 \frac{d(\theta\mathbf{u})}{dt}$$

- On the other hand, since

$$1 - \cos \theta = \frac{\theta^2}{2} \operatorname{sinc}^2 \left( \frac{\theta}{2} \right), \quad \sin \theta = \theta \operatorname{sinc} \theta$$

we have

$$\boldsymbol{\omega} = \dot{\theta} \dot{\mathbf{u}} + \left( \operatorname{sinc} \theta \mathbf{I} + \frac{\theta}{2} \operatorname{sinc}^2 \left( \frac{\theta}{2} \right) [\mathbf{u}]_{\wedge} \right) \theta \dot{\mathbf{u}}$$

- Finally

$$\boldsymbol{\omega} = \left( \mathbf{I} + \frac{\theta}{2} \operatorname{sinc}^2 \left( \frac{\theta}{2} \right) [\mathbf{u}]_{\wedge} + (1 - \operatorname{sinc} \theta) [\mathbf{u}]_{\wedge}^2 \right) \frac{d(\theta \mathbf{u})}{dt}$$

- By computing the inverse of the matrix on the right hand side, we have

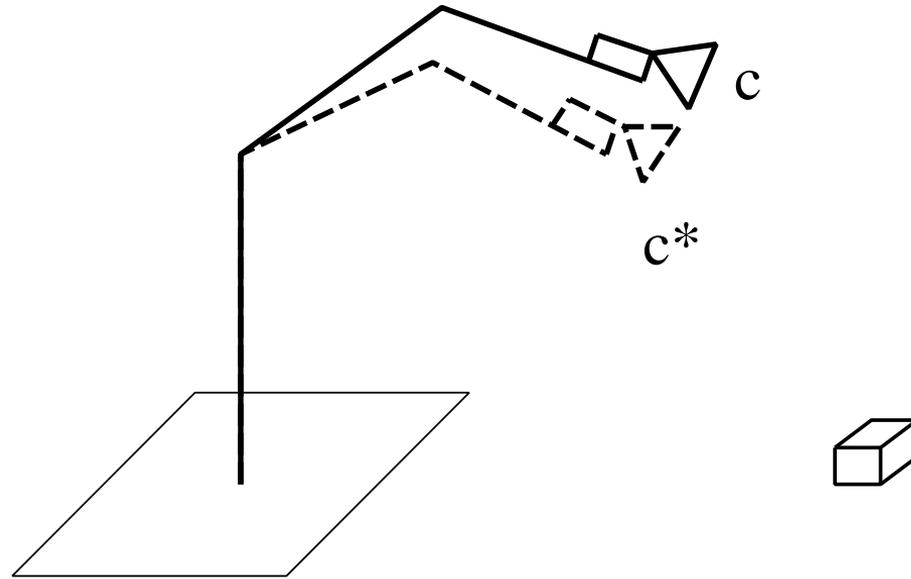
$$\frac{d(\theta \mathbf{u})}{dt} = \mathbf{J}_{\theta \mathbf{u}} \boldsymbol{\omega}, \quad \mathbf{J}_{\theta \mathbf{u}} = \mathbf{I} - \frac{\theta}{2} [\mathbf{u}]_{\wedge} + \left( 1 - \frac{\operatorname{sinc} \theta}{\operatorname{sinc}^2 \frac{\theta}{2}} \right) [\mathbf{u}]_{\wedge}^2$$

- From the image output  $\mathbf{m}$ , compute the controlled value  $s$ . And compare  $s$  with the desired value  $s^*$ . Derive the input  $\mathbf{v}$  so that  $s$  converges to  $s^*$ .
- In position-based visual servo,  $s$  is selected as a 3D parameter.
- The controlled error is

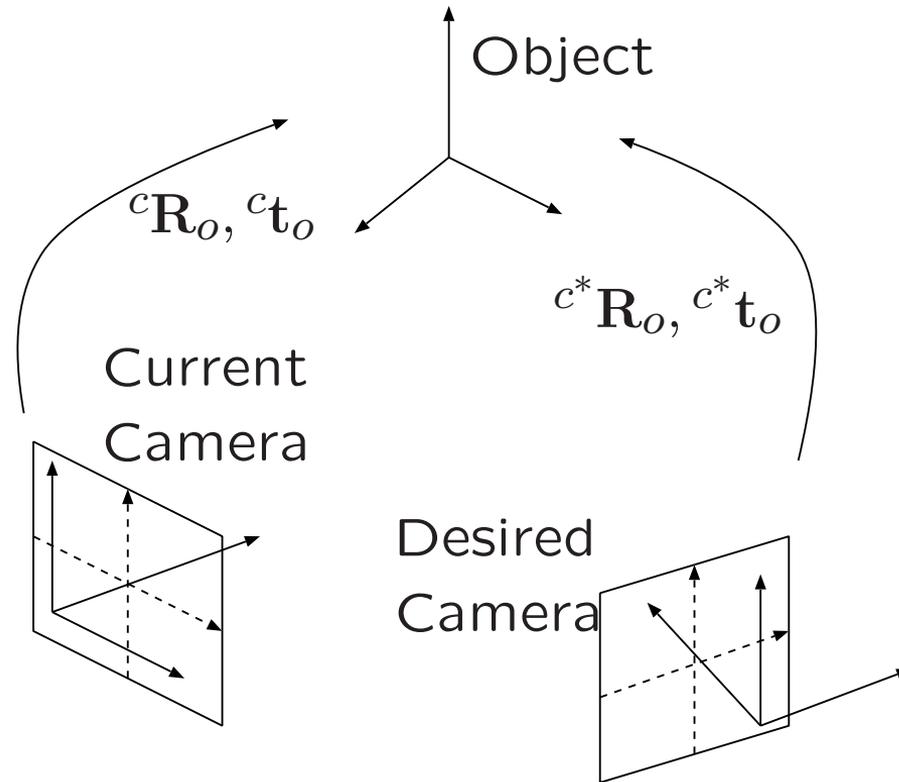
$$e(t) = s(\mathbf{m}(t), \mathbf{v}(t), \mathbf{a}) - s^*$$

where  $\mathbf{a}$  includes all parameters such as intrinsic and extrinsic parameters of the camera, object shape and size.

- History
- Expression of rotation
- Expression of angular velocity
- Position-based visual servo I
- Position-based visual servo II



- For example, a camera is mounted on the robot hand and we want to control the camera position and orientation  $c$  to the desired position and orientation  $c^*$ .
- Note that the relationship between the object and the camera is not explicitly controlled. Only the relationship between  $c$  and  $c^*$  is important.



- Homography-based algorithm can be used to find  $\mathbf{R}, \mathbf{t}$ .
- object - camera:  ${}^c\mathbf{t}_o$
- object - desired camera:  ${}^{c^*}\mathbf{t}_o$

- Controlled variables:

$$\mathbf{e} = \mathbf{s} - \mathbf{s}^*, \quad \mathbf{s} = \begin{bmatrix} {}^c \mathbf{t}_o \\ \theta \mathbf{u} \end{bmatrix}, \quad \mathbf{s}^* = \begin{bmatrix} {}^{c^*} \mathbf{t}_o \\ \mathbf{0} \end{bmatrix}$$

- Control input:

$$\mathbf{v} = \begin{bmatrix} {}^c \mathbf{v}_c \\ {}^c \boldsymbol{\omega}_c \end{bmatrix}$$

- Relationship between them:

$$\frac{d{}^c\mathbf{t}_o}{dt} = -{}^c\mathbf{v}_c - {}^c\boldsymbol{\omega}_c \wedge {}^c\mathbf{t}_o = -{}^c\mathbf{v}_c + [{}^c\mathbf{t}_o]_{\wedge} {}^c\boldsymbol{\omega}_c$$

$$\frac{d(\theta\mathbf{u})}{dt} = \mathbf{J}_{\theta\mathbf{u}}\boldsymbol{\omega}, \quad \mathbf{J}_{\theta\mathbf{u}} = \mathbf{I} - \frac{\theta}{2}[\mathbf{u}]_{\wedge} + \left(1 - \frac{\text{sinc}\theta}{\text{sinc}^2\frac{\theta}{2}}\right) [\mathbf{u}]_{\wedge}^2$$

- Thus we have

$$\dot{\mathbf{e}} = \mathbf{J}\mathbf{v}, \quad \mathbf{J} = \begin{bmatrix} -\mathbf{I} & [{}^c\mathbf{t}_o]_{\wedge} \\ \mathbf{0} & \mathbf{J}_{\theta\mathbf{u}} \end{bmatrix}, \quad \mathbf{v} = \begin{bmatrix} {}^c\mathbf{v}_c \\ {}^c\boldsymbol{\omega}_c \end{bmatrix}$$

- The control law

$$\mathbf{v} = -\lambda \mathbf{J}^{-1} \mathbf{e} = -\lambda \begin{bmatrix} {}^c \mathbf{t}_o - {}^{c^*} \mathbf{t}_o + [{}^c \mathbf{t}_o]_{\wedge} \theta \mathbf{u} \\ \theta \mathbf{u} \end{bmatrix}$$

- The closed loop system

$$\dot{\mathbf{e}} = -\lambda \mathbf{e}, \quad \mathbf{e}(t) = e^{-\lambda t} \mathbf{e}_0$$

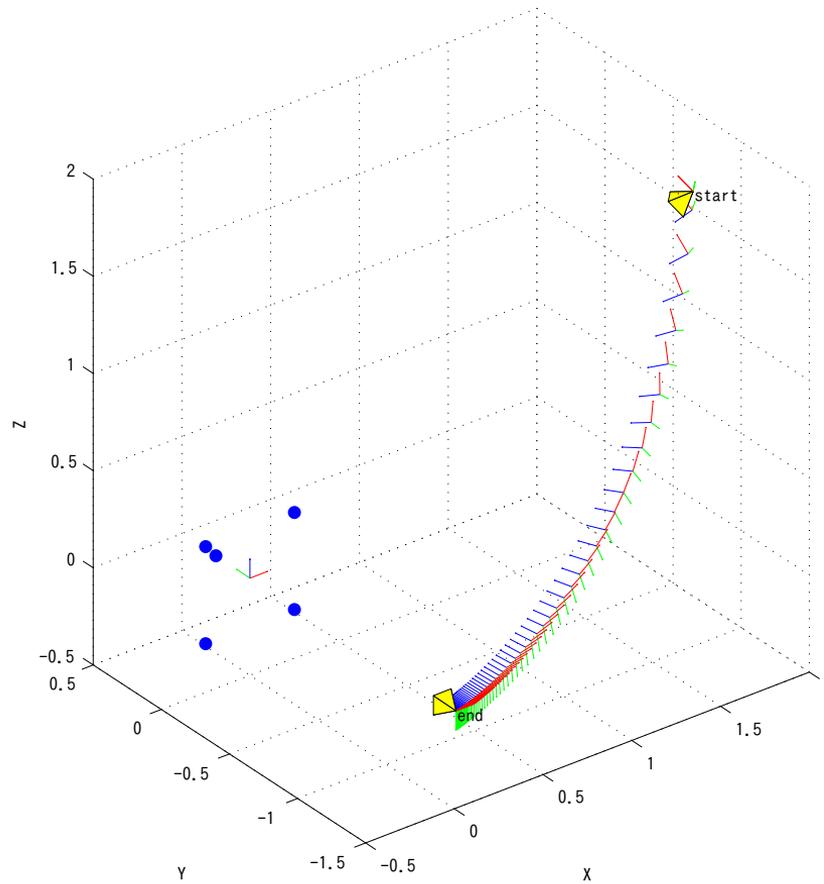
- $\mathbf{J}_{\theta \mathbf{u}}$  becomes singular at  $\theta = \pm 2\pi$ .
- Near the origin  $\theta = 0$ ,  $\mathbf{J}_{\theta \mathbf{u}} \approx \mathbf{I}$ .
- The system well behaves for practically important region.
- The stability region is almost global.
- This control law do not care how the image will change.
- Indeed, no guarantee to keep the object in the field of view.

T0c\_0 =

-0.46742	0.67153	-0.57495	1.6598
0.49873	0.73729	0.4557	-1.09
0.72992	-0.073743	-0.67954	1.9059
0	0	0	1

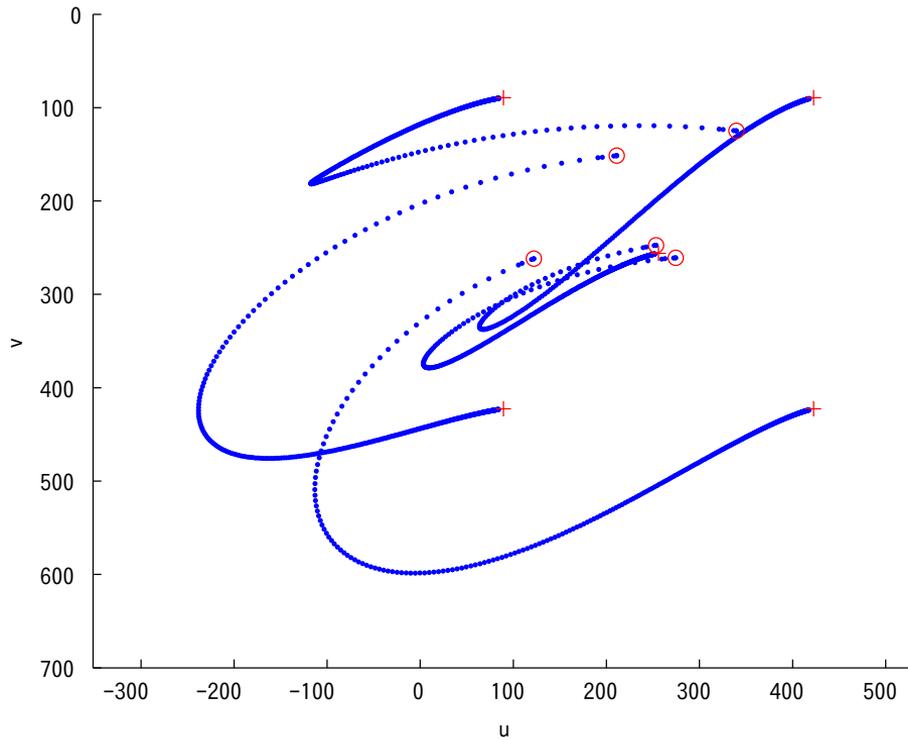
T0c\_x =

1	0	0	0
0	0	1	-1.5
0	-1	0	0
0	0	0	1



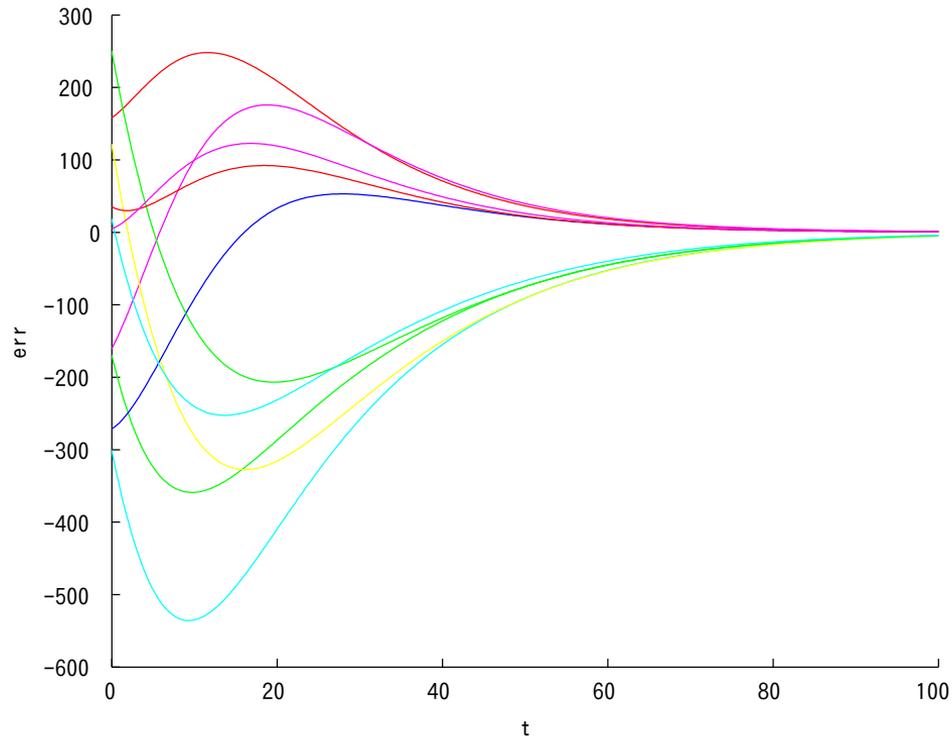
# Feature points trajectory

---

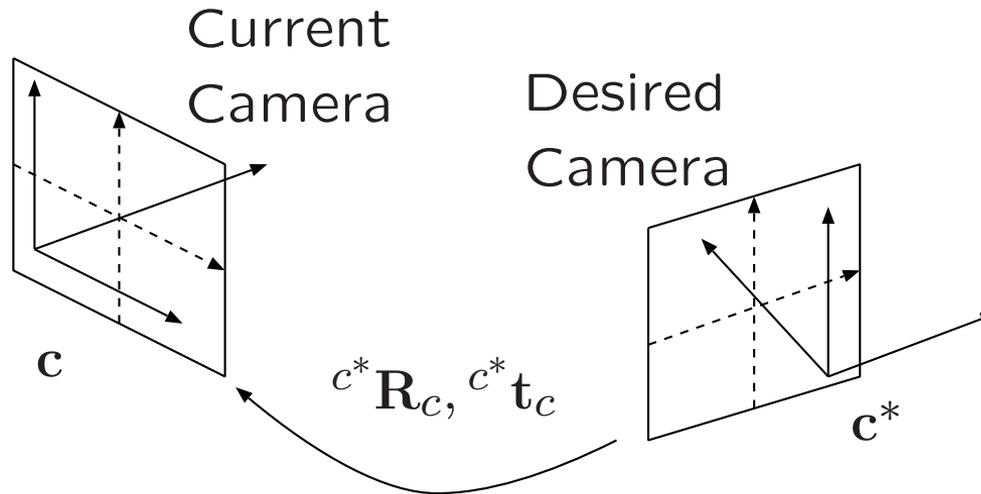


# Trajectory error

---



- History
- Expression of rotation
- Expression of angular velocity
- Position-based visual servo I
- Position-based visual servo II



- **Controlled variable:** Relative position expressed in the desired coordinate system.

$$\mathbf{t} = {}^{c^*}\mathbf{t}_c = {}^{c^*}\mathbf{c}^* - {}^{c^*}\mathbf{c}, \quad \mathbf{R} = {}^{c^*}\mathbf{R}_c$$

- Express orientation error using  $\theta \mathbf{u}$

$$\mathbf{e} = \mathbf{s} - \mathbf{s}^*, \quad \mathbf{s} = \begin{bmatrix} \mathbf{t} \\ \theta \mathbf{u} \end{bmatrix}, \quad \mathbf{s}^* = \mathbf{0}$$

- Control input:

$$\mathbf{v} = \begin{bmatrix} {}^c\mathbf{v}_c \\ {}^c\boldsymbol{\omega}_c \end{bmatrix}$$

- Relationship between input and controlled variables

$$\begin{aligned} \frac{d\mathbf{t}}{dt} &= \frac{d}{dt} \left( -{}^{c^*}\mathbf{R}_c {}^c\mathbf{c} \right) = -\dot{\mathbf{R}}^c \mathbf{c} - \mathbf{R}^c \dot{\mathbf{c}} \\ &= [{}^c\boldsymbol{\omega}_c]_{\wedge} \mathbf{R}^c \mathbf{c} - \mathbf{R} \left( -{}^c\mathbf{v}_c - [{}^c\boldsymbol{\omega}_c]_{\wedge} {}^c\mathbf{c} \right) = \mathbf{R}^c \mathbf{v}_c \end{aligned}$$

- Thus we have

$$\dot{\mathbf{e}} = \dot{\mathbf{s}} = \mathbf{J}\mathbf{v}, \quad \mathbf{J} = \begin{bmatrix} \mathbf{R} & \mathbf{0} \\ \mathbf{0} & \mathbf{J}_{\theta\mathbf{u}} \end{bmatrix}, \quad \mathbf{v} = \begin{bmatrix} {}^c\mathbf{v}_c \\ {}^c\boldsymbol{\omega}_c \end{bmatrix}$$

- Control law

$$\mathbf{v} = -\lambda \mathbf{J}^{-1} \mathbf{e} = -\lambda \begin{bmatrix} \mathbf{R}^\top \mathbf{t} \\ \theta \mathbf{u} \end{bmatrix}$$

- Closed loop system

$$\dot{\mathbf{e}} = -\lambda \mathbf{e}, \quad \mathbf{e}(t) = e^{-\lambda t} \mathbf{e}_0$$

- $\mathbf{J}_{\theta \mathbf{u}}$  becomes singular at  $\theta = \pm 2\pi$ .
- Near the origin  $\theta = 0$ ,  $\mathbf{J}_{\theta \mathbf{u}} \approx \mathbf{I}$ .
- The system well behaves for practically important region.
- The stability region is almost global.
- This control law do not care how the image will change.
- Indeed, no guarantee to keep the object in the field of view.

T0c\_0 =

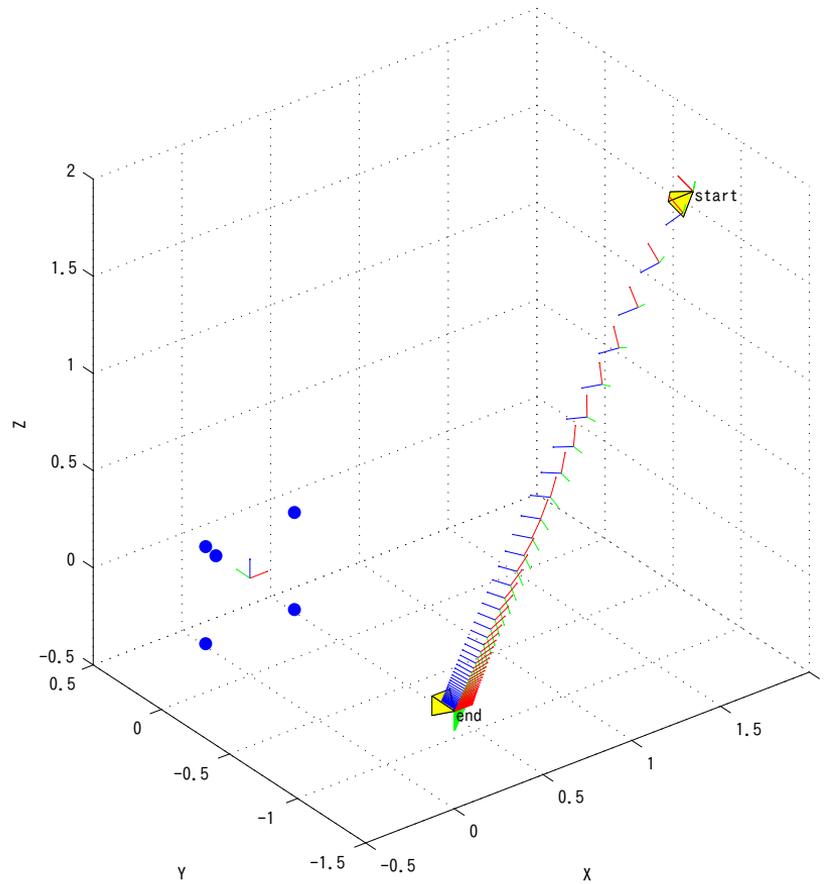
-0.46742	0.67153	-0.57495	1.6598
0.49873	0.73729	0.4557	-1.09
0.72992	-0.073743	-0.67954	1.9059
0	0	0	1

T0c\_x =

1	0	0	0
0	0	1	-1.5
0	-1	0	0
0	0	0	1

# Camera trajectory

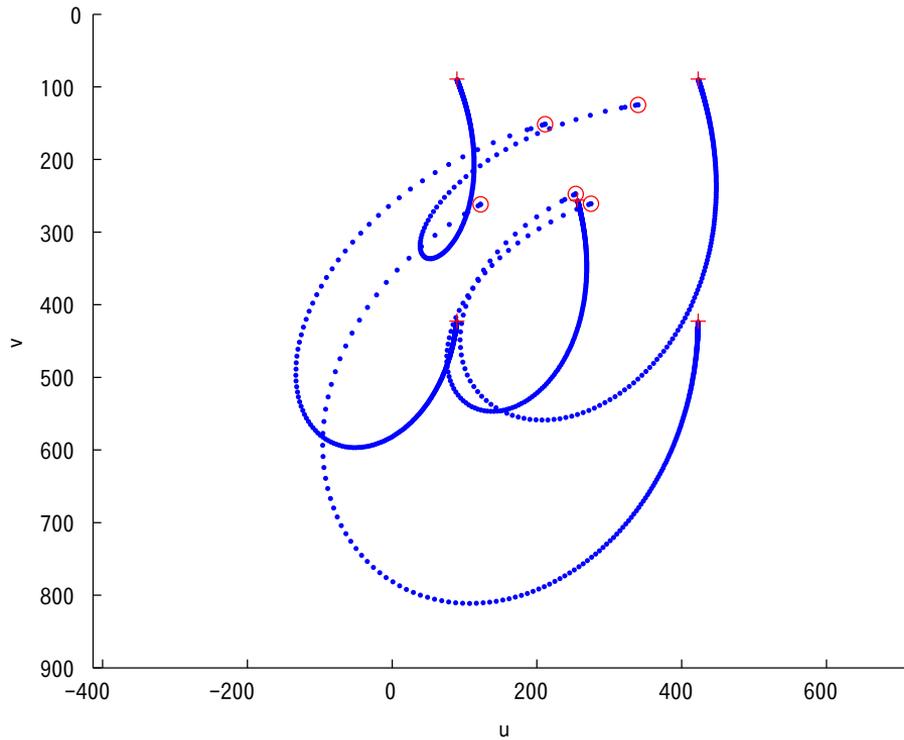
201



# Feature points trajectory

---

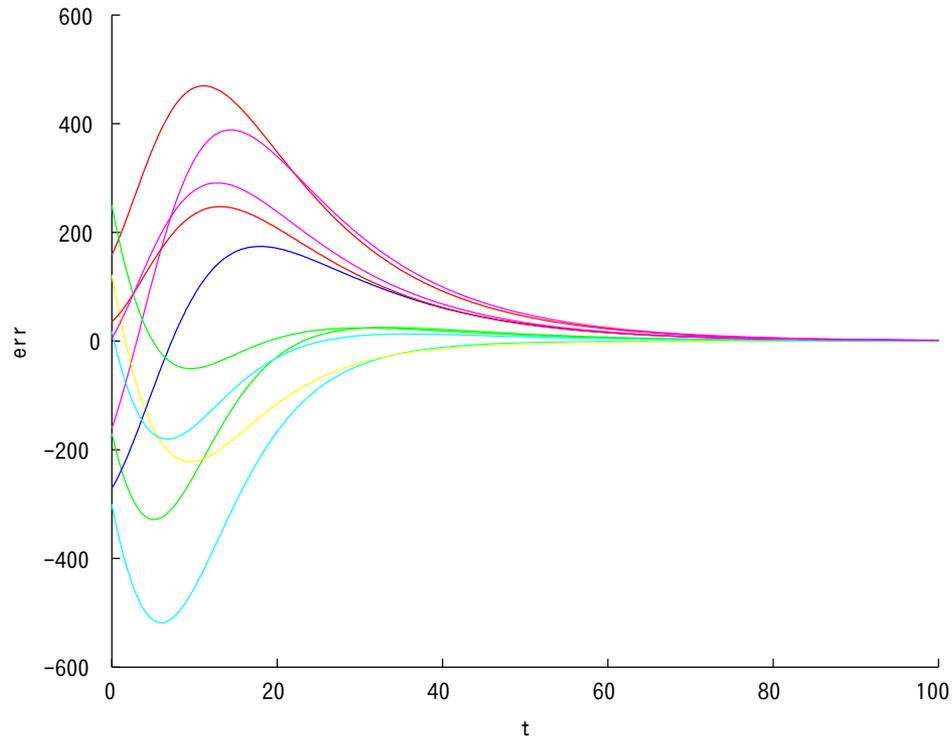
202



# Trajectory error

---

203



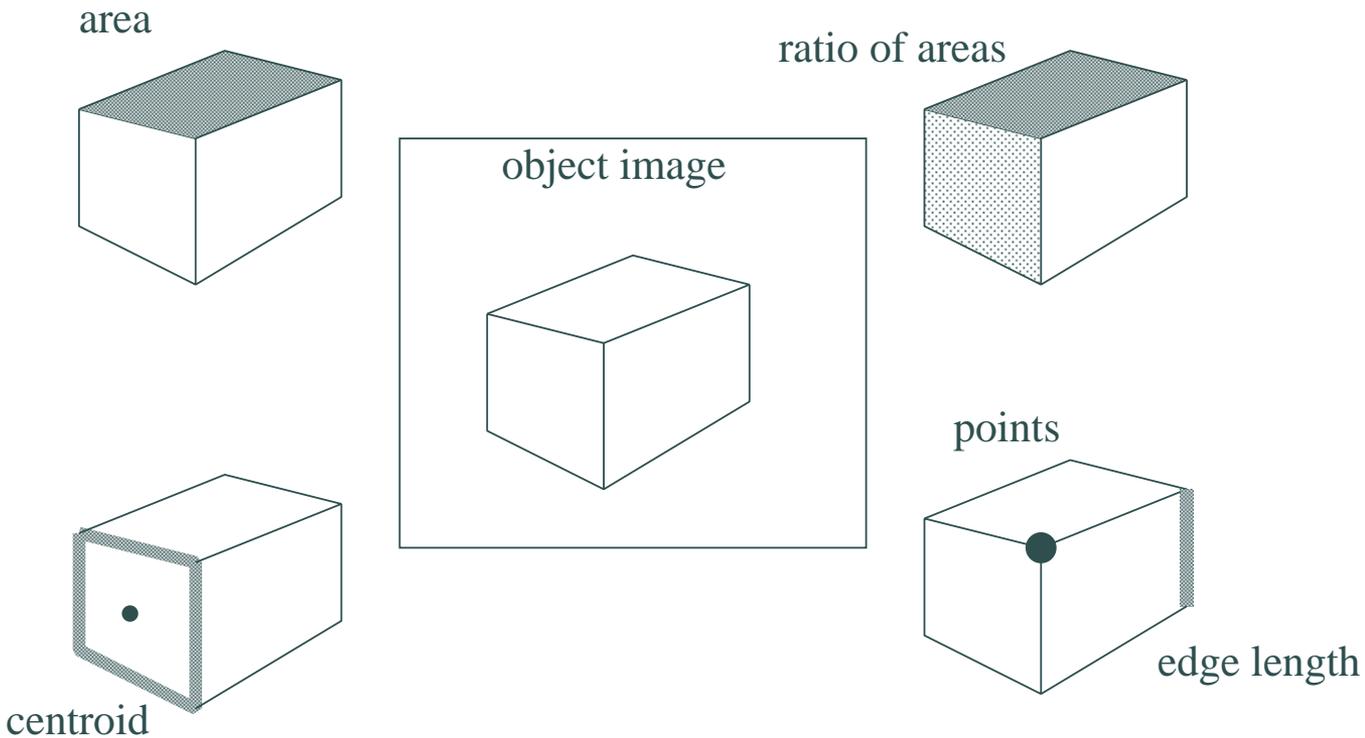
## Menu: Course II

---

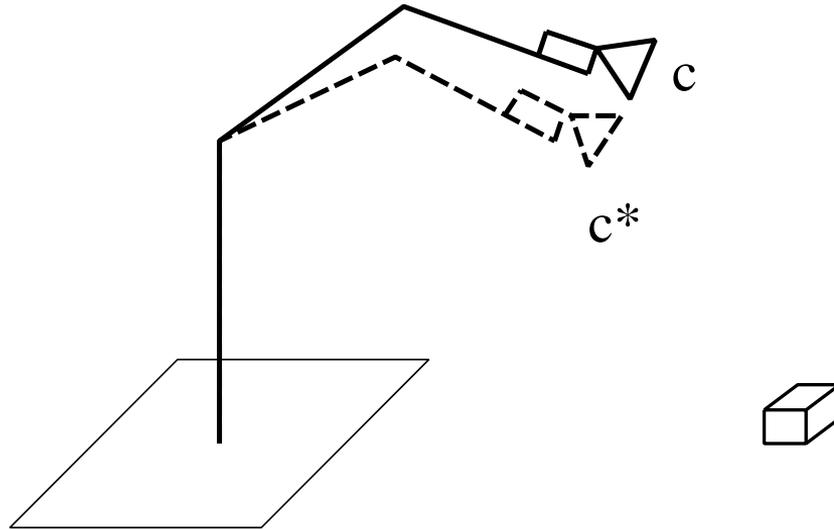
- 3D visual servo
- 2D visual servo
- 2.5D visual servo
- Sampling time issues
- ESM algorithm and visual tracking

- Features and formulation
- Image Jacobi matrix
- Control law
- Undesired motion
- Simulation

- Features and formulation
- Image Jacobi matrix
- Control law
- Undesired motion
- Simulation



- **Image features**: easy to extract, must change if camera position changes, number of features must be larger than the number of robot DOF



- Image output:  $\mathbf{m}$
- Controlled variables:  $\mathbf{s}$
- Desired value:  $\mathbf{s}^*$
- Control input:  $\mathbf{v}$
- Design a controller so that:  $\mathbf{s} \rightarrow \mathbf{s}^*$

## Feature-based visual servo formulation

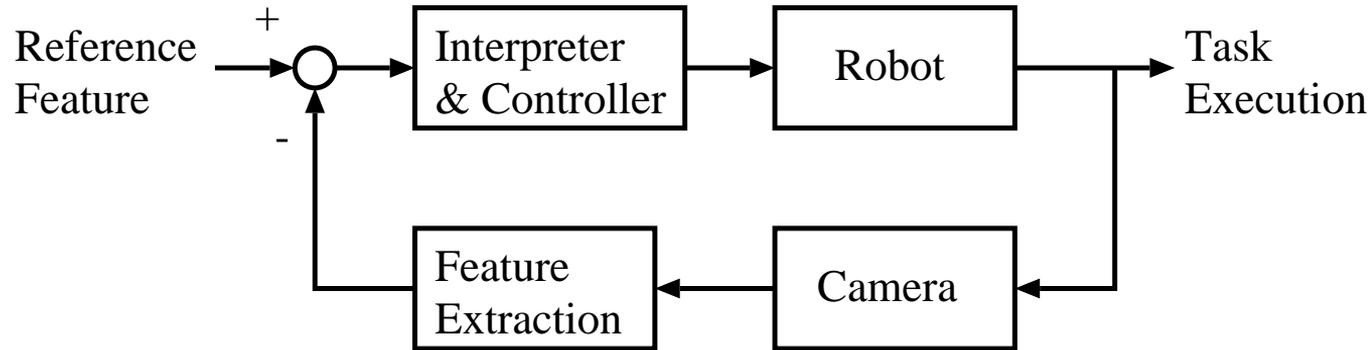
---

209

- Controlled variables  $s$  as image features
- Desired value  $s^*$  as desired value of image features
- Find  $v$  so that

$$e(t) = s(\mathbf{m}(t), \mathbf{v}(t), \mathbf{a}) - s^*$$

is minimized. Here  $\mathbf{a}$  includes intrinsic and extrinsic parameters of the camera.



- This scheme does not require complicated object pose estimation.
- Parameters on the object shape and size are not required.
- Desired features are generated by teach-by-showing.

- Features and formulation
- Image Jacobi matrix
- Control law
- Undesired motion
- Simulation

# Image Jacobi matrix

---

- Use points image as features.
- Point coordinate in 3D

$$\mathbf{p} = [X \ Y \ Z]^T$$

- The feature coordinate is

$$\mathbf{x} = [x \ y]^T = [X/Z \ Y/Z]^T$$

- Control input: robot hand position and orientation  $\mathbf{q}$
- **Image Jacobi matrix:**

$$\mathbf{J}_x = \frac{\partial \mathbf{x}}{\partial \mathbf{q}}$$

## Image Jacobi matrix

---

- Input velocity:  $\mathbf{v} = \dot{\mathbf{q}}$
- Output velocity:  $\dot{\mathbf{x}}$
- Image Jacobi matrix:  $\dot{\mathbf{x}} = \mathbf{J}_{\mathbf{x}}\mathbf{v}$
- Derivative of  $\mathbf{x}$

$$\dot{x} = \frac{d}{dt} \left( \frac{X}{Z} \right) = \frac{\dot{X}Z - X\dot{Z}}{Z^2}$$
$$\dot{y} = \frac{d}{dt} \left( \frac{Y}{Z} \right) = \frac{\dot{Y}Z - Y\dot{Z}}{Z^2}$$

- Point velocity due to camera motion

$$\dot{\mathbf{p}} = -\mathbf{v}_c - \boldsymbol{\omega}_c \wedge \mathbf{p}$$

- Elements of velocity and angular velocity

$$\mathbf{v}_c = [v_x \ v_y \ v_z]^\top, \quad \boldsymbol{\omega}_c = [\omega_x \ \omega_y \ \omega_z]^\top$$

- Then we have

$$\dot{X} = -v_x - \omega_y Z + \omega_z Y$$

$$\dot{Y} = -v_y - \omega_z X + \omega_x Z$$

$$\dot{Z} = -v_z - \omega_x Y + \omega_y X$$

- Substituting these equations into image velocity

$$\dot{x} = -v_x/Z + xv_z/Z + xy\omega_x - (1 + x^2)\omega_y + y\omega_z$$

$$\dot{y} = -v_y/Z + yv_z/Z + (1 + y^2)\omega_x - xy\omega_y - x\omega_z$$

- In summary we have

$$\begin{aligned}\dot{\mathbf{x}} &= \mathbf{J}_x \mathbf{v} \\ \mathbf{J}_x &= \begin{bmatrix} -1/Z & 0 & x/Z & xy & -(1+x^2) & y \\ 0 & -1/Z & y/Z & 1+y^2 & -xy & -x \end{bmatrix} \\ \mathbf{v} &= \begin{bmatrix} \mathbf{v}_c \\ \boldsymbol{\omega}_c \end{bmatrix}\end{aligned}$$

where  $Z$  is the depth.

- Stacking this relationship for  $n$  points yields

$$\mathbf{e} = \mathbf{s} - \mathbf{s}^*, \quad \mathbf{s} = \begin{bmatrix} \mathbf{x}_1 \\ \mathbf{x}_2 \\ \vdots \\ \mathbf{x}_n \end{bmatrix}, \quad \mathbf{s}^* = \begin{bmatrix} \mathbf{x}_1^* \\ \mathbf{x}_2^* \\ \vdots \\ \mathbf{x}_n^* \end{bmatrix}$$

- Features and formulation
- Image Jacobi matrix
- Control law
- Undesired motion
- Simulation

- System description

$$\dot{\mathbf{e}} = \mathbf{J}\mathbf{v}$$

where

$$\mathbf{J} = \begin{bmatrix} \mathbf{J}_{\mathbf{x}_1} \\ \mathbf{J}_{\mathbf{x}_2} \\ \vdots \\ \mathbf{J}_{\mathbf{x}_n} \end{bmatrix}$$

is called the image Jacobi matrix.

- Number of features  $n$  should be equal to or larger than the robot DOF  $m$ . In this case the image Jacobi matrix  $\mathbf{J} \in \mathbb{R}^{n \times m}$  becomes tall.

- A control law is given by

$$\mathbf{v} = -\lambda \mathbf{J}^\dagger \mathbf{e}, \quad \mathbf{J}^\dagger = (\mathbf{J}^\top \mathbf{J})^{-1} \mathbf{J}^\top, \quad \mathbf{e} = \mathbf{s} - \mathbf{s}^*, \quad \mathbf{v} = \begin{bmatrix} \mathbf{v}_c \\ \boldsymbol{\omega}_c \end{bmatrix}$$

- In this case the error dynamics becomes

$$\dot{\mathbf{e}} = \mathbf{J}^* \mathbf{v} = -\lambda \mathbf{J} (\mathbf{J}^\top \mathbf{J})^{-1} \mathbf{J}^\top \mathbf{e}$$

- Note that

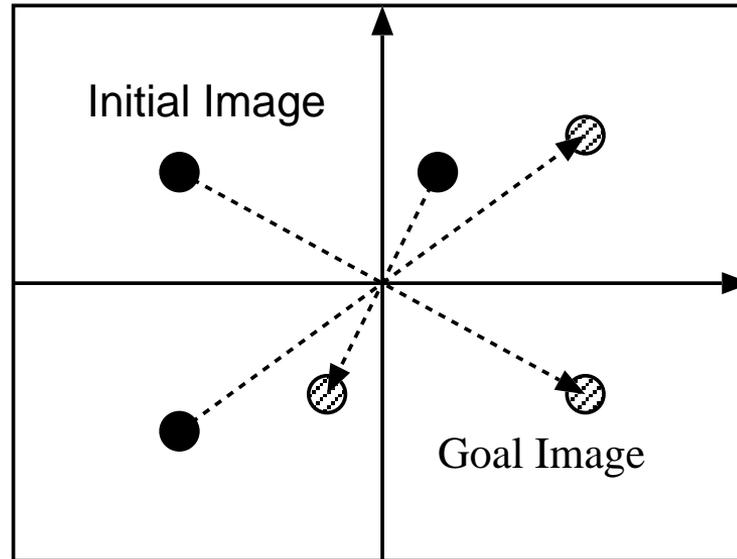
$$\mathbf{J} (\mathbf{J}^\top \mathbf{J})^{-1} \mathbf{J}^\top \neq \mathbf{I}$$

so it requires more discussion.

## 2D visual servo

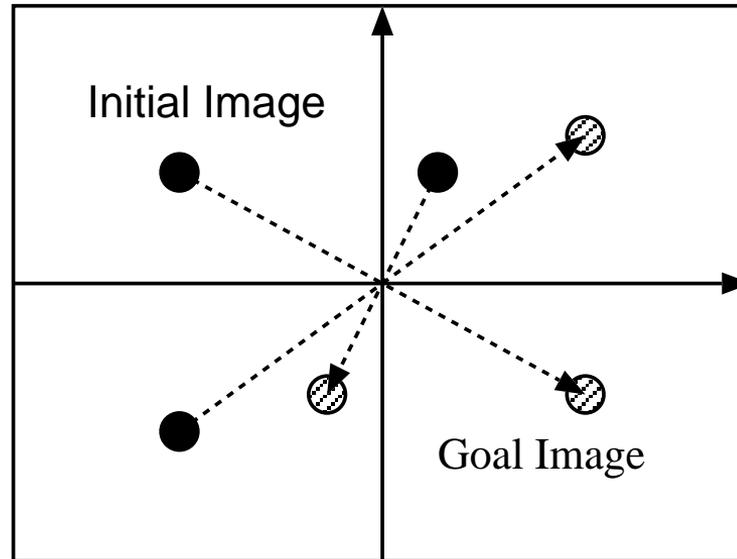
---

- Features and formulation
- Image Jacobi matrix
- Control law
- **Undesired motion**
- Simulation



- Suppose that initial and desired features are at 180 degree rotated around the image center.
- Consider a control law

$$\mathbf{v} = -\lambda \mathbf{J}^\dagger (\mathbf{s} - \mathbf{s}^*)$$



- This control law yields a motion that the feature points move straightly to the desired points.
- Then the object image becomes infinitely small at the image center.
- This means that the camera moves infinitely far away from the object.

## 2D visual servo

---

- Features and formulation
- Image Jacobi matrix
- Control law
- Undesired motion
- [Simulation](#)

- Generalized inverse

$$\mathbf{v} = -\lambda \mathbf{J}^\dagger(\boldsymbol{\theta})(\mathbf{s} - \mathbf{s}^*)$$

- Fixed gain

$$\mathbf{v} = -\lambda \mathbf{J}^{*\dagger}(\mathbf{s} - \mathbf{s}^*)$$

where  $\mathbf{J}^* = \mathbf{J}(\boldsymbol{\theta}^*)$

- ESM

$$\mathbf{v} = -\lambda \mathbf{J}_{\text{esm}}^\dagger(\boldsymbol{\theta})(\mathbf{s} - \mathbf{s}^*)$$

where

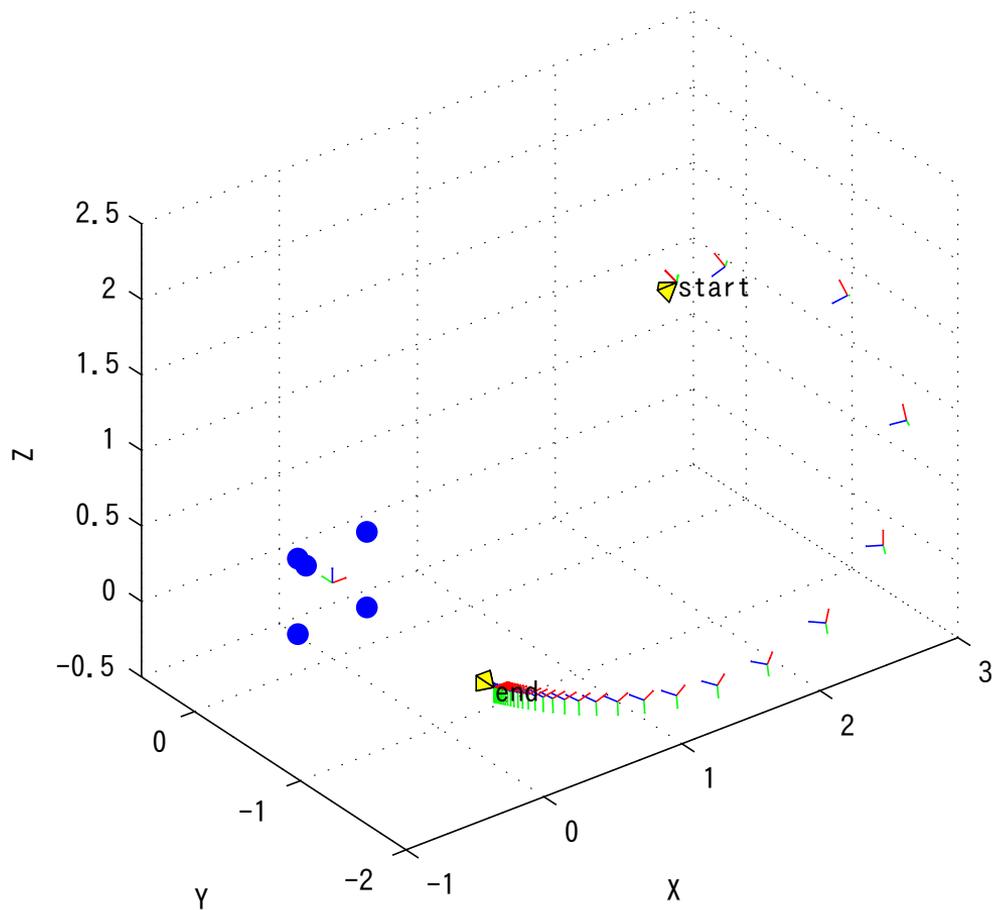
$$\mathbf{J}_{\text{esm}}(\boldsymbol{\theta}) = (\mathbf{J}(\boldsymbol{\theta}) + \mathbf{J}^*)/2$$

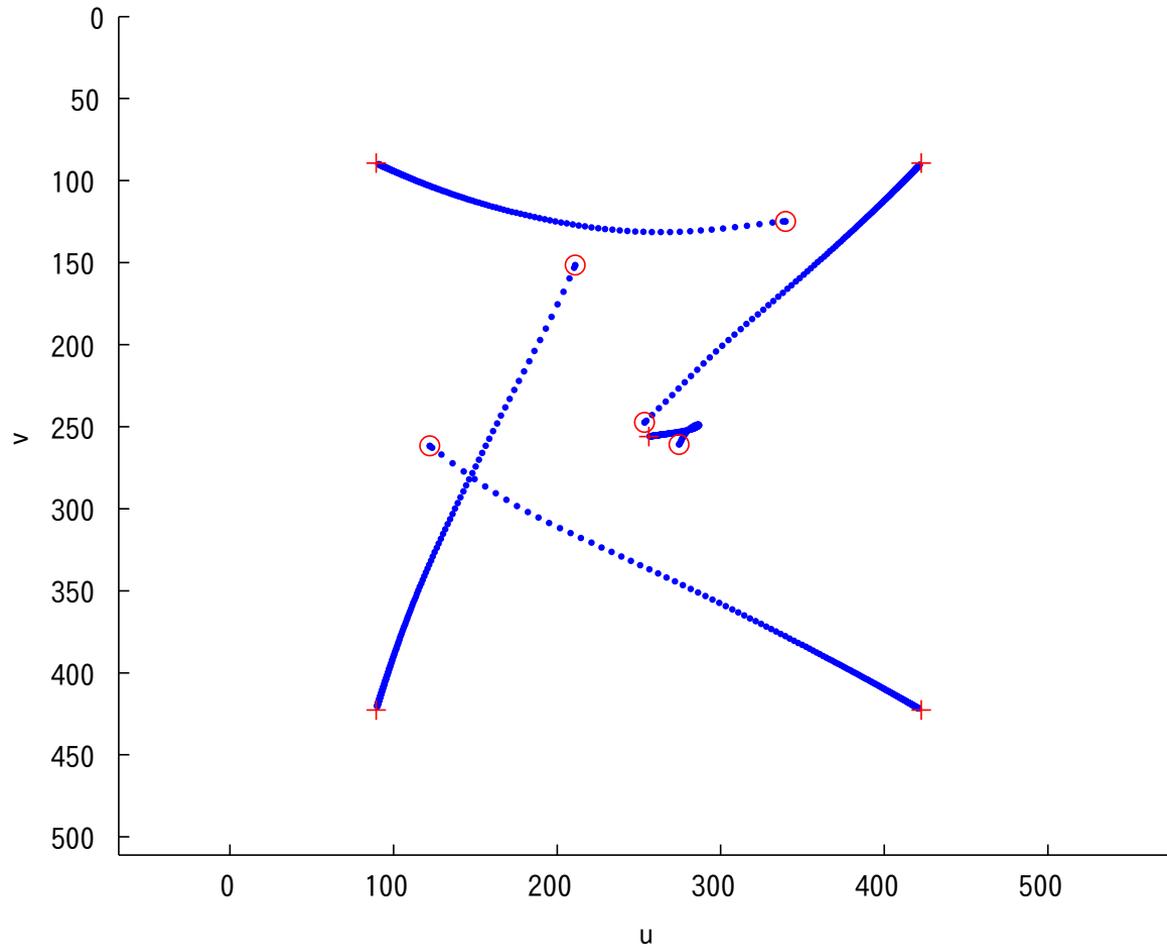
T0c\_0 =

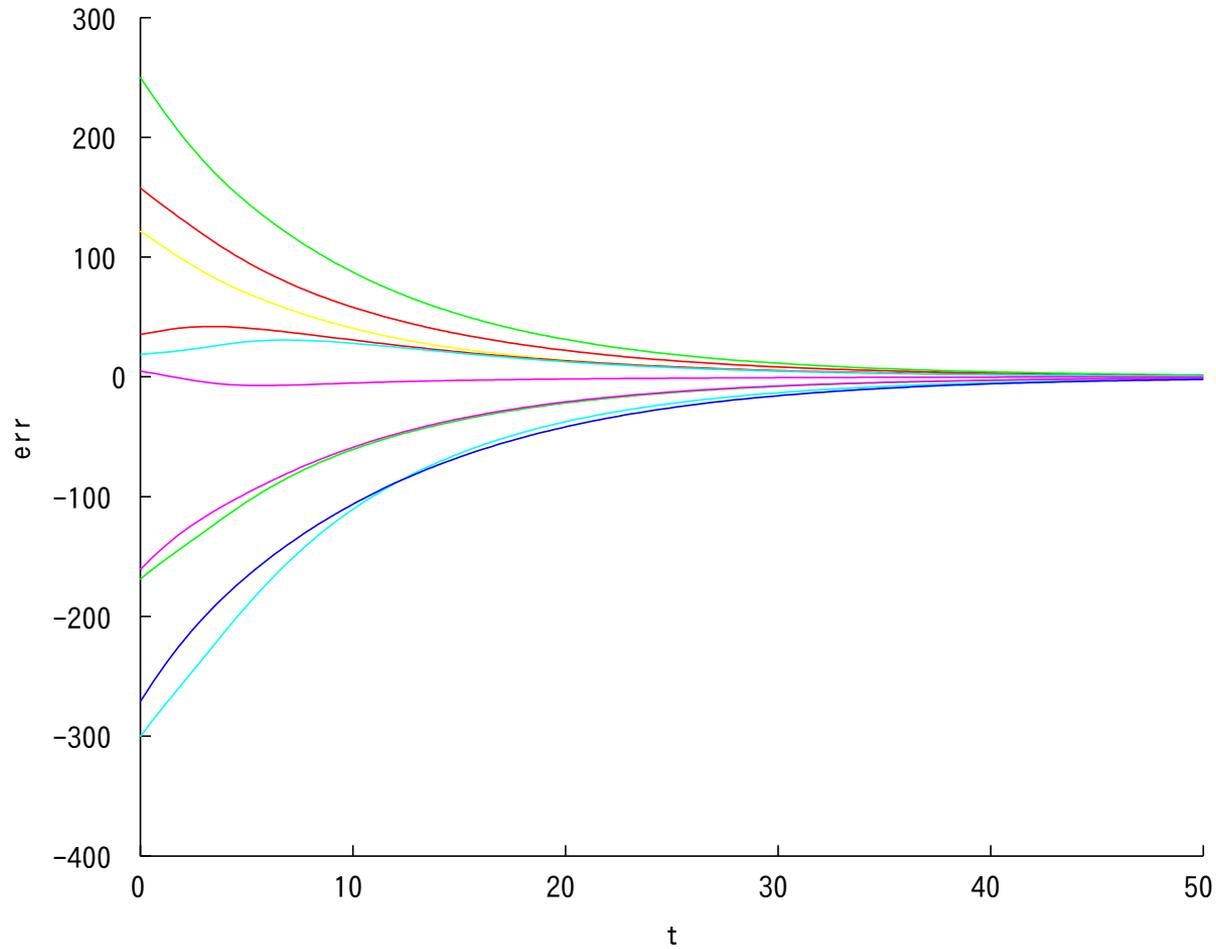
-0.46742	0.67153	-0.57495	1.6598
0.49873	0.73729	0.4557	-1.09
0.72992	-0.073743	-0.67954	1.9059
0	0	0	1

T0c\_x =

1	0	0	0
0	0	1	-1.5
0	-1	0	0
0	0	0	1

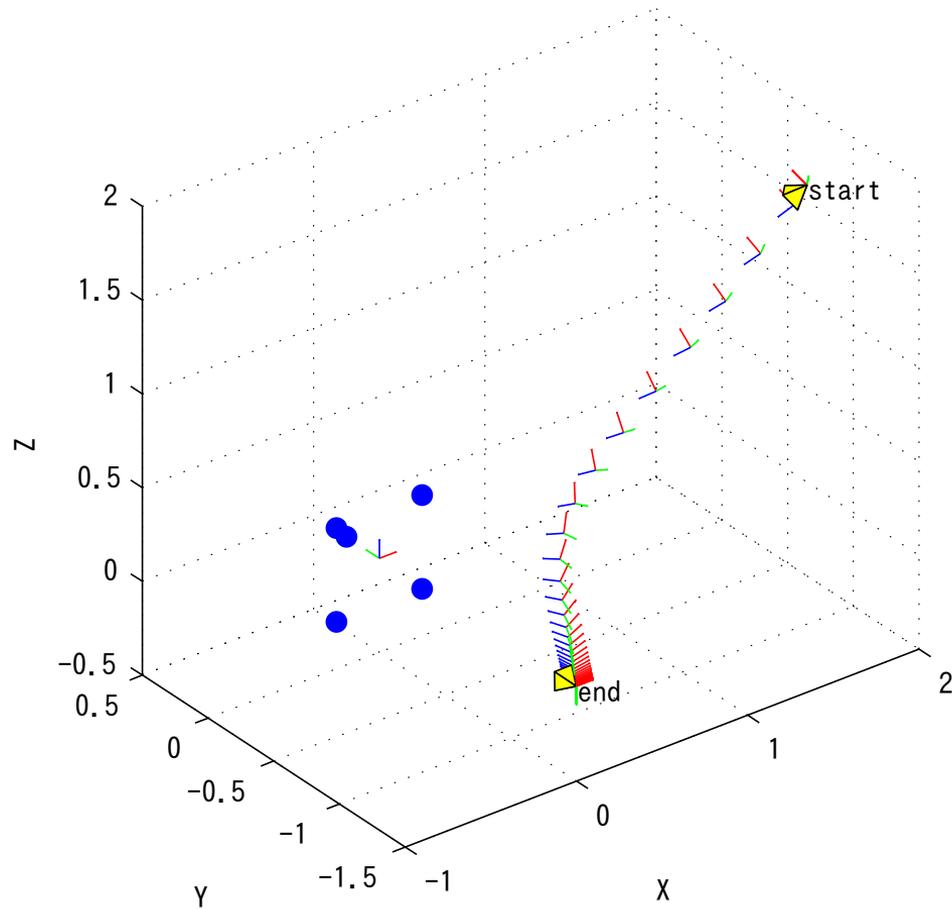


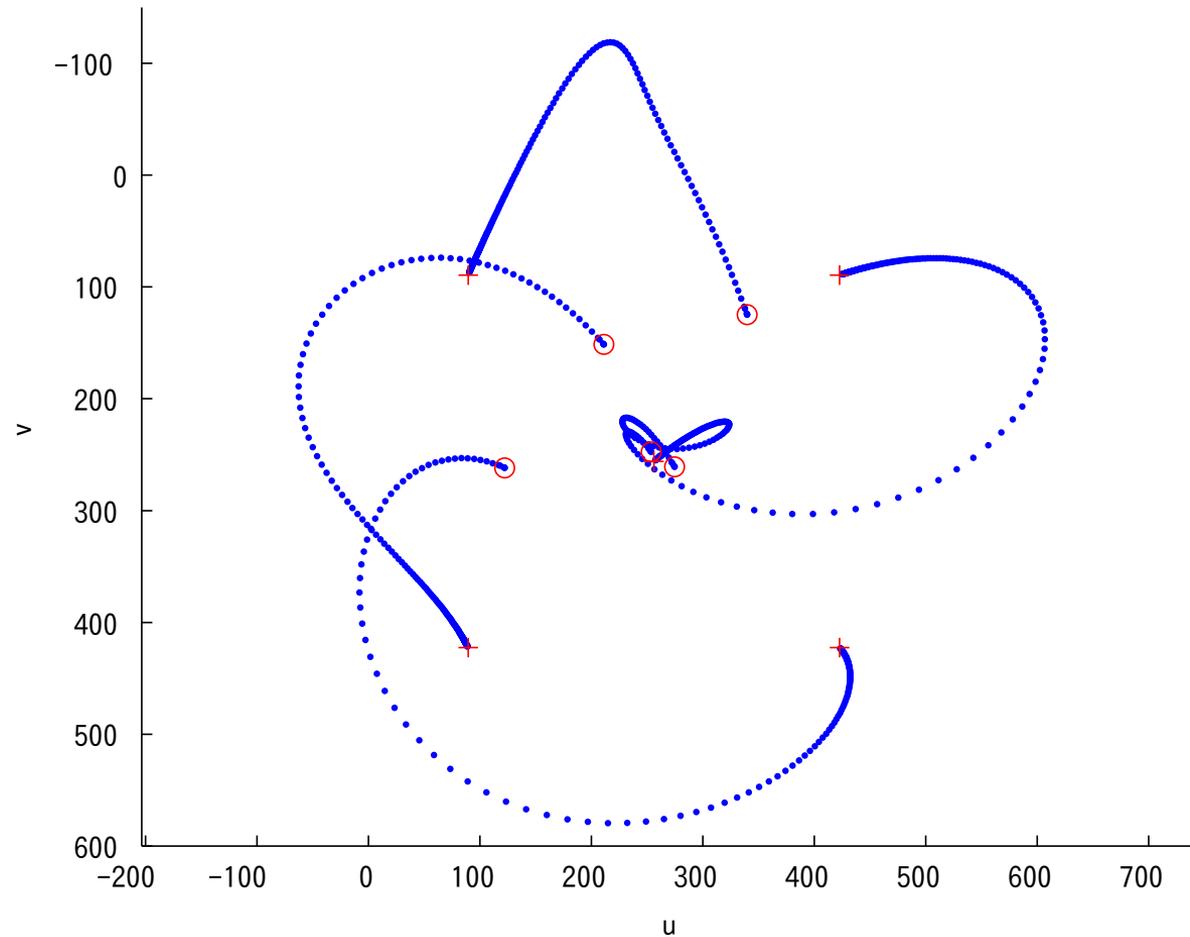


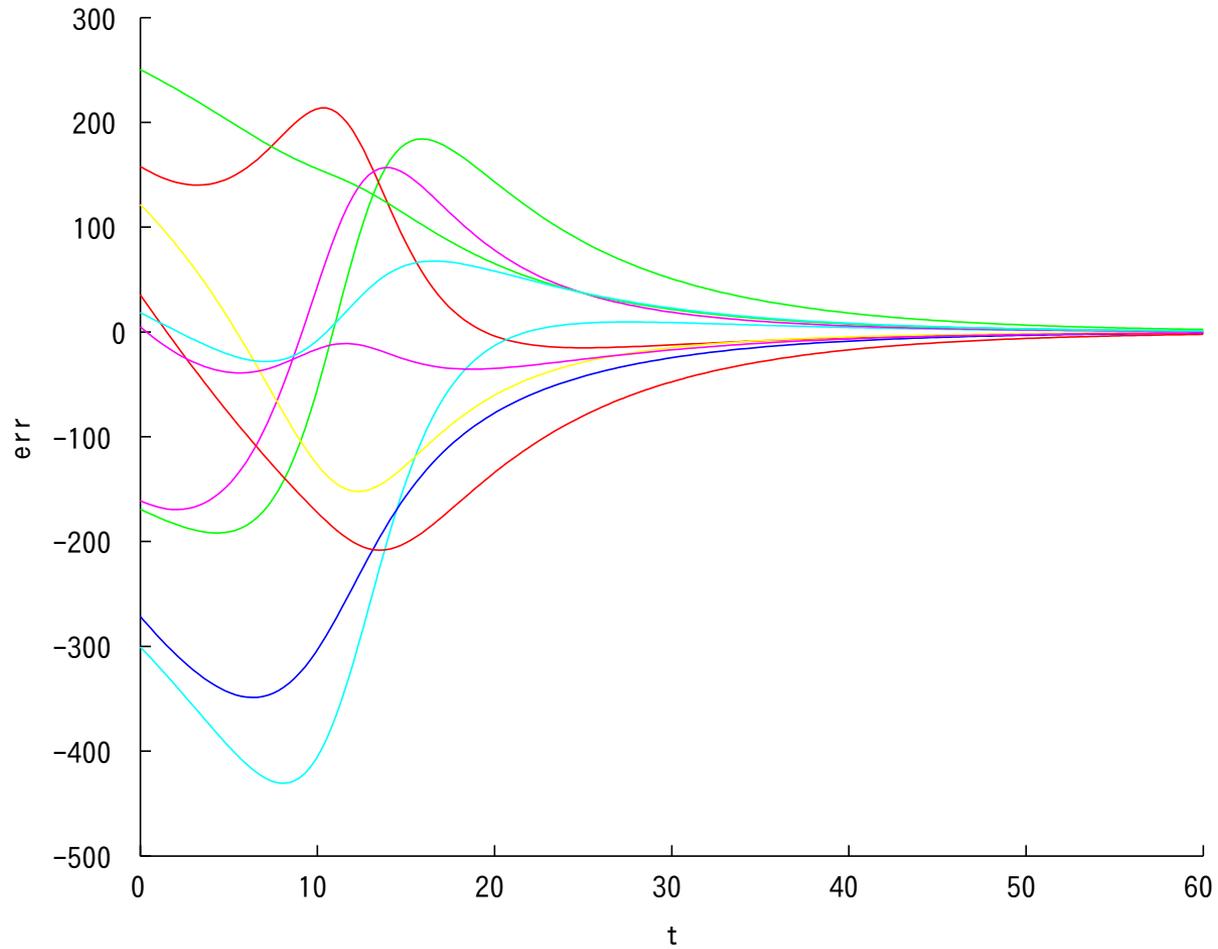


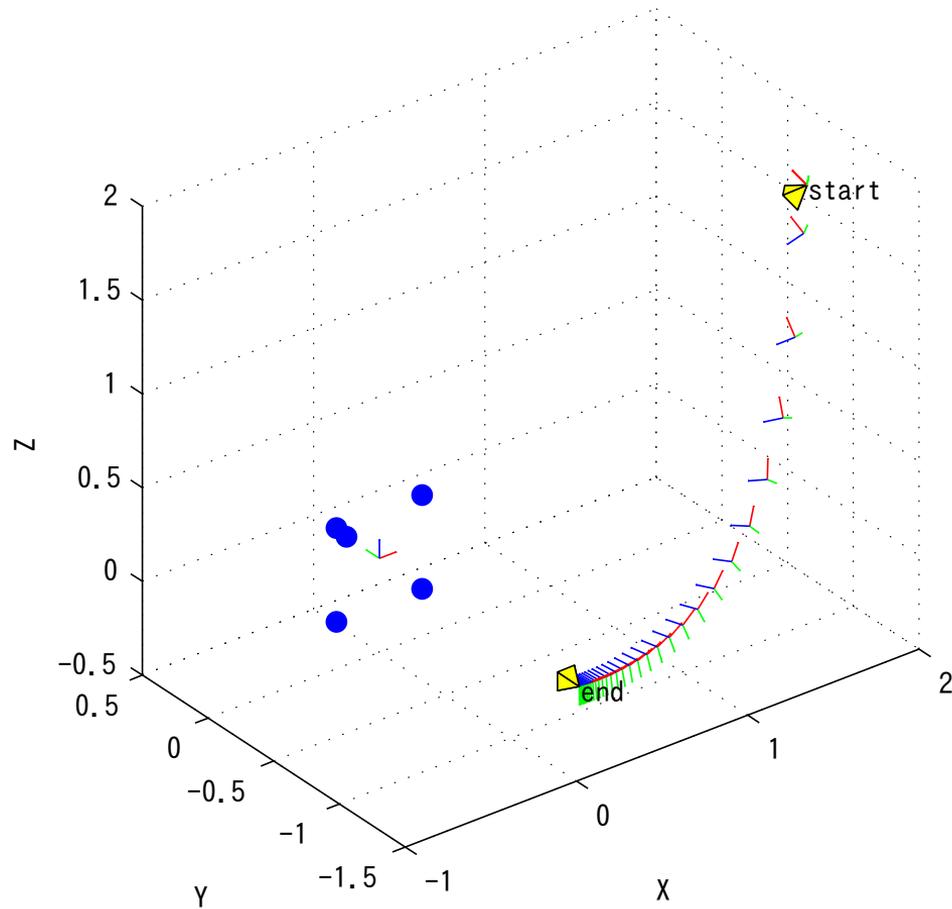
# Fixed gain: Camera trajectory

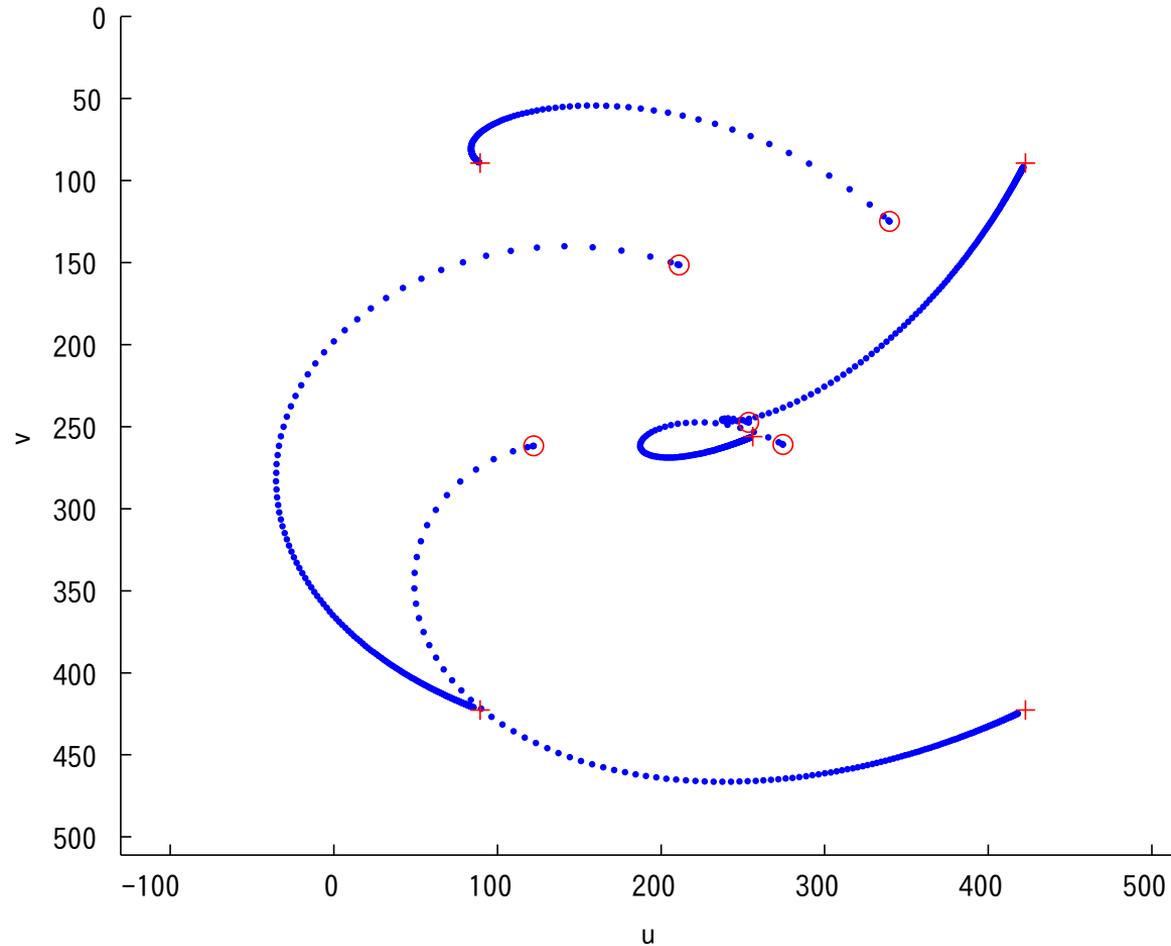
228

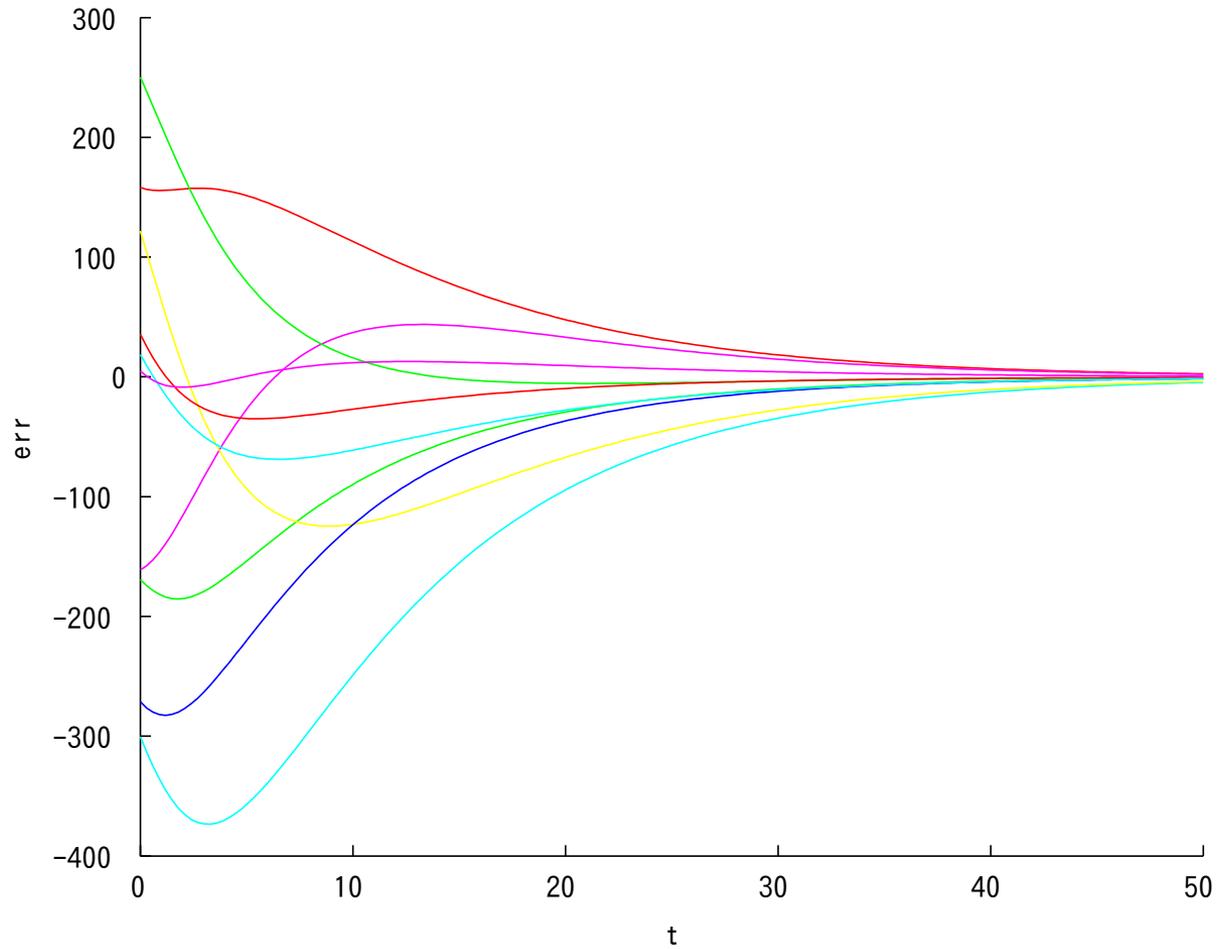












# Simulation for symmetric case

---

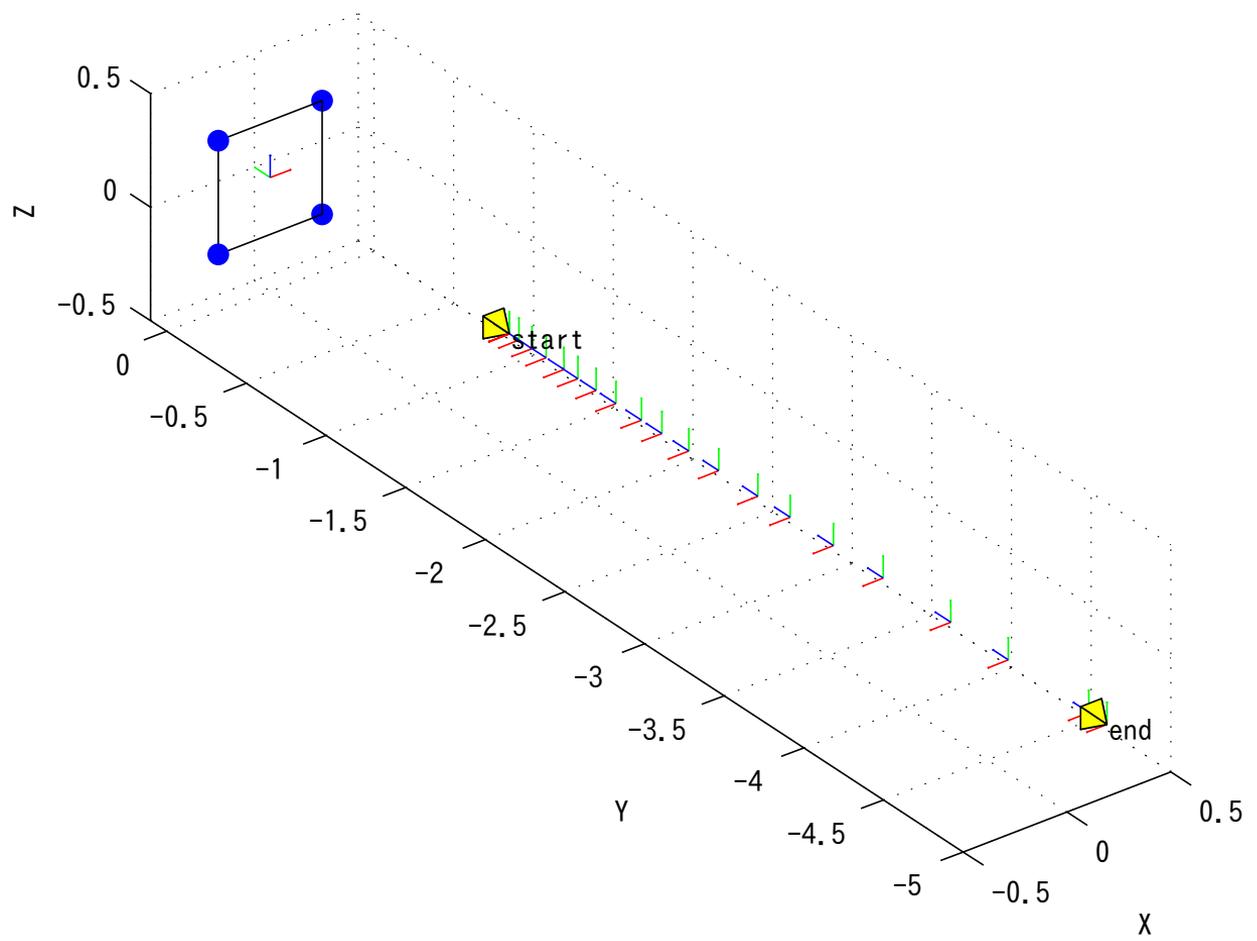
234

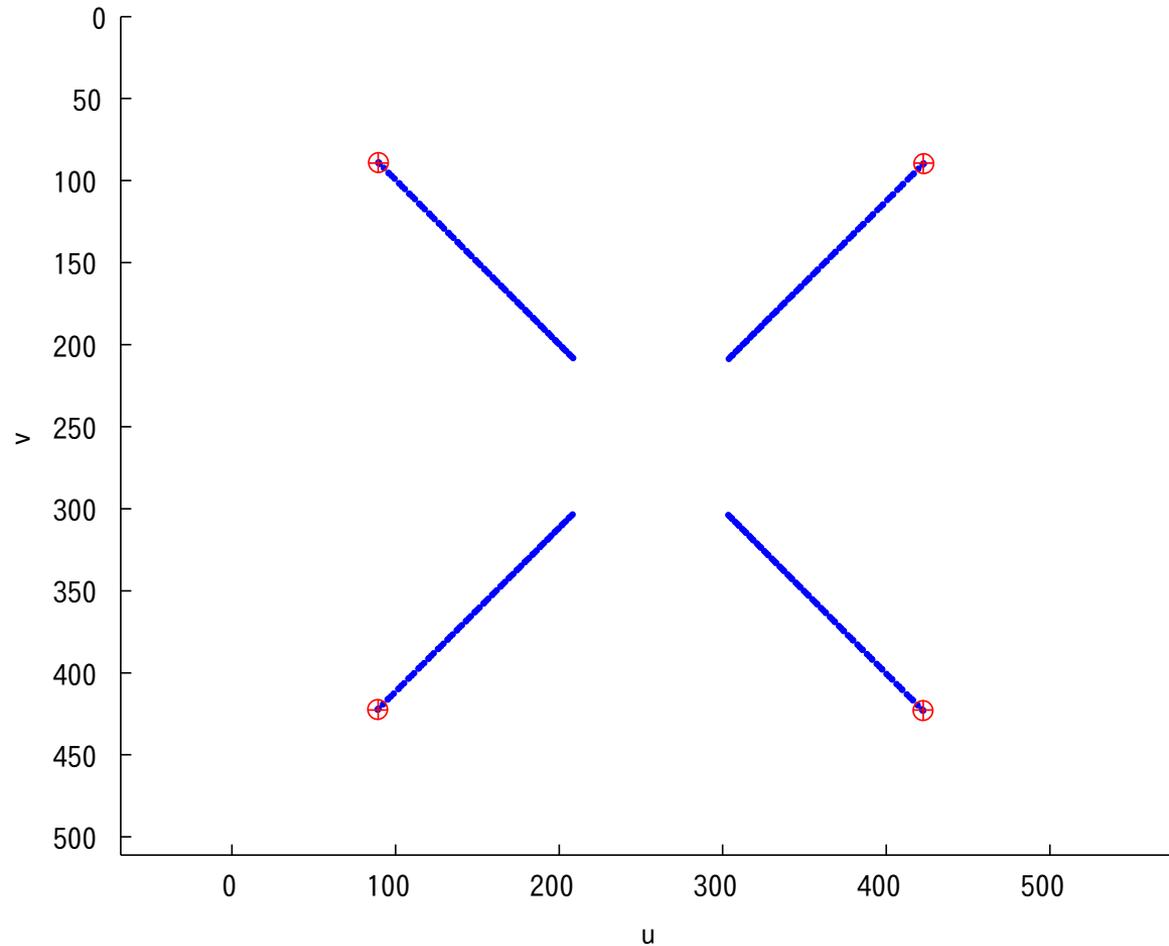
T0c\_0 =

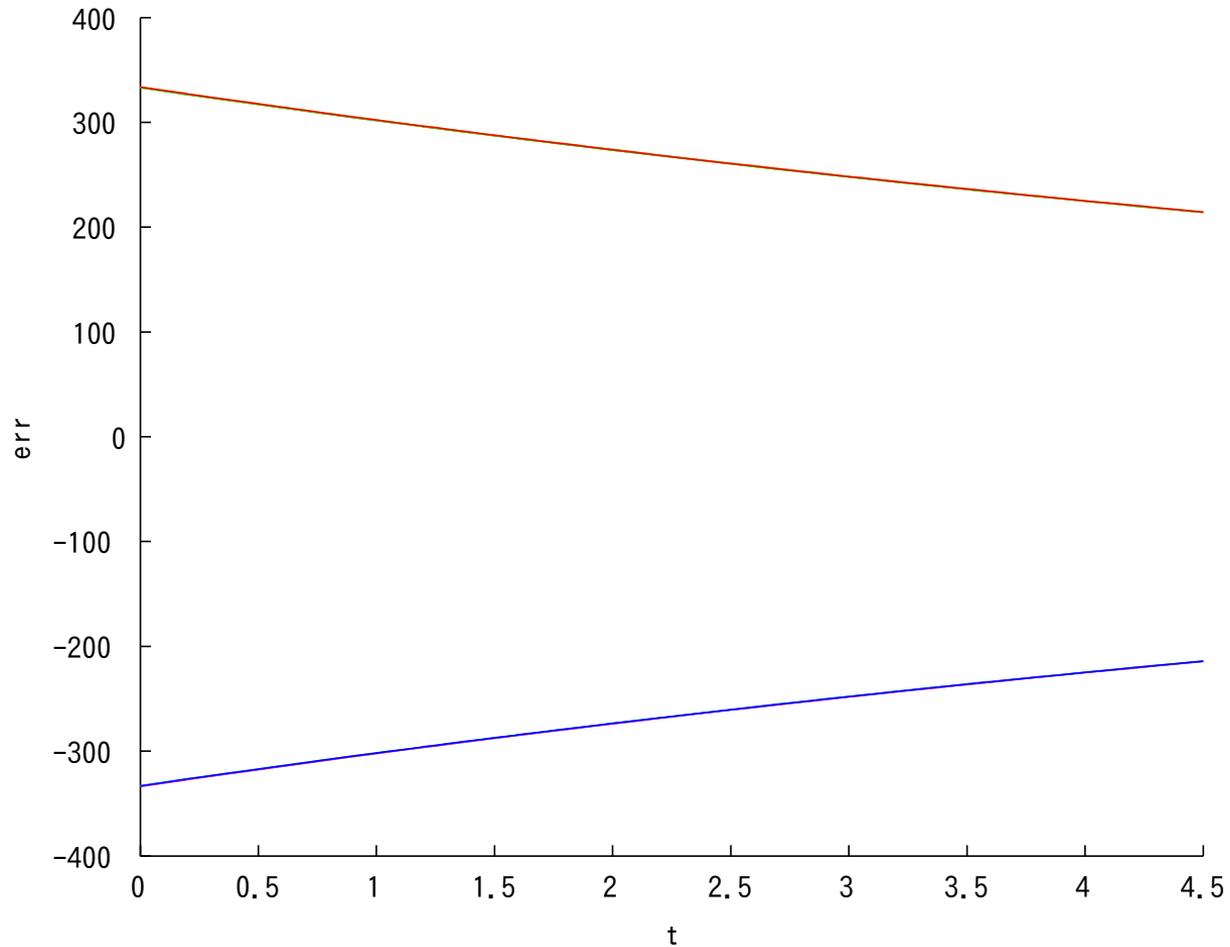
-1	0	0	0
0	0	1	-1.5
0	1	0	0
0	0	0	1

T0c\_x =

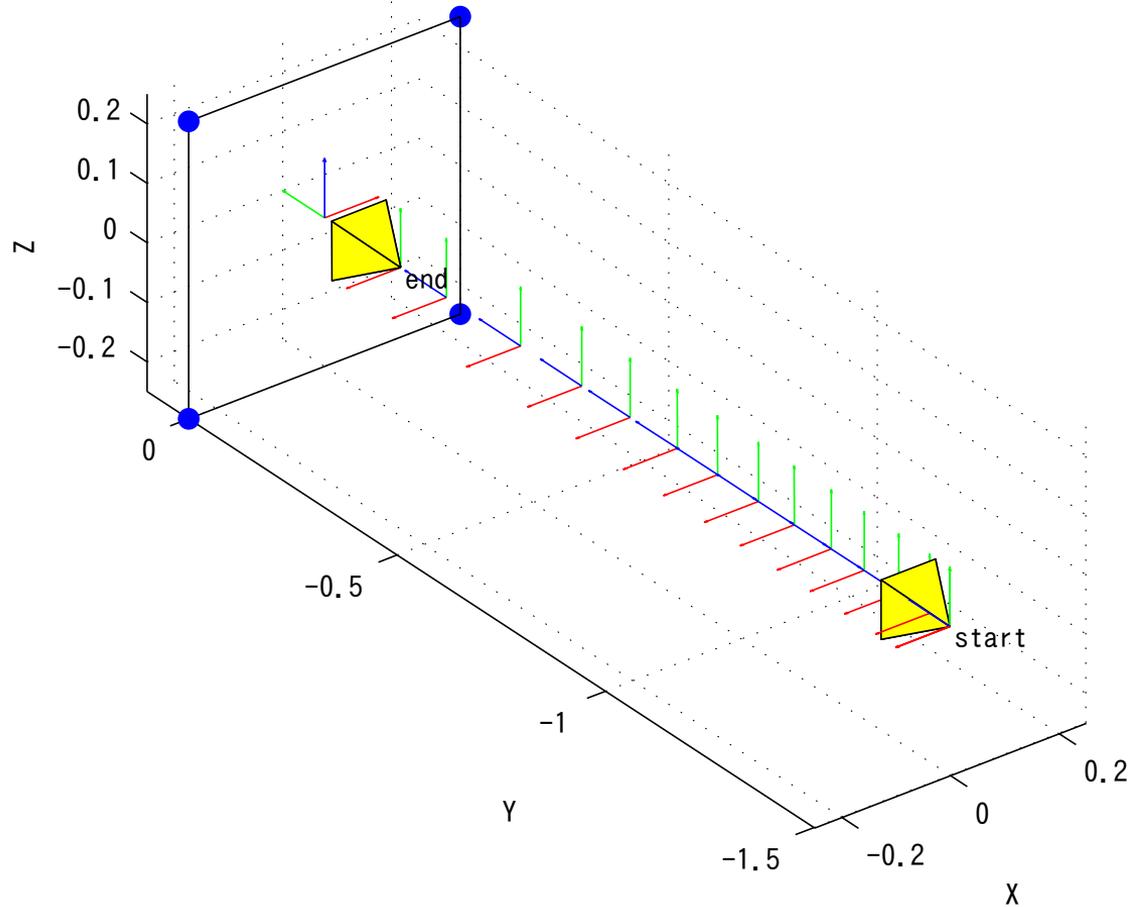
1	0	0	0
0	0	1	-1.5
0	-1	0	0
0	0	0	1

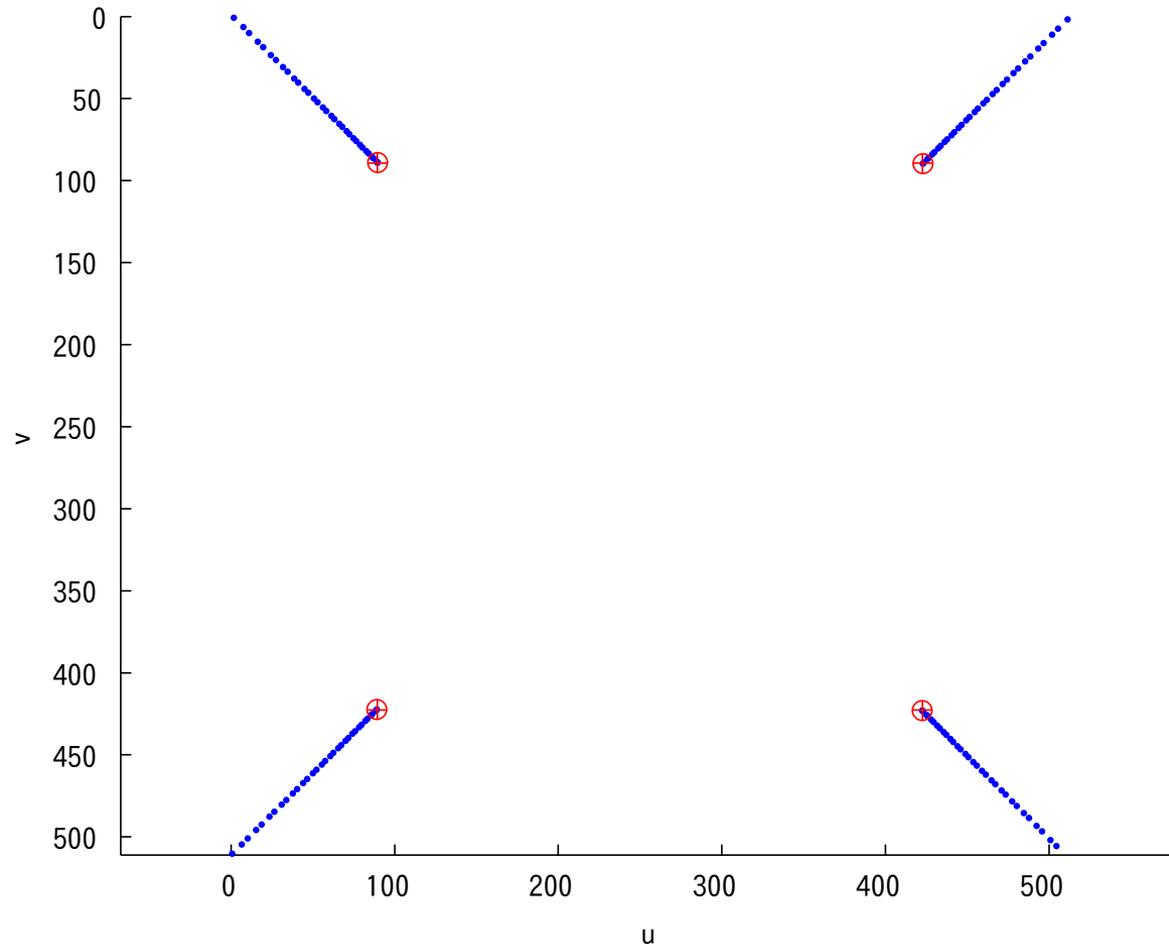


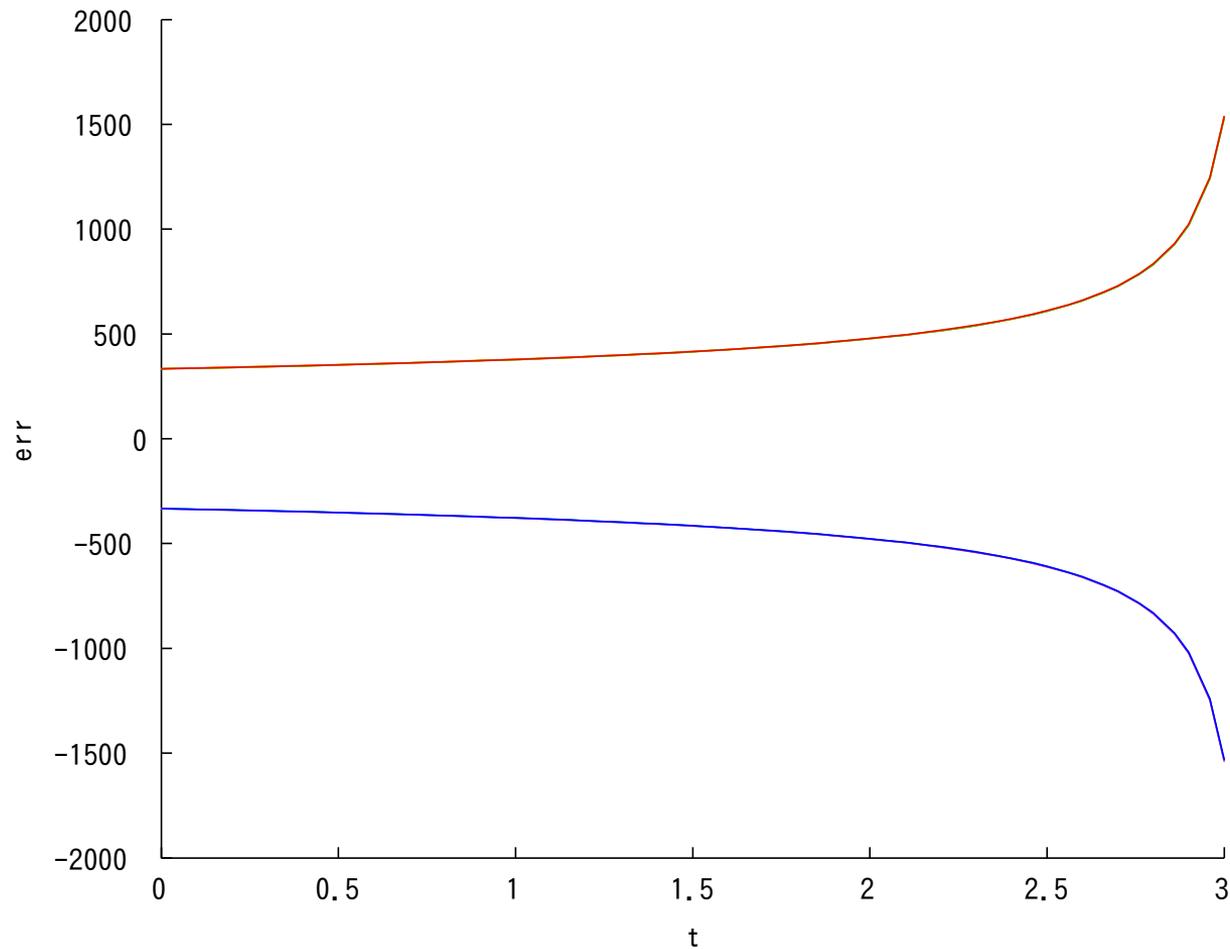


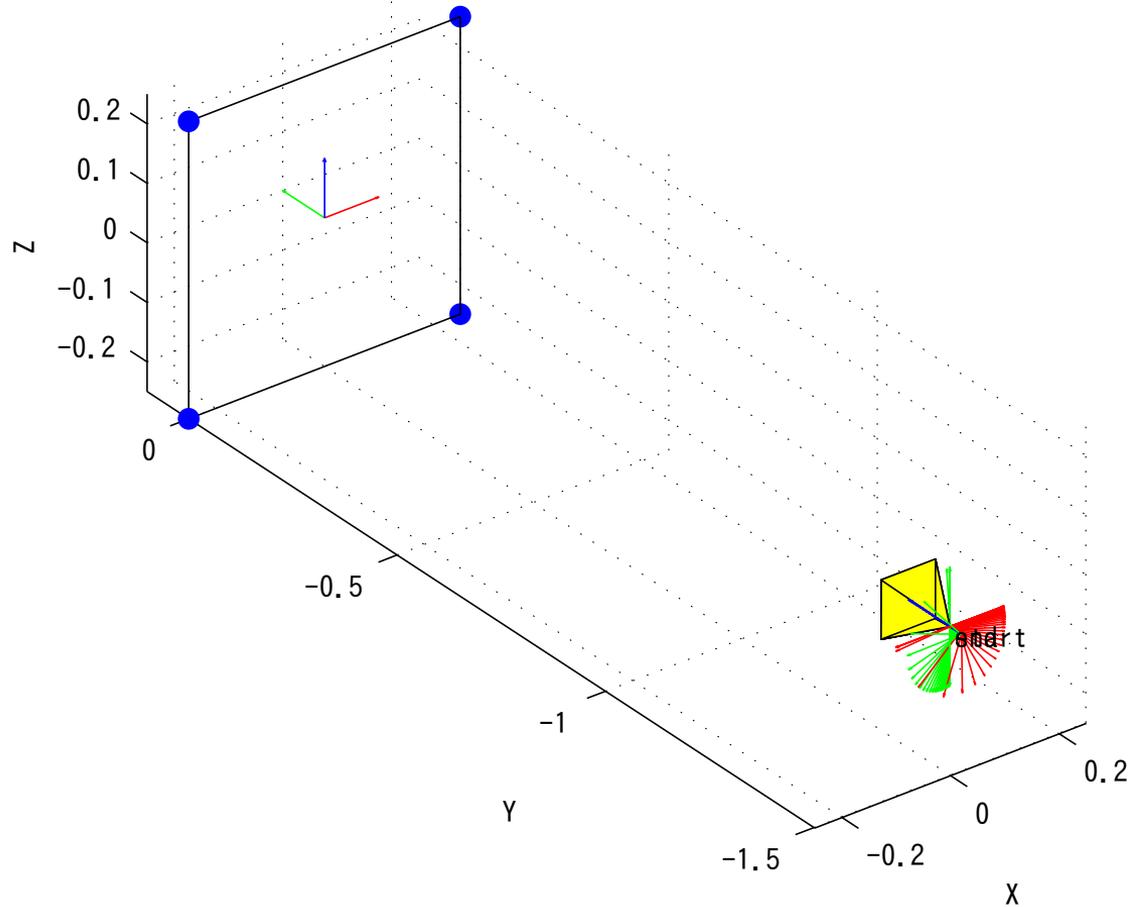


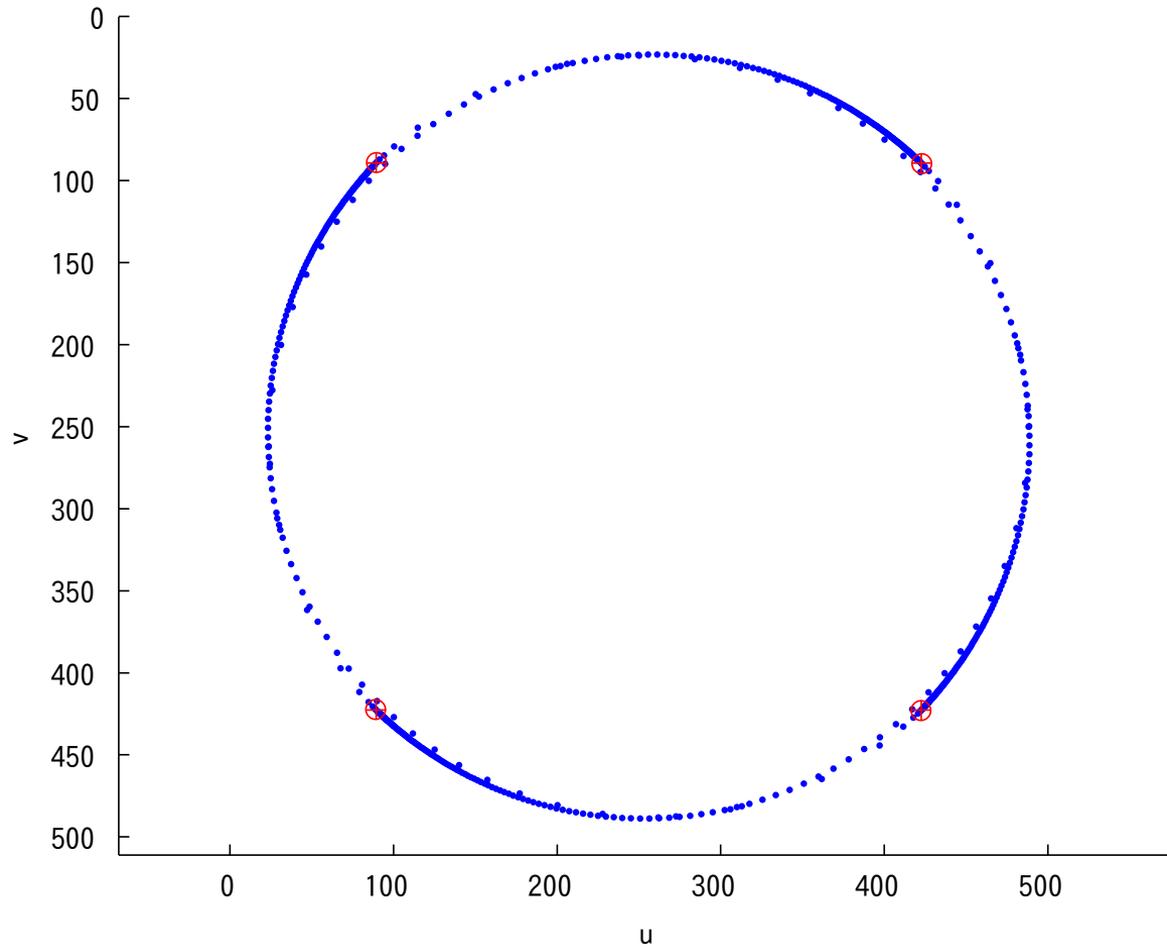
# Fixed gain: Camera trajectory

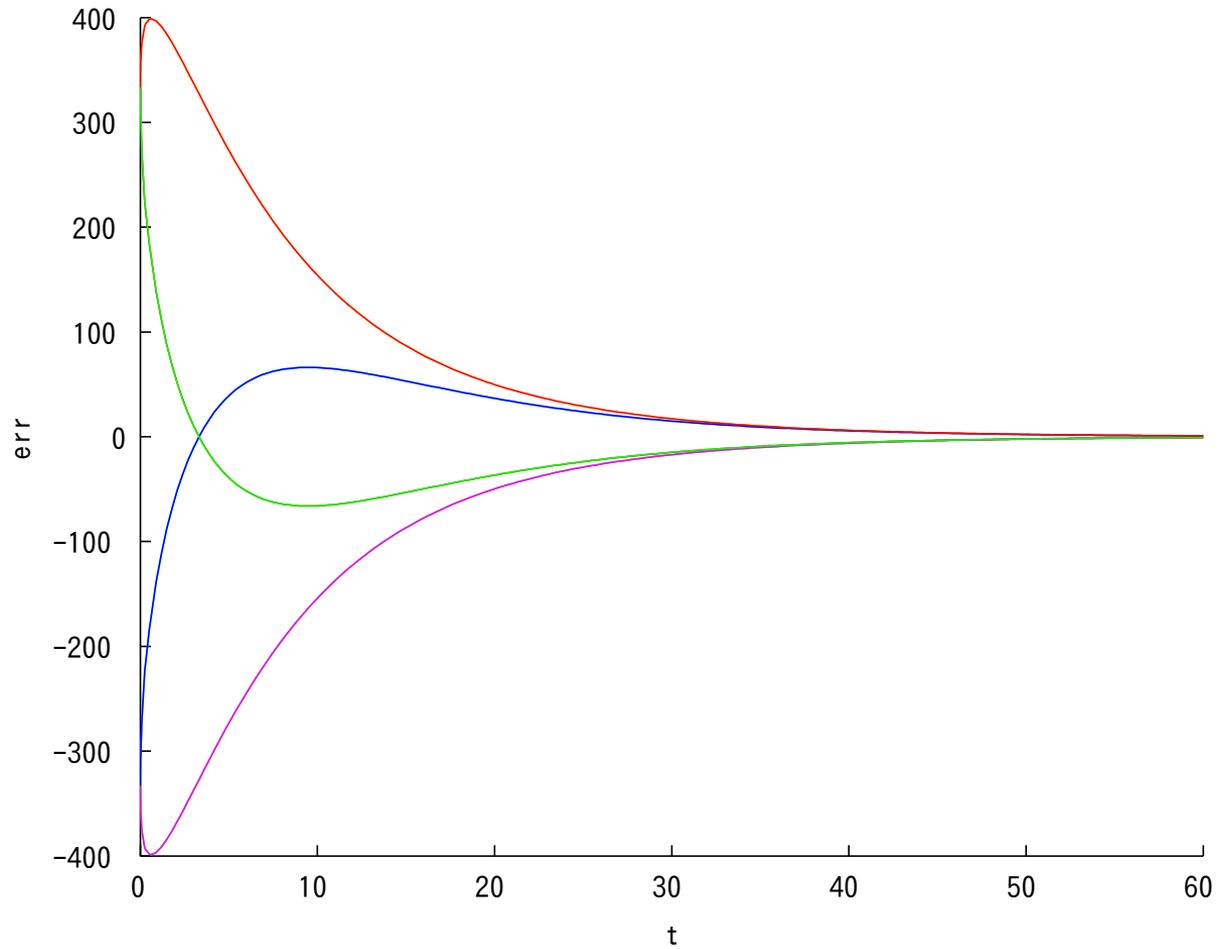


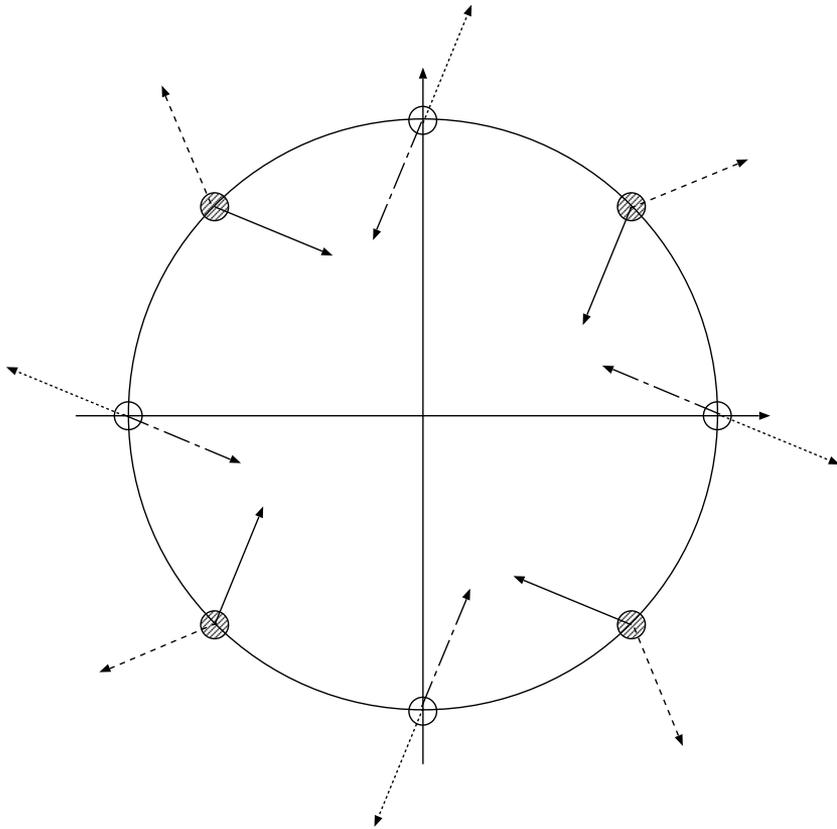












- 135 degree rotation
- $\mathbf{J}^\dagger$  law causes solid arrow flow

$$\mathbf{v} = -\lambda \mathbf{J}^\dagger(\mathbf{s} - \mathbf{s}^*)$$

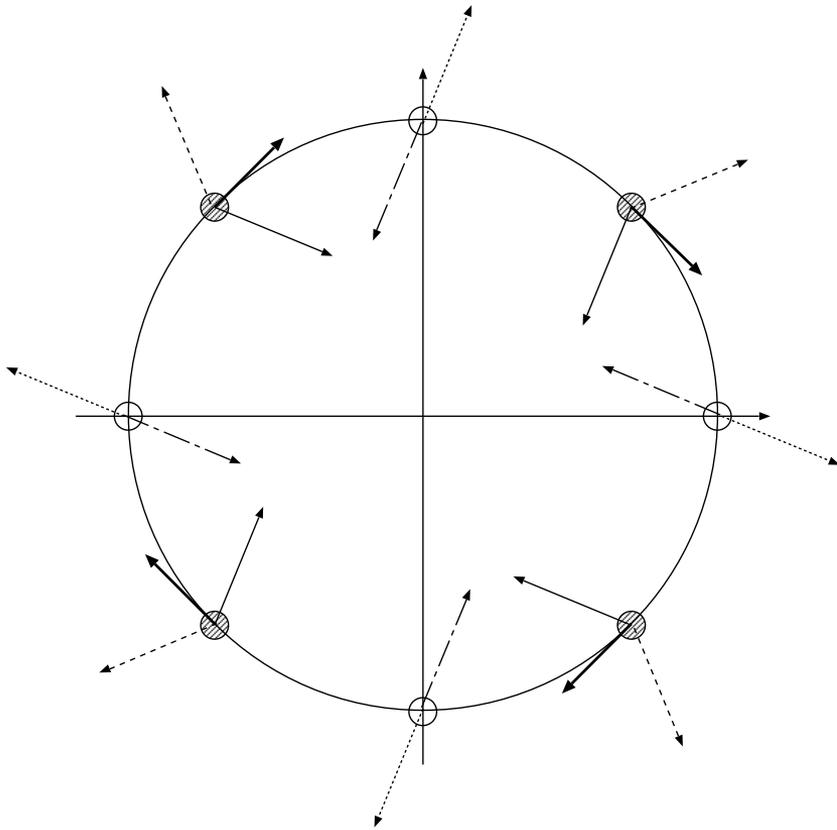
- Swap initial and desired

$$\mathbf{v} = -\lambda \mathbf{J}^{*\dagger}(\mathbf{s}^* - \mathbf{s})$$

then this control law generates the same solid arrow flow at  $\mathbf{s}^*$

- The  $\mathbf{J}^{*\dagger}$  law cause the inverse of solid arrow flow as indicated by the dotted arrow

$$\mathbf{v} = -\lambda \mathbf{J}^{*\dagger}(\mathbf{s} - \mathbf{s}^*)$$



- 135 degree rotation
- ESM law

$$\mathbf{v} = -\lambda \mathbf{J}_{\text{esm}}^\dagger(\boldsymbol{\theta})(\mathbf{s} - \mathbf{s}^*)$$

where

$$\mathbf{J}_{\text{esm}}(\boldsymbol{\theta}) = (\mathbf{J}(\boldsymbol{\theta}) + \mathbf{J}^*)/2$$

- ESM is the average of  $\mathbf{J}^\dagger$  and  $\mathbf{J}^{*\dagger}$  and thus generates bold arrow flow.

## Menu: Course II

---

- 3D visual servo
- 2D visual servo
- 2.5D visual servo
- Sampling time issues
- ESM algorithm and visual tracking

- Position-based schemes have good 3D property but cannot control the image variables — easy to lose the target.
- Feature-based schemes have good robustness and good image trajectory as well as low computational cost. However the stability is local and we may have undesired motion.
- Hybrid schemes are developed to have both goodness.

## Hybrid visual servo

---

248

- 2-1/2D visual servo
- Deguchi
- Corke and Hutchinson

## Hybrid visual servo

---

249

- 2-1/2D visual servo
- Deguchi
- Corke and Hutchinson

## 2-1/2D visual servo

---

- Control one feature point by feature-based visual servo
- Control other DOF using position-based visual servo
- Other DOF = Depth  $\rho_Z = Z/Z^*$  & Orientation  $\theta \mathbf{u}$

$$\mathbf{e} = \mathbf{s} - \mathbf{s}^*, \quad \mathbf{s} = \begin{bmatrix} x \\ y \\ \log Z \\ \theta \mathbf{u} \end{bmatrix}, \quad \mathbf{s}^* = \begin{bmatrix} x^* \\ y^* \\ \log Z^* \\ \mathbf{0} \end{bmatrix}$$

- The third element is  $e_z = \log \rho_Z$
- Note that  $\theta \mathbf{u}$  is obtained by Homography and

$$\rho_Z = \det(\mathbf{H}) \frac{\mathbf{n}^{*\top} \mathbf{m}^*}{\mathbf{n}^\top \mathbf{m}}$$

- Controlled feature point:  $\mathbf{x} = [x \ y]^T$
- Derivative relations

$$\begin{aligned} \dot{\mathbf{x}} &= \mathbf{J}_x \mathbf{v} \\ \mathbf{J}_x &= \begin{bmatrix} -1/Z & 0 & x/Z & xy & -(1+x^2) & y \\ 0 & -1/Z & y/Z & 1+y^2 & -xy & -x \end{bmatrix} \\ \mathbf{v} &= \begin{bmatrix} \mathbf{v}_c \\ \boldsymbol{\omega}_c \end{bmatrix} \end{aligned}$$

$$\frac{d}{dt} \log Z = \frac{\dot{Z}}{Z} = \frac{1}{Z} \begin{bmatrix} 0 & 0 & -1 & -y & x & 0 \end{bmatrix} \mathbf{v}$$

$$\frac{d(\theta \mathbf{u})}{dt} = \mathbf{J}_{\theta \mathbf{u}} \boldsymbol{\omega}_c, \quad \mathbf{J}_{\theta \mathbf{u}} = \mathbf{I} - \frac{\theta}{2} [\mathbf{u}]_{\wedge} + \left( 1 - \frac{\text{sinc} \theta}{\text{sinc}^2 \frac{\theta}{2}} \right) [\mathbf{u}]_{\wedge}^2$$

- In summary, we have

$$\dot{\mathbf{e}} = \mathbf{J}\mathbf{v} = \begin{bmatrix} \mathbf{J}_v & \mathbf{J}_\omega \\ \mathbf{0} & \mathbf{J}_{\theta u} \end{bmatrix} \begin{bmatrix} \mathbf{v}_c \\ \boldsymbol{\omega}_c \end{bmatrix}$$

where

$$\mathbf{J}_v = \frac{1}{Z^* \rho Z} \begin{bmatrix} -1 & 0 & x \\ 0 & -1 & y \\ 0 & 0 & -1 \end{bmatrix},$$
$$\mathbf{J}_\omega = \begin{bmatrix} xy & -(1+x^2) & y \\ 1+y^2 & -xy & -x \\ -y & x & 0 \end{bmatrix}$$

- Control law

$$\mathbf{v} = \mathbf{J}^{-1}\mathbf{e}$$

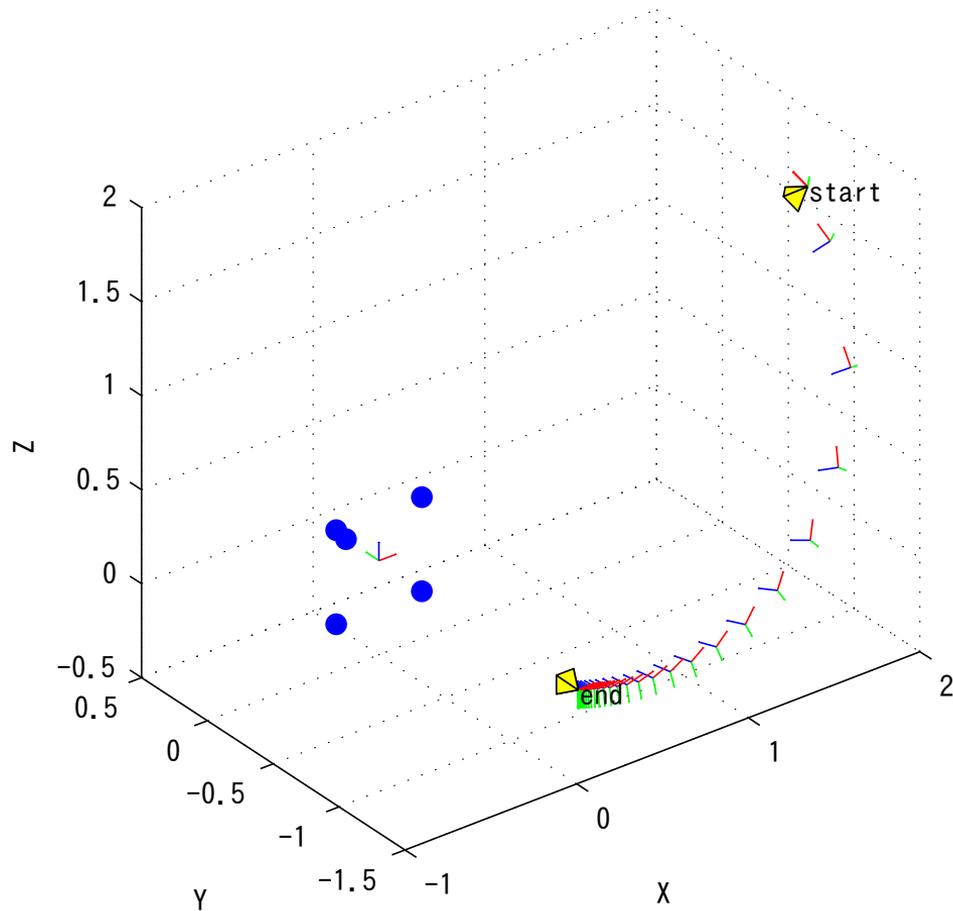
T0c\_0 =

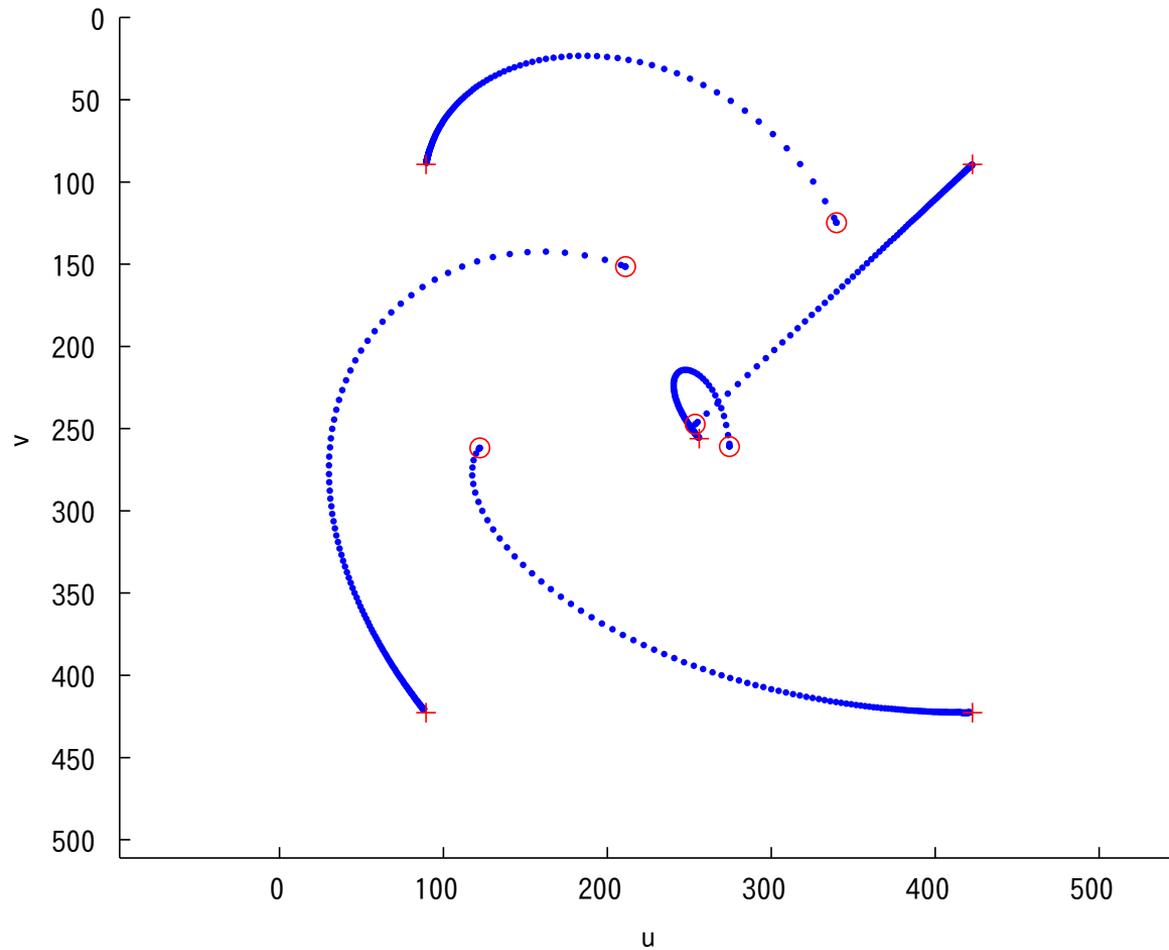
-0.46742	0.67153	-0.57495	1.6598
0.49873	0.73729	0.4557	-1.09
0.72992	-0.073743	-0.67954	1.9059
0	0	0	1

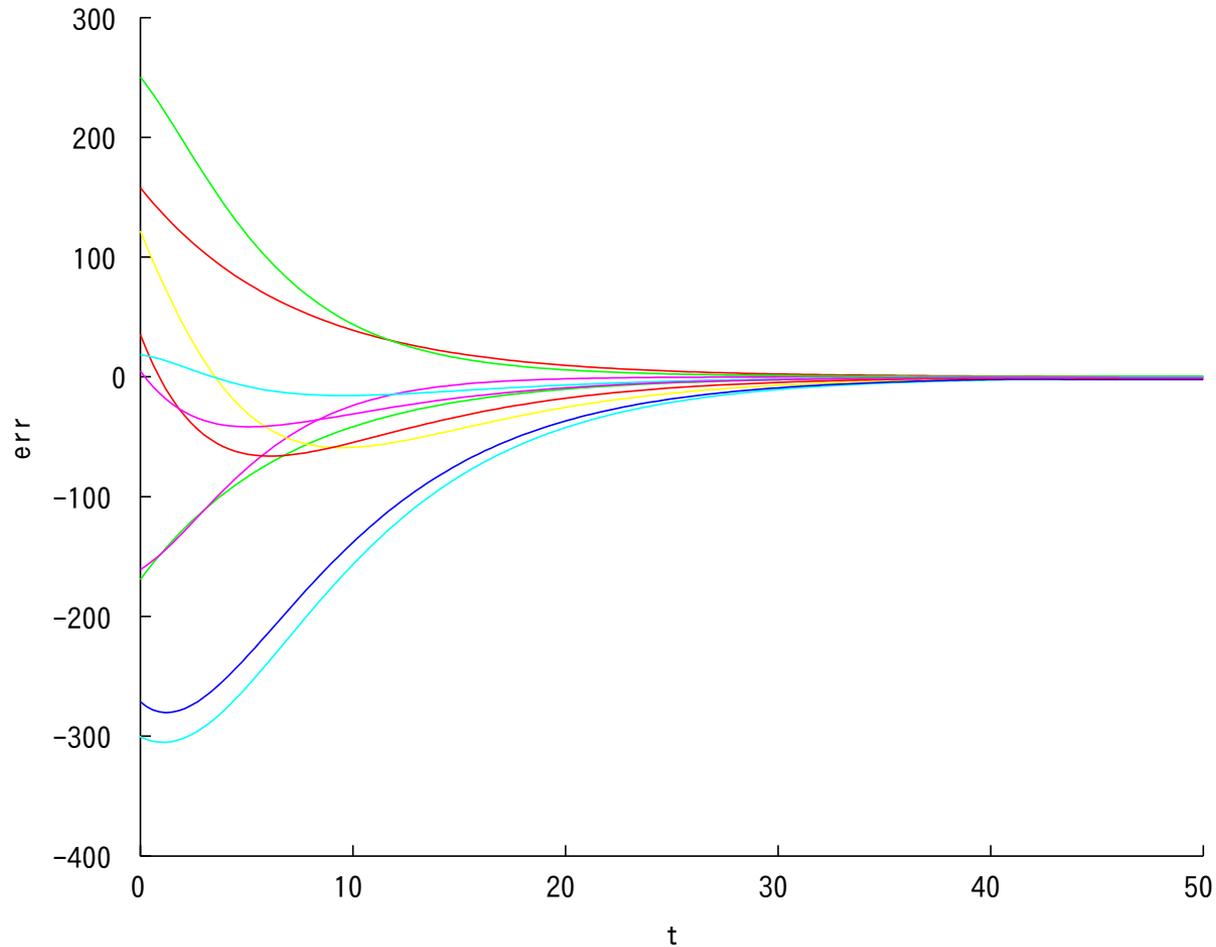
T0c\_x =

1	0	0	0
0	0	1	-1.5
0	-1	0	0
0	0	0	1

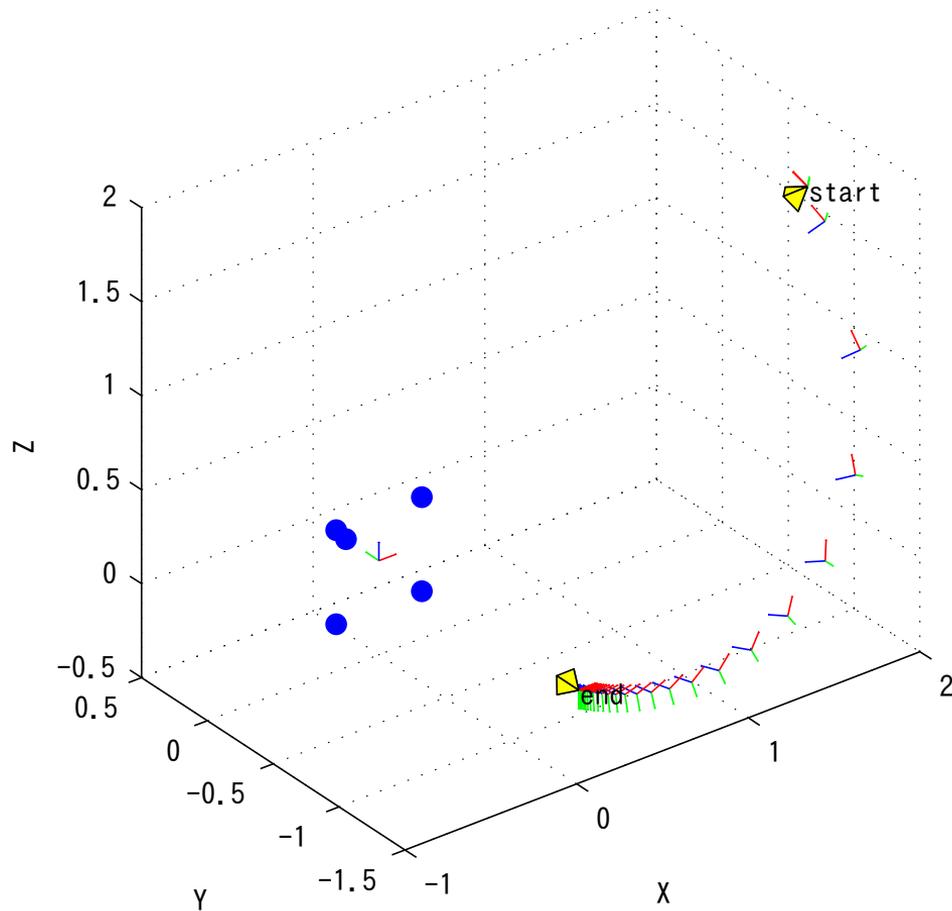
# 2-1/2D hybrid: Camera trajectory

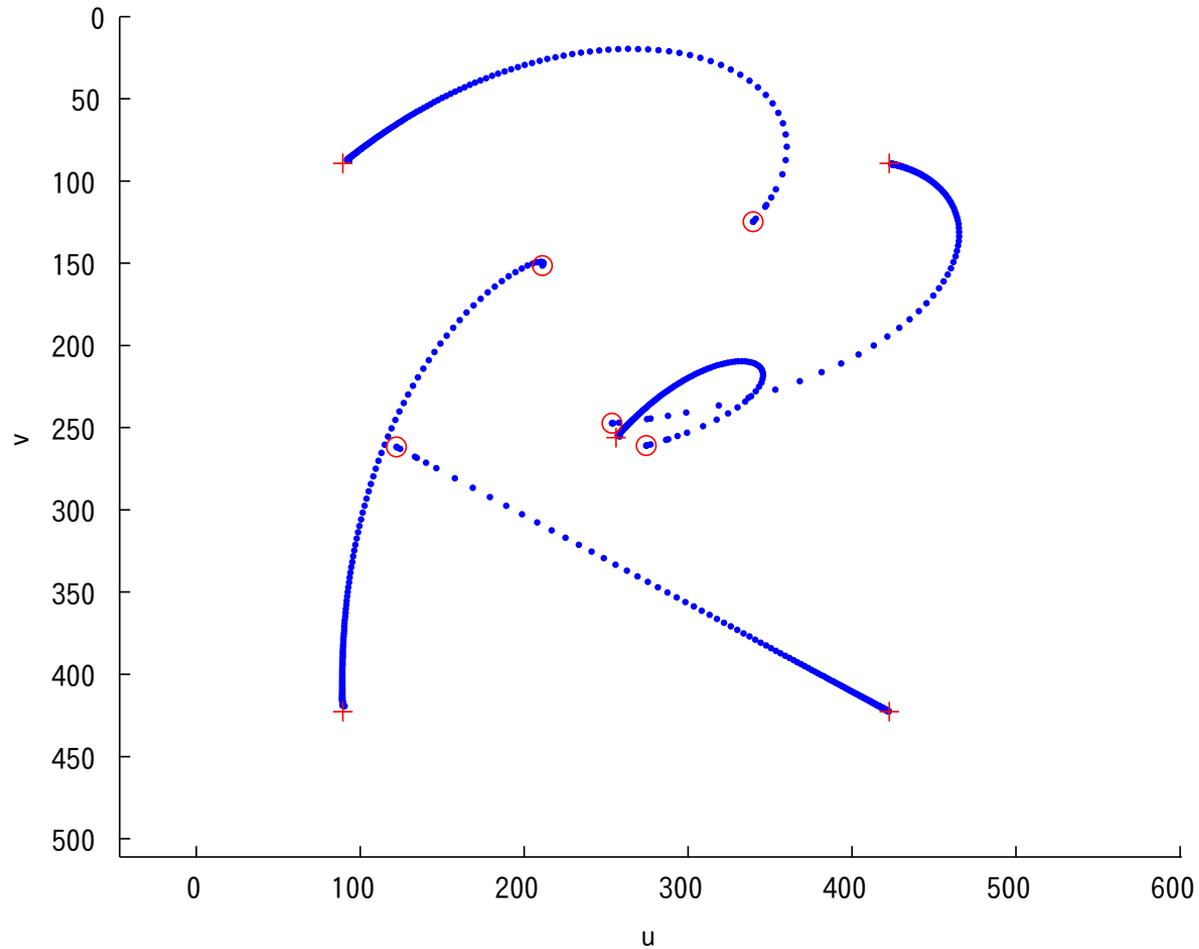


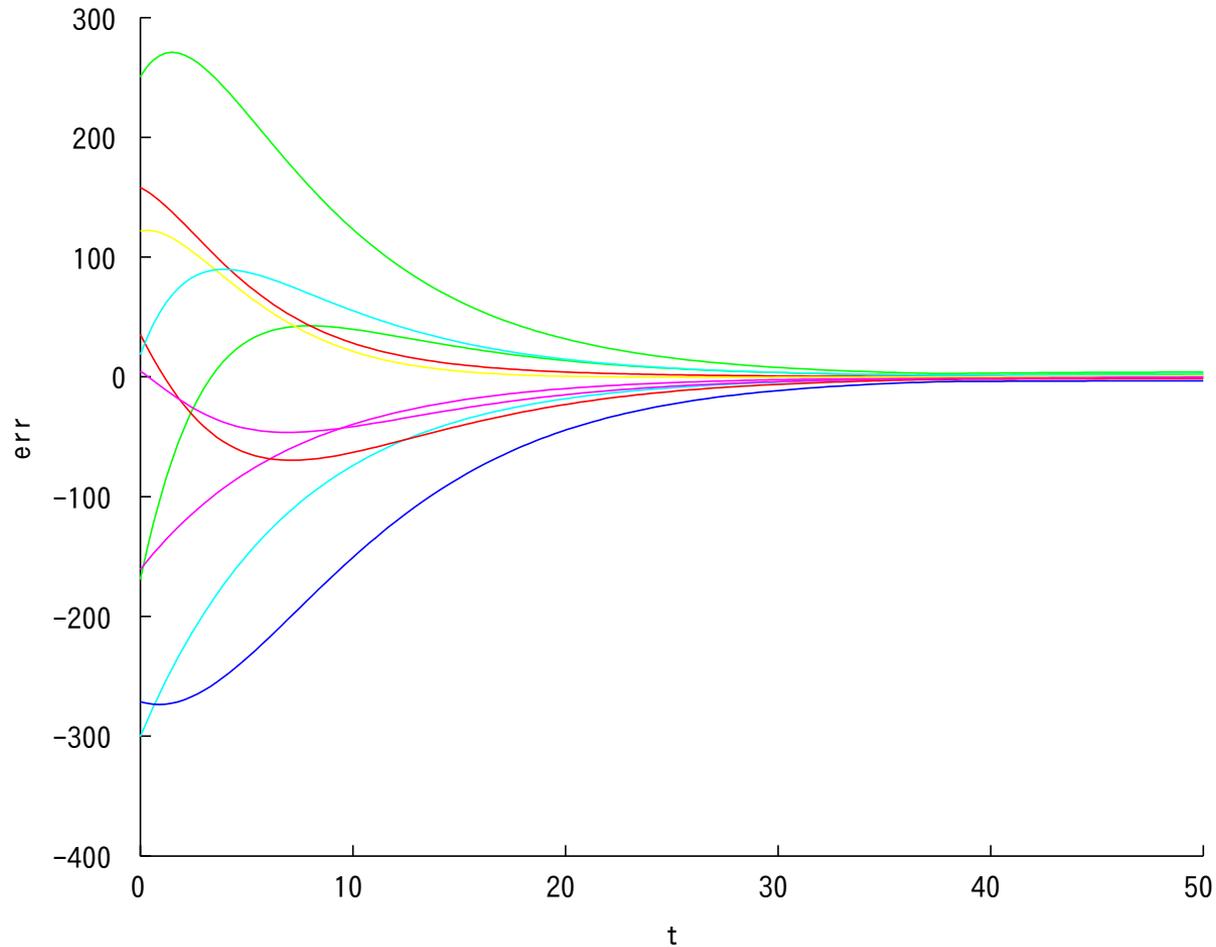




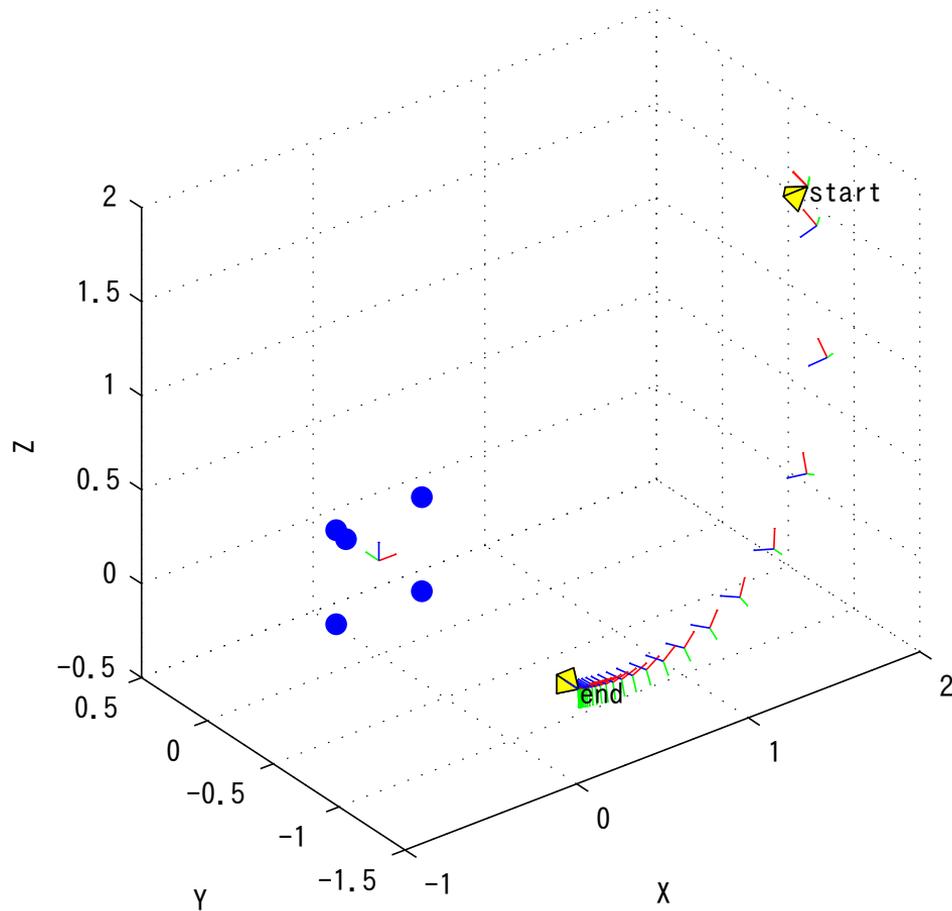
# 2-1/2D hybrid: Camera trajectory

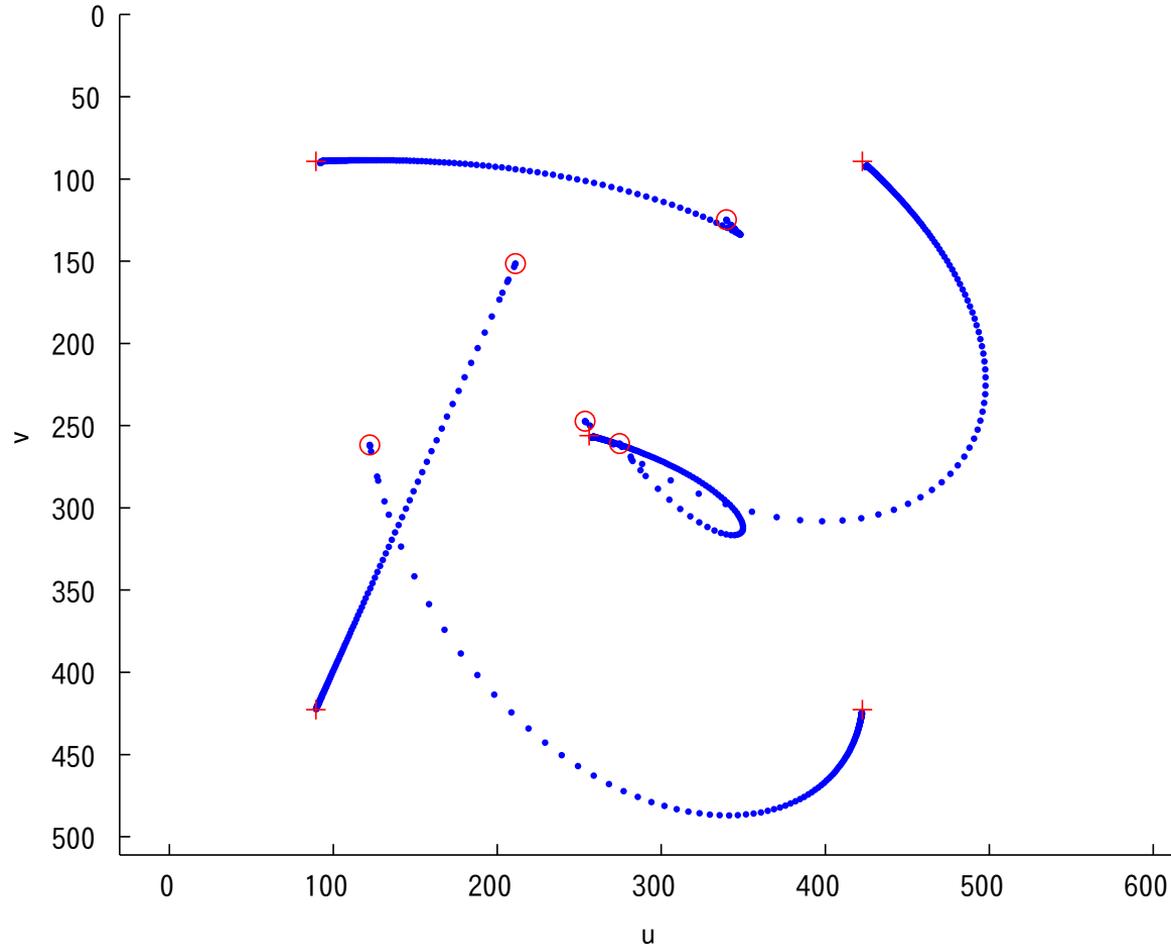






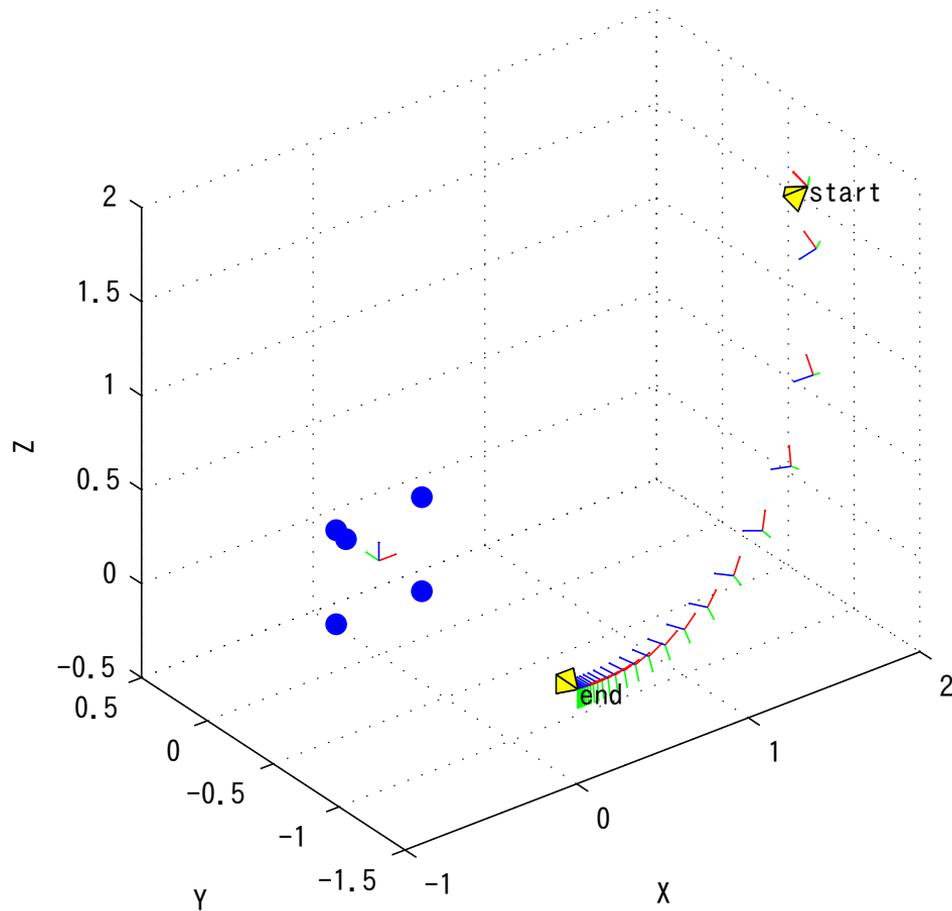
# 2-1/2D hybrid: Camera trajectory

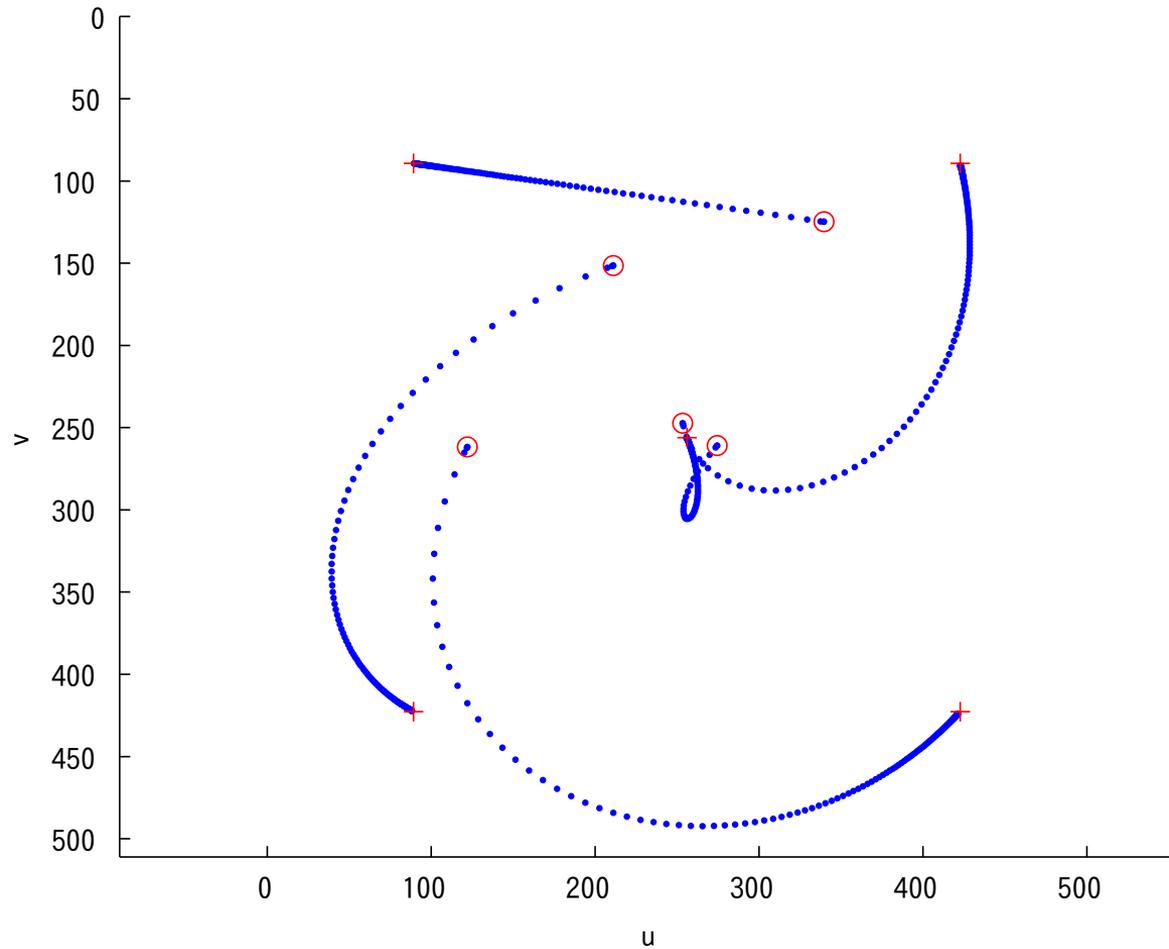






# 2-1/2D hybrid: Camera trajectory







# Simulation for symmetric case

---

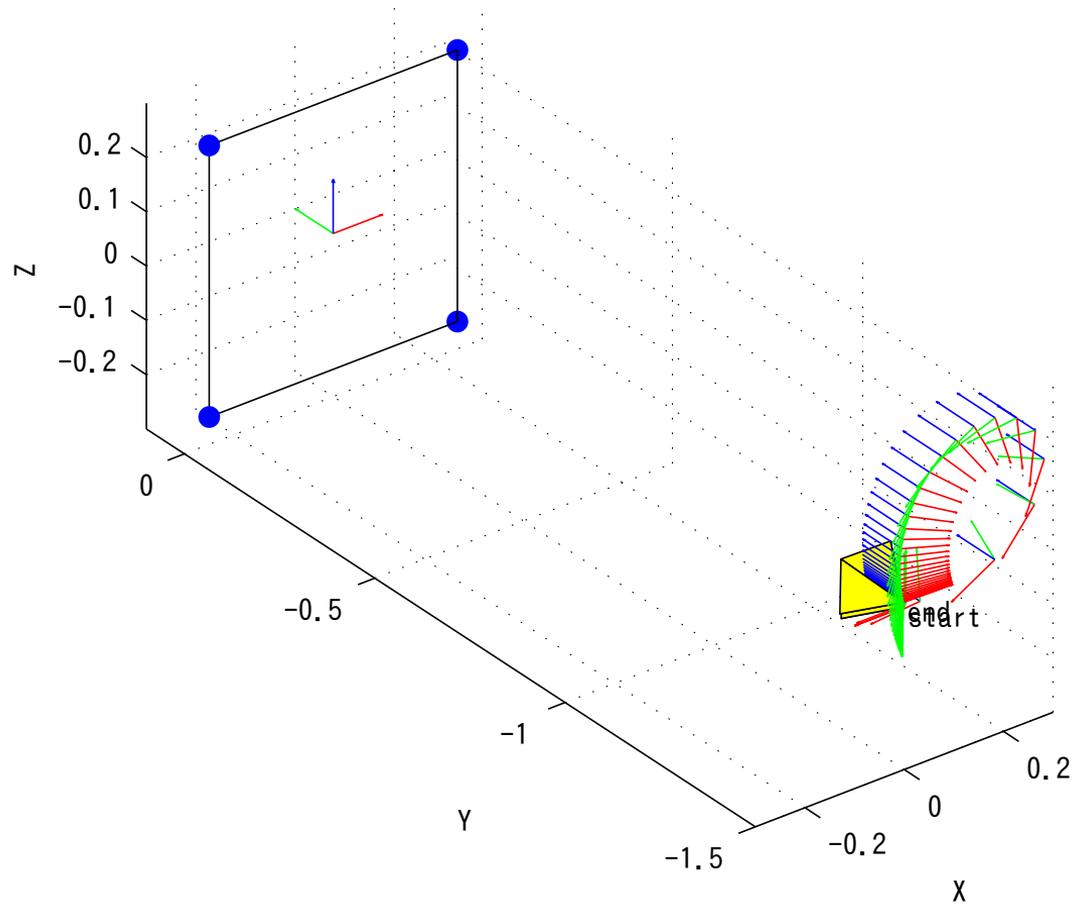
266

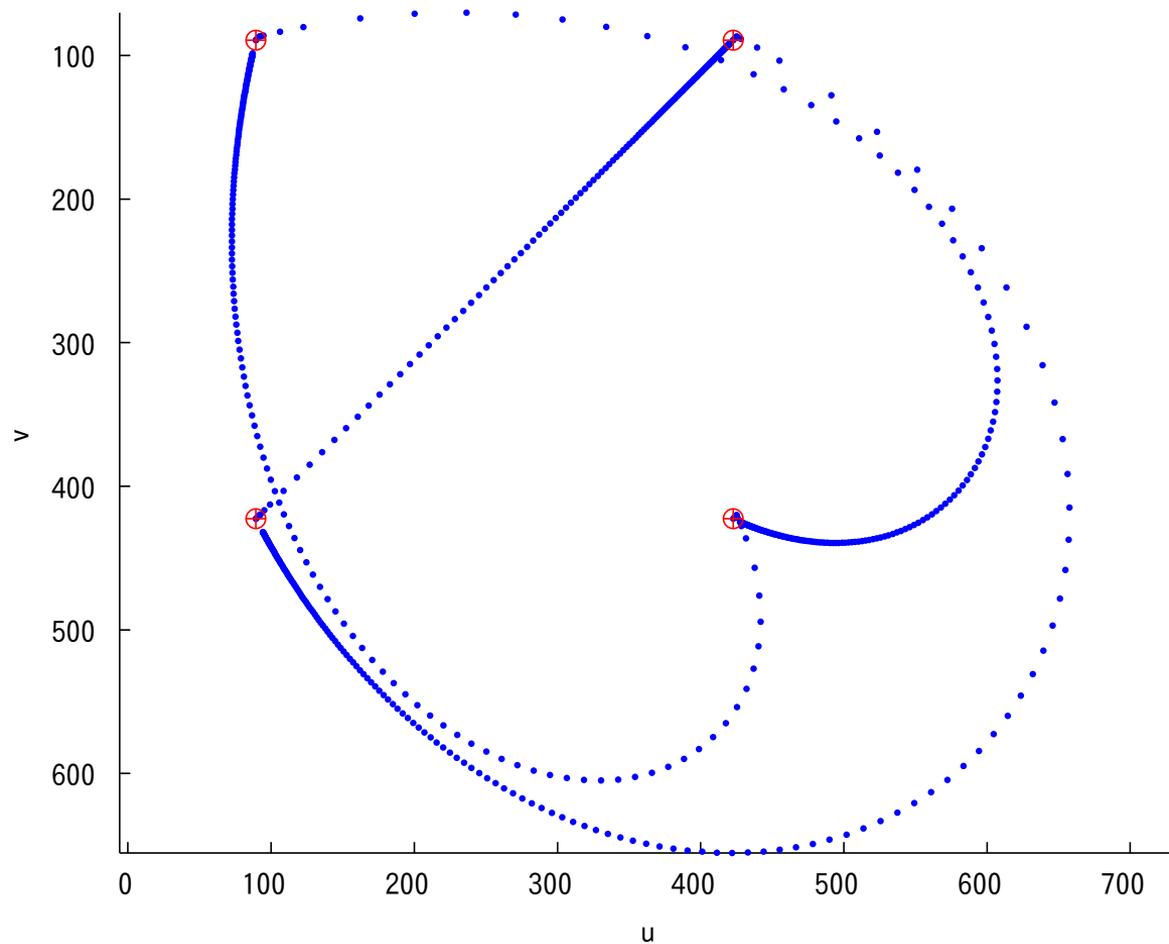
T0c\_0 =

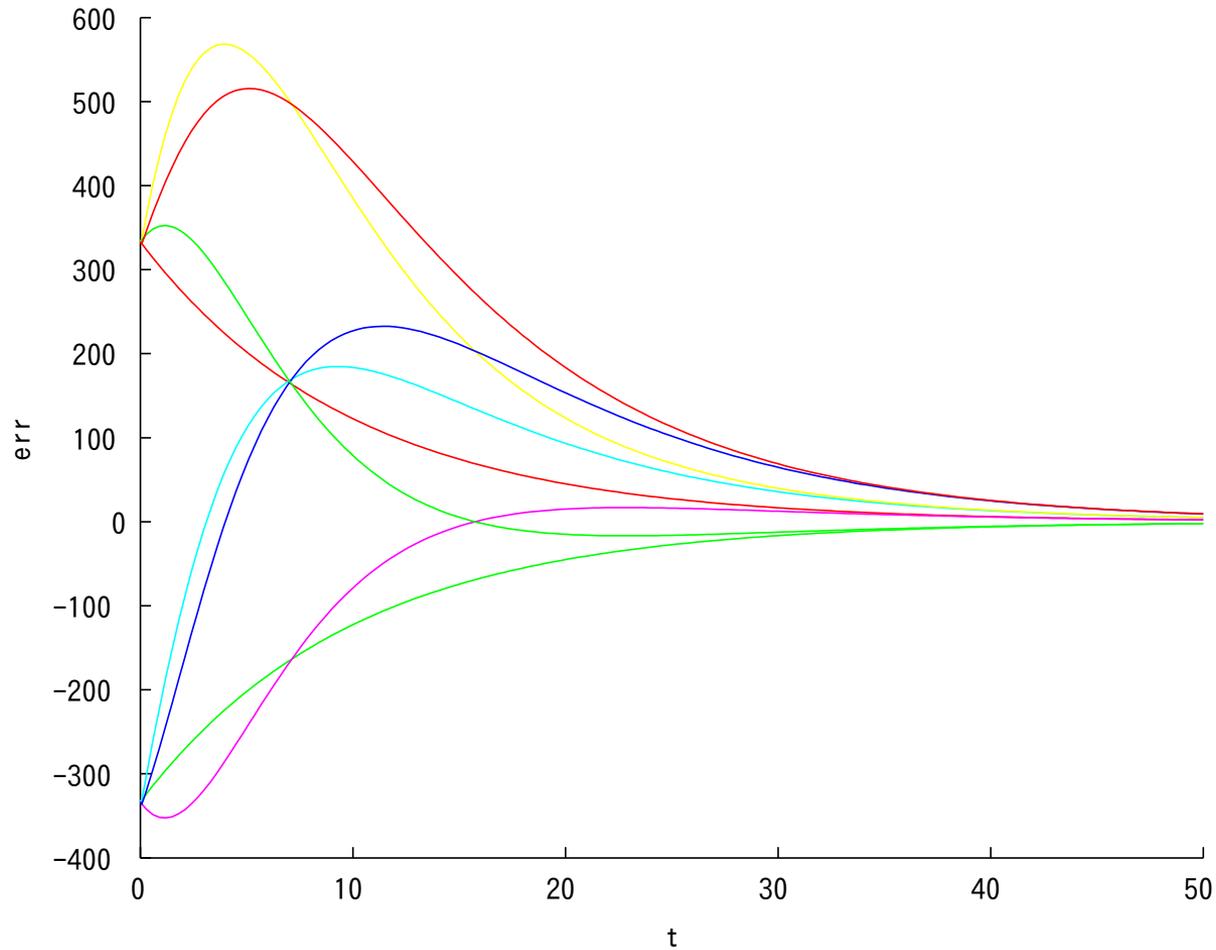
-1	0	0	0
0	0	1	-1.5
0	1	0	0
0	0	0	1

T0c\_x =

1	0	0	0
0	0	1	-1.5
0	-1	0	0
0	0	0	1







## Hybrid visual servo

---

270

- 2-1/2D visual servo
- [Deguchi](#)
- Corke and Hutchinson

- Let the translation error vector be

$$\mathbf{e}_v = \hat{d}^* \mathbf{R}^\top \frac{\mathbf{t}}{d}$$

then this can be computed using Homography estimation.

- Translation error  $\mathbf{e}_v$  and angular error  $\mathbf{e}_\omega$

$$\dot{\mathbf{s}} = \begin{bmatrix} \mathbf{J}_v & \mathbf{J}_\omega \end{bmatrix} \begin{bmatrix} \mathbf{e}_v \\ \mathbf{e}_\omega \end{bmatrix}$$

- Solving this equation for  $\mathbf{e}_\omega$  yields

$$\mathbf{e}_\omega = \mathbf{J}_\omega^{-1} (\dot{\mathbf{s}} - \mathbf{J}_v \mathbf{e}_v)$$

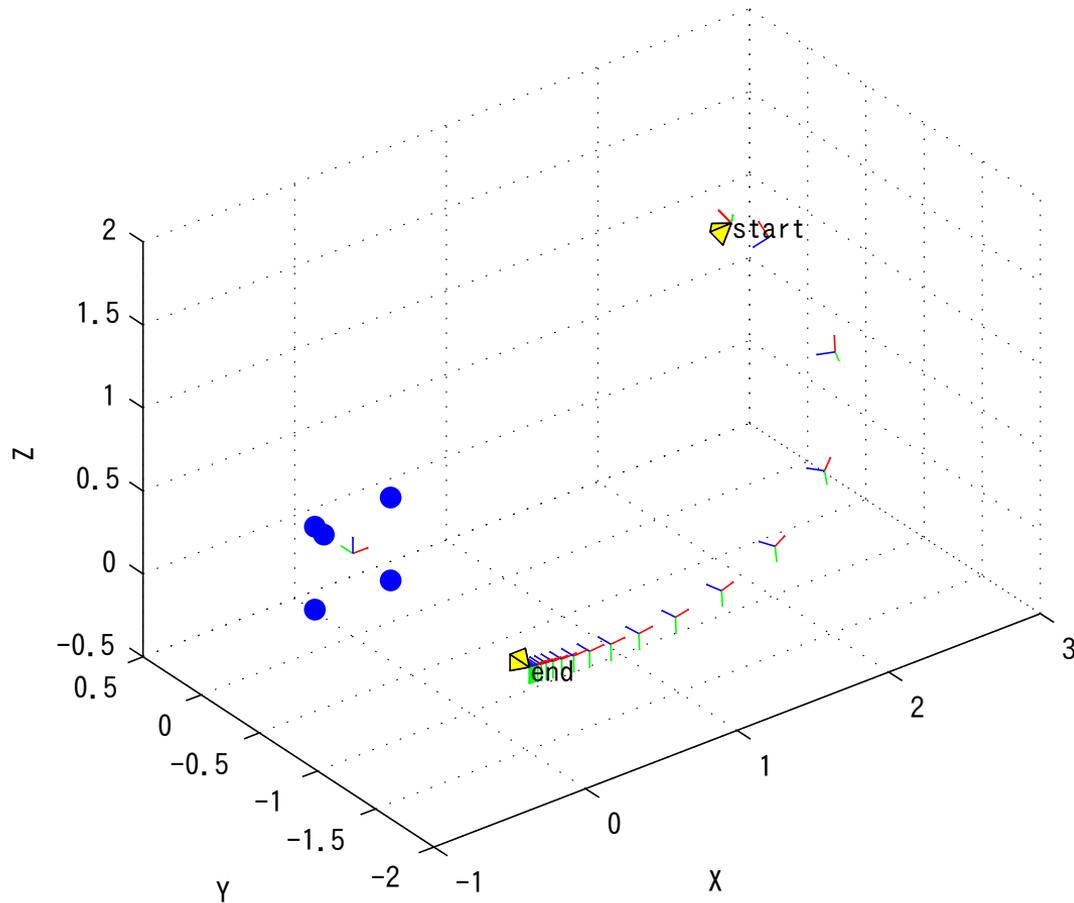
where  $\dot{\mathbf{s}}$  should be replaced by  $\mathbf{s} - \mathbf{s}^*$ .

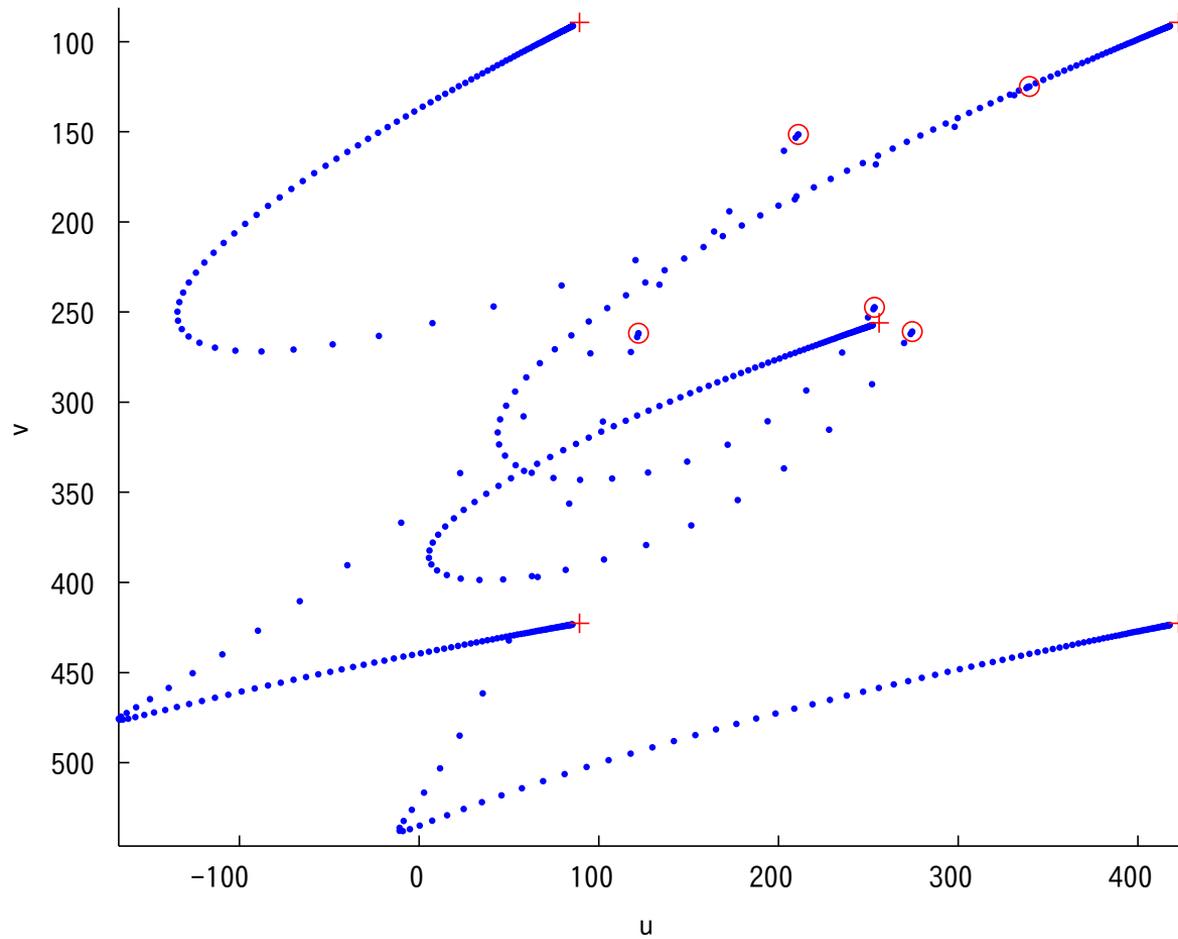
- Thus, control law becomes

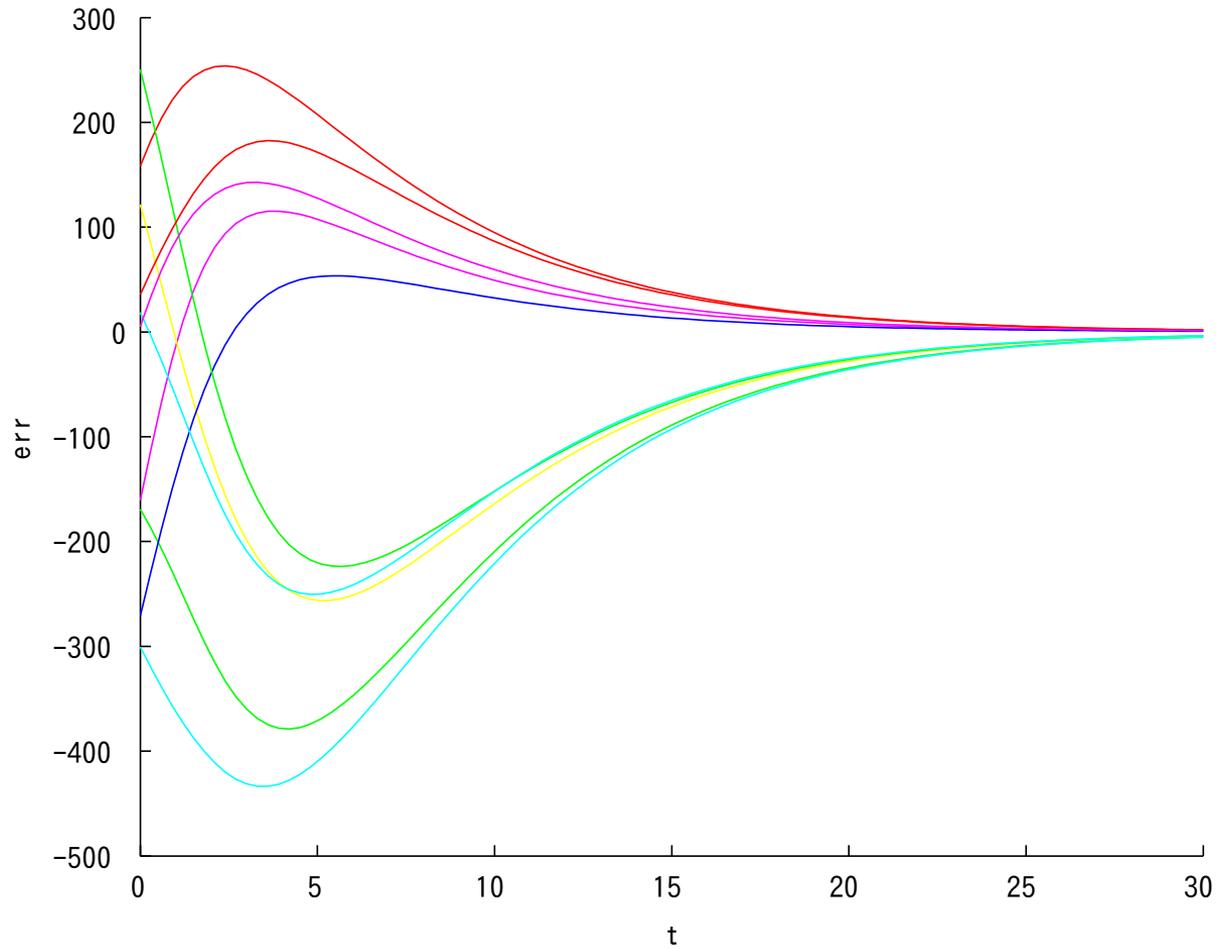
$$\mathbf{v} = -\lambda \begin{bmatrix} \mathbf{e}_v \\ \mathbf{e}_\omega \end{bmatrix}$$

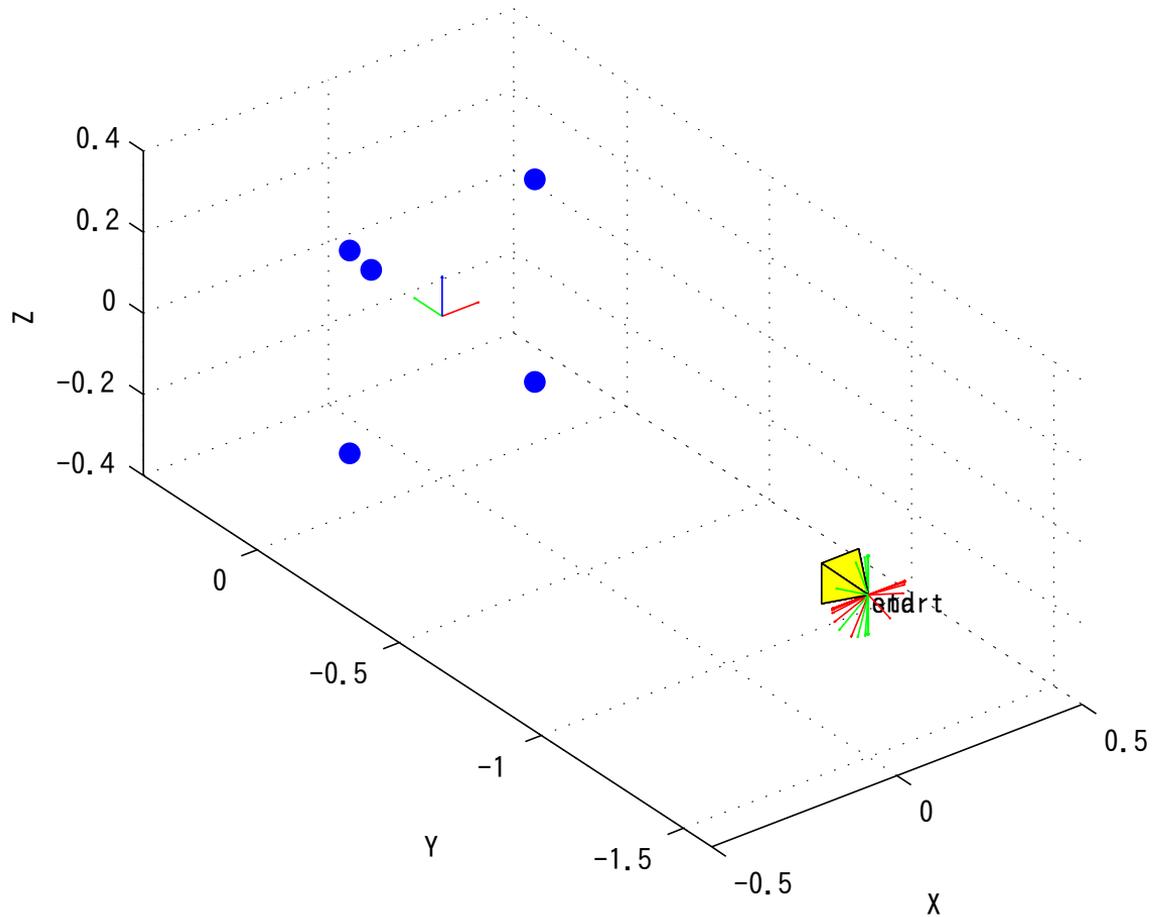
# Deguchi: Camera trajectory

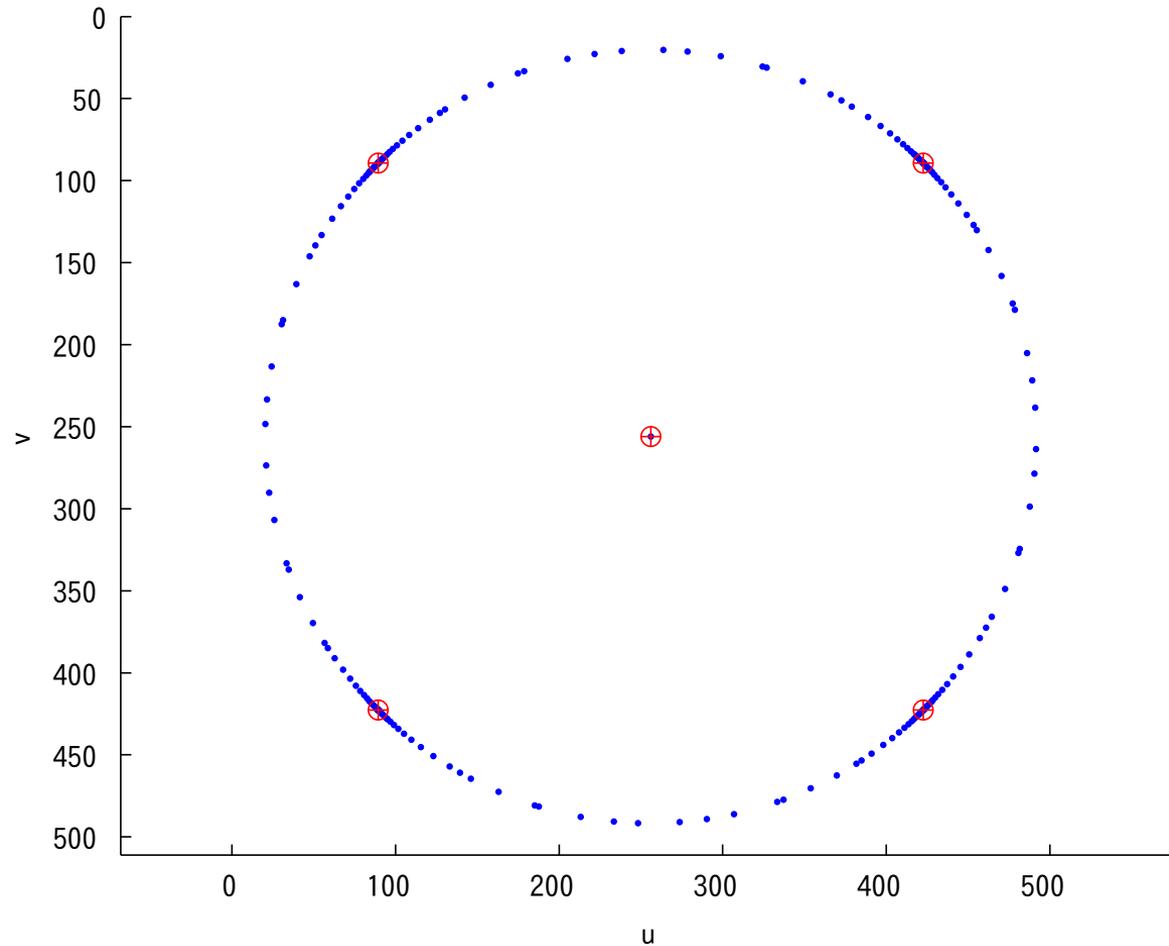
272

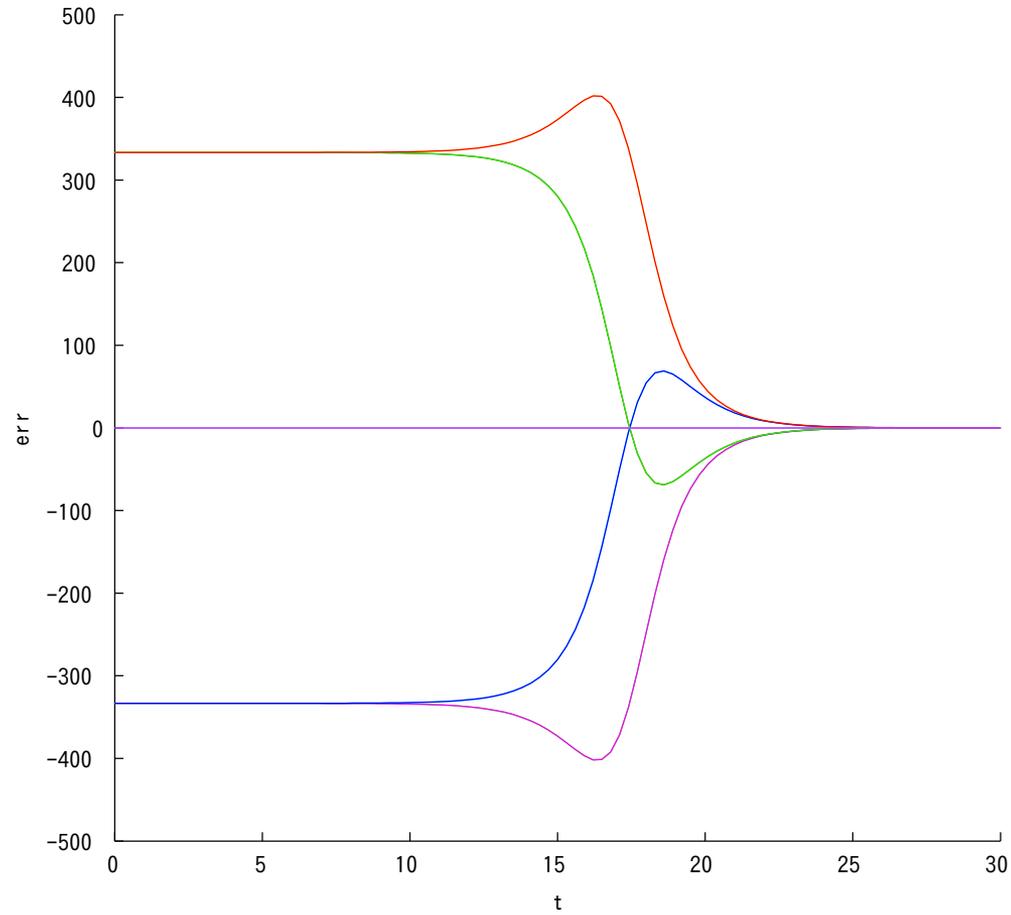










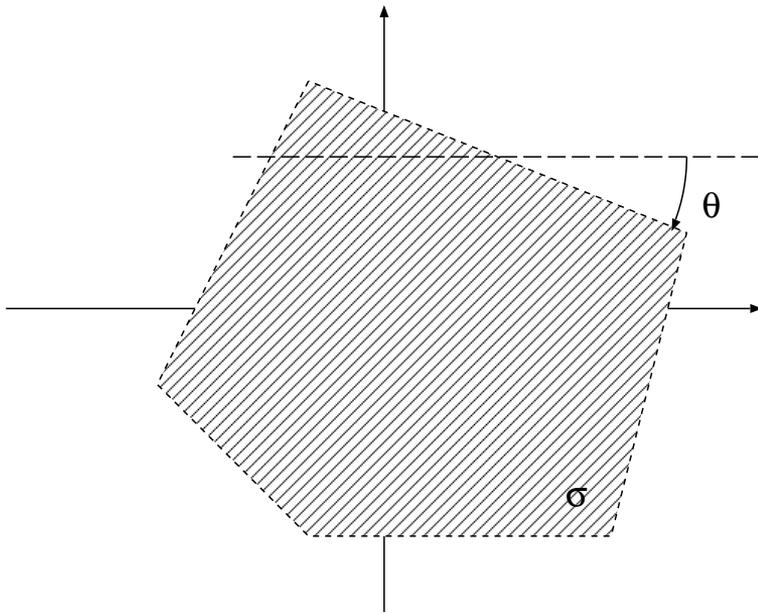


## Hybrid visual servo

---

278

- 2-1/2D visual servo
- Deguchi
- Corke and Hutchinson



- To control the depth direction use the **area**  $\sigma$  inside feature points (area of region bounded by feature points).

$$\mathbf{e}_{tz} = -\gamma_T(\sigma - \sigma^*)$$

- Rotation around  $Z$  axis is controlled by the angle  $\theta$  between a line segment connecting two feature points and image horizontal axis.

$$\mathbf{e}_{\omega z} = -\gamma_\omega(\theta - \theta^*)$$

- The velocity along  $Z$  axis and angular velocity along  $Z$  axis of the camera are

$$\mathbf{u}_z = [\mathbf{v}_z \ \boldsymbol{\omega}_z]^\top$$

- The velocities for other DOF are

$$\mathbf{u}_{xy} = [\mathbf{v}_x \ \mathbf{v}_y \ \boldsymbol{\omega}_x \ \boldsymbol{\omega}_y]^\top$$

- Feature velocity is

$$\dot{\mathbf{s}} = \mathbf{J}_{xy}\mathbf{u}_{xy} + \mathbf{J}_z\mathbf{u}_z$$

where  $\mathbf{J}_{xy}$  is the 1, 2, 4, 5-th column and  $\mathbf{J}_z$  is the 3, 6-th column of the image Jacobi matrix .

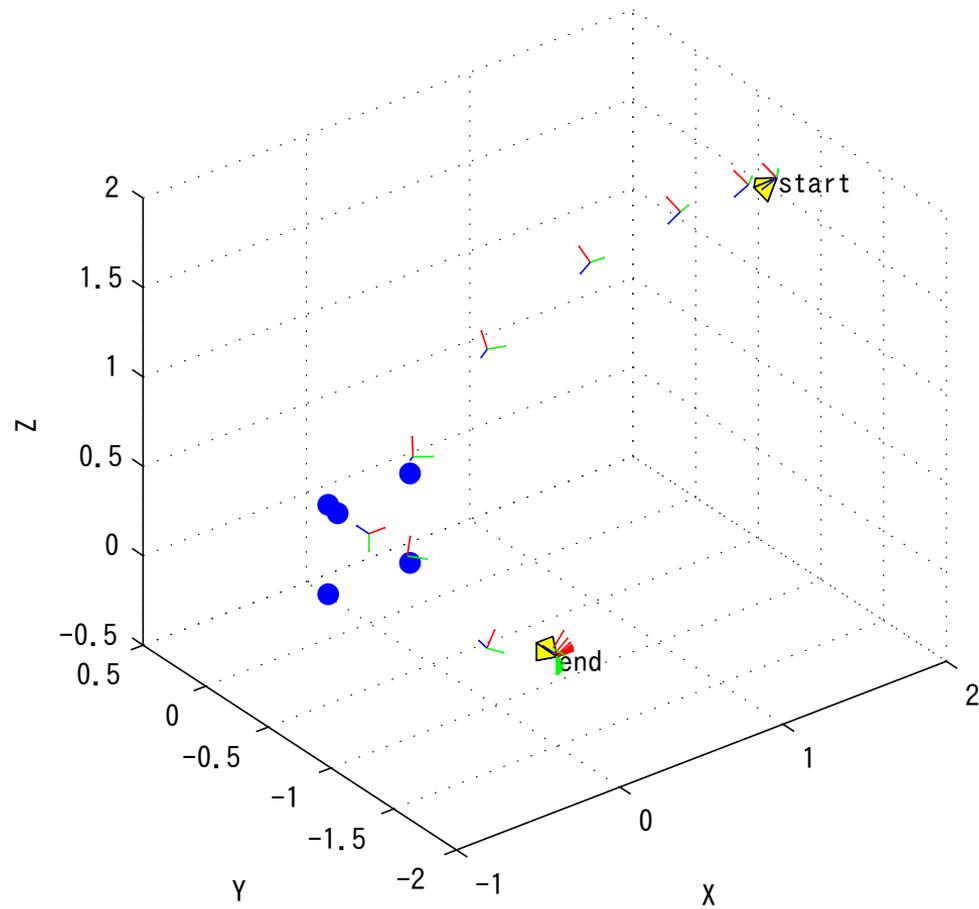
- Define the camera velocity concerning  $Z$  axis be

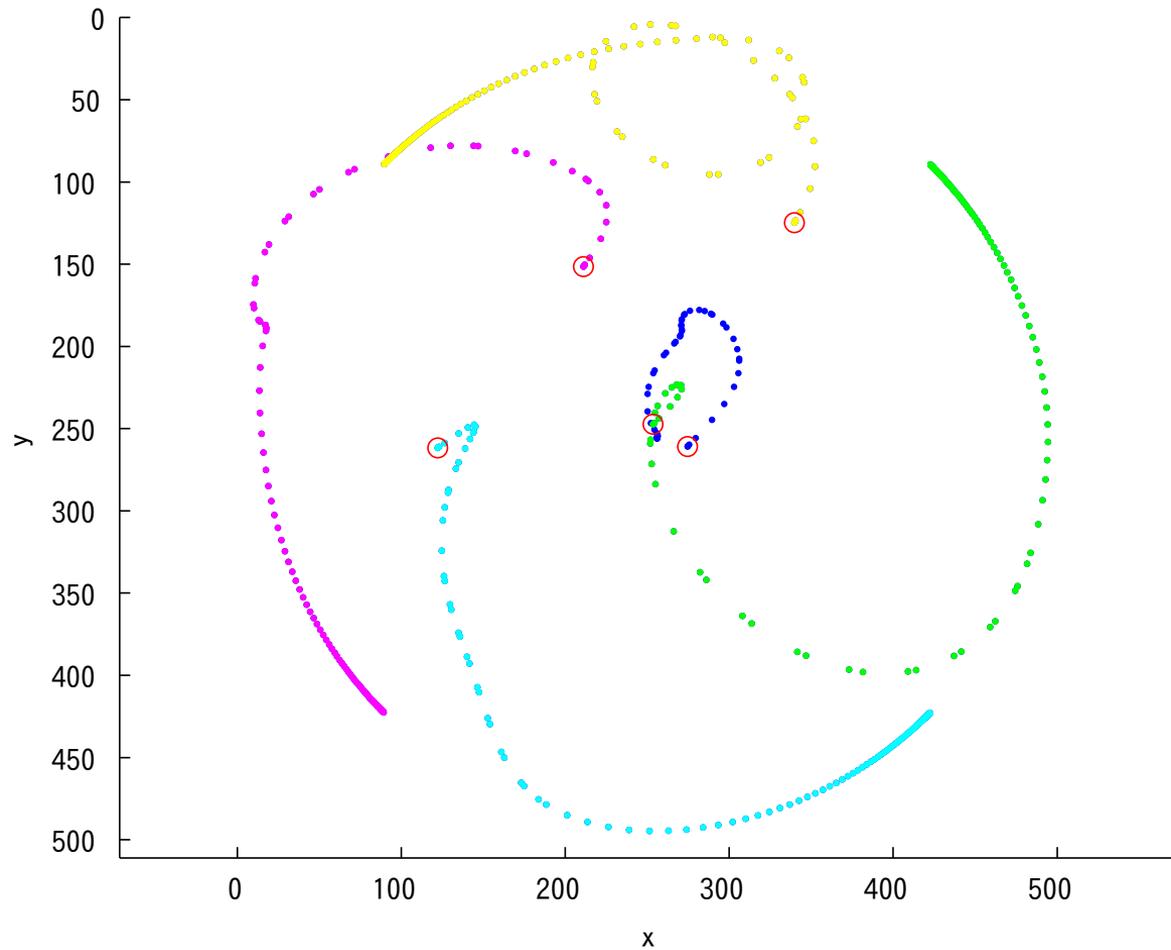
$$\mathbf{u}_z = \begin{bmatrix} \mathbf{e}_{tz} \\ \mathbf{e}_{\omega z} \end{bmatrix}$$

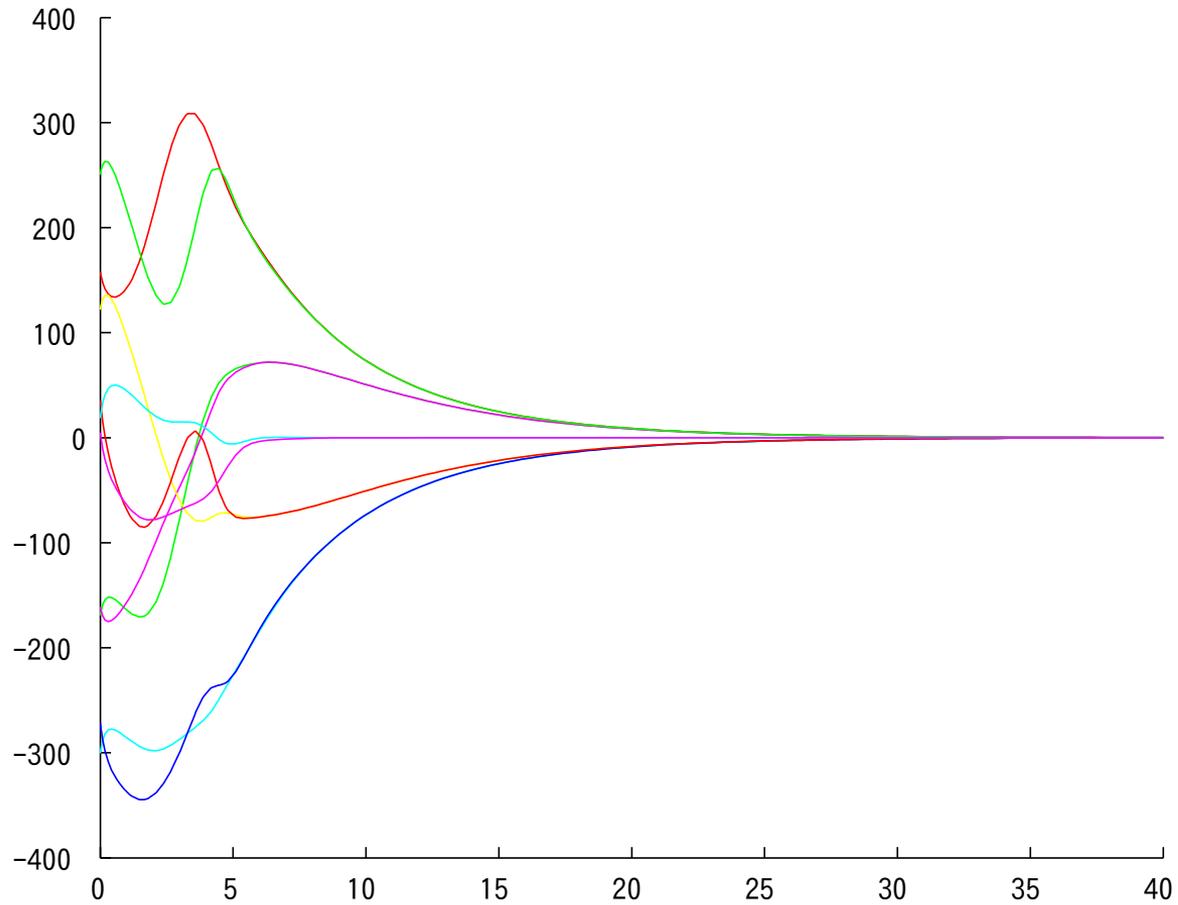
then we have the velocity for the other DOF as

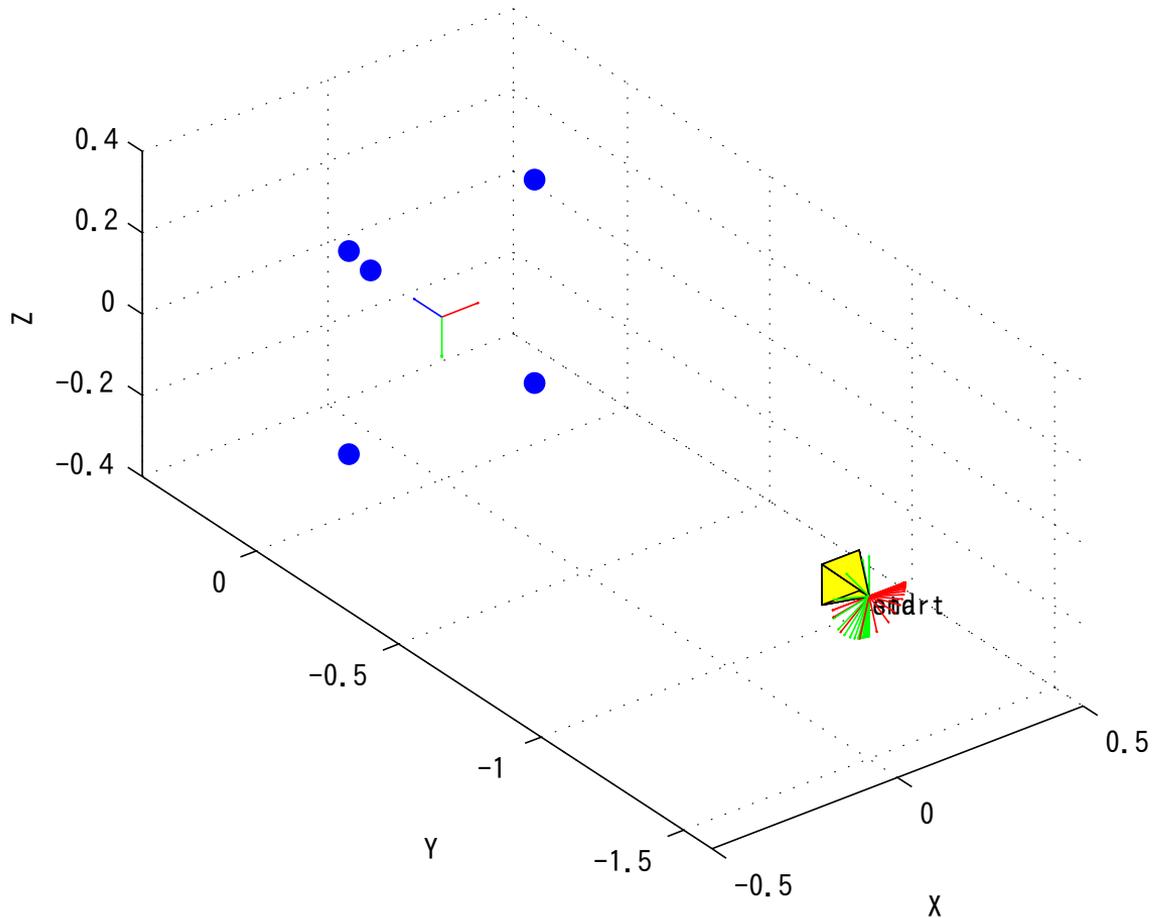
$$\mathbf{u}_{xy} = \mathbf{J}_{xy}^\dagger (\dot{\mathbf{s}} - \mathbf{J}_z \mathbf{u}_z)$$

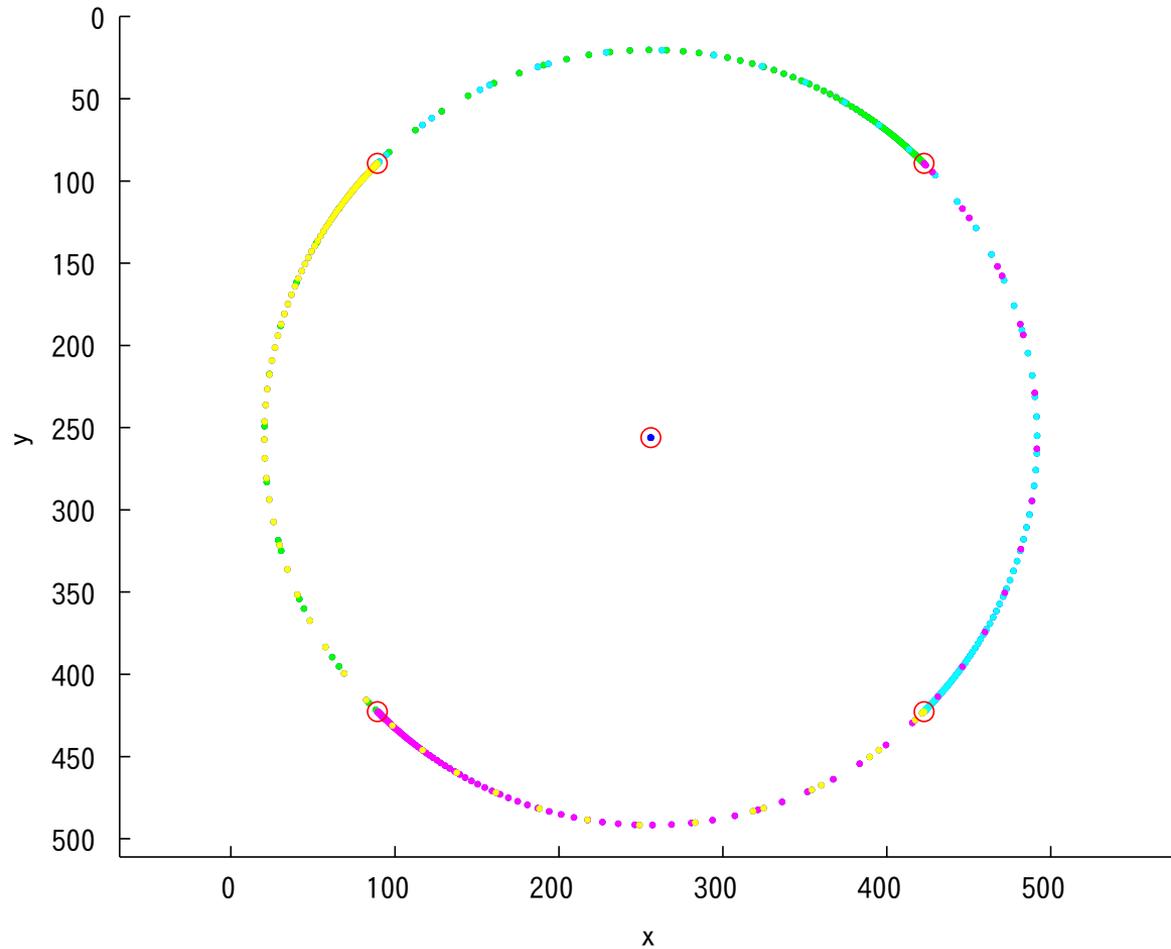
where  $\dot{\mathbf{s}}$  should be replaced by  $\mathbf{s} - \mathbf{s}^*$ .







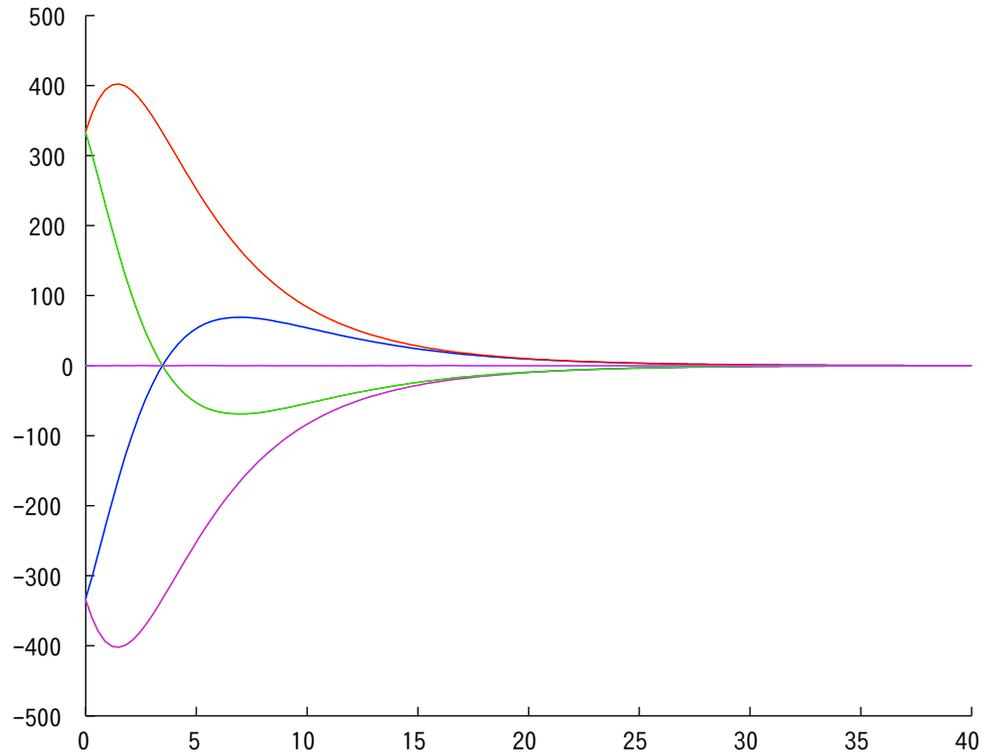




# PKSH symmetric: Feature error

---

287



## Menu: Course II

---

288

- 3D visual servo
- 2D visual servo
- 2.5D visual servo
- ESM algorithm and visual tracking

## ESM visual tracking

---

289

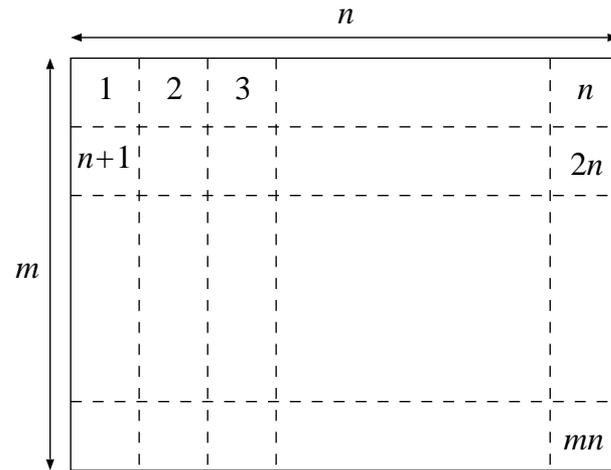
- Image brightness map and warp
- Template matching
- Lucas and Kanade algorithm
- ESM algorithm

# ESM visual tracking

---

290

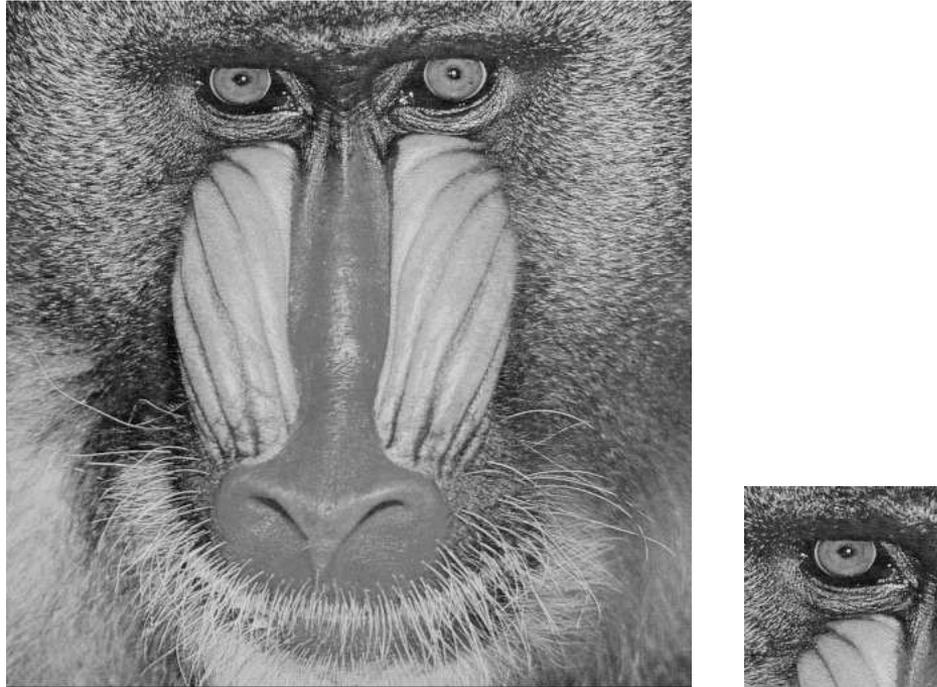
- Image brightness map and warp
- Template matching
- Lucas and Kanade algorithm
- ESM algorithm



- Brightness pattern of a region
- Image coordinate:  $\mathbf{x} = [x \ y \ 1]^\top$
- Brightness of this point:  $I(\mathbf{x})$
- Brightness map

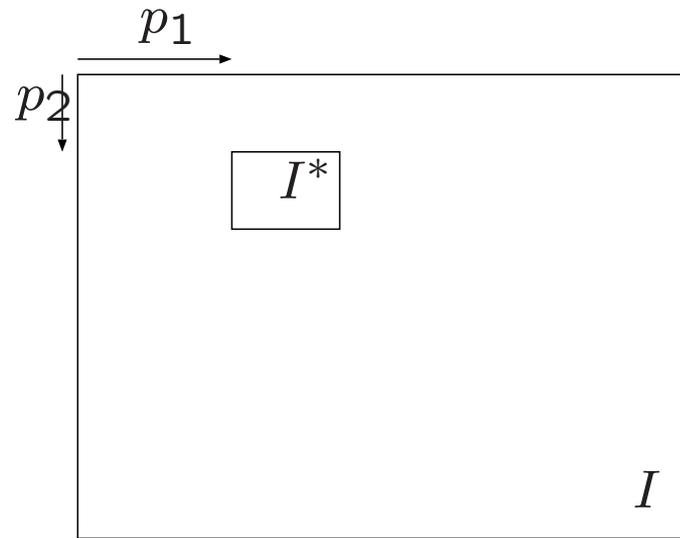
$$\mathbf{y} = [I(\mathbf{x}_1) \ I(\mathbf{x}_2) \ \cdots \ I(\mathbf{x}_q)]^\top$$

- Note that  $x, y$  may not be integers.



- **Warp:** How to clip a subregion from brightness map

$$\mathbf{x}' = \mathbf{w}(\mathbf{x}; \mathbf{p})$$



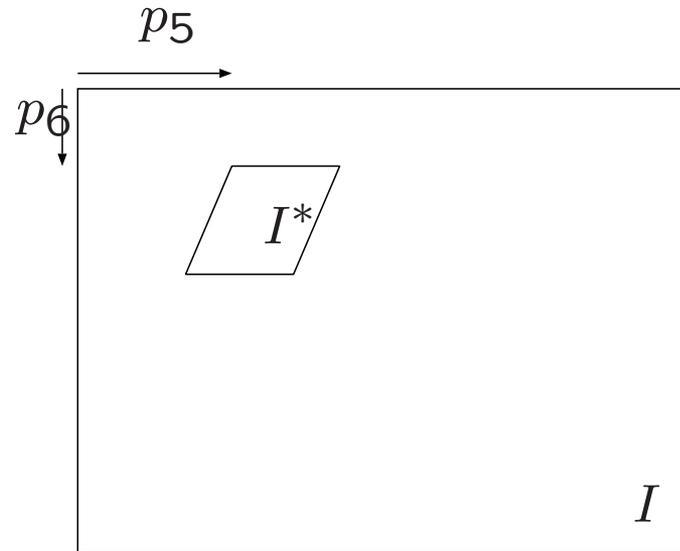
- Warp parametrization:  $\mathbf{p} = [p_1, p_2]^\top$

$$\mathbf{w}(\mathbf{x}; \mathbf{p}) = \begin{bmatrix} x + p_1 \\ y + p_2 \end{bmatrix}$$

- Translation  $p_1, p_2$
- Rotatioin  $p_3$

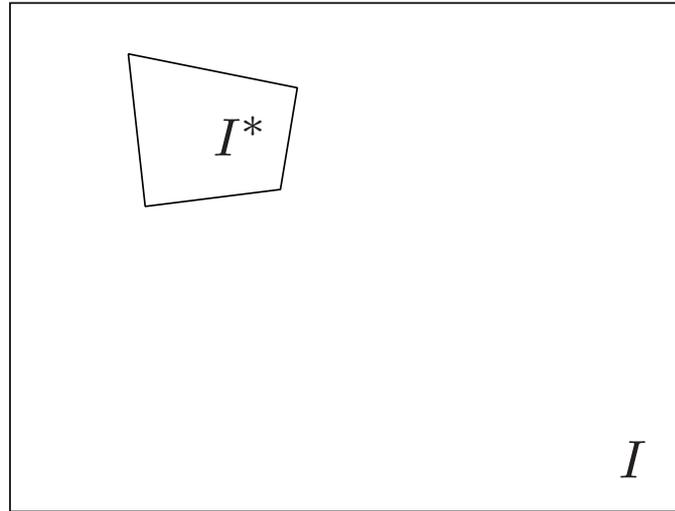
$$\begin{aligned} \mathbf{w}(\mathbf{x}; \mathbf{p}) &= \begin{bmatrix} \cos(p_3) & -\sin(p_3) \\ \sin(p_3) & \cos(p_3) \end{bmatrix} \begin{bmatrix} x \\ y \end{bmatrix} + \begin{bmatrix} p_1 \\ p_2 \end{bmatrix} \\ &= \begin{bmatrix} \cos(p_3) & -\sin(p_3) & p_1 \\ \sin(p_3) & \cos(p_3) & p_2 \end{bmatrix} \begin{bmatrix} x \\ y \\ 1 \end{bmatrix} \end{aligned}$$

- Obviously the warped coordinates  $\mathbf{x}' = \mathbf{w}(\mathbf{x}; \mathbf{p})$  are not integer.



- Warp parameters  $\mathbf{p} = [p_1, \dots, p_6]^\top$

$$\begin{aligned} \mathbf{w}(\mathbf{x}; \mathbf{p}) &= \begin{bmatrix} (1 + p_1)x + p_3y + p_5 \\ p_2x + (1 + p_4)y + p_6 \end{bmatrix} \\ &= \begin{bmatrix} 1 + p_1 & p_3 & p_5 \\ p_2 & 1 + p_4 & p_6 \end{bmatrix} \begin{bmatrix} x \\ y \\ 1 \end{bmatrix} \end{aligned}$$



- Homography is used for planer objects

$$s\mathbf{x} = \mathbf{G}\mathbf{x}^*$$

- Let  $g_{ij}$  be the  $(i, j)$  element of  $\mathbf{G}$  and  $g_{33} = 1$ .

- Then we have

$$s = g_{31}x^* + g_{32}y^* + 1$$

and

$$\mathbf{x} = \mathbf{w}(\mathbf{G}\mathbf{x}^*) = \begin{bmatrix} \frac{g_{11}x^* + g_{12}y^* + g_{13}}{g_{31}x^* + g_{32}y^* + 1} \\ \frac{g_{21}x^* + g_{22}y^* + g_{23}}{g_{31}x^* + g_{32}y^* + 1} \\ 1 \end{bmatrix}$$

- Warp parameters  $\mathbf{p} = [p_1, \dots, p_8]^\top$

$$\mathbf{w}(\mathbf{x}; \mathbf{p}) = \begin{bmatrix} \frac{p_1x + p_2y + p_3}{p_7x + p_8y + 1} \\ \frac{p_4x + p_5y + p_6}{p_7x + p_8y + 1} \\ 1 \end{bmatrix}$$

- Image brightness map and warp
- [Template matching](#)
- Lucas and Kanade algorithm
- ESM algorithm

## Template matching

---

- Template image brightness map

$$\mathbf{y}^* = [I_1^* \quad I_2^* \quad \cdots \quad I_q^*]^\top$$

- **Template matching:** Find  $\mathbf{p}$  such that

$$\sum_{\mathbf{x} \in T} [I(\mathbf{w}(\mathbf{x}; \mathbf{p})) - I^*]^2 \rightarrow \min$$

- Suppose

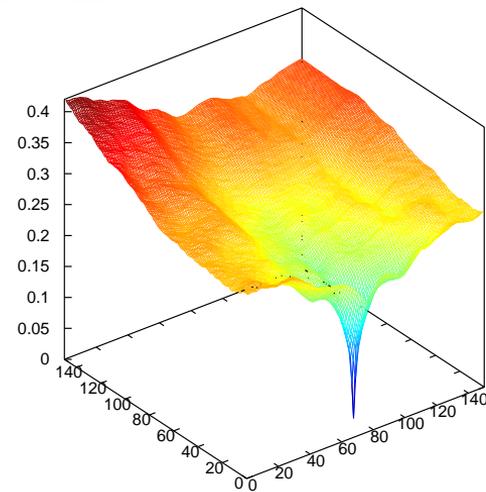
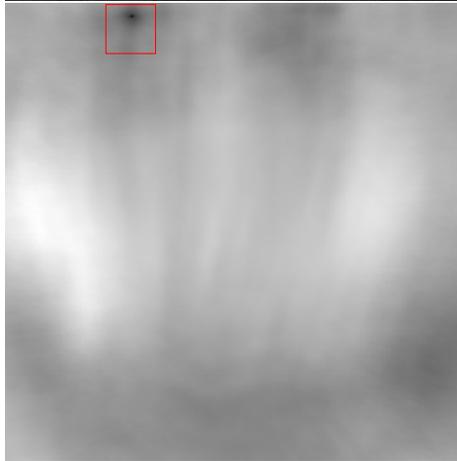
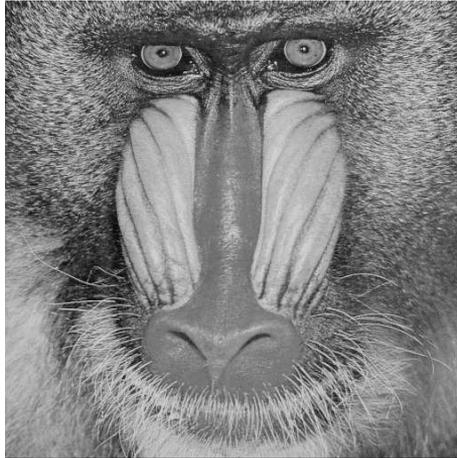
$$\begin{aligned} \mathbf{s}(\mathbf{p}) &= [I(\mathbf{w}(\mathbf{x}_1; \mathbf{p})) \quad I(\mathbf{w}(\mathbf{x}_2; \mathbf{p})) \quad \cdots \quad I(\mathbf{w}(\mathbf{x}_q; \mathbf{p}))]^\top \\ \mathbf{s}^* &= [I_1^* \quad I_2^* \quad \cdots \quad I_q^*]^\top \end{aligned}$$

- Template matching is visual servo in which the error function is defined by

$$\mathbf{e} = \mathbf{s}(\mathbf{p}) - \mathbf{s}^*$$

# 2D template matching example

301



## ESM visual tracking

---

- Image brightness map and warp
- Template matching
- Lucas and Kanade algorithm
  - Additional
  - Compositional
  - Inverse compositional
- ESM algorithm

- Suppose we have an estimation of  $\mathbf{p}$  and we want to update the parameter by computing  $\Delta\mathbf{p}$  by minimizing the cost function

$$\sum_{\mathbf{x} \in T} [I(\mathbf{w}(\mathbf{x}; \mathbf{p} + \Delta\mathbf{p})) - I^*(\mathbf{x})]^2$$

- In other words, suppose that we have  $\mathbf{p}$  and want to find  $\Delta\mathbf{p}$  that minimize

$$\|\mathbf{e}\| = \|\mathbf{s}(\mathbf{p} + \Delta\mathbf{p}) - \mathbf{s}^*\|$$

and update the parameter by

$$\mathbf{p} \leftarrow \mathbf{p} + \Delta\mathbf{p}$$

- An iteration will stop when  $\|\Delta\mathbf{p}\| < \epsilon$ .

- Taylor expansion of  $I(\mathbf{w}(\mathbf{x}; \mathbf{p} + \Delta\mathbf{p}))$  at  $\Delta\mathbf{p} = 0$

$$I(\mathbf{w}(\mathbf{x}; \mathbf{p} + \Delta\mathbf{p})) = I(\mathbf{w}(\mathbf{x}; \mathbf{p})) + \nabla I \frac{\partial \mathbf{w}}{\partial \mathbf{p}} \Delta\mathbf{p}$$

- In other words

$$\mathbf{s}(\mathbf{p} + \Delta\mathbf{p}) = \mathbf{s}(\mathbf{p}) + \mathbf{J}(\mathbf{p})\Delta\mathbf{p}$$

where

$$\mathbf{J}(\mathbf{p}) = \mathbf{J}_I(\mathbf{p})\mathbf{J}_w = \begin{bmatrix} \nabla I_1 \\ \nabla I_2 \\ \vdots \\ \nabla I_q \end{bmatrix} \frac{\partial \mathbf{w}}{\partial \mathbf{p}},$$
$$\mathbf{J}_I(\mathbf{p}) = \begin{bmatrix} \nabla I_1 \\ \nabla I_2 \\ \vdots \\ \nabla I_q \end{bmatrix}, \quad \mathbf{J}_w = \frac{\partial \mathbf{w}}{\partial \mathbf{p}}$$

- In this equation

$$\nabla I_k = \nabla I|_{\mathbf{w}(\mathbf{x}_k; \mathbf{p})} = \left[ \begin{array}{cc} \frac{\partial I}{\partial x} & \frac{\partial I}{\partial y} \end{array} \right] \Big|_{\mathbf{w}(\mathbf{x}_k; \mathbf{p})}$$

is the gradient of  $I$  evaluated at the warped point  $\mathbf{w}(\mathbf{x}_k; \mathbf{p})$ .

- While

$$\frac{\partial \mathbf{w}}{\partial \mathbf{p}} = \left[ \begin{array}{cccc} \frac{\partial w_x}{\partial p_1} & \frac{\partial w_x}{\partial p_2} & \dots & \frac{\partial w_x}{\partial p_n} \\ \frac{\partial w_y}{\partial p_1} & \frac{\partial w_y}{\partial p_2} & \dots & \frac{\partial w_y}{\partial p_n} \end{array} \right]$$

where

$$\mathbf{w}(\mathbf{x}; \mathbf{p}) = \left[ \begin{array}{c} w_x(\mathbf{x}; \mathbf{p}) \\ w_y(\mathbf{x}; \mathbf{p}) \end{array} \right]$$

- The cost function to be minimized

$$\|s(\mathbf{p}) + \mathbf{J}(\mathbf{p})\Delta\mathbf{p} - s^*\|$$

- Nonlinear minimization

$$\Delta\mathbf{p} = -\mathbf{S}^{-1}\mathbf{J}^\top(\mathbf{p})(s(\mathbf{p}) - s^*)$$

where

– SDM

$$\mathbf{S} = \mathbf{I}$$

– GNM

$$\mathbf{S} = \mathbf{J}^\top(\mathbf{p})\mathbf{J}(\mathbf{p})$$

– LMM

$$\mathbf{S} = \mathbf{J}^\top(\mathbf{p})\mathbf{J}(\mathbf{p}) + \gamma\mathbf{D}$$

## ESM visual tracking

---

- Image brightness map and warp
- Template matching
- Lucas and Kanade algorithm
  - Additional
  - Compositional
  - Inverse compositional
- ESM algorithm

# Lucas-Kanade compositional algorithm

---

308

- Compositional warp

$$I(\mathbf{w}(\mathbf{w}(\mathbf{x}; \Delta\mathbf{p}); \mathbf{p})) - I^*(\mathbf{x})$$

- Warp update with warp increment:  $\mathbf{w}(\mathbf{x}; \Delta\mathbf{p})$

$$\mathbf{w}(\mathbf{x}; \mathbf{p}) \leftarrow \mathbf{w}(\mathbf{x}; \mathbf{p}) \circ \mathbf{w}(\mathbf{x}; \Delta\mathbf{p}) = \mathbf{w}(\mathbf{w}(\mathbf{x}; \Delta\mathbf{p}); \mathbf{p})$$

# Compositional warp: translation

---

309

- Translation warp

$$\mathbf{w}(\mathbf{x}; \mathbf{p}') = \mathbf{w}(\mathbf{x}; \mathbf{p}) \circ \mathbf{w}(\mathbf{x}; \Delta \mathbf{p}) = \begin{bmatrix} x + p_1 + \Delta p_1 \\ y + p_2 + \Delta p_2 \end{bmatrix}$$

- Warp parameters

$$\begin{bmatrix} p'_1 \\ p'_2 \end{bmatrix} = \begin{bmatrix} p_1 + \Delta p_1 \\ p_2 + \Delta p_2 \end{bmatrix}$$

- Affine warp

$$\begin{aligned}
 w(\mathbf{x}; \mathbf{p}') &= w(\mathbf{x}; \mathbf{p}) \circ w(\mathbf{x}; \Delta \mathbf{p}) \\
 &= \begin{bmatrix} 1 + p_1 & p_3 & p_5 \\ p_2 & 1 + p_4 & p_6 \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} 1 + \Delta p_1 & \Delta p_3 & \Delta p_5 \\ \Delta p_2 & 1 + \Delta p_4 & \Delta p_6 \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} x \\ y \\ 1 \end{bmatrix} \\
 &= \begin{bmatrix} 1 + p'_1 & p'_3 & p'_5 \\ p'_2 & 1 + p'_4 & p'_6 \\ 0 & 0 & 1 \end{bmatrix} \begin{bmatrix} x \\ y \\ 1 \end{bmatrix}
 \end{aligned}$$

- Warp parameters

$$\begin{bmatrix} p'_1 \\ p'_2 \\ p'_3 \\ p'_4 \\ p'_5 \\ p'_6 \end{bmatrix} = \begin{bmatrix} p_1 + \Delta p_1 + p_1 \Delta p_1 + p_3 \Delta p_2 \\ p_2 + \Delta p_2 + p_2 \Delta p_1 + p_4 \Delta p_2 \\ p_3 + \Delta p_3 + p_1 \Delta p_3 + p_3 \Delta p_4 \\ p_4 + \Delta p_4 + p_2 \Delta p_3 + p_4 \Delta p_4 \\ p_5 + \Delta p_5 + p_1 \Delta p_5 + p_3 \Delta p_6 \\ p_6 + \Delta p_6 + p_2 \Delta p_5 + p_4 \Delta p_6 \end{bmatrix}$$

- Homography warp

$$\begin{aligned}w(\mathbf{x}; \mathbf{p}') &= w(\mathbf{x}; \mathbf{p}) \circ w(\mathbf{x}; \Delta \mathbf{p}) \\ &= w(\mathbf{G}w(\Delta \mathbf{G}\mathbf{x})) \\ &= w \left( \begin{bmatrix} p_1 & p_2 & p_3 \\ p_4 & p_5 & p_6 \\ p_7 & p_8 & 1 \end{bmatrix} \begin{bmatrix} \frac{\Delta p_1 x + \Delta p_2 y + \Delta p_3}{\Delta p_7 x + \Delta p_8 y + 1} \\ \frac{\Delta p_4 x + \Delta p_5 y + \Delta p_6}{\Delta p_7 x + \Delta p_8 y + 1} \\ 1 \end{bmatrix} \right) \\ &= \begin{bmatrix} \frac{p'_1 x + p'_2 y + p'_3}{p'_7 x + p'_8 y + 1} \\ \frac{p'_4 x + p'_5 y + p'_6}{p'_7 x + p'_8 y + 1} \\ 1 \end{bmatrix}\end{aligned}$$

- Warp parameters

$$\begin{bmatrix} p'_1 \\ p'_2 \\ p'_3 \\ p'_4 \\ p'_5 \\ p'_6 \\ p'_7 \\ p'_8 \end{bmatrix} = \frac{1}{q} \begin{bmatrix} p_1 \Delta p_1 + p_2 \Delta p_4 + p_3 \Delta p_7 \\ p_1 \Delta p_2 + p_2 \Delta p_5 + p_3 \Delta p_8 \\ p_1 \Delta p_3 + p_2 \Delta p_6 + p_3 \\ p_4 \Delta p_1 + p_5 \Delta p_4 + p_6 \Delta p_7 \\ p_4 \Delta p_2 + p_5 \Delta p_5 + p_6 \Delta p_8 \\ p_4 \Delta p_3 + p_5 \Delta p_6 + p_6 \\ p_7 \Delta p_1 + p_8 \Delta p_4 + \Delta p_7 \\ p_7 \Delta p_2 + p_8 \Delta p_5 + \Delta p_8 \end{bmatrix},$$

$$q = p_7 \Delta p_3 + p_8 \Delta p_6 + 1$$

- Composition

$$w(x; p') = w(Gw(\Delta Gx)) = w((G\Delta G)x)$$

- The cost function to be minimized

$$\sum_{\mathbf{x} \in T} [I(\mathbf{w}(\mathbf{x}; \mathbf{p} + \Delta \mathbf{p})) - I^*(\mathbf{x})]^2$$

- Taylor expansion around  $\Delta \mathbf{p} = \mathbf{0}$

$$I(\mathbf{w}(\mathbf{w}(\mathbf{x}; \mathbf{0}); \mathbf{p})) + \nabla I(\mathbf{w}) \frac{\partial \mathbf{w}}{\partial \mathbf{p}} \Delta \mathbf{p} - I^*(\mathbf{x})$$

where  $I(\mathbf{w}) = I(\mathbf{w}(\mathbf{x}; \mathbf{p}))$  is the warped image and  $\nabla I(\mathbf{w})$  is the gradient of warped image.

- Note that  $\mathbf{w}(\mathbf{x}; \mathbf{0})$  is unit warp

$$\mathbf{w}(\mathbf{x}; \mathbf{0}) = \mathbf{x}$$

- Thus we have

$$I(\mathbf{w}(\mathbf{x}; \mathbf{p})) + \nabla I(\mathbf{w}) \frac{\partial \mathbf{w}}{\partial \mathbf{p}} \Delta \mathbf{p} - I^*(\mathbf{x})$$

- Let

$$\mathbf{e} = \mathbf{s}(\mathbf{p}) + \mathbf{J}(\mathbf{p}) \Delta \mathbf{p} - \mathbf{s}^*$$

- Then the parameter update is given by

$$\Delta \mathbf{p} = -\mathbf{S}^{-1} \mathbf{J}^\top(\mathbf{p}) (\mathbf{s}(\mathbf{p}) - \mathbf{s}^*)$$

where

$$\mathbf{J}(\mathbf{p}) = \begin{bmatrix} \nabla I_1 \\ \nabla I_2 \\ \vdots \\ \nabla I_q \end{bmatrix} \frac{\partial \mathbf{w}}{\partial \mathbf{p}}, \quad \nabla I_k = \nabla I(\mathbf{w}(\mathbf{x}_k; \mathbf{p}))$$

# Lucas-Kanade compositional algorithm 315

---

- Difference between additional and compositional algorithms
  1. Gradient:
    - Additional: Gradient of input image evaluated at warp position
    - Compositional: Gradient of warp image
  2. Jacobi matrix
    - Additional:  $\frac{\partial \mathbf{w}}{\partial \mathbf{p}}$  is evaluated at  $(\mathbf{x}; \mathbf{p})$
    - Compositional:  $\frac{\partial \mathbf{w}}{\partial \mathbf{p}}$  is evaluated at  $(\mathbf{x}; \mathbf{0})$

## ESM visual tracking

---

- Image brightness map and warp
- Template matching
- Lucas and Kanade algorithm
  - Additional
  - Compositional
  - Inverse compositional
- ESM algorithm

- Swap the role of input image and template

$$I^*(\mathbf{w}(\mathbf{x}; \Delta\mathbf{p})) - I(\mathbf{w}(\mathbf{x}; \mathbf{p}))$$

- Warp update

$$\mathbf{w}(\mathbf{x}; \mathbf{p}) \leftarrow \mathbf{w}(\mathbf{x}; \mathbf{p}) \circ \mathbf{w}(\mathbf{x}; \Delta\mathbf{p})^{-1}$$

- Taylor expansion of  $I^*$  at  $\Delta\mathbf{p} = \mathbf{0}$

$$I^*(\mathbf{w}(\mathbf{x}; \mathbf{0})) + \nabla I^* \frac{\partial \mathbf{w}}{\partial \mathbf{p}} \Delta\mathbf{p} - I(\mathbf{w}(\mathbf{x}; \mathbf{p}))$$

- Since  $\mathbf{w}(\mathbf{x}; \mathbf{0})$  is unit warp, we have

$$I^*(\mathbf{x}) + \nabla I^* \frac{\partial \mathbf{w}}{\partial \mathbf{p}} \Delta\mathbf{p} - I(\mathbf{w}(\mathbf{x}; \mathbf{p}))$$

where  $\nabla I^*$  is gradient of template and **constant vector**. Since the Jacobi matrix  $\frac{\partial \mathbf{w}}{\partial \mathbf{p}}$  is evaluated at  $\mathbf{p} = \mathbf{0}$ , the matrix **can be computed before start tracking**.

- Based on this discussion, the formulation becomes the minimization of

$$s^* + \mathbf{J}^* \Delta \mathbf{p} - s(\mathbf{p})$$

where

$$\mathbf{J}^* = \begin{bmatrix} \nabla I_1^* \\ \nabla I_2^* \\ \vdots \\ \nabla I_q^* \end{bmatrix} \frac{\partial \mathbf{w}}{\partial \mathbf{p}} \Big|_{\mathbf{p}=\mathbf{0}}, \quad \nabla I_k^* = \nabla I^*(\mathbf{x}_k)$$

is a constant matrix.

- Then the parameter update is given by

$$\Delta \mathbf{p} = -\mathbf{S}^{-1} \mathbf{J}^{*\top} (s(\mathbf{p}) - s^*)$$

where  $\mathbf{S}$  can be selected from SDM, NM, GNM, and LMM.

## Lucas-Kanade compositional algorithm 319

---

- Note that  $\mathbf{J}^*$  and  $\mathbf{S}$  can be computed before start tracking.
- The warp increment  $\mathbf{w}(\mathbf{x}; \Delta \mathbf{p})$  should be invertible.

# ESM visual tracking

---

- Image brightness map and warp
- Template matching
- Lucas and Kanade algorithm
- ESM algorithm
  - Parametrization of homography matrix
  - ESM Formulation
  - ESM Derivation
  - ESM Tracking experiments

# Parametrization of homography matrix

---

321

- Homography matrix  $\mathbf{G}$  has 9 elements and 1 constraint
- Assume  $\det \mathbf{G} = 1$  to avoid singularity condition
  - Singularity: When  $\det \mathbf{G} = 0$ , the object plane is parallel to optical axis.
  - For a matrix  $\mathbf{A}$  with  $\text{trace} \mathbf{A} = 0$ ,  $\mathbf{G} = \exp(\mathbf{A})$  satisfies  $\det \mathbf{G} = 1$ .
- Parametrization:  $\mathbf{z} = [z_1, \dots, z_8]^\top$

$$\mathbf{G}(\mathbf{z}) = \exp(\mathbf{A}(\mathbf{z})), \quad \mathbf{A}(\mathbf{z}) = \sum_{i=1}^8 z_i \mathbf{A}_i$$

where  $\mathbf{A}_i$  are 8 bases of  $\text{trace} \mathbf{A} = 0$ .

- 8 bases of  $\text{trace} \mathbf{A} = 0$

$$\begin{aligned} \mathbf{A}_1 &= \begin{bmatrix} 0 & 0 & 1 \\ 0 & 0 & 0 \\ 0 & 0 & 0 \end{bmatrix}, & \mathbf{A}_2 &= \begin{bmatrix} 0 & 0 & 0 \\ 0 & 0 & 1 \\ 0 & 0 & 0 \end{bmatrix}, \\ \mathbf{A}_3 &= \begin{bmatrix} 0 & 1 & 0 \\ 0 & 0 & 0 \\ 0 & 0 & 0 \end{bmatrix}, & \mathbf{A}_4 &= \begin{bmatrix} 0 & 0 & 0 \\ 1 & 0 & 0 \\ 0 & 0 & 0 \end{bmatrix}, \\ \mathbf{A}_5 &= \begin{bmatrix} 1 & 0 & 0 \\ 0 & -1 & 0 \\ 0 & 0 & 0 \end{bmatrix}, & \mathbf{A}_6 &= \begin{bmatrix} 0 & 0 & 0 \\ 0 & -1 & 0 \\ 0 & 0 & 1 \end{bmatrix}, \\ \mathbf{A}_7 &= \begin{bmatrix} 0 & 0 & 0 \\ 0 & 0 & 0 \\ 1 & 0 & 0 \end{bmatrix}, & \mathbf{A}_8 &= \begin{bmatrix} 0 & 0 & 0 \\ 0 & 0 & 0 \\ 0 & 1 & 0 \end{bmatrix} \end{aligned}$$

## ESM visual tracking

---

- Image brightness map and warp
- Template matching
- Lucas and Kanade algorithm
- ESM algorithm
  - Parametrization of homography matrix
  - ESM Formulation
  - ESM Derivation
  - ESM Tracking experiments

- Use compositional warp
- Suppose  $\mathbf{z}$  is current parameter and  $\Delta\mathbf{z}$  is parameter update, then

$$I(\mathbf{w}(\mathbf{w}(\mathbf{x}; \Delta\mathbf{z}); \mathbf{z})) - I^*(\mathbf{x})$$

and warp update is

$$\mathbf{w}(\mathbf{x}; \mathbf{z}) \leftarrow \mathbf{w}(\mathbf{x}; \mathbf{z}) \circ \mathbf{w}(\mathbf{x}; \Delta\mathbf{z}) = \mathbf{w}(\mathbf{w}(\mathbf{x}; \Delta\mathbf{z}); \mathbf{z})$$

- Taylor expansion of  $I$  at  $\Delta\mathbf{z} = \mathbf{0}$  is given by

$$I(\mathbf{w}(\mathbf{w}(\mathbf{x}; \mathbf{0}); \mathbf{z})) + \nabla I(\mathbf{w}) \frac{\partial \mathbf{w}}{\partial \mathbf{z}} \Delta\mathbf{z} - I^*(\mathbf{x})$$

- Since  $\mathbf{w}(\mathbf{x}; \mathbf{0})$  is unit warp, we have

$$I(\mathbf{w}(\mathbf{x}; \mathbf{z})) + \nabla I(\mathbf{w}) \frac{\partial \mathbf{w}}{\partial \mathbf{z}} \Delta\mathbf{z} - I^*(\mathbf{x})$$

## ESM Formulation

---

- $I(\mathbf{w}) = I(\mathbf{w}(\mathbf{x}; \mathbf{z}))$
- $\nabla I(\mathbf{w})$  is gradient of warped image
- Let

$$\begin{aligned} \mathbf{s}(\mathbf{z}) &= [I(\mathbf{w}(\mathbf{x}_1; \mathbf{z})) \quad I(\mathbf{w}(\mathbf{x}_2; \mathbf{z})) \quad \cdots \quad I(\mathbf{w}(\mathbf{x}_q; \mathbf{z}))]^\top \\ \mathbf{s}^* &= [I^*(\mathbf{x}_1) \quad I^*(\mathbf{x}_2) \quad \cdots \quad I^*(\mathbf{x}_q)]^\top \end{aligned}$$

then the function to be minimized is

$$\mathbf{e} = \mathbf{s}(\mathbf{z}) - \mathbf{s}^*$$

## ESM visual tracking

---

- Image brightness map and warp
- Template matching
- Lucas and Kanade algorithm
- ESM algorithm
  - Parametrization of homography matrix
  - ESM Formulation
  - ESM Derivation
  - ESM Tracking experiments

- ESM method use Jacobi matrices at current and desired points.
- Current Jacobi matrix is

$$\mathbf{J}(\mathbf{z}) = \mathbf{J}_I(\mathbf{z})\mathbf{J}_w\mathbf{J}_G = \begin{bmatrix} \nabla I_1 \\ \nabla I_2 \\ \vdots \\ \nabla I_q \end{bmatrix} \frac{\partial \mathbf{w}}{\partial \mathbf{g}} \frac{\partial \mathbf{g}}{\partial \mathbf{z}},$$
$$\mathbf{J}_I(\mathbf{z}) = \begin{bmatrix} \nabla I_1 \\ \nabla I_2 \\ \vdots \\ \nabla I_q \end{bmatrix}, \quad \mathbf{J}_w = \frac{\partial \mathbf{w}}{\partial \mathbf{g}}, \quad \mathbf{J}_G = \frac{\partial \mathbf{g}}{\partial \mathbf{z}}$$

- Image gradient

$$\nabla I_k = \nabla I(\mathbf{w}(\mathbf{x}_k; \mathbf{p}))$$

- Warp

$$\mathbf{w}(\mathbf{G}\mathbf{x}^*) = \begin{bmatrix} \frac{g_{11}x^* + g_{12}y^* + g_{13}}{g_{31}x^* + g_{32}y^* + g_{33}} \\ \frac{g_{21}x^* + g_{22}y^* + g_{23}}{g_{31}x^* + g_{32}y^* + g_{33}} \\ 1 \end{bmatrix}$$

- Second Jacobi matrix

$$\mathbf{J}_w = \begin{bmatrix} x^* & y^* & 1 & 0 & 0 & 0 & -ux^* & -uy^* & -u \\ 0 & 0 & 0 & x^* & y^* & 1 & -vx^* & -vy^* & -v \\ 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 & 0 \end{bmatrix}$$

- Third Jacobi matrix

$$\mathbf{J}_G = \left[ [\mathbf{A}_1]_v \quad [\mathbf{A}_2]_v \quad \cdots \quad [\mathbf{A}_8]_v \right]$$

where  $[\mathbf{A}_i]_v$  is a vector composed of elements of  $\mathbf{A}_i$ .

## Jacobi matrix at desired state

---

- When  $\mathbf{z}$  reaches the desired state  $\mathbf{z}^*$  then the image  $I(\mathbf{w}(\mathbf{x}; \mathbf{z}^*))$  becomes  $I^*(\mathbf{x})$ .
- Then the Jacobi matrix is

$$\mathbf{J}^* = \mathbf{J}_{I^*} \mathbf{J}_{\mathbf{w}}^* \mathbf{J}_{\mathbf{G}}^* = \begin{bmatrix} \nabla I_1^* \\ \nabla I_2^* \\ \vdots \\ \nabla I_q^* \end{bmatrix} \frac{\partial \mathbf{w}}{\partial \mathbf{g}} \bigg|_{\mathbf{z}^*} \frac{\partial \mathbf{g}}{\partial \mathbf{z}}$$

where  $\mathbf{J}_{I^*}$  is the Jacobi matrix of the template image and

$$\mathbf{J}_{\mathbf{w}}^* = \mathbf{J}_{\mathbf{w}}, \quad \mathbf{J}_{\mathbf{G}}^* = \mathbf{J}_{\mathbf{G}}$$

## Jacobi matrix at desired state

---

331

- ESM

$$\begin{aligned}\Delta \mathbf{z} &= -\mathbf{J}_{\text{esm}}^\dagger (\mathbf{s}(\mathbf{z}) - \mathbf{s}^*) \\ \mathbf{J}_{\text{esm}} &= \frac{1}{2}(\mathbf{J}(\mathbf{z}) + \mathbf{J}^*) = \frac{1}{2}(\mathbf{J}_I(\mathbf{z}) + \mathbf{J}_{I^*})\mathbf{J}_w\mathbf{J}_G\end{aligned}$$

# ESM visual tracking

---

- Image brightness map and warp
- Template matching
- Lucas and Kanade algorithm
- ESM algorithm
  - Parametrization of homography matrix
  - ESM Formulation
  - ESM Derivation
  - ESM Tracking experiments

